

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Hao Wen Holdings Limited**

Stock code (ordinary shares) : **8019**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 August 2012.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 20 July, 2001

Name of Sponsor(s) : Nil

Names of directors : **Executive Directors**
Mr. Chow Yik
Mr. Hu Yangxiong
Mr. Lee Cheuk Yue, Ryan
Mr. Leung King Fai

Independent non-executive Directors
Mr. Lam Kai Tai
Mr. Wong Ting Kon
Ms. Yeung Mo Sheung, Ann

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of Shares	Approximately percentage of shareholding in the Issued Share Capital
Beckon Investments Limited (Note 1)	193,975,000	10.59
Mr. YIP Chi Fai, Stevens (Note 2)	193,975,000	10.59

Notes:

- (1) Beckon Investments Limited is an investment holding company incorporated in the British Virgin Islands and is wholly owned by Mr. YIP Chi Fai, Stevens.
- (2) Mr. YIP Chi Fai, Stevens is deemed to be interested in all of the 193,975,000 shares of the Company held by Beckon Investments Limited.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111

Head office and principal
place of business : Unit 2707, 27/F, China Resources Building,
26 Harbour Road,
Wanchai
Hong Kong

Web-site address (if applicable) : <http://www.tricor.com.hk/web/service/008019>

Share registrar : **Principal Share Registrar and Transfer Office**
Butterfield Fulcrum Group (Cayman) Ltd.
Butterfield House
68 Fort Street
P.O. Box 609
Dr. Roy's Drive
Grand Cayman KY1-1107
Cayman Islands

Hong Kong Branch Share Registrar and Transfer Office
Tricor Abacus Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

Auditors : HLB Hodgson Impey Cheng Limited
31st Floor
The Landmark,
11 Pedder Street,
Central,
Hong Kong

B. Business activities

The Group is principally engaged in the production and sales of Chinese medicines in the People's Republic of China.

C. Ordinary shares

Number of ordinary
shares in issue : 1,832,090,909 Shares

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 5,000

Name of other stock exchange(s) on which
ordinary shares are also listed : N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities*Share Options*

Date of grant	Number of share options outstanding	Exercise price	Validity period
11 November 2009	65,000,000	HK\$0.211	11 November 2009 to 10 November 2019
22 January 2010	86,760,000	HK\$0.2488	2 December 2009 to 1 December 2019

Convertible Bonds

Principal amount :	HK\$120,000,000
Issue date :	27 May 2011
Maturity date :	The Business Day falling on the second anniversary from the issue date
Interest :	3% per annum
Conversion price :	HK\$0.10 per conversion share
Maximum number of conversion shares :	1,200,000,000

Promissory Notes:

Principal amounts :	HK\$30,000,000 (subject to adjustments, details of which are set out in the section headed "Adjustment to the principal amount" of the Circular dated 11 April 2011)
Issue date :	27 May 2011
Maturity date :	The Business Day falling on the second anniversary from the issue date of the Promissory Notes
Interest :	5% per annum

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chow Yik

Hu Yangxiong

Lee Cheuk Yue, Ryan

Leung King Fai

Lam Kai Tai

Wong Ting Kon

Yeung Mo Sheung, Ann