
Great Idea Form

Requirement Summary

GIF #:	575	Status:		Submit Date:	3/20/2007
Title:	CSPO GIF 575 (ACT GIF 575) – Surety Agent ACE ID				

Origination

Requirement Initiator:	Colleen Clarke, Surety Subcommittee Co-Chair
Initiator Email:	Colleen_Clarke@nassurety.com
Initiator Phone:	(630) 227-4830
Sponsor:	Jim Byram

Source:

Source:
Trade Request

Business Sponsor

Business Office:	Office of Information and Technology
Executive Director for the Business Office:	Lou Samenfink

CSPO Planning

Change to CSPO System?	
Change Planned?	Where/When Planned?
Assign to System:	Assign to Release/Delivery:

Requirements Description

Business Area:	ACE Portal (Surety Account Web Portal / eBond System)
Request Type:	Business Need
Impacts Trade?	Yes
Description of Change:	The surety account concept calls for an optional ACE ID number for a surety administrator/agent. This Surety Agent ACE ID number should be a mandatory field in the surety account portal, as well as the Surety Producer Account Number. The Surety Agent ACE ID must be built into the BAF. This should be available in A1 with the ability for the surety to update existing bonds with an Agent ACE ID.
Benefit of Change:	Ease of allowing a surety agent to view their surety data. The surety agent will be able to enter their ACE ID and have the ability to view bonds that are for their CHB accounts. In addition, they will be able to view any entry data for those underlying bonds. This is also a security measure to ensure a surety agent will only be able to view their own bond data if the surety has more than one surety agents writing its bonds.
Impact Assessment:	Unknown at time of entry in tool.

System/Subsystem

System:	ACE	Cargo Business Area:	Import
---------	-----	----------------------	--------

Implementation Requirements

Needed By Date:	A2.3	Change Urgency:	High
Level of Effort:		Cost Estimate:	

Sponsor Recommendation

Sponsor Recommendation:	
Sponsor Comments:	

Board Disposition

Date:	Disposition:	Comments:

Next Steps:

Next Steps:

Reasons for

Return/Deferral/Withdrawn/Rejection/Forward to PO

Reason for Return:	
Reason for Deferral:	
Reason for Withdrawal:	
Reason for Rejection:	
Reason for Forward to PO:	

Secretary Comments:

Comments:

Related Items:

CR#:	CR Name:
PTR#:	PTR Name:

Attachments

Attachments:	
--------------	--

Action Descriptions

Document History

Action History

Date:	User Name:	Note:

Update History

Date:	User Name:	Note:
10-OCT-2006 13:38:39	Heather Firth	Related Design Part CSPO:CSPO.A;1
10-OCT-2006 13:40:57	Heather Firth	Change document attribute(s) updated
10-OCT-2006 13:51:21	Heather Firth	Change document attribute(s) updated
