

# **Property Deposit Guarantee** Application form

1 Personal details

Where appropriate clearly state the currency applicable when completing this application form.

	applicant									Second applicant					
Title (Mr/Mrs/Miss etc)									Title (Mr/Mrs/Miss etc)						
Male Female								Male Female							
First name Middle initial									First name Middle initial						
															urr
۰dd	ress									Address					
Time	e at this addr	ess				Y	Y	М	м	Time at this address Y Y M					
less	than 3 years	, plea	ase p	orovide	e prev	vious	s ado	dress		If less than 3 years, please provide previous address					
٩dd	ress									Address					
			_												
Time	e at this addro	ess				Υ	Υ	м	м	Time at this address Y Y M					
Date	e of birth	D	D	М	м	Y	Y	Y	Υ	Date of birth         D         D         M         M         Y         Y					
	Home phone	e. no								Home phone. no.					
	Work phone	. no.								Work phone. no.					
	Mobile phor	ie. n	0.							Mobile phone. no.					
	Email								Email						
	Email														
	Email								_						
	Email upation									Occupation					
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Emp Ann ave g	upation oloyer	lied f	for a					o thi	  S	Employer					

Please tick your preferred method of contact.

GBR-01/08-A01

Bank details – First applicant									
Bank/Building society account number	Branch sort code								
	-		—						
Bank/Building society name									
No payment will be processed by Zurich but the inform	mation is required for identific	ation	and	cred	it ref	eren	ce p	urpo	se
Bank details – Second applicant									
Bank/Building society account number	Branch sort code								
Bank/Building society name									
Io payment will be processed by Zurich but the inform	mation is required for identific	ation	and	cred	it ref	eren	ce p	urpo	se
Property details									
Developer name									
Developer address									
Developer address		Nur	mber						
Developer address Development name		Nur	mber						
Developer address		Nur	mber	-					
Developer address Development name Address of development						v			
Developer address Development name Address of development Agreed purchase price f	Expected completion date	Nur	mber		м	Y	Y	Y	
Developer address Development name Address of development	Expected completion date Expected exchange date				M	Y Y	Y Y	Y Y	
Developer address Development name Address of development Agreed purchase price f	Expected exchange date	D	D	М					
Developer address Development name Address of development Agreed purchase price f Deposit required f Guarantee applied for (if different from the deposit	Expected exchange date amount) £	D	D	М		Y		Y	
Developer address Development name Address of development Agreed purchase price £ Deposit required £ Guarantee applied for (if different from the deposit	Expected exchange date amount) £	D	D	М		Y	Y	Y	
Developer address  Development name Address of development  Agreed purchase price f  Deposit required f  Guarantee applied for (if different from the deposit  Guarantee term:  6 months	Expected exchange date amount) £ 12 months 18 m	D	D	М		Y	Y	Y	
Developer address  Development name  Address of development  Agreed purchase price f  Deposit required f  Guarantee applied for (if different from the deposit  Guarantee term: 6 months Other term (please specify)  Please tick the box that best describes your circumsta	Expected exchange date amount) £ 12 months 18 m ances	D	D	М		Y	Y	Y	
Developer address  Development name Address of development Address of development Agreed purchase price £ Deposit required £ Guarantee applied for (if different from the deposit Guarantee term: 6 months Other term (please specify)	Expected exchange date amount) £ 12 months 18 m ances e my main residence	D D	D	M		Y	Y	Y	

## 4 Your Solicitor

Solicitor's firm	
Your Solicitor's name	
Address	
Phone no.	Mobile no.
Email	

5	Source of funds details											
We will need	Value of your main residence f	Mortgage outstanding o	n your main residence £									
documentation from you about the sources of income you list here, for	What mortgage do you expect to take out on your new property? £											
	How many other properties do you own?											
example, a bank statement or	How will you pay for your new property including the deposit amount?											
mortgage statement.	Source of funds	Amount £	Institution held									
For more	For example:											
information call 0845 8822888.	Savings/deposit account	10,000	Sample Bank									
	Equity release – own house	50,000	Sample Bank									

Have you any other financial assets that you feel would further support your application?

Assets	Amount £	Institution held
For example:		
Shares	10,000	Sample plc

### 6 Payment details

Your application fee is payable directly to X Bond who will work with you throughout



the application and make sure the whole process is quick and easy. The application fee is £99 (plus VAT) so a total of £116.32. You can pay this amount with any major credit or debit card by filling in the details below, or, you can send a cheque made payable to, 'The X Bond Company Limited' along with this application. If you have any queries please call us on 0845 8822888.

Card type	Card holder name	
	Card type	
Expiry date M M Y Y Y Y Issue number or issue date	Card number	
	Expiry date M M Y Y Y	Issue number or issue date

#### 7 Agreement and Declaration

Each of the provisions set out in the *Zurich Bank* Property Deposit Guarantee Application Provisions leaflet (the *Application Provisions*) are incorporated into, apply to and form an integral part of this *Application Form* as if set out here in this Agreement and Declaration. Expressions defined in the *Application Provisions* have the same meaning where used in this *Application Form*.

If you would like another copy of the *Application Provisions* before considering whether to proceed with this *Application Form*, please telephone 0845 8822888 or visit the website www.zurichpdg.com.

By signing this Application Form:

- 1. each of you acknowledges receipt of a copy of the Application Provisions;
- 2. each of you agrees to, and becomes bound by, each of the Application Provisions; and
- 3. each of you makes and gives each of the declarations and confirmations in the Application Provisions;
- 4. each of *you* confirms that *you* have considered *your* circumstances and other financial arrangements, and that *you* have not received any advice from *us* with regard to *your Application* and that *you* have contacted, or will contact, your usual financial adviser if *you* need a full financial review to think about all other aspects of *your* financial planning.

*Zurich Bank* would like to contact *you* from time to time to let *you* know about other great offers from the Zurich Financial Services group and as contemplated in paragraph 9(c) of the *Application Provisions*. Please tick here if *you* do not wish *us* to do this:

#### **Important Notice**

This is an important legal document.

You should not sign this document unless: you have read and understood this document (especially the Agreement and Declaration) and the *Application Provisions*, and you have obtained such legal and other advice as you consider appropriate, and then decided that you want to be legally bound by this document and the *Application Provisions*.

Among other things, the *Application Provisions* contain provisions relating to the collection and use of information relating to *you*, *your* liability for the accuracy and completeness of that information, and *your* liability for fees and expenses and, if there is more than one of *you*, *your* liability for each other.

If any part of this *Application Form* or any other *Application Document* was completed by someone else, *you* should not sign this document unless *you* have checked each answer carefully and have ensured that each answer is accurate and complete.

Note: We will not process the Application Documents unless and until we have received this Application Form signed and dated by each applicant together with the requested documents.

Date signed by first applicant:         Date signed by second applicant:           D         D         M         M         Y         Y         Y	Signature of first applicant:	Signature of second applicant:
D D M M Y Y Y Y D D D M M Y Y Y	Date signed by first applicant:	Date signed by second applicant:
	D D M M Y Y Y	D D M M Y Y Y

## Because change happenz

ZURICH

Zurich Bank is a member of the Zurich Financial Services group Registered address: Zurich Bank, La Touche House, I.F.S.C., Dublin 1.

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Registered in Ireland No. 223695.

Zurich Bank is regulated by the Irish Financial Regulator and is authorised by the FSA in the UK. FSA Firm Reference No. 207282.

Telephone calls may be recorded and monitored to check we've acted on your instructions and ensure we're maintaining a quality service