



CAPITAL GAINS TAX ON TRANSFER OF SECURITIES

TUESDAY, 26 JANUARY 2016

REGISTRATION: 13:45 – 14:00

SEMINAR TIME: 14:00 – 17:15

VENUE

GRAND HOTEL EXCELSIOR - FLORIANA

SPEAKER

STEPHEN BALZAN

BOOK TODAY

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CAPITAL GAINS TAX ON TRANSFER OF SECURITIES

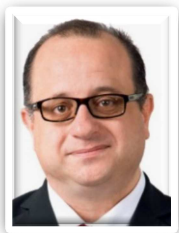
TUESDAY, 26 JANUARY 2016

The seminar is aimed at accountants, lawyers, auditors and tax advisors who advise clients on taxation issues regarding capital gains derived from the disposal (including deemed disposals) of securities.

During the seminar the following tax issues (amongst others) will be discussed.

- ✓ Determination of the market value of shares in a company;
- ✓ Meaning of a 'Controlling Interest';
- ✓ Exemptions and Deductions;
- ✓ The Treatment of Capital Losses;
- ✓ Value Shifting Provisions;
- ✓ De-Grouping Charges;
- ✓ Mergers and Divisions;
- ✓ Exchange of Shares upon a Restructuring / Re-organization;
- ✓ International Tax Considerations;
- ✓ Administrative Obligations.

THE SPEAKER



STEPHEN BALZAN is the tax partner of ACT, heading the International Tax and Corporate Departments of the firm. ACT is a multi-disciplinary firm providing tax, advisory and corporate services. **Stephen** holds a first degree in Accounting and has worked with two of the Big Audit firms in Malta for six years as a tax assistant and later as a manager in the International Tax Department. He was also one of the founding partners and a tax partner of another Maltese firm for 13 years.

Stephen is a member of the Malta Institute of Taxation (MIT), the Malta Institute of Accountants (MIA), the Institute of Financial Services Practitioners (IFSP), The International Tax Planning Association (ITPA), STEP and the International Fiscal Association (IFA). He was actively involved in various committees in the fields of taxation and he has on a number of occasions lectured on topics related to international tax, both in Malta and overseas. In November 2006, he was invited by the Swedish Institute of Auditors (IREV) to speak about international tax issues and on the incentives provided by Maltese fiscal legislation to international investors. **Stephen** continues to give various lectures and presentations and is the author of various articles on taxation. He is also a part time lecturer with BPP Malta lecturing tax to ACCA students. He also delivers lectures on Transfer Pricing to students studying for the ADIT.

He has extensive experience in advising clients in the set up of complex cross-border structures through the use of Maltese limited liability companies. Main areas of interest include tax and international tax planning, capital gains and business development. Apart from his experience in international tax matters, including tax planning, treaty interpretation and advice, he also has a great deal of knowledge on corporate matters, company law, management, and administration. He specialises in treaty planning, holding companies and treasury and finance operations.

CPE ACCREDITATION

Accreditation details will follow shortly.

SEMINAR FEE

The seminar fee is €39.00 inclusive of VAT (€33.05 + 18% VAT). The fee covers seminar participation, coffee break and access to event resources.

A fiscal receipt will be forwarded to all participants by e-mail.

PARKING FACILITIES

Participants are advised to make use of the hotel underground car. Parking space in the underground car park is available on a first come, first served basis.

EVENT RESOURCES

Participants can download event resources from our website after the delivery of the event. Password to download event resources can be retrieved from fiscal receipts or online (my order) if payment was affected online making use of an online account.

ADDITIONAL INFORMATION

For more information, kindly use the following communication mediums:

T 27 55 55 60 **M** 77 55 55 60 **E** info@societyeducation.eu

PROGRAMME

TUESDAY, 26 JANUARY 2016

13:45	Registration
14:00	Capital Gains Tax on Transfer of Securities
15:30	Coffee Break
15:45	Capital Gains Tax on Transfer of Securities
17:05	Question Time
17:15	Close of Seminar

REGISTRATION FORM

NAME: _____

COMPANY / ORGANISATION: _____

VAT REG. NO: _____ I.D. CARD NO: _____

MAILING ADDRESS: _____

TEL: _____ FAX: _____ MOBILE: _____

E-MAIL: _____ ^{*1}

MIA MEMBERS NON WARRANT HOLDERS: MIA MEMBERS WARRANT HOLDERS:

NON MIA MEMBERS WARRANT HOLDERS: STUDENT: OTHERS:

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Enclosed find cheque payable to **SOCIETY EDUCATIONAL SERVICES LTD** for the amount of €39.00.

Closing date of application – 25 January 2016.

Duly filled in application forms with the respective payment are to be sent by post to:

SOCIETY EDUCATIONAL SERVICES LTD
Lilac, Guzeppi Briffa Street,
Kercem KCM 1202 Gozo

^{*1} Fiscal cash sales receipts will be forwarded by email on the same email address provided in the registration form.

Thicken this box if you would not like to hear from us by email.

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