HCTB1(PC) 10/03	A claim form Council Tax I							
For office use only Date received at: DWP office date stamp	If you are just claiming Se Adult Rebate, only fill in I Part 3 and Part 17 of this	Part 1,	<b>Are you</b> (please ti a council tenant? a private tenant?	a a	housing	r-occupier?		
			your partne					
Initials	Do you have a partner we By partner we mean some are married to or live with	one of the o	opposite sex you			a partner, you must bout them, as well a		
		You				Your partner		
Local authority office date stamp	Surname or family name							
	Other names							
	Any other names you have used							
Initials	Title (Mr, Mrs, Ms, other)							
	Address, including room number if you have one Do not tell us your partner's address if it is							
	the same as yours.		Post	code			Postcode	
	What date did you move to this address?	/	/			/ /		
	Your daytime phone number	Code	Number			Code N	umber	
	What is this number? Please tick.	Home 📃 🛛 V	Vork Mobile	] Textphone	Hc	ome Work	Mobile 📃 Textph	ione
	Date of birth	/	/			/ /		

#### About you and your partner continued Part 1

#### National Insurance (NI) number

You can find this on payslips or letters from social security or the tax office. We cannot normally decide your claim if we do not have your NI number. We need to see proof of this.

#### Have you or your partner claimed Housing **Benefit or Council Tax Benefit before?**

When did you last claim?

Which council did you claim from?

What name did you use for the claim?

What address did you claim for?

If you have moved from this address, have you told the council you claimed from?

If you or your partner have moved home in the last 12 months, tell us your last address if it is different from above

Tell us whether you were the homeowner, a private tenant, a council tenant or a lodger at this address.

Postcode	Postcode
No Service Ser	No Yes
Postcode	Postcode
We need to see proof of your identity and N	

Your partner You Letters Numbers Letters Numbers Letter Letter If your partner does not have If you do not have an NI number, or cannot find it. tick this box. an NI number, or cannot find it, tick this box. No No Yes Please tell us about it below. Please tell us about it below. Yes 1 1 1

need to see proof of your identity and NI number. See the checklist at Part 15

### Part 1 About you and your partner continued

You

Have you or your partner come to live in England, Northern Ireland, Scotland, Wales, the Republic of Ireland, the Channel Islands or the Isle of Man in the last two years?

What is your nationality?

If your nationality is not British, on what date did you last enter and apply to stay in the UK?

The *UK* is England, Northern Ireland, Scotland and Wales.

Are you or your partner in hospital at the moment?

When did you go in?

When will you come out, if you know this?

Do you or your partner get Disability Living Allowance?

Do you or your partner get

Attendance Allowance?

Does anyone get Carer's Allowance for looking after you or your partner?

Have you or your partner been told that you are entitled to Carer's Allowance, even if you do not receive it, because you are getting another benefit instead?

s, Is	No Yes We will write to you about this.	No Yes
n	1 1	
	No Second	No Yes
?	/ / / / No	No
Care Mobility	Yes How much?	Yes f
Ĩ	No Second	No Yes No
/ou you	Yes We will write to you about this.   No Yes   Yes We will write to you about this.	Yes No Yes

Your partner We will write to you about this. Please tell us about it below. How much? We will write to you about this. We will write to you about this. We will write to you about this.

#### About you and your partner continued Part 1

Do you have any children you want to claim for?

Do you or your partner pay towards the upkeep of a student?

#### Are you or your partner a student?

By student we mean anyone who is attending a course of study at an educational establishment, including student nurses.

How much of your income is taken into account when working out your grant?

#### Please tick if you or your partner are:

- in legal custody
- severely mentally impaired
- registered blind
- long-term sick or disabled

Do you or your partner have a vehicle from a Mobility scheme?

We will contact you if we need any more information.

# Yes How many? We will write to you about this. You

Yes How muc

f No Yes Tell us if t Full time

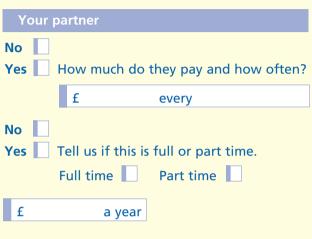
£ a year

No	
Yes	

No

No

h do you pay and how often?	No Ye:
every	
	No
this is full or part time.	Ye
Part time	



No Yes

### Part 4 About Income Support, income-based Jobseeker's Allowance and Pension Credit

Are you or your partner getting or waiting to hear about a claim for Income Support, income-based Jobseeker's Allowance or Pension Credit?

Are you or your partner actually getting Income Support, income-based Jobseeker's Allowance or Pension Credit at the moment?

Are you or your partner still waiting to hear about a claim for Income Support, income-based Jobseeker's Allowance or Pension Credit?

lo	Go	to	Part	5.

**Yes** Answer both the questions in this part.

You	Your partner
No Yes When did you start getting it?	No Yes When did they start getting it?
No Ves When did you claim? Yes When did you claim? / / Which benefit are you getting or waiting to hear about? Income Support income-based Jobseeker's Allowance Pension Credit	No Ves When did they claim? Yes When did they claim? / / Which benefit are they getting or waiting to hear about? Income Support income-based Jobseeker's Allowance Pension Credit

We must see evidence of your benefits, allowances or pension before we can decide how much benefit you can get. Read the checklist at Part 15 to see what you can use as evidence.

### Part 5 About benefits and pensions

Are you or your partner getting any benefits or waiting to hear about benefits you have claimed? No Go to Part 6.

Yes Tell us about the benefits on the next page. Tell us the full rate of the benefits before any deductions.

Read the list of benefits below and tell us about any you or your partner are getting now or have claimed.

- Child Benefit
- Child Tax Credit
- Fostering Allowance
- Contribution-based Jobseeker's Allowance
- Maternity Allowance
- Working Tax Credit
- Incapacity Benefit

- Industrial Injuries Disablement Benefit
- Industrial Death Benefit
- Carer's Allowance
- Severe Disablement Allowance
- Statutory Sick Pay
- Statutory Maternity Pay
- Statutory Paternity Pay
- Adoption Pay

- Bereavement Allowance
- Guardian's Allowance
- Pension Credit (including Savings Credit)
- State Retirement Pension
- War Disablement Benefit
- War Pension or
  - War Widow's Pension
- Widow's or Widower's Benefit

#### If you are sending a separate sheet of paper, tick this box.

If you are getting or have claimed any benefit that is not listed, tell us about it on a separate sheet of paper and send it with the form.

	You	Your partner
The name of the benefit or pension		
Waiting to hear		
Getting now	How much, how often and by what method?	How much, how often and by what method?
	£ every by	£ every by
The name of the benefit or pension		
Waiting to hear		
Getting now	How much, how often and by what method?	How much, how often and by what method?
	£ every by	f every by
The name of the benefit or pension		
Waiting to hear		
Getting now	How much, how often and by what method?	How much, how often and by what method?
	f every by	f every by

Are you or your partner self-employed?

Are you or your partner working for an employer or doing any other type of work?

Do you or your partner have any money coming in (or expect to have some money coming in) that you have not already told us about on this form?

This includes occupational pensions, work pensions and private pensions, money from a trust fund, training allowances, a student grant or loan, and any cash payments. Also tell us about any money you get from people living in your house as boarders, lodgers or subtenants.

What is the money for?

How much do they get?

When did they start getting this income?

When is the income likely to go up?

Who gets it?

How often?

How is this paid?

### No

Yes 🔲 We will write to you about this if we need to.

No

- Yes 🔲 We will write to you about this if we need to.
- No Go to Part 7.
- Yes Answer the questions on this page. You do not need to tell us about payments from the Independent Living Fund, the Eileen Trust or the MacFarlane Trust.

Other money 1	Other money 2	Other money 3
f	f	f
Every	Every	Every
/ /		

## Part 6 About other money coming in continued

	Other money 1	Other money 2	Other money 3
Does anyone owe money to you, your partner?	No	Νο	No
	Yes Tell us about it below.	Yes 📘 Tell us about it below.	Yes Tell us about it below.
Vhat for?			
low much?	f	£	f
Vho is it owed to?			
Are you expecting to get any money in the lext 12 months? For example, a redundancy payment or a bayment instead of notice or holiday.	No Yes Tell us about it below.	No No Yes Tell us about it below.	No Yes Tell us about it below.
Vhat for?			
low much?	£	f	f

We must see evidence of any money coming in before we can decide how much benefit you can get. Read the checklist at **Part 15** to see what you can use as evidence.

### Part 7 About where you live

Do you own your home or have a mortgage? **No** Go to the next question. Yes Go to Part 9. **No** Answer the questions below. Are you a council tenant? Yes Go to Part 8. **Detached** house . Flat in a house What sort of building do you live in? Caravan, mobile Tick one box only. home or houseboat Semi-detached house Flat in a block **Board and lodgings** Terraced house Flat over a shop Hotel Maisonette Bedsit or rooms or a studio flat Residential nursing home Detached bungalow Residential care home Hostel Semi-detached bungalow Other – give details No Does your home have central heating? Yes Does your home have a garden? No Yes Does your home have a garage? No Yes Does your home have a parking space? No Yes How many floors are there? Do you and your household occupy only No part of the building you have ticked? Yes Where in the building do you live? At the front In the middle At the back

Toilets

### Which floors do you live on? For example, ground floor, first floor. In the whole That you share How many rooms are there in the building? Just for you and building your household with other people Living rooms **Bedsitting rooms Bedrooms** Bathrooms or shower rooms **Kitchens** Other rooms No Do you use your home for business? Yes No Do you have a main home somewhere else? If your main home is somewhere else in the UK Yes Tell us about it below. or abroad, tick **Yes**, even if you do not pay rent for it. What is the address? Postcode No Do you pay rent on this home? Yes How much? f Do any adults usually live with you and No your partner? Yes How many? We will write to you about this.

### Part 8 About rent

Do you pay rent for your home?

Tick **Yes** if you would pay rent but you already get Housing Benefit.

Do you pay rent to the council?

# What is your landlord's full name and business address?

By *landlord* we mean the person or organisation who owns the property you live in.

# If your landlord has an agent, tell us their full name and address.

By *agent* we mean the person or organisation you actually pay your rent to.

#### Are you, your partner, or any of your or your partner's children related to your landlord or agent, or to your landlord's partner or the agent's partner?

*Related* includes related through marriage, even if the marriage has ended. Some examples are ex-wife, ex-husband, aunt, brother, daughter, father, grandson, grandmother, son-in-law or stepdaughter.

When did you start renting your home?

#### When did you move to this address?

If you have not moved in yet, tell us when you expect to move in, then tell us when you have actually moved in.

#### What sort of tenancy do you have?

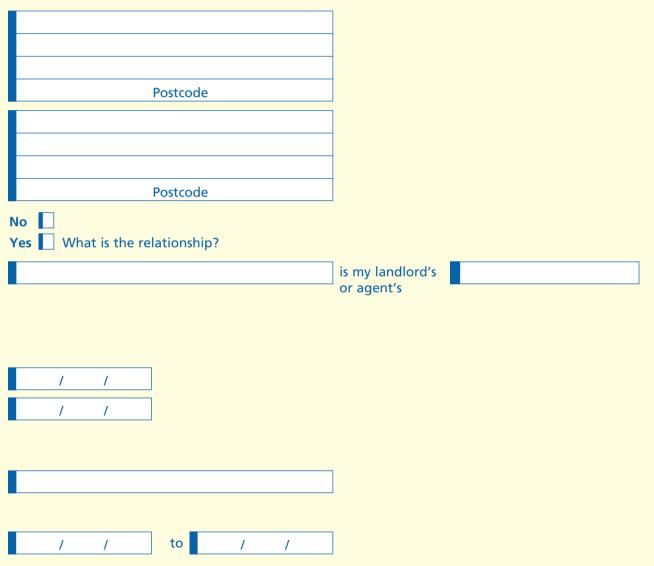
For example, shorthold, assured tied rent or something like this.

### How long is the tenancy for?

No	Go to	Part 9
----	-------	--------

Yes Answer the next question.

- **No** Answer the questions below.
- Yes Go to Part 9.



### Part 8 About rent continued

page 12

Wha	it is	the	prop	erty	let as?
Tick	the	box	that	арр	lies.

How much rent do you pay and how often? For example, every week, every fortnight, every four weeks or monthly.

Does anyone else share the rent with you and your partner?

Tell us their names and their relationship to you and your partner.

How much	<mark>ı of t</mark> h	e rent	: do	they	pay	and	how
often?							

For example, every week, every fortnight, every four weeks or monthly.

Has your rent changed in the last 12 months?

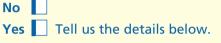
When is the next rent increase due?

Has your rent been registered as a fair rent by a rent officer?

Do you have any weeks when you do not have to pay rent?

Are you behind with your rent?

urnished	
Partly furnished	
Hardly any furniture	
Jnfurnished	
£ every	





No

Yes Send us proof of the date it changed and how much it changed.

/ /

We must see evidence of your rent and tenancy before we can decide how much benefit you can get. Read the checklist at **Part 15** to see what you can use as proof.

No

Yes Please send us the notice of registration form RO5.

NO
----

Yes How many in a year?

No		_	
Yes	By how many weeks?		

## Part 8 About rent continued

Who has to pay the Council Tax bill for your home? Tick the box that applies.	You or y Your lar Someor		Il us who it is.	
What is the Council Tax reference number?				
Does your rent include money for the following?				
Meals	No Yes	How much?	£	every
		For which meals? Please tick.	Breakfast	
Water authority charges	No Yes	How much?	f	every
Heating	No Yes	How much?	£	every
Lighting	No Yes	How much?	£	every
Hot water	No Yes	How much?	f	every
Fuel for cooking	No	How much?	f	every
Laundry	No	How much?	f	every
Cleaning rooms or windows	No Yes	How much?	f	every

### Part 8 About rent continued

page 1	4
--------	---

Gardening	No Yes How much? f every
Garage or parking space	No  f  every    Yes  How much?  f  every    Do you have to rent the garage as part of your tenancy agreement?  No
Personal care and support	No Yes How much? f every
Do you pay any service charges separate from your rent, for example, for cleaning or lighting in shared areas, an alarm system, a warden, general counselling or support, meals, or lift maintenance?	No Yes How much? f every What for?
Are you living away from home at the moment?	No Yes Tell us about it below.
Why are you not living at home?	
When did you last live at home?	
When do you expect to go back home?	
What is the address of where you are living at the moment?	Postcode
Have you sublet your home?	No Yes Who lives there now?

We must see evidence of your rent and tenancy before we can decide how much benefit you can get. Read the checklist at **Part 15** to see what you can use as evidence.

### Part 9 About bank accounts, savings, investments and property

We need to know if you or your partner have any bank accounts, savings, investments or property in the UK or abroad.

This includes cash, current accounts and savings accounts with a bank or building society, Post Office® accounts, Premium bonds, National Savings Certificates, and stocks and shares.

#### Do you, your partner have any of the following?

Money in bank accounts	No				
	Yes	How many accounts?		Total amount	f
Money in building society accounts	No				
	Yes	How many accounts?		Total amount	£
Money in Post Office® accounts	No				
	Yes	How many accounts?		Total amount	£
Premium bonds	No		-		
	Yes	How many bonds?		Total amount	f
Unit trusts, ISAs, PEPs, TESSAs or other investments	No				
other investments		How many?		Total amount	£
Income bonds or capital bonds	No				
		How many bonds?		Total amount	£
Money or property held in trust	No				
		How many?		Total amount	f
Any other savings or investments	No				
		How many?		Total amount	f
	Type of oth	ner savings or investment	t		
	_	Name of	the company the shares a	are held in	Number of shares held
Shares – approximate value	£				
Shares – approximate value	£				
Shares – approximate value	f				
			ngs, investments or prop cklist at <b>Part 15</b> to see w		

### Part 9 About bank accounts, savings, investments and property continued

No Do you, your partner have any National **Savings Certificates?** Yes Please send us the original certificates as proof. We will return the certificates to you. No Do any of your savings or investments include: • money from the sale of a house, or Yes We will write to you about it. • money from a charity? No Apart from your home, do you or your partner own any other property or land in this country Yes We will write to you about it. or abroad? If it is on a mortgage or a loan, still tick Yes. No Have you or your partner received: • a Far Eastern Prisoner of War Compensation Yes What payment did you receive? Who received the payment? payment, or You A Far Eastern Prisoner of War Compensation payment Your partner • a compensation payment made to victims of atrocities that happened during the Second You A compensation payment made to victims of atrocities Your partner World War? We need to know this to make sure we do not that happened during the Second World War count it as part of your savings.

Have you or your partner received a payment from the vCJD (Creutzfeldt-Jakob Disease) Trust?

No

Yes We will write to you about it.

- If you are a council tenant, your council will pay any Housing Benefit you are awarded into your rent account.
- If you are **not** a council tenant and are awarded Housing Benefit, in most cases you can choose where to have your money paid. Your council can arrange to pay your money:
  - straight into a bank, building society, GIRO account or National Savings Bank account
  - by cheque, or
  - direct to your landlord.
- If you are awarded Council Tax Benefit, your council will pay this into your Council Tax account.

### Payment direct into an account

We recommend that you get your money in this way because:

- it is safe and secure
- it is convenient you decide when and how much you want to withdraw
- using an account may help you to save
- from some accounts you could have regular bills paid (this could save you money but you will need to make sure that there is enough money in your account to pay the bills – if not, you may be charged a fee), and
- you can get your money from many different places.

#### The account can be:

- in your name
- in the name of your partner (we use *partner* to mean a person you are married to or a person you live with as if you are married to them)
- in both the names of yourself and your partner
- in the name of the person acting on your behalf, or
- in both the names of yourself and the person acting on your behalf.

If we cannot pay you direct, we will pay you by cheque.

#### You must tick **Yes** to one of these questions.

Would you like your Housing Benefit pa	aid
straight into an account?	

Would you like to be paid by cheque?

# Would you like your Housing Benefit to be paid direct to your landlord?

If you ticked **Yes**, do not forget to fill in the authorisation sheet at the end of this claim form. Then tear it off and give it to your landlord to sign.

Yes	
	Go to the next question.
Yes	Go to page 27.
No	Go to the next question.

Yes Go to Part 14.

No

# Part 10 How you will be paid and the choices you have continued

pag	e	1	8

Payment into an account	Building society savings account – <b>not</b> a cheque or mortgage account
What name or names is the account in?      Please tick one box only to say what type of account you want your money paid into. Then fill in the details of the account.      Bank or building society cheque account or bank deposit account –	Name of building society    Account number    Roll number
not a mortgage account    Name of bank or    building society	GIRO account    Account number
Sort code  Image: Society    Account number  Image: Society    Type of account – for example, a deposit or current account	National Savings Bank investment account –      not an ordinary account      Account number

## Part 11 Anything else you need to tell us

Please use this space to tell us anything else you think we should know about. Use a separate sheet of paper and attach it to this form if you need to.

If you are sending any separate sheets of paper with this form, tell us how many.

I am enclosing a filled-in *Paying benefit to* your landlord form.

I will send you a filled-in *Paying benefit to* your landlord form later.

_		

Please tick to say what evidence you are sending with this form. We must see **original documents**, not copies.

Please do not send valuable items through the post. If you can, bring them into our reception. We will take the details we need and give you the documents back straight away. If you cannot get into the office, phone us for more advice.

If you do not provide all the evidence we need, we might not be able to pay you any benefit. We need the same evidence for your partner, if you have one.

If you cannot send the evidence we need at the moment, send the form back to us now and send the evidence later. We can start to process your claim, **but we will not be able to pay you any benefit until we have all the evidence**.

#### • Evidence of identity

Such as a birth certificate, marriage certificate, passport, National Insurance number card, medical card, driving licence, UK residence permit, EEC identity card or recent gas or electricity bill. We may need to see several of these documents for each person.

#### • Evidence of your address

Such as a recent gas or electricity bill or a TV licence.

• Evidence of National Insurance number

Such as a National Insurance number card, payslips or letters from social security or the tax office.

#### • Evidence of capital, savings and investments

Such as all your bank, building society or post office books, full bank statements, or certificates for premium bonds, National Savings Certificates, ISAs, stocks, shares and unit trusts. We need to see evidence of any interest or dividends you get on investments and savings. The evidence you send must show details for at least the last three months.

• Evidence of other income

Such as pension slips from a former employer or a letter from the court showing how much maintenance you are getting. We need to see evidence of any money people pay you for board and lodgings.

- Evidence of benefits, allowances or pensions Such as current award notices or letters from social security confirming how much you get. If you do not have evidence, let us know straight away. Please do not send order books through the post.
- Evidence of private rent and tenancy

Such as a rent book, rent receipts, a tenancy agreement or a letter from your landlord.

#### • Evidence of other money paid out

Such as letters about student grants or maintenance, agreements or receipts from registered child carers.

Make sure you read and sign the declaration on page 21.

### Part 13 Backdating

page 21

We can usually award benefit from the Monday after the day we receive your claim. Sometimes we can pay benefit from an earlier date if you have a good reason for not claiming earlier. If you want us to consider paying your benefit from an earlier date, tell us when you want benefit from and why you did not claim earlier.

Date you want to claim benefit from

For this earlier period, were your circumstances the same as on this form?

Tell us why you have not claimed before.

### **Part 14 Declaration**

Even if someone else has filled in this form for you, you must sign this declaration if you can. If you have a partner, getting them to sign this form should allow us to process your claim more quickly, but they do not have to sign.

No

Yes

Please read this declaration carefully before you sign and date it.

- I declare that the information I have given on this form is correct and complete.
- I understand that if I give information that is incorrect or incomplete, you may take action against me. This may include court action.
- I agree that you will use the information I have provided to process my claim for Housing Benefit or Council Tax Benefit, or both. You may check some of the information with other sources as allowed by the law.
- I understand that you may use any information I have provided in connection with this and any other claim for social security benefits that I have made or may make. You may give some information to other organisations, such as government departments, local authorities and private-sector companies such as banks and organisations that may lend me money, if the law allows this.
- I know that I must let you know in writing about any change in my circumstances which might affect my claim.

Signature of person claiming		Partner's signature	
Date	/ /	Date	/ /

### Part 14 Declaration continued

If this form has been filled in by someone other than the person claiming Please tell us why you are filling in this form for the person claiming.

Name of the person who filled in the form

Signature

Relationship to the person claiming

Date

### Part 15 What to do next

You should now have:

- filled in the claim form for Housing Benefit and Council Tax Benefit
- collected any evidence to support your claim but remember not to send valuable items, and
- filled in the *Paying benefit to your landlord* form if you want any benefit you may be entitled to paid to your landlord.

Send the above documents to us. You can find our address in the phone book under **Council**.

If you are going to send evidence or a filled-in *Paying benefit to your landlord* form at a later date, send these to us. You can find our address in the phone book under **Council**.

I declare that as far as possible, I have confirmed with the person claiming that the answers I have written on this form are correct.

/	/	

### Sharing information with your landlord

Sharing information with your private landlord could help us deal with your claim more quickly and reduce the risk of you falling behind with your rent because of your claim being delayed.

We may need to confirm information with your landlord before we can make a decision on your claim, for example, the start date of your tenancy. In these circumstances, we can contact your landlord without your permission.

Under the Data Protection Act 1998 we need your permission to discuss anything else.

If you give us permission by signing this form, we will only share information with your landlord if you have agreed that your Housing Benefit can be paid direct to your landlord. If you give us permission, we would be able to tell your landlord whether:

- you have claimed or renewed your claim for Housing Benefit, or
- we have made a decision on your claim, or
- we need more information to make a decision on your claim, and what that information may be.

We will not give your landlord any information about:

- your personal or household circumstances, or
- your financial circumstances.

You can withdraw your permission at any time.

It will not affect your claim if you do not give us permission to discuss your claim with your landlord.

If you want to give us permission to discuss your claim with your landlord, please sign below.

I give my local council permission to share information about the progress of my Housing Benefit claim with my landlord or their representative.

Signature	Address	
Full name		
(in CAPITAL LETTERS)		Postcode
LETTERS)		
Date		

If you want us to pay your benefit straight to your landlord, you must sign this declaration.

#### **Your declaration**

Please pay my Housing Benefit straight to my landlord.

- I understand that I must always tell you about any change in my circumstances.
- I understand that if I do not tell you about any change of circumstances and you pay me too much benefit because of this, I may have to pay back the extra benefit.
- I understand that I may be prosecuted if I do not tell you about any change of circumstances.

Signature	Date	/	/
<b>Full name</b> (in CAPITAL LETTERS)			
LETTERS)			

### Your landlord's declaration

I agree to accept Housing Benefit payments for the tenant named in this form.

#### I understand that by law:

- I must tell you straight away if I find out about any change in the tenant's circumstances
- you can stop paying benefit to me if I do not tell you about any change of circumstances
- I can be prosecuted if I accept Housing Benefit which I know I am not entitled to, and
- if you pay me too much Housing Benefit for any tenant, I may have to repay it. You can take the amount of overpaid benefit from the benefit I get for any other tenants. This will not affect their rent.

**Signature** 

Dutt
------

/

