

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer Date Submitted	Greenheart Group Limited 28 February 2011			
I. Movements in Authorised Share Capi	ital			
1. Ordinary Shares				
(1) Stock code : <u>00094</u> Descri	ption : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : N/A Descri	ption:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

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Stock code : N/A Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
3. Other Classes of Shares Stock code: N/A Descri Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	682,649,152	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	682,649,152	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which ma including EGM the month pursuant issued pursuant the	Share Options (unde		Schemes of the	Issuer)			
Class of shares Share Share Shares Shares Shares Shares Cancelled Lapsed Lapsed Lapsed Cancelled Cancelled Lapsed Cancelled Cancelled Lapsed Cancelled Can	including EGM		Marana d	day day ayarda		issuer issued during the month pursuant	issuer which may be
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement du	iring the month		<u> </u>	as at close of the month
Share							
Share		Granted	Exercised	Cancelled	Lapsed		
Option Scheme							
Company Scheme Comp							
C22 /03/2002)							
Ordinary shares (Note 1) 0 0 0 0 40,343,560 2 (/ /)	Benefite						
Ordinary shares (Note 1) 0 0 0 0 40,343,560 2 (/ /)	(22,/03/2002)						
(Note 1)		0	0	0	0	0	40 343 560
2		<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u> </u>	10,5 15,500
	(11010 1)						
	2						
(Note 1)	2.						
(Note 1)	-						
(Note 1)							
(Note 1)							
(Note 1)	ahamas						
3 (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A							
	(Note 1)						
Shares	3						
Shares							
Shares							
Shares							
(Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A							
Total A. (Ordinary shares) $\frac{0}{N/A}$							
(Preference shares) $\overline{N/A}$	(Note 1)						
				·	•		
(Other class) N/A				•	·		
					(Other class)	N/A	
Total funds raised during the month from exercise of			from exercise				
options (State currency) <u>0</u>	options (State curre	ncy)		0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note due 20		\$25,000,000	0	\$25,000,000	0	97,077,922
(The CN Subscription Agreement	·	, , ,		. , ,		, ,
was dated on 22 Jun 2010)	<u> </u>					
Stock code (if listed)	N/A			. ———		
Class of shares						
	Ordinary shares					
Subscription price	HK\$2.002 (subject adjustment)	to				
EGM approval date	adjustificiti)					
(if applicable)						
(dd/mm/yyyy))	(29/07/20)10)				
2. N/A						
Stock code (if listed) Class of shares	N/A	<u>A</u>	-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)			-			
3. N/A						
Stock code (if listed)				· ·——	-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/JJJJ)			Total C (Ondi	nary shares) N/A	A	
			Total C. (Ordi	mary smares) in/a	1	
				ence shares) $\frac{N/A}{N}$		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: N/A shares (Note 1) N/A shares (Note 1) N/A shares (Note 1) Total D. N/A(Ordinary shares) (Preference shares) N/A (Other class) N/A

Shares of issuer sisuable the month pursuant be at a c the Class of shares issuable (Note 1)	Other Movements	s in Issued Share Capital				No. of new	No. of new
Class of shares issuable N/A N/A	Type of Leave					shares of issuer issued during the month pursuant	
1. Rights issue At price: State currency N/A	Type of Issue						
Class of shares issuable (N/A)				N/A			
Class of shares issuable N/A (Note 1) 2. Open offer At price: State Currency Class of shares issuable (N/A) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) State (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yy	1. Rights issue	/\f nrico \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		(/ /)		
2. Open offer At price: State currency N/A				(/ /)		
2. Open offer At price: State currency N/A							
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Currency N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				N/A			
Class of shares issuable N/A (Note 1) 3. Placing At price: State N/A Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1)	2. Open offer			(/ /)		
3. Placing At price: State currency N/A				(/ /)		
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)			Class of shares issuable	N/A			
Class of shares issuable (N/A) When the courrency of the courrency of the course of t			(Note 1)				
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	3. Placing	At price : State currency N/A	155 00 tille tilletill	(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:				(/ /)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date:							
date: (dd/mm/yyyy) EGM approval date:				N/A			
	4. Bonus issue			(/ /)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue	1	VI IVIAIII I	ВОа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A			
8.	Consideration At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab (Note 1)	le N/A	_	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
							_
10	Other			Class of shares issuab	le N/A	_	
10.	(Please specify)	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Total E.	(Ordinary sh Preference sh (Other o		- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remark	s (if any):			
Submitt		ga Ying		
Title:	Compar	ny Secretary		
	(Director, Secretary or other duly	authorised officer)	-	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.