

CST Corporate Solutions Pty Ltd

ABN 83 096 444 478

Locked Bag 2, Narellan NSW 2567 Telephone: 1-300 554 321 Facsimile: 1-300 554 322

SUPERANNUATION FUND INSTRUCTIONS

To CST Corporate Solutions Pty Ltd. You are appointed to act as our agent to procure a Trust Deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

und Name:						
Date of Documents: :	Leave undated	Today's date	e Future date	(enter date		
Applicant Details:	Customer No:					
Firm Name:						
Contact Person:	Phone:					
Street Add:		Fax:				
Postal Add:		DX:				
Email Address:				d tick for PDF Only, No Register		
				Pty Ltd for the enclosed instructions.		
signed:				date:		
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/ Payment Details:	Chq Encl.	Chq in Mail	Direct Deposit			
or Charge our Credit Card:	Bankcard	☐ Visa	☐ Mastercard	Amount:		
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Card Number:			Ex	xpiry Date:		
name of cardholder			signature			
			RUSTEE ONLY			
Name of Trustee:						
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				Postcode		
ME	MBERS/DIREC	TORS/INDIV	IDUAL TRUSTE	ES DETAILS		
Name:				D.O.B.		
Address:						
Town:			State	Postcode		
Name:				D.O.B.		
Address:						
Town:			•	Postcode		

Superannuation Fund Additional Instructions continued

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Name:			D.O.B.	
Address: Town:		State		
Name:			D.O.B.	
Address: Town:				

Self Managed Superannuation Fund - Trustee & Member Requirements

	Single Member	2 - 4 Members
Corporate	Member must be a director	All members must be directors
Trustee	Can have 2 nd director but not compulsory	All directors must be members
	2 nd director can't be an employer of the member unless the 2 nd director is related to member	No member can be an employee of another member unless the members are related
Individual	Must have two individual trustees	All members must be trustees
Trustees	Member must be one of the trustees	All trustees must be members
	2 nd trustee can't be an employer of the member unless the 2 nd trustee is related to the member	No member can be an employee of another member unless the members are related

For further information visit <u>www.ato.gov.au/super</u> or visit our website <u>www.cst.com.au</u> and click on the superannuation links.

Section 17A of the Superannuation Industry (Supervision) Act 1993 provides the definition of a Self Managed Superannuation Fund.

Please fax this order to or post it to us at

CST Corporate Solutions on 1-300 554 322 Locked Bag 2 Narellan NSW 2567