



CST Corporate Solutions Pty Ltd

ABN 83 096 444 478
Locked Bag 2, Narellan NSW 2567
Telephone: 1-300 554 321
Facsimile: 1-300 554 322

SMSF INSTALMENT LOAN INSTRUCTIONS

To CST Corporate Solutions Pty Ltd. You are appointed to act as our agent to procure a Deeds and ancillary legal documentation from a solicitor, the particulars for such deeds and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

SMSF Fund Name:

Date of Documents: ☐ Leave undated ☐ Today's date ☐ Future date(enter date)

Applicant Details:

Customer No:

Firm Name:

Contact Person: Phone:

Street Add: Fax:

Postal Add: DX:

Email Address: ☐ tick for PDF Only, No Register

Please Deliver to: Street Address / Postal Address / Other:

The applicant hereby accepts full responsibility for any amount payable to CST Corporate Solutions Pty Ltd for the enclosed instructions.

signed:

date:

Payment Details:

☐ Chq Encl. ☐ Chq in Mail ☐ Direct Deposit

or Charge our Credit Card: ☐ Bankcard ☐ Visa ☐ Mastercard Amount:

Card Number: Expiry Date:

name of cardholder signature

SMSF CORPORATE TRUSTEE DETAILS

Name of Trustee:

A.C.N.

Registered Address: ☐ C/- Applicant or

Town: State Postcode

CORPORATE SECURITY (BARE) TRUSTEE DETAILS

Name of Trustee:

A.C.N.

Registered Address: ☐ C/- Applicant or

Town: State Postcode

DETAILS OF PROPERTY BEING PURCHASED

Address:

Town: State Postcode

LENDERS DETAILS

Name of Lender:
A.C.N.
Address:
Town: State Postcode
Initial Loan Amount: \$

ASSOCIATED INDIVIDUALS

Name:
Address:
Town: State Postcode
☐ SMSF trustee/director of trustee ☐ Security trustee/director of security trustee

Name:
Address:
Town: State Postcode
☐ SMSF trustee/director of trustee ☐ Security trustee/director of security trustee

Name:
Address:
Town: State Postcode
☐ SMSF trustee/director of trustee ☐ Security trustee/director of security trustee

Name:
Address:
Town: State Postcode
☐ SMSF trustee/director of trustee ☐ Security trustee/director of security trustee

Other forms that may also be required to be included along with this form:

- 1 SMSF Rules Update if you would like to adopt CST's SMSF rules as approved by a number of lenders.
- 2 Application for a New Superannuation Fund (includes rules as approved by lenders)
- 3 Application for a new company to act as Security Trustee

For conveyancing enquiries please contact Access Business Lawyers on 1-300 850 280

Please fax completed forms to CST on 1-300 554 322

or post to: CST Corporate Solutions Pty Ltd
Locked Bag 2
Narellan NSW 2567