



**PROCEDURAL/SURGICAL PROCTOR/PRECEPTOR EVALUATION FORM**

Practitioner's Name: \_\_\_\_\_

Clinical Service: \_\_\_\_\_

Procedure/Surgery Performed at: (circle): **ASC**    **BGMC**    **DMH**    **MFS**    **WCHOB**

Date of Procedure/Surgery: \_\_\_\_/\_\_\_\_/\_\_\_\_

Procedure/Surgery:

Medical Record Number: \_\_\_\_\_

Start Time: \_\_\_\_\_                      Duration of Surgery/Procedure: \_\_\_\_\_ hours \_\_\_\_\_ minutes

**EVALUATION:**

**Please evaluate each item with a letter choice. A comment is required if you indicate I, B or N:**

**I = Improvement needed      B = Borderline (additional training needed)      N = Not competent**  
**C = Competent (meets standards)      E = Excels (high level performance)      NA = Not Applicable**

**Medical Expertise:**

\_\_\_ Followed appropriate selection criteria for patient and procedure: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_ Performed a comprehensive pre-operative evaluation: \_\_\_\_\_  
appropriate for the specific procedure and patient: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_ Adequately prepared patient and procedural/surgical site: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Technical Expertise:**

\_\_\_ Demonstrated familiarity with instrumentation/dexterity: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_ Demonstrated appropriate procedural/surgical skills: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_ Tissue manipulation: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_ Tissue dissection/transection: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_ Suturing: \_\_\_\_\_  
\_\_\_\_\_

Practitioner's Name: \_\_\_\_\_

**Judgement:**

- \_\_\_ Demonstrated appropriate clinical judgement: \_\_\_\_\_
- \_\_\_ Completed procedure in a safe, expeditious manner: \_\_\_\_\_
- \_\_\_ Completed procedure without complications: \_\_\_\_\_
- \_\_\_ Detailed a comprehensive post-operative plan; appropriate to patient and procedure: \_\_\_\_\_

**CONCLUSION: (Please choose one, use reverse side for additional comments)**

Practitioner has demonstrated he/she is technically competent to perform this procedure independently (obtained all C/E for above items) include comments:

Practitioner shows improvement yet more training is needed (obtained I in above review) include comments/recommendations:

Practitioner has not yet demonstrated he/she is competent to perform this procedure (obtained B/N in above review) include comments/recommendations:

**Proctor's Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**\*\*\*\*A separate form is to be completed after each case.**

**Send completed form to: KH Central Verification Office, 1028 Main Street, 3<sup>rd</sup> Floor, Buffalo, NY 14202, Attn: Barbara Sharples**