

Moving Beyond Data

RETAIL GAP ANALYSIS SECONDARY RETAIL TRADE AREA Electra, Texas



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City of Electra
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About The Retail Coach

The Retail Coach, LLC, is a national retail analytics and locational intelligence firm that specializes in all aspects of retail market analyses and recruitment, from "macro to micro" trade area assessment to actively recruiting retailers on behalf of our clients.

Through its unique Retail360 process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

Retail360 Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" data gathered through extensive visits within our clients' communities.

Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs helps assure our clients that they are receiving the latest and best information for their retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail360 process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.

The Retail Coach — It's not about data. It's about your success.

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Overview

The Retail Coach™ utilizes a proprietary model that estimates retail spending potential for a retail trade area based upon population, income, and consumer spending patterns. Using the algorithms within this model, we are then able to determine the extent to which a community is or is not capturing its sales potential based upon retail sales data published by Claritas, a private demographic and data vendor.

In order to determine the anticipated pattern of retail spending for a trade area, our model uses a benchmarked control area. For the purposes of this study, the control area has been defined as the State. The purpose of the control area is to account for characteristics unique to individual markets that might artificially inflate or deflate the calculated spending pattern of area residents.

Understanding the pattern of retail spending within a community as it relates to the spending patterns of the State is critical. The Retail Coach's model analyzes these patterns for all retail sales in an area, including taxable and nontaxable sales, to further determine which retail sectors are exhibiting "leakage" and which sectors are exhibiting "surplus."

Or, put more simply, retail sectors in which spending is not fully captured are called "leakage" categories, while retail categories in which more sales are captured than are generated by residents are called "attraction" or "surplus" categories.

A retail sales surplus indicates that a community pulls consumers and retail dollars in from outside the trade area, thereby serving as a regional market. Conversely, when local demand for a specific product is not being met within a trade area, consumers are going elsewhere to shop creating retail leakage. Retail strategies can be developed for specific retail sectors by analyzing the estimation of retail surpluses and leakages, giving retailers a snapshot of the relative strengths and weaknesses of a community's retail market. Generally, attraction or surplus categories signal particular strengths of a retail market, while leakage categories signal particular weaknesses.

It should be kept in mind that a retail trade area analysis is based on averages. Many times there are mitigating factors that can cause a trade area's retail potential to deviate substantially from ordinary market conditions. Proximity to larger regional shopping areas, natural barriers (such as lakes and mountains), and road systems are just a few of the factors that could greatly impact a market's retail potential.

A Retail Gap Analysis is not designed as a detailed plan of action nor is it an exact science. Rather, it provides the necessary input for the most important aspect of a retail development strategy - the recruitment of retailers for those retail sectors that are currently not meeting the needs of a community. Please see the section entitled "How to Best Utilize the Retail Gap Analysis" for additional suggestions on using the Retail Gap Analysis to help create and carry out your comprehensive development strategy.

Study Analysis

All primary retail categories are studied using the most current data available. Potential sales are compiled and compared to estimated actual retail sales to determine if there is a surplus or leakage of retail trade.

Retail sales estimates are computed at the establishment level by using actual sales volume data available for publicly held companies. Therefore, only a minority of businesses on the infoUSA™ base file has sales volume data when the file is delivered to Claritas. Claritas models sales volume based on actual data from a national sample of approximately six million businesses. The model is calculated at the four digit Standard Industrial Classification (SIC) code level with the results applied to those records for which no actual sales volume exists. This enhancement results in virtually all records having an estimated sales volume, except for government records. For a more detailed look at the SIC code level breakdown, please see *Appendix A: SIC Code Detail Listing*.

The following excerpt is the "Sales Volume Data" section of the Claritas Business-Facts Methodology (February 2002) and should provide an overview of how Claritas' numbers are derived:

Sales Volume Data

InfoUSA™ provides actual sales information only for publicly held companies. Sales figures, therefore, for all other companies must be estimated. The infoUSA™ model uses aggregated sales divided by the aggregated number of employees by SIC to arrive at sales per employee. This aggregated method does not factor in the distribution of employees by SIC, and may allow large corporations to have a disproportionate effect on the sales-per-employee estimate.

In comparison, Claritas models sales volume based on actual data from a national sample of approximately six million businesses. The model is calculated at the four-digit Standard Industrial Classification (SIC) code level with the results applied to those records for which no actual sales volume figures exist. This enhancement results in virtually all records having an estimated sales volume, except for government records. However, since one number is being applied to remaining businesses in a four-digit SIC industry, analyzing a business as a member of a sales range is more appropriate than looking at the specific sales volume for that business.

As with the employment information, Claritas' clients will benefit from the combined actual/modeled sales data with better coverage and more information for modeling and other analytical applications.

Retail Gap Analysis Notes

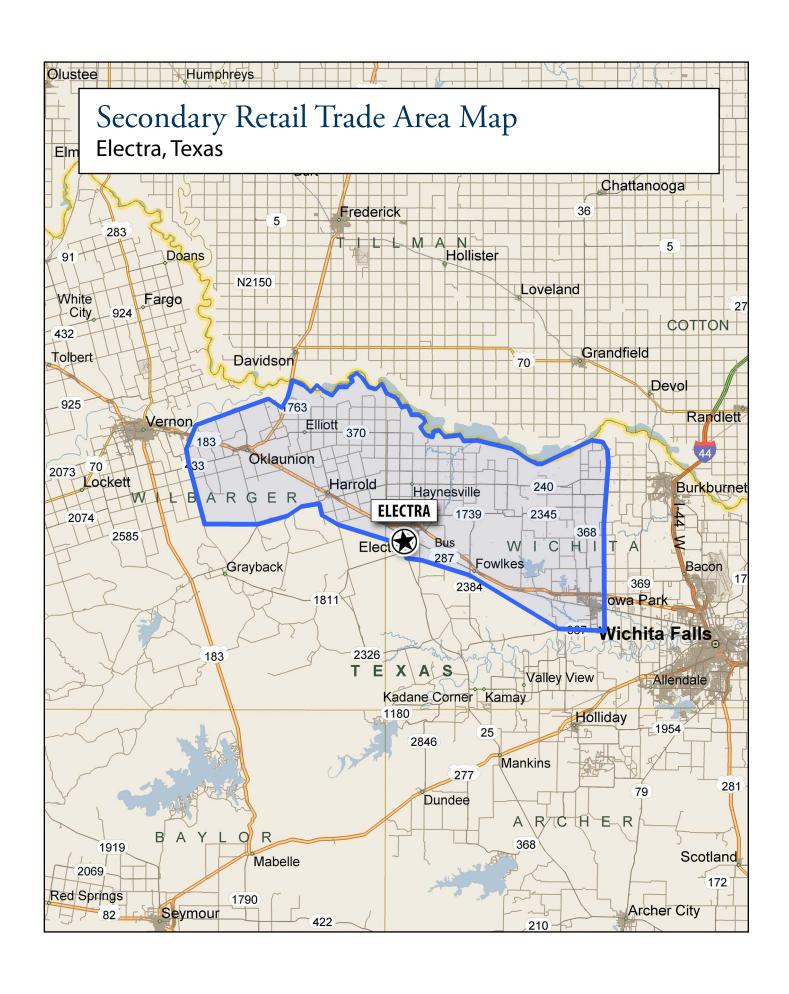
In some markets, two particular situations may appear to be discrepancies when they occur in a Retail Gap Analysis.

First, the amount exhibited for a particular SIC sector's estimated actual sales may be lower (sometimes significantly so) than expected. In these circumstances, the retailers have often reported sales figures under a different SIC code.

For example, some Women's Clothing Stores (SIC 562) may in fact report sales figures under Family Clothing Stores (SIC 565), etc.

The second situation arises when the amount exhibited for a particular SIC sector's estimated actual sales is reported as \$0, even though there are known retailers in a market operating under that SIC code. When there are only two or three retailers in that market reporting under that SIC code, the numbers are often reported as \$0 to protect each retailer's proprietary financial information.

For example, if there were two retailers in a market operating under a specific SIC code, and total estimated actual sales were listed, either retailer could extrapolate its competitor's estimated actual retail sales figures by deducting its own figures from the total listed for that SIC code.



Utilizing the Retail Gap Analysis

1. Identify retail sectors with leakage amounts.

If your community's Retail Gap Analysis shows Shoe Store leakage of \$1,250,000, this means that consumers in your community are routinely traveling outside of your community to purchase shoes.

This may signify the need to recruit a regional or national brand shoe retailer to secure a site in your community and stop the Shoe Store sales leakage.

It also identifies the opportunity for an existing retailer in your community to expand its merchandise mix to include shoes or to expand its shoe offerings.

2. Based on this list of leakage sectors, research and identify target retailers (and restaurants), and then determine if their site selection criteria and your community's demographic profile is a match.

If the Retail Gap Analysis identifies a Shoe Store leakage, this is an opportunity to target specific shoe store retailers for recruiting to your community.

Determine the site selection criteria of each targeted shoe store retailer and compare it to your community's retail trade area demographic profile to determine if it is a match. If there is a match, the targeted retailer becomes a prospect.

Based on this research, you may identify various prospects such as Shoe Show, Rack Room Shoes and Payless ShoeSource for your community.

Targeting the right retailers and restaurants for your community increases your ability to recruit those which are a "best fit" and helps eliminate wasted time in trying to recruit those whose requirements are unattainable by your community. It takes great time and effort, but in the long run, performing this step correctly increases your community's odds of retail success.

3. Research and identify the real estate site selectors for each targeted retailer and keep track of their contact information in a database or a spreadsheet.

Using the list of prospects identified above, contact each prospect's corporate office, ask to speak with the real estate department and obtain the name and contact information for the site selector who is responsible for new store development in your specific geographic region.

Often, corporate site selectors will work through real estate brokers who perform cursory reviews of your community's markets and specific sites within your community, before information is forwarded to the corporate site selector.

There are numerous calls and contacts to be made, and there are many steps in this process of bringing together the prospects and your community, if even for preliminary consideration. Again, this step requires great time and effort, but it is a vital step in recruiting the right retailers to your community.

4. Identify potential locations in your community for each targeted retailer, based on their specific site selection criteria.

Before you personally contact the targeted retailers, you need to identify potential locations in your community based on their specific requirements.

It would be beneficial to maintain a database of all available properties in your community, and update this data on a regular basis as property specifics and availability may change often in some areas, especially as it relates to your ongoing contact with retailers.

Each retailer has a preference as to which property type best fits their needs. It could be freestanding buildings, inline spaces in a shopping center or pad sites in front of regional shopping centers (We have included the Retail Site Data Form in Appendix B as an example of the type of information to gather and keep on file regarding each property).

What retailers look for:

- a. Market Conditions retailers look for stable-to-improving communities. If you have a new business or a planned business, put up a sign that says, "Project Coming Soon."
- b. Community Development a clean, attractive community does make a difference to retailers. Safety and security are essential.
- c. Downtowns most retailers still recognize downtowns as the "pulse" of a community, especially smaller communities. A healthy, vibrant downtown usually equates to a healthy, vibrant community.
- d. Visibility retailers have got to be seen. As a result, they look for sites that consumers can view from as far away as possible. A good example is that it takes time for a driver to make decisions, so the sooner the driver can spot the retailer, the more time the driver has to make preparations to exit the highway, main road, etc. This is the reason why corner locations are preferred by most retailers.
- e. Accessibility retailers look for easy, ample and clearly-marked entrance-exits from both directions of traffic. Retailers often use the terms Ingress (entrance) and Egress (exit).
- f. Traffic Counts retailers look closely at the number of vehicles passing in front of a location during a 24-hour period. The higher the traffic count the more sales potential the retailer will have from that location.
- g. Parking adequate parking is a priority for all retailers since most locations' consumers will arrive by car. A bad parking experience will cloud consumers' views of a retailer's location and store.
- h. Demographic profile retailers look for locations in communities with high population density and high disposal income. Market your community in its strongest light as a retail trade area population and not a community population. Population density and disposable incomes directly correlate to retailers sales volumes.
- Competition retailers pay close attention to their competitors and their locations, not wanting to be out-positioned. They do not want a secondary site to their competitors.
- 5. Send copies of the Retail Outlook Guide and Retail Gap Sector Summaries electronically or via postal mail to each targeted retailer.
 - Introduce your community to the prospective retailer by sending them the Retail Outlook Guide. Within a few more weeks, after they have had time to review the Retail Outlook Guide, send them the sector-specific Retail Gap Sector Summary. Both of these are included in the Retail Gap Analysis' appendices.
- 6. Personally contact each targeted retailer to see if they received the information and address any questions or comments they may have. And be sure to invite them to your community.
 - Position yourself to strongly sell your community, your retail trade area and specific opportunities based on the Retail Gap Analysis and sector-specific leakage amount.
 - Be able to fully explain the Retail Gap Analysis and how the leakage numbers are determined.
- 7. Follow up, Follow up, Follow up. You must be persistent as it may take numerous attempts to reach the retail site selectors and/or their real estate brokers.

8. Introduce the Retail Gap Analysis and its findings to entrepreneurs and existing retailers in your community. Educate them on how the analysis may be used to identify new retail opportunities and expand merchandise lines.

You may have opportunities right under your nose. For example, recently in a small community with a population of little more than 5,000 persons, the Retail Gap Analysis was used to expand a struggling downtown merchants product lines.

In that same community, the Retail Gap Analysis was used to direct an entrepreneur in establishing and opening a sporting goods store that has expanded from a leased storefront operation to a freestanding retail operation that successfully serves a broad merchandise offering.

9. Present the Retail Gap Analysis to existing property retail owners and prospective retail developers and educate them on how the findings can assist in developing their retail leasing strategies.

The Retail Gap Analysis will assist existing property retail property owners and prospective retail developers in developing a targeted retail leasing strategy.

For example, if an individual owns a lot on a major thoroughfare and it is determined that the community is leaking restaurant sales, the property owner may want to determine voids in the fast food industry and target companies for the site.

Also, if a community is leaking general merchandise sales, grocery sales and drug store sales to surrounding communities, developers may use this information to persuade grocery retailers and/or drug store retailers to take a close look at development property.

10. Continue to maintain a database of retailers and keep track of all calls and comments.

Each community in the nation is competing with others for the very same retailers, and while it can be certain that retailers will locate and expand in multiple communities, what guarantee is there that they will even consider your community in the future?

You may have the best demographics in the world for a community, but unless a retailer knows this, you are just one of many communities "hoping" to land another retailer. These retailers do their homework, and if your community is going to succeed in locating them, you need to do yours, too.

Remember, you are effectively in a sales position now, basically selling your community. Effective salespeople know that keeping in contact with clients and prospects is one of the top behaviors that distinguishes success from failure.

A few suggestions to help you maintain better communications are:

- a. Create a database of retailers that you have been in contact with (determined earlier in this section). Update this database with comments from every conversation you have with them.
- b. Know and keep track of the retailer's property requirements and keep track of available properties in your community which may meet these requirements. Know their demographic requirements, as well.
- c. Contact the retailers periodically to let them know of new property, demographic or community developments they may be interested in.
- d. Keep your community in front of retailers' "faces" so that when they are ready to move, your community will be forefront in their minds.
- e. Make use of the Retail Outlook Guide and the Retail Gap Sector Summaries in this report.

Retail Categories

BUILDING MATERIALS, GARDEN SUPPLY AND MOBILE HOMES

Making up the building materials category are lumberyards, hardware stores, paint stores, nursery stores, garden and lawn supplies, mobile home dealers and other miscellaneous materials stores. This sector holds a strong lure for farmers, many who will conduct other shopping in town, along with keeping local do-it-yourselfers in the community to shop.

GENERAL MERCHANDISE STORES

The general merchandise category consists primarily of department stores (i.e. Wal-Mart, K-Mart, J.C. Penney, Sears, Belk) and variety stores (i.e. Dollar General, Family Dollar). Comparable to anchor stores in a shopping mall, these department and variety stores, play an important role in communities and are strong attractants to shoppers.

FOOD STORES

The food store category is comprised primarily of grocery stores, but also includes bakeries, meat and fish markets, fruit and vegetable markets, dairy product stores, candy and confectionery stores and miscellaneous food stores. This category is extremely important to a healthy retail sector as customers spend more money in grocery stores and shop there more often than any other type of store.

AUTOMOBILE DEALERS AND GASOLINE SERVICE STATIONS

New and used car dealers, auto supply stores, gasoline service stations, boat dealers, motorcycle dealers and recreational vehicle dealers make up the automotive retail category.

APPAREL AND ACCESSORY STORES

Apparel stores are made up of men's, women's and children's clothing stores as well as shoe stores. Small towns have a challenge of sustaining these types of stores due to the extreme competition from department stores and stores in larger cities. In today's environment, apparel stores exhibiting strong customer service and a family-oriented atmosphere will have the best opportunity for success in smaller towns.

HOME FURNITURE, FURNISHINGS AND APPLIANCES

This category includes furniture stores, floor covering stores, major appliance stores, music, video. CD stores and consumer electronics stores.

EATING AND DRINKING

This category consists of restaurants, taverns and bars and is a rapidly growing part of most economies since more and more people are eating away from home.

MISCELLANEOUS RETAIL

This miscellaneous sector includes different "specialty" retail business that could not logically be categorized into the previous retail groups. Drug stores, sporting goods stores, book stores, liquor stores, hobby and craft stores, game shops and jewelry and others are included in this category.

Retail Gap Analysis Summary Table

SIC	RETAIL SECTOR	POTENTIAL SALES	EST. ACTUAL SALES	SURPLUS/LEAKAGE	% SURPLUS
521	Lumber and Other Building Materials	\$3,155,151	\$300,000	-\$2,855,151	%06-
523	Paint, Glass and Wallpaper	\$949,525	0\$	-\$949,525	-100%
525	Hardware Stores	\$1,852,710	0\$	-\$1,852,710	-100%
526	Retail Nurseries and Garden	\$1,037,612	0\$	-\$1,037,612	-100%
527	Mobile Home Dealers	\$348,021	0\$	-\$348,021	-100%
53	General Merchandise Stores	\$11,779,090	\$400,000	-\$11,379,090	%26-
541	Grocery Stores	\$13,475,250	\$7,400,000	-\$6,075,249	-45%
542	Meat and Fish Markets	\$428,366	0\$	-\$428,366	-100%
543	Fruit and Vegetable Markets	\$262,173	0\$	-\$262,173	-100%
544	Candy, Nut and Confection Stores	\$44,518	0\$	-\$44,518	-100%
545	Dairy Products Stores	\$22,695	0\$	-\$22,695	-100%
546	Retail Bakeries	\$161,259	0\$	-\$161,259	-100%
549	Miscellaneous Food Stores	\$919,277	0\$	-\$919,277	-100%
551	New and Used Car Dealers	\$16,497,230	0\$	-\$16,497,230	-100%
552	Used Car Dealers	\$2,998,295	0\$	-\$2,998,295	-100%
553	Auto and Home Supply Stores	\$3,950,249	\$400,000	-\$3,550,249	%06-
554	Gasoline Service Stations	\$3,621,128	\$700,000	-\$2,921,128	-81%
555	Boat Dealers	\$339,406	0\$	-\$339,406	-100%
556	Recreational Vehicle Dealers	\$540,894	0\$	-\$540,894	-100%
557	Motorcycle Dealers	\$477,666	0\$	-\$477,666	-100%
559	Automotive Dealers, NEC	\$782,763	0\$	-\$782,763	-100%
561	Men's and Boys' Clothing Stores	\$267,676	0\$	-\$267,676	-100%
562	Women's Clothing Stores	\$514,441	0\$	-\$514,441	-100%
563	Women's Accessory and Specialty Stor	es \$74,955	0\$	-\$74,955	-100%
564	Children's and Infants' Wear	\$132,795	0\$	-\$132,795	-100%
292	Family Clothing Stores	\$588,562	0\$	-\$588,562	-100%

Summary Table (continued)

999	Shoe Stores	\$679,647	\$0	-\$679,647	-100%
569	Miscellaneous Apparel and Accessory Stores	\$333,751	\$0	-\$333,751	-100%
571	Home Furniture and Furnishing	\$2,935,560	\$0	-\$2,935,560	-100%
572	Household Appliance Stores	\$630,954	\$0	-\$630,954	-100%
573	Radio, TV, and Computer Stores	\$6,930,327	000'006\$	-\$6,030,327	-87%
5812	Eating Places	\$15,302,760	\$2,400,000	-\$12,902,760	-84%
5813	Drinking Places	\$459,449	\$200,000	-\$259,449	-56%
591	Drug Stores and Proprietary	\$2,943,340	\$1,300,000	-\$1,643,340	-56%
592	Liquor Stores	\$293,294	\$0	-\$293,294	-100%
593	Used Merchandise Stores	\$606,399	\$100,000	-\$506,399	-84%
5941	Sporting Goods, Bicycle and Gun Stores	\$513,948	\$0	-\$513,948	-100%
5942	Book Stores	\$220,426	\$0	-\$220,426	-100%
5943	Stationery Stores	\$763,673	\$0	-\$763,673	-100%
5944	Jewelry Stores	\$357,016	0\$	-\$357,016	-100%
5945	Hobby, Toy and Game Shops	\$400,129	\$0	-\$400,129	-100%
5946	Camera and Photography Supply Stores	\$28,768	\$0	-\$28,768	-100%
5947	Gift, Novelty and Souvenir Shops	\$462,940	\$0	-\$462,940	-100%
5948	Luggage and Leather Goods Stores	\$18,141	\$0	-\$18,141	-100%
5949	Sewing, Needlework and Craft Stores	\$54,651	\$0	-\$54,651	-100%
969	Non-store Retailers	\$1,139,931	0\$	-\$1,139,931	-100%
298	Fuel and Ice Dealers	\$95,601	\$0	-\$95,601	-100%
5992	Florists	\$235,038	\$100,000	-\$135,038	-57%
5993	Tobacco Stores and Stands	\$50,514	\$0	-\$50,514	-100%
5994	News Dealers and Newsstands	\$34,650	\$0	-\$34,650	-100%
5665	Optical Goods Stores	\$282,098	\$0	-\$282,098	-100%
2999	Miscellaneous Retail Stores, NEC	\$4,146,499	\$500,000	-\$3,646,499	-88%
	TOTALS	\$105,141,200	\$14,700,000	-\$90,441,190	LEAKAGE

Leakage Summary

SIC	RETAIL SECTOR	LEAKAGE AMOUNT
521	Lumber and Other Building Materials	\$2,855,151
523	Paint, Glass and Wallpaper	
525	Hardware Stores	
526	Retail Nurseries and Garden	
527	Mobile Home Dealers	
53	General Merchandise Stores	
541	Grocery Stores	
542	Meat and Fish Markets.	
543	Fruit and Vegetable Markets	
544	Candy, Nut and Confection Stores	
545	Dairy Products Stores	
546	Retail Bakeries	
549	Miscellaneous Food Stores.	
551	New and Used Car Dealers.	
552		
	Used Car Dealers	
553	Auto and Home Supply Stores	
554	Gasoline Service Stations	
555	Boat Dealers	
556	Recreational Vehicle Dealers	
557	Motorcycle Dealers	
559	Automotive Dealers, NEC	
561	Men's and Boys' Clothing Stores	
562	Women's Clothing Stores	
563	Women's Accessory and Specialty Stores	
564	Children's and Infants' Wear	
565	Family Clothing Stores	\$588,562
566	Shoe Stores	\$679,647
569	Miscellaneous Apparel and Accessory Stores	\$333,751
571	Home Furniture and Furnishing	\$2,935,560
572	Household Appliance Stores	\$630,954
573	Radio, TV, and Computer Stores	
5812	Eating Places	
5813	Drinking Places	
591	Drug Stores and Proprietary	
592	Liquor Stores	
593	Used Merchandise Stores	
5941	Sporting Goods, Bicycle and Gun Stores	
5942	Book Stores	
5943	Stationery Stores	
5944	Jewelry Stores	
5945	Hobby, Toy and Game Shops.	-\$400.120
5946	Camera and Photography Supply Stores	
5947	Gift, Novelty and Souvenir Shops.	
5948	Luggage and Leather Goods Stores	
5949		
	Sewing, Needlework and Craft Stores	
596	Non-store Retailers	
598	Fuel and Ice Dealers	
5992	Florists	
5993	Tobacco Stores and Stands	
5994	News Dealers and Newsstands	
5995	Optical Goods Stores	
5999	Miscellaneous Retail Stores, NEC	\$3,646,499

Surplus Summary

SIC	RETAIL SECTOR	SURPLUS AMOUNT
	(none)	(none)

DESCRIPTION	DATA	%
Population		
2018 Projection	10,336	
2013 Estimate	10,517	
2010 Census	10,800	
2000 Census	11,307	
Growth 2013-2018	-1.72%	
Growth 2010-2013	-2.62%	
Growth 2000-2010	-4.48%	
2013 Est. Pop by Single Race Class	10,517	
White Alone	9,668	91.93
Black or African American Alone	210	2.00
Amer. Indian and Alaska Native Alone	118	1.12
Asian Alone	55	0.52
Native Hawaiian and Other Pac. Isl. Alone	1	0.01
Some Other Race Alone	265	2.52
Two or More Races	200	1.90
2013 Est. Pop Hisp or Latino by Origin	10,517	
Not Hispanic or Latino	9,636	91.62
Hispanic or Latino:	881	8.38
Mexican	740	84.00
Puerto Rican	0	0.00
Cuban	0	0.00
All Other Hispanic or Latino	141	16.00
2013 Est. Hisp or Latino by Single Race Class	881	
White Alone	502	56.98
Black or African American Alone	24	2.72
American Indian and Alaska Native Alone	19	2.16
Asian Alone	0	0.00
Native Hawaiian and Other Pacific Islander Alone	1	0.11
Some Other Race Alone	261	29.63
Two or More Races	74	8.40

DESCRIPTION	DATA	%
2013 Est. Pop. Asian Alone Race by Cat	55	2626
Chinese, except Taiwanese	20	36.36
Filipino	17	30.91
Japanese	1	1.82
Asian Indian	0	0.00
Korean	1	1.82
Vietnamese	2	3.64
Cambodian	12	21.82
Hmong	0	0.00
Laotian	0	0.00
Thai All Other Asian Races Including 2+ Category	2	3.64 0.00
2013 Est. Population by Ancestry	10,517	
Pop, Arab	1	0.01
Pop, Czech	64	0.61
Pop, Danish	9	0.09
Pop, Dutch	93	0.88
Pop, English	797	7.58
Pop, French (except Basque)	67	0.64
Pop, French Canadian	13	0.12
Pop, German	1,180	11.22
Pop, Greek	16	0.15
Pop, Hungarian	24	0.23
Pop, Irish	911	8.66
Pop, Italian	27	0.26
Pop, Lithuanian	54	0.51
Pop, United States or American	3,033	28.84
Pop, Norwegian	8	0.08
Pop, Polish	36	0.34
Pop, Portuguese	3	0.03
Pop, Russian	0	0.00
Pop, Scottish	160	1.52
Pop, Scotch-Irish	148	1.41
Pop, Slovak	0	0.00
Pop, Sidvak Pop, Subsaharan African	0	0.00
Pop, Swedish	5	0.00
Pop, Swiss	6	0.03
•	0	
Pop, Ukrainian		0.00
Pop, West Indian (over High groups)	12 14	0.11
Pop, West Indian (exc Hisp groups)		0.13
Pop, Other ancestries	2,573	24.47
Pop, Ancestry Unclassified	1,264	12.02
2013 Est. Pop Age 5+ by Language Spoken At Home Speak Only English at Home	9,805 9,263	94.47
Speak Asian/Pac. Isl. Lang. at Home	36	0.37
Speak IndoEuropean Language at Home	41	0.42
Speak Spanish at Home	465	4.74
		7./ 7

DESCRIPTION 2013 Est. Population by Sex	DATA 10,517	%
Male	5,168	49.14
Female	5,349	50.86
2013 Est. Population by Age	10,517	
Age 0 - 4	712	6.77
Age 5 - 9	710	6.75
Age 10 - 14	721	6.86
Age 15 - 17	460	4.37
Age 18 - 20	407	3.87
Age 21 - 24	479	4.55
Age 25 - 34	1,216	11.56
Age 35 - 44	1,178	11.20
Age 45 - 54	1,561	14.84
Age 55 - 64	1,339	12.73
Age 65 - 74	944	8.98
Age 75 - 84	587	5.58
Age 85 and over	202	1.92
Age 16 and over	8,221	78.17
Age 18 and over	7,915	75.26
Age 21 and over	7,507	71.38
Age 65 and over	1,733	16.48
2013 Est. Median Age	39.7	
2013 Est. Average Age	39.50	
2013 Est. Male Population by Age	5,168	
Age 0 - 4	361	6.99
Age 5 - 9	367	7.10
Age 10 - 14	373	7.22
Age 15 - 17	239	4.62
Age 18 - 20	210	4.06
Age 21 - 24	247	4.78
Age 25 - 34	594	11.49
Age 35 - 44	591	11.44
Age 45 - 54	784	15.17
Age 55 - 64	665	12.87
Age 65 - 74	416	8.05
Age 75 - 84	257	4.97
Age 85 and over	64	1.24
2013 Est. Median Age, Male	38.2	
2013 Est. Average Age, Male	38.20	

DESCRIPTION	DATA	%
2013 Est. Female Population by Age	5,349	
Age 0 - 4	351	6.56
Age 5 - 9	343	6.41
Age 10 - 14	347	6.49
Age 15 - 17	220	4.11
Age 18 - 20	197	3.68
Age 21 - 24	232	4.34
Age 25 - 34	622	11.63
Age 35 - 44	588	10.99
Age 45 - 54	778	14.54
Age 55 - 64	675	12.62
Age 65 - 74	528	9.87
Age 75 - 84	330	6.17
Age 85 and over	139	2.60
2013 Est. Median Age, Female	41.2	
2013 Est. Average Age, Female	40.70	
2013 Est. Pop Age 15+ by Marital Status	8,375	
Total, Never Married	1,818	21.71
Males, Never Married	971	11.59
Females, Never Married	847	10.11
Married, Spouse present	4,403	52.57
Married, Spouse absent	431	5.15
Widowed	620	7.40
Males Widowed	81	0.97
Females Widowed	538	6.42
Divorced	1,103	13.17
Males Divorced	519	6.20
Females Divorced	584	6.97
2013 Est. Pop. Age 25+ by Edu. Attainment	7,029	
Less than 9th grade	346	4.92
Some High School, no diploma	865	12.31
High School Graduate (or GED)	2,851	40.56
Some College, no degree	1,657	23.57
Associate Degree	423	6.02
Bachelor's Degree	679	9.66
Master's Degree	144	2.05
Professional School Degree	49	0.70
Doctorate Degree	15	0.21
2013 Est Pop Age 25+ by Edu. Attain, Hisp. or Lat	345	
CY Pop 25+, Hisp/Lat, Less Than High School Diploma	176	51.01
CY Pop 25+, Hisp/Lat, High School Graduate	53	15.36
CY Pop 25+, Hisp/Lat, Some College or Associate's Degree	115	33.33
CY Pop 25+, Hisp/Lat, Bachelor's Degree or Higher	0	0.00

DESCRIPTION Households 2018 Projection	DATA 4,151	%
2013 Estimate	4,203	
2010 Census 2000 Census	4,294 4,332	
2000 Cerisus	4,332	
Growth 2013-2018	-1.24%	
Growth 2010-2013	-2.12%	
Growth 2000-2010	-0.88%	
2013 Est. Households by Household Type	4,203	
Family Households	2,999	71.35
Nonfamily Households	1,204	28.65
. To man my Trouserrolls	.,	20.03
2013 Est. Group Quarters Population	84	
2013 HHs by Ethnicity, Hispanic/Latino	228	5.42
2013 Est. HHs by HH Income	4,203	
CY HHs, Inc Less Than \$15,000	603	14.35
CY HHs, Inc \$15,000 - \$24,999	477	11.35
CY HHs, Inc \$25,000 - \$34,999	664	15.80
CY HHs, Inc \$35,000 - \$49,999	793	18.87
CY HHs, Inc \$50,000 - \$74,999	876	20.84
CY HHs, Inc \$75,000 - \$99,999	365	8.68
CY HHs, Inc \$100,000 - \$124,999	201	4.78
CY HHs, Inc \$125,000 - \$149,999	106	2.52
CY HHs, Inc \$150,000 - \$199,999	66	1.57
CY HHs, Inc \$200,000 - \$249,999	20	0.48
CY HHs, Inc \$250,000 - \$499,999	26	0.62
CY HHs, Inc \$500,000+	6	0.14
2013 Est. Average Household Income	\$52,812	
2013 Est. Median Household Income	\$41,770	
2012 Est. Per Capita Income	\$21,423	
2013 Median HH Inc by Single Race Class. or Ethn		
White Alone	42,373	
Black or African American Alone	21,126	
American Indian and Alaska Native Alone	40,743	
Asian Alone	53,018	
Native Hawaiian and Other Pacific Islander Alone	0	
Some Other Race Alone	41,235	
Two or More Races	38,674	
Hispanic or Latino	40,421	
Not Hispanic or Latino	42,016	

DESCRIPTION 2013 Est. Family HH Type, Presence Own Children	DATA 2,999	%
Married-Couple Family, own children	2,999 746	24.87
Married-Couple Family, no own children	1,567	52.25
Male Householder, own children	100	3.33
Male Householder, no own children	75	2.50
Female Householder, own children	327	10.90
Female Householder, no own children	184	6.14
2013 Est. Households by Household Size	4,203	
1-person household	1,067	25.39
2-person household	1,500	35.69
3-person household	725	17.25
4-person household	555	13.20
5-person household	228	5.42
6-person household	84	2.00
7 or more person household	45	1.07
2013 Est. Average Household Size	2.48	
2013 Est. Households by Presence of People	4,203	
Households with 1 or more People under Age 18:	1,384	32.93
Married-Couple Family	832	60.12
Other Family, Male Householder	144	10.40
Other Family, Female Householder	384	27.75
Nonfamily, Male Householder	24	1.73
Nonfamily, Female Householder	1	0.07
Households no People under Age 18:	2,819	67.07
Married-Couple Family	1,486	52.71
Other Family, Male Householder	40	1.42
Other Family, Female Householder	136	4.82
Nonfamily, Male Householder	412	14.62
Nonfamily, Female Householder	745	26.43
2013 Est. Households by Number of Vehicles	4,203	
No Vehicles	106	2.52
1 Vehicle	1,385	32.95
2 Vehicles	1,662	39.54
3 Vehicles	832	19.80
4 Vehicles	177	4.21
5 or more Vehicles	41	0.98
2013 Est. Average Number of Vehicles	2	

DESCRIPTION	DATA	%
Family Households		
2018 Projection	2,964	
2013 Estimate	2,999	
2010 Census	3,064	
2000 Census	3,200	
Growth 2013-2018	-1.17%	
Growth 2010-2013	-2.12%	
Growth 2000-2010	-4.25%	
2013 Est. Families by Poverty Status	2,999	
2013 Families at or Above Poverty	2,641	88.06
2013 Families at or Above Poverty with Children	1,088	36.28
2013 Families Below Poverty	358	11.94
2013 Families Below Poverty with Children	279	9.30
2013 Est. Pop Age 16+ by Employment Status	8,221	
In Armed Forces	14	0.17
Civilian - Employed	4,944	60.14
Civilian - Unemployed	277	3.37
Not in Labor Force	2,986	36.32
2013 Est. Civ Employed Pop 16+ Class of Worker	5,070	
For-Profit Private Workers	3,230	63.71
Non-Profit Private Workers	392	7.73
Local Government Workers	391	7.71
State Government Workers	342	6.75
Federal Government Workers	259	5.11
Self-Emp Workers	455	8.97
Unpaid Family Workers	2	0.04
2013 Est. Civ Employed Pop 16+ by Occupation	5,070	
Architect/Engineer	77	1.52
Arts/Entertain/Sports	32	0.63
Building Grounds Maint	226	4.46 3.57
Business/Financial Ops Community/Soc Svcs	181 31	0.61
Computer/Mathematical	56	1.10
Construction/Extraction	284	5.60
Edu/Training/Library	291	5.74
Farm/Fish/Forestry	32	0.63
Food Prep/Serving	239	4.71
Health Practitioner/Tec	427	8.42
Healthcare Support	82	1.62
Maintenance Repair	193	3.81
Legal	27	0.53
Life/Phys/Soc Science	1	0.02
Management	361	7.12
Office/Admin Support	858	16.92
Production	484	9.55
Protective Svcs	288	5.68
Sales/Related	380	7.50
Personal Care/Svc	154	3.04
Transportation/Moving	366	7.22

DESCRIPTION	DATA	%
2013 Est. Pop 16+ by Occupation Classification	5,070	26.17
Blue Collar	1,327	26.17
White Collar	2,721	53.67
Service and Farm	1,021	20.14
2013 Est. Workers Age 16+, Transp. To Work	5,042	
Drove Alone	4,202	83.34
Car Pooled	580	11.50
Public Transportation	2	0.04
Walked	47	0.93
Bicycle	4	0.08
Other Means	46	0.91
Worked at Home	161	3.19
2013 Est. Workers Age 16+ by Travel Time to Work *		
Less than 15 Minutes	1,975	
15 - 29 Minutes	2,201	
30 - 44 Minutes	501	
45 - 59 Minutes	91	
60 or more Minutes	146	
2013 Est. Avg Travel Time to Work in Minutes	19.85	
2013 Est. Tenure of Occupied Housing Units	4,203	
Owner Occupied	3,243	77.16
Renter Occupied	960	22.84
2013 Owner Occ. HUs: Avg. Length of Residence	19.0	
2013 Renter Occ. HUs: Avg. Length of Residence	7.8	
2013 Est. All Owner-Occupied Housing Values	3,243	
Value Less than \$20,000	159	4.90
Value \$20,000 - \$39,999	369	11.38
Value \$40,000 - \$59,999	471	14.52
Value \$60,000 - \$79,999	722	22.26
Value \$80,000 - \$99,999	513	15.82
Value \$100,000 - \$149,999	584	18.01
Value \$150,000 - \$199,999	176	5.43
Value \$200,000 - \$299,999	177	5.46
Value \$300,000 - \$399,999	27	0.83
Value \$400,000 - \$499,999	3	0.09
Value \$500,000 - \$749,999	36	1.11
Value \$750,000 - \$999,999	1	0.03
Value \$1,000,000 or more	5	0.15
2013 Est. Median All Owner-Occupied Housing Value	\$77,244	

DESCRIPTION	DATA	%
2013 Est. Housing Units by Units in Structure	4,829	
1 Unit Attached	112	2.32
1 Unit Detached	4,076	84.41
2 Units	58	1.20
3 or 4 Units	166	3.44
5 to 19 Units	157	3.25
20 to 49 Units	14	0.29
50 or More Units	1	0.02
Mobile Home or Trailer	242	5.01
Boat, RV, Van, etc.	3	0.06
2013 Est. Housing Units by Year Structure Built	4,829	
Housing Unit Built 2005 or later	256	5.30
Housing Unit Built 2000 to 2004	153	3.17
Housing Unit Built 1990 to 1999	413	8.55
Housing Unit Built 1980 to 1989	453	9.38
Housing Unit Built 1970 to 1979	763	15.80
Housing Unit Built 1960 to 1969	1,113	23.05
Housing Unit Built 1950 to 1959	631	13.07
Housing Unit Built 1940 to 1949	429	8.88
Housing Unit Built 1939 or Earlier	618	12.80
2013 Est. Median Year Structure Built	1967	

DESCRIPTION	DATA	%
Population	2.520	
2018 Projection 2013 Estimate	2,538 2,666	
2010 Census	2,791	
2000 Census	3,168	
2000 CC113u3	5,100	
Growth 2013-2018	-4.80%	
Growth 2010-2013	-4.48%	
Growth 2000-2010	-11.90%	
2013 Est. Pop by Single Race Class	2,666	
White Alone	2,274	85.30
Black or African American Alone	162	6.08
Amer. Indian and Alaska Native Alone	16	0.60
Asian Alone	12	0.45
Native Hawaiian and Other Pac. Isl. Alone	0	0.00
Some Other Race Alone	129	4.84
Two or More Races	73	2.74
2013 Est. Pop Hisp or Latino by Origin	2,666	
Not Hispanic or Latino	2,290	85.90
Hispanic or Latino:	376	14.10
Mexican	286	76.06
Puerto Rican	0	0.00
Cuban	0	0.00
All Other Hispanic or Latino	90	23.94
2013 Est. Hisp or Latino by Single Race Class	376	
White Alone	209	55.59
Black or African American Alone	11	2.93
American Indian and Alaska Native Alone	3	0.80
Asian Alone	0	0.00
Native Hawaiian and Other Pacific Islander Alone	0	0.00
Some Other Race Alone	129	34.31
Two or More Races	24	6.38

DESCRIPTION 2013 Est. Pop. Asian Alone Race by Cat	DATA 12	%
Chinese, except Taiwanese	0	0.00
Filipino	10	83.33
Japanese	0	0.00
Asian Indian	0	0.00
Korean	0	0.00
Vietnamese	1	8.33
Cambodian	1	8.33
Hmong	0	0.00
Laotian	0	0.00
Thai	0	0.00
All Other Asian Races Including 2+ Category	0	0.00
2013 Est. Population by Ancestry	2,666	
Pop, Arab	0	0.00
Pop, Czech	12	0.45
Pop, Danish	0	0.00
Pop, Dutch	1	0.04
Pop, English	108	4.05
Pop, French (except Basque)	23	0.86
Pop, French Canadian	0	0.00
Pop, German	326	12.23
Pop, Greek	0	0.00
Pop, Hungarian	0	0.00
Pop, Irish	286	10.73
Pop, Italian	0	0.00
Pop, Lithuanian	0	0.00
Pop, United States or American	694	26.03
Pop, Norwegian	0	0.00
·	0	0.00
Pop, Polish	0	
Pop, Portuguese		0.00
Pop, Russian	0	0.00
Pop, Scottish	37	1.39
Pop, Scotch-Irish	41	1.54
Pop, Slovak	0	0.00
Pop, Subsaharan African	0	0.00
Pop, Swedish	0	0.00
Pop, Swiss	0	0.00
Pop, Ukrainian	0	0.00
Pop, Welsh	0	0.00
Pop, West Indian (exc Hisp groups)	0	0.00
Pop, Other ancestries	947	35.52
Pop, Ancestry Unclassified	191	7.16
2013 Est. Pop Age 5+ by Language Spoken At Home	2,470	22.77
Speak Only English at Home	2,242	90.77
Speak Asian/Pac. Isl. Lang. at Home	0	0.00
Speak IndoEuropean Language at Home	0	0.00
Speak Spanish at Home	228	9.23
Speak Other Language at Home	0	0.00

DESCRIPTION	DATA	%
2013 Est. Population by Sex	2,666	FO 11
Male	1,336	50.11
Female	1,330	49.89
2013 Est. Population by Age	2,666	
Age 0 - 4	196	7.35
Age 5 - 9	184	6.90
Age 10 - 14	176	6.60
Age 15 - 17	105	3.94
Age 18 - 20	115	4.31
Age 21 - 24	129	4.84
Age 25 - 34	295	11.07
Age 35 - 44	275	10.32
Age 45 - 54	365	13.69
Age 55 - 64	345	12.94
Age 65 - 74	259	9.71
Age 75 - 84	144	5.40
Age 85 and over	78	2.93
Age 16 and over	2,068	77.57
Age 18 and over	2,005	75.21
Age 21 and over	1,890	70.89
Age 65 and over	481	18.04
2013 Est. Median Age	39.8	
2013 Est. Average Age	39.90	
2013 Est. Male Population by Age	1,336	
Age 0 - 4	101	7.56
Age 5 - 9	99	7.41
Age 10 - 14	96	7.19
Age 15 - 17	53	3.97
Age 18 - 20	69	5.16
Age 21 - 24	69	5.16
Age 25 - 34	150	11.23
Age 35 - 44	138	10.33
Age 45 - 54	186	13.92
Age 55 - 64	174	13.02
Age 65 - 74	112	8.38
Age 75 - 84	66	4.94
Age 85 and over	23	1.72
2013 Est. Median Age, Male	37.2	
2013 Est. Average Age, Male	38.10	

Community Demographics

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DESCRIPTION	DATA	%
2013 Est. Female Population by Age	1,330	
Age 0 - 4	95	7.14
Age 5 - 9	85	6.39
Age 10 - 14	80	6.02
Age 15 - 17	52	3.91
Age 18 - 20	46	3.46
Age 21 - 24	60	4.51
Age 25 - 34	145	10.90
Age 35 - 44	137	10.30
Age 45 - 54	179	13.46
Age 55 - 64	171	12.86
Age 65 - 74	147	11.05
Age 75 - 84	78	5.86
Age 85 and over	55	4.14
2013 Est. Median Age, Female	42.4	
2013 Est. Average Age, Female	41.70	
2013 Est. Pop Age 15+ by Marital Status	2,110	
Total, Never Married	314	14.88
Males, Never Married	162	7.68
Females, Never Married	152	7.20
Married, Spouse present	974	46.16
Married, Spouse absent	281	13.32
Widowed	207	9.81
Males Widowed	48	2.27
Females Widowed	159	7.54
Divorced	334	15.83
Males Divorced	215	10.19
Females Divorced	119	5.64
2013 Est. Pop. Age 25+ by Edu. Attainment	1,761	
Less than 9th grade	113	6.42
Some High School, no diploma	370	21.01
High School Graduate (or GED)	740	42.02
Some College, no degree	295	16.75
Associate Degree	53	3.01
Bachelor's Degree	159	9.03
Master's Degree	24	1.36
Professional School Degree	6	0.34
Doctorate Degree	1	0.06
2013 Est Pop Age 25+ by Edu. Attain, Hisp. or Lat	155	
CY Pop 25+, Hisp/Lat, Less Than High School Diploma	109	70.32
CY Pop 25+, Hisp/Lat, High School Graduate	17	10.97
CY Pop 25+, Hisp/Lat, Some College or Associate's Degree	29	18.71
CY Pop 25+, Hisp/Lat, Bachelor's Degree or Higher	0	0.00

DESCRIPTION	DATA	%
Households 2018 Projection 2013 Estimate 2010 Census	1,064 1,107 1,150	
2000 Census	1,280	
Growth 2013-2018 Growth 2010-2013 Growth 2000-2010	-3.88% -3.74% -10.16%	
2013 Est. Households by Household Type	1,107	
Family Households Nonfamily Households	714 393	64.50 35.50
2013 Est. Group Quarters Population	29	
2013 HHs by Ethnicity, Hispanic/Latino	105	9.49
2013 Est. HHs by HH Income	1,107	
CY HHs, Inc Less Than \$15,000 CY HHs, Inc \$15,000 - \$24,999	234 132	21.14
CY HHs, Inc \$25,000 - \$24,999 CY HHs, Inc \$25,000 - \$34,999	218	11.92 19.69
CY HHs, Inc \$35,000 - \$49,999	214	19.33
CY HHs, Inc \$50,000 - \$74,999	193	17.43
CY HHs, Inc \$75,000 - \$99,999	59	5.33
CY HHs, Inc \$100,000 - \$124,999	46	4.16
CY HHs, Inc \$125,000 - \$149,999	10	0.90
CY HHs, Inc \$150,000 - \$199,999	0	0.00
CY HHs, Inc \$200,000 - \$249,999	1	0.09
CY HHs, Inc \$250,000 - \$499,999	0	0.00
CY HHs, Inc \$500,000+	0	0.00
2013 Est. Average Household Income	\$39,959	
2013 Est. Median Household Income	\$33,601	
2012 Est. Per Capita Income	\$16,942	
2013 Median HH Inc by Single Race Class. or Ethn	22.22	
White Alone	33,889	
Black or African American Alone American Indian and Alaska Native Alone	19,667 14,999	
Asian Alone	50,000	
Native Hawaiian and Other Pacific Islander Alone	0	
Some Other Race Alone	43,162	
Two or More Races	37,500	
Hispanic or Latino	40,156	
Not Hispanic or Latino	32,277	

Community Demographics

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DESCRIPTION	DATA 714	%
2013 Est. Family HH Type, Presence Own Children Married-Couple Family, own children	71 4 121	16.95
Married-Couple Family, no own children	387	54.20
Male Householder, own children	18	2.52
Male Householder, no own children	19	2.52
Female Householder, own children	87	12.18
Female Householder, no own children	82	11.48
remaie nousenoider, no own emidren	02	11.10
2013 Est. Households by Household Size	1,107	
1-person household	353	31.89
2-person household	359	32.43
3-person household	170	15.36
4-person household	133	12.01
5-person household	53	4.79
6-person household	23	2.08
7 or more person household	16	1.45
2013 Est. Average Household Size	2.38	
2013 Est. Households by Presence of People	1,107	
Households with 1 or more People under Age 18:	284	25.65
Married-Couple Family	141	49.65
Other Family, Male Householder	19	6.69
Other Family, Female Householder	124	43.66
Nonfamily, Male Householder	0	0.00
Nonfamily, Female Householder	0	0.00
Households no People under Age 18:	823	74.35
Married-Couple Family	351	42.65
Other Family, Male Householder	19	2.31
Other Family, Female Householder	41	4.98
Nonfamily, Male Householder	189	22.96
Nonfamily, Female Householder	223	27.10
2013 Est. Households by Number of Vehicles	1,107	
No Vehicles	50	4.52
1 Vehicle	486	43.90
2 Vehicles	373	33.69
3 Vehicles	136	12.29
4 Vehicles	45	4.07
5 or more Vehicles	17	1.54
2013 Est. Average Number of Vehicles	2	

DESCRIPTION Facility of the Control	DATA	%
Family Households	(0(
2018 Projection	686	
2013 Estimate 2010 Census	714 743	
2000 Census	743 862	
2000 Cerisus	002	
Growth 2013-2018	-3.92%	
Growth 2010-2013	-3.90%	
Growth 2000-2010	-13.81%	
2013 Est. Families by Poverty Status	714	
2013 Families at or Above Poverty	572	80.11
2013 Families at or Above Poverty with Children	193	27.03
2013 Families Below Poverty	142	19.89
2013 Families Below Poverty with Children	106	14.85
2013 Est. Pop Age 16+ by Employment Status	2,068	0.00
In Armed Forces	0	0.00
Civilian - Employed	1,163	56.24
Civilian - Unemployed	64	3.09
Not in Labor Force	841	40.67
2013 Est. Civ Employed Pop 16+ Class of Worker	1,190	
For-Profit Private Workers	764	64.20
Non-Profit Private Workers	60	5.04
Local Government Workers	128	10.76
State Government Workers	118	9.92
Federal Government Workers	34	2.86
Self-Emp Workers	86	7.23
Unpaid Family Workers	0	0.00
2013 Est. Civ Employed Pop 16+ by Occupation	1,190	
Architect/Engineer	5	0.42
Arts/Entertain/Sports	4	0.34
Building Grounds Maint	92	7.73
Business/Financial Ops	10	0.84
Community/Soc Svcs	10	0.84
Computer/Mathematical	0	0.00
Construction/Extraction	111	9.33
Edu/Training/Library	58	4.87
Farm/Fish/Forestry	11	0.92
Food Prep/Serving	56	4.71
Health Practitioner/Tec	70	5.88
Healthcare Support	35	2.94
Maintenance Repair	19	1.60
Legal Life/Phys/Soc Science	0	0.00 0.00
·	39	3.28
Management Office/Admin Support	101	3.26 8.49
Production	179	15.04
Protective Svcs	148	12.44
Sales/Related	71	5.97
Personal Care/Svc	23	1.93
Transportation/Moving	148	12.44
Tanaportation/Moving	170	12,77

DESCRIPTION 2013 Est. Pop 16+ by Occupation Classification	DATA 1,190	%
Blue Collar	457	38.40
White Collar	368	30.92
Service and Farm	365	30.67
2013 Est. Workers Age 16+, Transp. To Work	1,190	
Drove Alone	906	76.13
Car Pooled	226	18.99
Public Transportation	0	0.00
Walked	3	0.25
Bicycle	1	0.08
Other Means Worked at Home	33 21	2.77 1.76
worked at nottle	21	1./0
2013 Est. Workers Age 16+ by Travel Time to Work *	71.1	
Less than 15 Minutes 15 - 29 Minutes	711 193	
30 - 44 Minutes	188	
45 - 59 Minutes	58	
60 or more Minutes	33	
oo of more will takes	33	
2013 Est. Avg Travel Time to Work in Minutes	18.85	
2013 Est. Tenure of Occupied Housing Units	1,107	
Owner Occupied	781	70.55
Renter Occupied	326	29.45
2013 Owner Occ. HUs: Avg. Length of Residence	21.8	
2013 Renter Occ. HUs: Avg. Length of Residence	8.1	
2013 Est. All Owner-Occupied Housing Values	781	
Value Less than \$20,000	81	10.37
Value \$20,000 - \$39,999	198	25.35
Value \$40,000 - \$59,999	177	22.66
Value \$60,000 - \$79,999	161	20.61
Value \$80,000 - \$99,999	75	9.60
Value \$100,000 - \$149,999 Value \$150,000 - \$199,999	34 27	4.35 3.46
Value \$200,000 - \$199,999 Value \$200,000 - \$299,999	28	3.59
Value \$300,000 - \$299,999 Value \$300,000 - \$399,999	0	0.00
Value \$400,000 - \$499,999	0	0.00
Value \$500,000 - \$749,999	0	0.00
Value \$750,000 - \$999,999	0	0.00
Value \$1,000,000 or more	0	0.00
2013 Est. Median All Owner-Occupied Housing Value	\$52,599	

DESCRIPTION	DATA	%
2013 Est. Housing Units by Units in Structure	1,371	
1 Unit Attached	69	5.03
1 Unit Detached	1,049	76.51
2 Units	34	2.48
3 or 4 Units	98	7.15
5 to 19 Units	72	5.25
20 to 49 Units	0	0.00
50 or More Units	0	0.00
Mobile Home or Trailer	49	3.57
Boat, RV, Van, etc.	0	0.00
2013 Est. Housing Units by Year Structure Built	1.371	
2013 Est. Housing Units by Year Structure Built Housing Unit Built 2005 or later	1,371 17	1.24
2013 Est. Housing Units by Year Structure Built Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004	· · · · · · · · · · · · · · · · · · ·	1.24 0.44
Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004	17	
Housing Unit Built 2005 or later	17 6	0.44
Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004 Housing Unit Built 1990 to 1999	17 6 52	0.44 3.79
Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004 Housing Unit Built 1990 to 1999 Housing Unit Built 1980 to 1989	17 6 52 111	0.44 3.79 8.10
Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004 Housing Unit Built 1990 to 1999 Housing Unit Built 1980 to 1989 Housing Unit Built 1970 to 1979	17 6 52 111 178	0.44 3.79 8.10 12.98
Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004 Housing Unit Built 1990 to 1999 Housing Unit Built 1980 to 1989 Housing Unit Built 1970 to 1979 Housing Unit Built 1960 to 1969	17 6 52 111 178 194	0.44 3.79 8.10 12.98 14.15
Housing Unit Built 2005 or later Housing Unit Built 2000 to 2004 Housing Unit Built 1990 to 1999 Housing Unit Built 1980 to 1989 Housing Unit Built 1970 to 1979 Housing Unit Built 1960 to 1969 Housing Unit Built 1950 to 1959	17 6 52 111 178 194 272	0.44 3.79 8.10 12.98 14.15 19.84

Acknowledgements

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Nielsen 2012/2013, ESRI 2012/2013, U.S. Census Bureau, Economy.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics.

To better represent current data, where applicable, portions of estimated actual sales may be calculated using an average sales per square foot model.

Mapping data is provided by MapInfo, Nielsen, ESRI and/or Microsoft Corporation.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

Appendix A: SIC Code Detail Listing

On the following pages is an expanded list of the SIC Codes and their descriptions used for the Retail Categories in this Retail Gap Analysis.

BUILDING MATERIALS & HARDWARE

BUILDING MATERIALS & HARDWARE		
SIC Code	Industry Description	
52	Building Materials, Hardware, Garden Supply & Mobile Home Dealers	
5211	Lumber and Other Building Materials	
521100	Lumber and other building materials	
52110000	Lumber and other building materials	
521101	Lumber products	
52110100	Lumber products	
52110101	Flooring, wood	
52110102	Millwork and lumber	
52110103	Paneling	
52110104	Planing mill products and lumber	
52110105	Siding	
52110106	Wallboard (composition) and paneling	
52110100	Door and window products	
52110200	Door and window products	
52110200	Doors, storm: wood or metal	
52110201	Doors, wood or metal, except storm	
52110202	Garage doors, sale and installation	
52110203	Jalousies	
52110204	Sash, wood or metal	
52110205	Screens, door and window	
52110200	Windows, storm: wood or metal	
521103	Insulation and energy conservation products	
52110300	Insulation and energy conservation products	
52110300	Energy conservation products	
52110301		
52110302	Insulation material, building	
521104	Solar heating equipment Prefabricated buildings	
52110400	· · · · · · · · · · · · · · · · · · ·	
	Prefabricated buildings	
52110401 52110402	Greenhouse kits, prefabricated Modular homes	
521105		
52110500	Masonry materials and supplies	
52110500	Masonry materials and supplies Brick	
52110501	Cement	
52110503	Concrete and closter	
52110504	Lime and plaster	
52110505	Paving stones	
52110506	Sand and gravel	
52110507	Tile, ceramic	
521199	Lumber and other building materials, NEC	
52119901	Bathroom fixtures, equipment and supplies	
52119902	Cabinets, kitchen	
52119903	Closets, interiors and accessories	
52119904	Counter tops	
52119905	Eavestroughing parts and supplies	
52119906	Electrical construction materials	
52119907	Fencing	
52119908	Home centers	
52119909	Roofing material	
52119910	Structural clay products	
5231	Paint, Glass, and Wallpaper Stores	

523100 Paint, glass, and wallpaper stores 52310000 Paint, glass, and wallpaper stores

523101 Glass 52310100 Glass

52310101 Glass, leaded or stained 523102 Paint and painting supplies 52310200 Paint and painting supplies

52310201 Paint

52310202 Paint brushes, rollers, sprayers and other supplies

523103 Wall coverings 52310300 Wall coverings 52310301 Wallpaper 5251 Hardware Stores 5251000 Hardware stores 52510000 Hardware stores

 525101
 Tools

 52510100
 Tools

 52510101
 Chainsaws

 52510102
 Snow blowers

 52510103
 Tools, hand

 52510104
 Tools, power

525199 Hardware stores, NEC 52519901 Builders' hardware 52519902 Door locks and lock sets

52519903 Pumps and pumping equipment
5261 Retail Nurseries and Garden Stores
526100 Retail nurseries and garden stores
5261000 Retail nurseries and garden stores
526101 Lawn and garden equipment
52610100 Lawn and garden equipment
52610101 Garden tractors and tillers

52610102 Hydroponics equipment and supplies

52610103 Lawnmowers and tractors 526102 Lawn and garden supplies 52610200 Lawn and garden supplies

52610201 Fertilizer

52610202 Fountains, outdoor

52610203 Garden supplies and tools, NEC

52610204 Sod 52610205 Top soil

52610206 Lawn ornaments 526103 Retail nurseries 52610300 Retail nurseries

52610301 Christmas trees (natural) 52610302 Nursery stock, seeds and bulbs

5271 Mobile Home Dealers
527100 Mobile home dealers
52710000 Mobile home dealers
527199 Mobile home dealers, NEC
52719901 Mobile home equipment

52719902 Mobile home parts and accessories 52719903 Mobile offices and commercial units

GENERAL MERCHANDISE STORES

SIC Code	Industry Description
53	General Merchandise Stores
5311	Department Stores
531100	Department stores
53110000	Department stores
531199	Department stores, NEC
53119901	Department stores, discount
53119902	Department stores, non-discount
5331	Variety Stores
533100	Variety stores
53310000	Variety stores
5399	Miscellaneous General Merchandise
539900	Miscellaneous general merchandise stores
53990000	Miscellaneous general merchandise stores
539999	Miscellaneous general merchandise stores, NEC
53999901	Army-Navy goods stores
53999902	Catalog showroom stores
53999903	Country general stores
53999904	Duty-free stores
53999905	Surplus and salvage stores
53999906	Warehouse club stores

FOOD STORES

. 002 3101123	
SIC Code	Industry Description
54	Food Stores
5411	Grocery Stores
541100	Grocery stores
54110000	Grocery stores
541101	Supermarkets
54110100	Supermarkets
54110101	Supermarkets, chain
54110102	Supermarkets, greater than 100,000 square feet
	(hypermarket)
54110103	Supermarkets, independent
54110104	Supermarkets, 55,000 - 65,000 square feet (superstore)
54110105	Supermarkets, 66,000 - 99,000 square feet
541102	Convenience stores
54110200	Convenience stores
54110201	Convenience stores, chain
54110202	Convenience stores, independent
541199	Grocery stores, NEC
54119901	Cooperative food stores
54119902	Delicatessen stores
54119903	Frozen food and freezer plans, except meat
54119904	Grocery stores, chain
54119905	Grocery stores, independent
5421	Meat and Fish Markets
542100	Meat and fish markets
54210000	Meat and fish markets
542101	Fish and seafood markets
54210100	Fish and seafood markets
54210100	Fish markets
54210101	Seafood markets
542102	Meat markets, including freezer provisioners
54210200	Meat markets, including freezer provisioners
54210200	Food and freezer plans, meat
54210201	
5431	Freezer provisioners, meat
	Fruit and Vegetable Markets
543100	Fruit and vegetable markets
54310000	Fruit and vegetable markets
543199	Fruit and vegetable markets, NEC Fruit stands or markets
54319901	
54319902	Vegetable stands or markets
5441	Candy, Nut, and Confectionery Stores
544100	Candy, nut, and confectionery stores
54410000	Candy, nut, and confectionery stores
544199	Candy, nut, and confectionery stores, NEC
54419901	Candy
54419902	Confectionery
54419903	Confectionery produced for direct sale on the premises
54419904	Nuts
54419905	Popcorn, including caramel corn
5451	Dairy Products Stores
545100	Dairy products stores

54510000 Dairy products stores 545199 Dairy products stores, NEC

54519901 Butter 54519902 Cheese

54519903 Ice cream (packaged)

54519904 Milk

5461 Retail Bakeries
546100 Retail bakeries
54610000 Retail bakeries
546199 Retail bakeries, NEC

54619901 Bagels Bread 54619902 54619903 Cakes 54619904 Cookies 54619905 Doughnuts 54619906 **Pastries** 54619907 Pies 54619908 Pretzels

5499 Miscellaneous Food Stores
549900 Miscellaneous food stores
54990000 Miscellaneous food stores
549901 Health and dietetic food stores
54990100 Health and dietetic food stores

54990101 Dietetic foods
54990102 Health foods
54990103 Vitamin food stores
549902 Beverage stores
54990200 Beverage stores

54990201 Coffee

54990202 Juices, fruit or vegetable

54990203 Soft drinks 54990204 Tea

54990205 Water: distilled mineral or spring 549999 Miscellaneous food stores, NEC

54999901 Dried fruit 54999902 Eggs and poultry 54999903 Food gift baskets 54999904 Gourmet food stores 54999905 Spices and herbs

AUTOMOTIVE DEALERS & SERVICE STATIONS

AUTOMOTIVE DEALERS & SERVICE STATIONS			
SIC Code	Industry Description		
55	Automotive Dealers and Gasoline Service Stations		
5511	New and Used Car Dealers		
551100	New and used car dealers		
55110000	New and used car dealers		
551199	New and used car dealers, NEC		
55119901	Automobiles, new and used		
55119902	Pickups, new and used		
55119903	Trucks, tractors, and trailers: new and used		
55119904	Vans, new and used		
5521	Used Car Dealers		
552100	Used car dealers		
55210000	Used car dealers		
552199	Used car dealers, NEC		
55219901	Antique automobiles		
55219902	Automobiles, used cars only		
55219903	Pickups and vans, used		
55219904	Trucks, tractors, and trailers: used		
5531	Auto and Home Supply Stores		
553100	Auto and home supply stores		
55310000	Auto and home supply stores		
553101	Auto and truck equipment and parts		
55310100	Auto and truck equipment and parts		
55310101	Automobile air conditioning equipment, sale, installation		
55310102	Automotive accessories		
55310103	Automotive parts		
55310104	Batteries, automotive and truck		
55310105	Speed shops, including race car supplies		
55310106	Trailer hitches, automotive		
55310107	Truck equipment and parts		
553199	Auto and home supply stores, NEC		
55319901	Automotive tires		
5541	Gasoline Service Stations		
554100	Gasoline service stations		
55410000	Gasoline service stations		
554199	Gasoline service stations, NEC		
55419901	Filling stations, gasoline		
55419902	Marine service station		
55419903	Truck stops		
5551	Boat Dealers		
555100	Boat dealers		
55510000	Boat dealers		
555101	Motor boat dealers		
55510100	Motor boat dealers		
55510101	Inboard boats		
55510102	Inboard outboard boats		
55510103	Jet skis		
55510104	Outboard boats		
555102	Canoe and kayak dealers		
55510200	Canoe and kayak dealers		
55510201	Canoes		
33310201	Carroco		

55510202 Inflatable boats

55510203 Kayaks

555103 Sailboats and equipment 55510300 Sailboats and equipment 55510301 Sailboats, auxiliary (powered) 55510302 Sailboats, unpowered 55510303 Sails and equipment

555104 Marine supplies and equipment 55510400 Marine supplies and equipment

55510401 Marine supplies, NEC 55510402 Outboard motors

5561 Recreational Vehicle Dealers
556100 Recreational vehicle dealers
55610000 Recreational vehicle dealers
556101 Camper and travel trailer dealers
55610100 Camper and travel trailer dealers

55610101 Campers (pickup coaches) for mounting on trucks

55610102 Travel trailers: automobile, new and used

556199 Recreational vehicle dealers, NEC

55619901 Motor homes

55619902 Recreational vehicle parts and accessories

5571 Motorcycle Dealers
557100 Motorcycle dealers
55710000 Motorcycle dealers
557199 Motorcycle dealers, NEC
55719901 All-terrain vehicles
55719902 Bicycles, motorized

55719903 Mopeds

55719904 Motor scooters

55719905 Motorcycle parts and accessories

55719906 Motorcycles

55719907 All-terrain vehicle parts and accessories

5599 Automotive Dealers, NEC 559900 Automotive dealers, NEC 55990000 Automotive dealers, NEC

559901Aircraft dealers55990100Aircraft dealers55990101Aircraft, self-propelled55990102Gliders, except hang

55990103 Hang gliders

55990104 Aircraft instruments, equipment or parts

Hot air balloons and equipment

559999 Automotive dealers, NEC

55999901 Dune buggies 55999902 Go-carts

55999903 Golf cart, powered 55999904 Snowmobiles 55999905 Utility trailers

APPAREL & ACCESSORY STORES

AFFANLL	CL33ON1 31ONL3
SIC Code	Industry Description
56	Apparel and Accessory Stores
5611	Men's and Boys' Clothing Stores
561100	Men's and boys' clothing stores
56110000	Men's and boys' clothing stores
561199	Men's and boys' clothing stores, NEC
56119901	Clothing accessories: men's and boys'
56119902	Clothing, male: everyday, except suits and sportswear
56119903	Clothing, sportswear, men's and boys'
56119904	Haberdashery stores
56119905	Hats, men's and boys'
56119906	Suits, men's
56119907	Tie shops
5621	Women's Clothing Stores
562100	Women's clothing stores
56210000	Women's clothing stores
562101	Women's specialty clothing stores
56210100	Women's specialty clothing stores
	, , ,
56210101	Boutiques
56210102	Bridal shops
56210103	Dress shops
56210104	Women's sportswear
562199	Women's clothing stores, NEC
56219901	Maternity wear
56219902	Ready-to-wear apparel, women's
56219903	Teenage apparel
5632	Women's Accessory and Specialty Stores
563200	Women's accessory and specialty stores
56320000	Women's accessory and specialty stores
563201	Fur apparel
56320100	Fur apparel
56320101	Fur apparel, made to custom order
56320102	Furriers
563202	Women's dancewear, hosiery, and lingerie
56320200	Women's dancewear, hosiery, and lingerie
56320201	Dancewear
56320202	Hosiery
56320203	Lingerie (outerwear)
56320204	Lingerie and corsets (underwear)
563299	Women's accessory and specialty stores, NEC
56329901	Apparel accessories
56329902	Blouses
56329903	Costume jewelry
56329904	Handbags
56329905	Knitwear, women's
56329906	Millinery
5641	Children's and Infants' Wear Stores
564100	Children's and infants' wear stores
56410000	Children's and infants' wear stores
564199	Children's and infants' wear stores, NEC
56419901	Children's wear

56419902 Infants' wear

5651 Family Clothing Stores
 565100 Family clothing stores
 56510000 Family clothing stores
 565199 Family clothing stores, NEC

56519901 Jeans stores

56519902 Unisex clothing stores

5661 Shoe Stores 566100 Shoe stores 56610000 Shoe stores

566101 Custom and orthopedic shoes 56610100 Custom and orthopedic shoes

56610101 Shoes, custom 56610102 Shoes, orthopedic 566199 Shoe stores, NEC Children's shoes 56619901 56619902 Footwear, athletic 56619903 Men's boots Men's shoes 56619904 56619905 Women's boots 56619906 Women's shoes

Miscellaneous Apparel and Accessories
 Miscellaneous apparel and accessory stores
 Miscellaneous apparel and accessory stores

569901 Uniforms and work clothing56990100 Uniforms and work clothing56990101 Military goods and regalia

56990102 Uniforms
56990103 Work clothing
569902 Costumes and wigs
56990200 Costumes and wigs

56990201 Costumes, masquerade or theatrical

56990202 Wigs, toupees and wiglets

569903Sports apparel56990300Sports apparel56990301Bathing suits56990302Marine apparel56990303Riding apparel56990304Western apparel

569904 Customized clothing and apparel 56990400 Customized clothing and apparel

56990401 Belts, apparel: custom

56990402 Custom tailor

56990403 Dressmakers, custom 56990404 Knit dresses, made to order 56990405 Shirts, custom made 56990406 T-shirts, custom printed 56990407 Clothing, hand painted

569999 Miscellaneous apparel and accessory stores, NEC

56999901 Caps and gowns (academic vestments)

56999902 Clergy vestments 56999903 Designers, apparel

56999904 Formal wear 56999905 Leather garments 56999906 Raincoats

56999907 Square dance apparel

56999908 Stockings: men's, women's, and children's

56999909 Umbrellas

HOME FURNITURE & FURNISHINGS STORES

HOME FURI	NITURE & FURNISHINGS STORES
SIC Code	Industry Description
57	Home Furniture, Furnishings and Equipment Stores
5712	Furniture Stores
571200	Furniture stores
57120000	Furniture stores
571201	Beds and accessories
57120100	Beds and accessories
57120101	Bedding and bedsprings
57120102	Mattresses
57120103	Waterbeds and accessories
571202	Customized furniture and cabinets
57120200	Customized furniture and cabinets
57120201	Cabinet work, custom
57120202	Custom made furniture, except cabinets
571299	Furniture stores, NEC
57129901	Bar fixtures, equipment and supplies
57129902	Cabinets, except custom made: kitchen
57129903	Juvenile furniture
57129904	Office furniture
57129905	Outdoor and garden furniture
57129906	Unfinished furniture
5713	Floor Covering Stores
571300	Floor covering stores
57130000	Floor covering stores
571399	Floor covering stores, NEC
57139901	Carpet
57139902	Floor tile
57139903	Linoleum
57139904	Rugs
57139905	Vinyl floor covering
5714	Drapery and Upholstery Stores
571400	Drapery and upholstery stores
57140000	Drapery and upholstery stores
571499	Drapery and upholstery stores, NEC
57149901	Curtains
57149902	Draperies
57149903	Slip covers
57149904	Upholstery materials
5719	Miscellaneous Home furnishings
571900	Miscellaneous home furnishings
57190000	Miscellaneous home furnishings
571901	Kitchenware
57190100	Kitchenware
57190100	Aluminum ware
57190101	China
57190102	Cookware, except aluminum
57190103	Crockery
57190104	Cutlery
57190105	Enamelware
57190106	Glassware
57190107	Metal ware
3/190108	ivietai ware

57190109 Tin ware 57190110 Barbeque grills

571902 Lighting, lamps, and accessories 57190200 Lighting, lamps, and accessories 57190201 Lamps and lamp shades

57190202 Lighting fixtures

571903 Fireplaces and wood burning stoves 57190300 Fireplaces and wood burning stoves 57190301 Fireplace equipment and accessories

57190302 Wood burning stoves 57190303 Coal burning stoves 571904 Window furnishings 57190400 Window furnishings 57190401 Venetian blinds 57190402 Vertical blinds

57190403 Window shades, NEC 571905 Beddings and linens 57190500 Beddings and linens

57190501 Bedding (sheets, blankets, spreads, and pillows)

57190502 Linens

571906 Pictures and mirrors 57190600 Pictures and mirrors

57190601 Mirrors 57190602 Pictures, wall

571999 Miscellaneous home furnishings stores, NEC

57199901 Bath accessories

57199902 Brooms 57199903 Brushes

57199904 Closet organizers and shelving units

57199905 House wares, NEC

57199906 Pottery 57199907 Towels

57199908 Wicker, rattan, or reed home furnishings

5722 Household Appliance Stores
572200 Household appliance stores
57220000 Household appliance stores
572201 Gas household appliances
57220100 Gas household appliances

57220101 Gas ranges

572202 Electric household appliances 57220200 Electric household appliances

57220201 Air conditioning room units, self-contained 57220202 Electric household appliances, major 57220203 Electric household appliances, small

57220204 Electric ranges 57220205 Fans, electric 57220206 Garbage disposals 57220207 Microwave ovens 57220208 Vacuum cleaners

572299 Household appliance stores, NEC

57229901 Appliance parts

57229902 Kitchens, complete (sinks, cabinets, etc.)

57229903 Sewing machines 57229904 Stoves, household, NEC

57229905 Sun tanning equipment and supplies

57229906 Kerosene heaters

5731 Radio, Television, and Electronic Stores 573100 Radio, television, and electronic stores 57310000 Radio, television, and electronic stores

573101 Antennas 57310100 Antennas

57310101 Antennas, satellite dish

573102 Video cameras, recorders, and accessories 57310200 Video cameras, recorders, and accessories

57310201 Video cameras and accessories

57310202 Video recorders, players, disc players, and accessories

57310203 Video tapes, blank

573199 Radio, television, and electronic stores, NEC

57319901 Automotive sound equipment
57319902 Consumer electronic equipment, NEC
57319903 High fidelity stereo equipment
57319904 Marine radios and radar equipment

57319905 Phonographs

57319906 Radios, receiver type

57319907 Radios, two-way, citizens band, weather, short-wave, etc.

57319908 Tape recorders and players

57319909 Television sets 57319910 Metal detectors

5734 Computer and Software Stores 573400 Computer and software stores 57340000 Computer and software stores 573401 Computer peripheral equipment 57340100 Computer peripheral equipment

57340101 Modems, monitors, terminals, and disk drives: computers

57340102 Printers and plotters: computers 573402 Computer software and accessories 57340200 Computer software and accessories

57340201 Computer tapes 57340202 Magnetic disks

57340203 Software, business and non-game 57340204 Software, computer games

57340205 Word processing equipment and supplies 573499 Computer and software stores, NEC

57349901 Personal computers

5735 Record and Prerecorded Tape Stores 573500 Record and prerecorded tape stores 57350000 Record and prerecorded tape stores 573501 Video discs and tapes, prerecorded 57350100 Video discs and tapes, prerecorded

57350101 Video discs, prerecorded 57350102 Video tapes, prerecorded 573502 Records, audio discs, and tapes 57350200 Records, audio discs, and tapes 57350201 Audio tapes, prerecorded

57350202 Compact discs 57350203 Records

5736 Musical Instrument Stores 573600 Musical instrument stores 57360000 Musical instrument stores 573601 Keyboard instruments 57360100 Keyboard instruments

57360101 Organs 57360102 Pianos

573699 Musical instrument stores, NEC

57369901 Band instruments 57369902 Brass instruments

57369903 Drums and related percussion instruments

57369904 Sheet music 57369905 String instruments 57369906 Wind instruments

EATING & DRINKING PLACES			
SIC Code	Industry Description		
58	Eating and Drinking Places		
5812	Eating Places		
581200	Eating Places		
58120000	Eating places Eating places		
581201	Ethnic food restaurants		
	Ethnic food restaurants Ethnic food restaurants		
58120100	American restaurant		
58120101 58120102			
	Cajun restaurant		
58120103	Chinese restaurant		
58120104	French restaurant		
58120105	German restaurant		
58120106	Greek restaurant		
58120107	Indian/Pakistan restaurant		
58120108	Italian restaurant		
58120109	Japanese restaurant		
58120110	Korean restaurant		
58120111	Lebanese restaurant		
58120112	Mexican restaurant		
58120113	Spanish restaurant		
58120114	Sushi bar		
58120115	Thai restaurant		
58120116	Vietnamese restaurant		
58120117	Pakistani restaurant		
581202	Ice cream, soft drink and soda fountain stands		
58120200	Ice cream, soft drink and soda fountain stands		
58120201	Concessionaire		
58120202	Frozen yogurt stand		
58120203	Ice cream stands or dairy bars		
58120204	Snow cone stand		
58120205	Soda fountain		
58120206	Soft drink stand		
581203	Fast food restaurants and stands		
58120300	Fast food restaurants and stands		
58120301	Box lunch stand		
58120302	Carry-out only (except pizza) restaurant		
58120303	Chili stand		
58120304	Coffee shop		
58120305	Delicatessen (eating places)		
58120306	Drive-in restaurant		
58120307	Fast-food restaurant, chain		
58120308	Fast-food restaurant, independent		
58120309	Food bars		
58120310	Grills (eating places)		
58120311	Hamburger stand		
58120312	Hot dog stand		
58120313	Sandwiches and submarines shop		
58120314	Snack bar		
58120315	Snack shop		
581204	Lunchrooms and cafeterias		
58120400	Lunchrooms and cafeterias		

58120401 Automat (eating places) 58120402 Cafeteria 58120403 Luncheonette

58120405 Restaurant, lunch counter

581205 Family restaurants 58120500 Family restaurants 58120501 Restaurant, family: chain

58120404

58120502 Restaurant, family: independent

Lunchroom

581206 Pizza restaurants 58120600 Pizza restaurants 58120601 Pizzeria, chain

58120602 Pizzeria, independent 581207 Seafood restaurants 58120700 Seafood restaurants

58120701 Oyster bar 58120702 Seafood shack

581208 Steak and barbecue restaurants 58120800 Steak and barbecue restaurants

58120801 Barbecue restaurant 58120802 Steak restaurant 581299 Eating places, NEC 58129901 Buffet (eating places)

58129902 Café 58129903 Caterers

58129904 Chicken restaurant 58129905 Commissary restaurant 58129906 Contract food services

58129907 Diner

58129908 Dinner theater

58129909 Health food restaurant

5813 Drinking Places
581300 Drinking places
58130000 Drinking places
581301 Bars and lounges
58130100 Bar (drinking places)

58130102 Beer garden (drinking places)

58130103 Cocktail lounge

58130104 Saloon

58130105 Tavern (drinking places)

 58130106
 Wine bar

 581302
 Night clubs

 58130200
 Night clubs

 58130201
 Cabaret

 58130202
 Discotheque

MISCELLANEOUS RETAIL

MISCELLANEOUS RETAIL			
SIC Code	Industry Description		
59	Miscellaneous Retail		
5912	Drug Stores and Proprietary Stores		
591200	Drug stores and proprietary stores		
59120000	Drug stores and proprietary stores		
591299	Drug stores and proprietary stores, NEC		
59129901	Drug stores		
59129902	Proprietary (non-prescription medicine) stores		
5921	Liquor Stores		
592100	Liquor stores		
59210000	Liquor stores		
592101	Wine and beer		
59210100	Wine and beer		
59210101	Beer (packaged)		
59210102	Wine		
592199	Liquor stores, NEC		
59219901	Hard liquor		
5932	Used Merchandise Stores		
593200	Used merchandise stores		
59320000	Used merchandise stores		
593201	Home furnishings and appliances, secondhand		
59320100	Home furnishings and appliances, secondhand		
59320101	Furniture, secondhand		
59320102	Home furnishings, secondhand		
59320103	Household appliances, used		
593202	Antiques		
59320200	Antiques		
59320201	Art objects, antique		
59320202	Glassware, antique		
593203	Book stores, secondhand		
59320300	Book stores, secondhand		
59320301	Manuscripts, rare		
59320302	Rare books		
593204	Clothing and shoes, secondhand		
59320400	Clothing and shoes, secondhand		
59320401	Clothing, secondhand		
59320402	Shoes, secondhand		
593205	Office furniture and store fixtures, secondhand		
59320500	Office furniture and store fixtures, secondhand		
59320501	Office furniture, secondhand		
59320502	Store fixtures and equipment, secondhand		
593299	Used merchandise stores, NEC		
59329901	Building materials, secondhand		
59329902	Computers and accessories, secondhand		
59329903	Musical instruments, secondhand		
59329904	Pawnshop		
59329905	Records, secondhand		
59329906	Stereo equipment, secondhand		
5941	Sporting Goods and Bicycle Shops		
594100	Sporting goods and bicycle shops		
59410000			
J7410000	Sporting goods and bicycle shops		

594101 Fishing equipment 59410100 Fishing equipment 59410101 Bait and tackle

59410102 Fish finders and other electronic fishing equipment

594102 Hunting equipment 59410200 Hunting equipment 59410201 Ammunition 59410202 Firearms

594103 Golf, tennis, and ski shops 59410300 Golf, tennis, and ski shops 59410301 Golf goods and equipment

59410302 Skiing equipment

59410303 Tennis goods and equipment

594104 Exercise equipment 59410400 Exercise equipment

59410401 Gymnasium equipment, NEC 59410402 Trampolines and equipment 594105 Water sport equipment 59410500 Water sport equipment

59410501 Skin diving, scuba equipment and supplies

59410502 Surfing equipment and supplies

59410503 Windsurfing and sail boarding equipment 594106 Camping and backpacking equipment 59410600 Camping and backpacking equipment

59410601 Backpacking equipment
59410602 Camping equipment
594107 Team sports equipment
59410700 Team sports equipment
59410701 Baseball equipment
59410702 Basketball equipment
59410703 Football equipment

59410704 Hockey equipment, except skates

59410705 Soccer supplies

594199 Sporting goods and bicycle shops, NEC

59419901 Archery supplies

59419902 Bicycle and bicycle parts

59419903 Bowling equipment and supplies 59419904 Martial arts equipment and supplies

59419905 Playground equipment 59419906 Pool and billiard tables

59419907 Saddlery and equestrian equipment

59419908 Skateboarding equipment

59419909 Skating equipment

59419910 Specialty sport supplies, NEC

5942 **Book Stores** Book stores 594200 59420000 Book stores 594299 Book stores, NEC 59429901 Books, foreign 59429902 Books, religious 59429903 Children's books 59429904 College book stores

59429905 Comic books 5943 Stationery Stores 594300 Stationery stores 5943000 Stationery stores 594399 Stationery stores, NEC 59439901 Notary and corporate seals 59439902 Office forms and supplies

59439903School supplies59439904Writing supplies5944Jewelry Stores594400Jewelry stores59440000Jewelry stores

594401 Clock and watch stores 59440100 Clock and watch stores

59440101 Clocks 59440102 Watches

594499 Jewelry stores, NEC

59449901 Jewelry, precious stones and precious metals

59449902 Silverware

5945 Hobby, Toy, and Game Shops 594500 Hobby, toy, and game shops 59450000 Hobby, toy, and game shops 594501 Hobby and craft supplies 59450100 Hobby and craft supplies 59450101 Arts and crafts supplies 59450102 Ceramics supplies Hobbies, NEC 59450103

59450104 Models, toy and hobby 594502 Toys and games 59450200 Toys and games

59450201 Children's toys and games, except dolls

59450202 Dolls and accessories

59450203 Games (chess, backgammon, and other durable games)

594599 Hobby, toy, and game shops, NEC

59459901 Kite stores

5946 Camera and Photographic Supply Stores
 594600 Camera and photographic supply stores
 59460000 Camera and photographic supply stores
 594699 Camera and photographic supply stores, NEC

59469901 Cameras

59469902 Photographic supplies

5947 Gift, Novelty, and Souvenir Shop 594700 Gift, novelty, and souvenir shop 59470000 Gift, novelty, and souvenir shop

594701 Gifts and novelties 59470100 Gifts and novelties 59470101 Artcraft and carvings

 59470102
 Balloon shops

 59470103
 Gift baskets

 59470104
 Gift shop

 59470105
 Novelties

 59470106
 Party favors

594799 Gift, novelty, and souvenir shop, NEC

59479901 Greeting cards 59479902 Souvenirs

59479903 Trading cards: baseball or other sports, entertainment, etc.

Luggage and Leather Goods Stores
 Luggage and leather goods stores, NEC
 Leather goods, except luggage and shoes
 Luggage, except footlockers and trunks

59489903 Trunks (luggage)

5949 Sewing, Needlework, and Piece Goods 594900 Sewing, needlework, and piece goods 59490000 Sewing, needlework, and piece goods

594901 Fabric stores piece goods 59490100 Fabric stores piece goods

59490101 Bridal fabrics 59490102 Fabric, remnants

594902 Sewing and needlework 59490200 Sewing and needlework 59490201 Knitting goods and supplies 59490202 Needlework goods and supplies

59490203 Notions, including trim

59490204 Patterns: sewing, knitting and needlework

59490205 Quilting materials and supplies

59490206 Sewing supplies

59490207 Weaving goods and supplies
 5961 Catalog and Mail-order Houses
 596100 Catalog and mail-order houses
 59610000 Catalog and mail-order houses

596101 Food, mail order 59610100 Food, mail order 59610101 Cheese, mail order 59610102 Fruit, mail order

596102 Computer equipment and electronics, mail order 59610200 Computer equipment and electronics, mail order

59610201 Computer software, mail order

59610202 Computers and peripheral equipment, mail order

59610203 Electronic kits and parts, mail order

596103Book and record clubs59610300Book and record clubs59610301Book club, mail order59610302Magazines, mail order

59610303 Record and/or tape (music or video) club, mail order 596104 Stamps, coins, and other collectibles, mail order 59610400 Stamps, coins, and other collectibles, mail order

59610401 Coins, mail order

59610402 Collectibles and antiques, mail order

59610403 Stamps, mail order

596199 Catalog and mail-order houses, NEC

59619901 Arts and crafts equipment and supplies, mail order 59619902 Automotive supplies and equipment, mail order

59619903	Books, mail order (except book clubs)
59619904	Cards, mail order
59619905	Catalog sales
59619906	Clothing, mail order (except women's)
59619907	Cosmetics and perfumes, mail order
59619908	Educational supplies and equipment, mail order
59619909	Fishing, hunting and camping equipment and supplies:
	by mail
59619910	Fitness and sporting goods, mail order
59619911	Flowers, plants and bulbs: mail order
59619912	Furniture and furnishings, mail order
59619913	General merchandise, mail order
59619914	Gift items, mail order
59619915	Jewelry, mail order
59619916	Mail order house, NEC
59619917	Mail order house, order taking office only
59619918	Novelty merchandise, mail order
59619919	Religious merchandise, mail order
59619920	Television, home shopping
59619921	Tools and hardware, mail order
59619922	Toys and games (including dolls and models), mail order
59619923	Women's apparel, mail order
59619924	Pharmaceuticals, mail order
5962	Merchandising Machine Operators
596200	Merchandising machine operators Merchandising machine operators
5962000	Merchandising machine operators Merchandising machine operators
596201	Food vending machines
59620100	Food vending machines
59620101	Candy and snack food vending machines
59620101	Sandwich and hot food vending machines
596202	Beverage vending machines
59620200	Beverage vending machines
59620201	Cold drinks vending machines
59620202	Hot drinks and soup vending machines
596299	Merchandising machine operators, NEC
59629901	Cigarettes vending machines
59629902	Novelty vending machines
5963	Direct Selling Establishments
596300	Direct selling establishments
59630000	Direct selling establishments
596301	Beverage services, direct sales
59630100	Beverage services, direct sales Beverage services, direct sales
59630101	Bottled water delivery
59630101	Coffee, soda, beer, etc: house-to-house sales
59630102	Milk delivery
596302	Food services, direct sales
59630200	Food services, direct sales
59630200	Bakery goods, house-to-house
59630201	Dairy products, house-to-house
59630202	Food service, coffee-cart
59630203	Food service, conee-cart Food service, mobile, except coffee-cart
5963020 4 59630205	•
J7U3UZU3	Ice cream wagon

59630206 Lunch wagon 59630207 Snacks, direct sales

596303 Encyclopedias and publications, direct sales 59630300 Encyclopedias and publications, direct sales

59630301 Book sales, house-to-house 59630302 Encyclopedias, house-to-house

59630303 Magazine subscriptions, house-to-house

Newspapers, home delivery, not by printers or publishers

596304 Home related products, direct sales
 59630400 Home related products, direct sales
 59630401 Appliance sales, house-to-house
 59630402 Drapes and curtains, house-to-house

59630403 Furnishings, including furniture, house-to-house

59630404 House ware sales, house-to-house 59630405 Vacuum cleaner sales, house-to-house 596399 Direct selling establishments, NEC

59639901 Canvassers

59639902 Clothing sales, house-to-house 59639903 Cosmetic sales, house-to-house 59639904 Direct sales, telemarketing 59639905 Jewelry sales, house-to-house 59639906 Lingerie sales, house-to-house 59639907 Party-plan merchandising

5983 Fuel Oil Dealers 598300 Fuel oil dealers 59830000 Fuel oil dealers

5984 Liquefied Petroleum Gas Dealers 598400 Liquefied petroleum gas dealers 59840000 Liquefied petroleum gas dealers 598499 Liquefied petroleum gas dealers, NEC

59849901 Butane gas, bottled

59849902 Liquefied petroleum gas, delivered to customers' premises

59849903 Propane gas, bottled 5989 Fuel Dealers, NEC 598900 Fuel dealers, NEC 59890000 Fuel dealers, NEC 598999 Fuel dealers, NEC

59899901 Coal 59899902 Woo

 59899902
 Wood (fuel)

 5992
 Florists

 599200
 Florists

 59920000
 Florists

 599299
 Florists, NEC

 59929901
 Flowers, fresh

 59929902
 Plants, potted

5993 Tobacco Stores and Stands
 599300 Tobacco stores and stands
 59930000 Tobacco stores and stands
 599399 Tobacco stores and stands, NEC

59939901 Cigar store 59939902 Cigarette store 59939903 Pipe store

59939904 Tobacconist

5994 News Dealers and Newsstands 599400 News dealers and newsstands 59940000 News dealers and newsstands 599499 News dealers and newsstands, NEC

59949901 Magazine stand 59949902 Newsstand

5995 Optical Goods Stores 599500 Optical goods stores 59950000 Optical goods stores 599599 Optical goods stores, NEC 59959901 Contact lenses, prescription 59959902 Eyeglasses, prescription

59959903 Opticians

5999 Miscellaneous Retail Stores, NEC
 599900 Miscellaneous retail stores, NEC
 59990000 Miscellaneous retail stores, NEC
 599901 Alarm and safety equipment stores
 59990100 Alarm and safety equipment stores

59990101 Alarm signal systems 59990102 Fire extinguishers

59990103 Safety supplies and equipment 599902 Art and architectural supplies 59990200 Art and architectural supplies

59990201 Architectural supplies

59990202 Artists' supplies and materials 59990203 Drafting equipment and supplies 599903 Banners, flags, decals, and posters 59990300 Banners, flags, decals, and posters

 59990301
 Banners

 59990302
 Decals

 59990303
 Flags

 59990304
 Posters

599904 Binoculars and telescopes 59990400 Binoculars and telescopes

59990401 Binoculars 59990402 Telescopes 599905 Coins and stamps 59990500 Coins and stamps

59990501 Coins

59990502 Numismatist shops 59990503 Stamps (philatelist)

599906 Telephone and communication equipment 59990600 Telephone and communication equipment 59990601 Audio-visual equipment and supplies

59990602 Communication equipment

59990603 Telephone equipment and systems

59990604 Facsimile equipment

59990605 Mobile telephones and equipment

599907 Engine and motor equipment and supplies 59990700 Engine and motor equipment and supplies

59990701 Engines and parts, air-cooled

59990702	Motors, electric
599908	Farm equipment and supplies
59990800	Farm equipment and supplies
59990801	Farm machinery, NEC
59990802	Farm tractors
59990803	Feed and farm supply
599909	Medical apparatus and supplies
59990900	Medical apparatus and supplies
59990901	Artificial limbs
59990902	Convalescent equipment and supplies
59990903	Hearing aids
59990904	Hospital equipment and supplies
59990905	Incontinent care products
	Orthopedic and prosthesis applications
59990906	
59990907	Technical aids for the handicapped
59990908	Wheelchair lifts
599910	Monuments and tombstones
59991000	Monuments and tombstones
59991001	Gravestones, finished
59991002	Monuments, finished to custom order
59991003	Tombstones
599911	Pets and pet supplies
59991100	Pets and pet supplies
59991101	Aquarium supplies
59991102	Pet food
59991103	Pet supplies
59991104	Pets
59991105	Tropical fish
599912	Swimming pools, hot tubs, and sauna equipment
	and supplies
59991200	Swimming pools, hot tubs, and sauna equipment
3333.200	and supplies
59991201	Hot tub and spa chemicals, equipment, and supplies
59991202	Sauna equipment and supplies
59991203	Spas and hot tubs
59991203	Swimming pool chemicals, equipment, and supplies
59991204	
	Swimming pools, above ground
59991206	Whirlpool baths
599913	Toiletries, cosmetics, and perfumes
59991300	Toiletries, cosmetics, and perfumes
59991301	Cosmetics
59991302	Perfumes and colognes
59991303	Toilet preparations
59991304	Hair care products
599914	Typewriters and business machines
59991400	Typewriters and business machines
59991401	Business machines and equipment
59991402	Photocopy machines
59991403	Typewriters
599915	Gems and precious stones
59991500	Gems and precious stones
59991501	Gem stones, rough
	· · · · · · · · · · · · · · · · · · ·

Stones, crystalline: rough 59991502 599916 Art, picture frames, and decorations 59991600 Art, picture frames, and decorations Art dealers 59991601 Artificial flowers 59991602 59991603 Candle shops 59991604 Christmas lights and decorations 59991605 Heraldic insignia 59991606 Picture frames, ready made 59991607 Collectible plates Educational aids and electronic training materials 599917 59991700 Educational aids and electronic training materials 59991701 Education aids, devices and supplies 59991702 Training materials, electronic Infant furnishings and equipment 599918 Infant furnishings and equipment 59991800 59991801 Baby carriages and strollers 59991802 Bassinets Child restraint seats, automotive 59991803 59991804 Children's equipment, NEC 59991805 Children's furniture, NEC Cribs 59991806 59991807 High chairs 59991808 **Playpens** Miscellaneous retail stores, NEC 599999 59999901 Alcoholic beverage making equipment and supplies Auction rooms (general merchandise) 59999902 59999903 Autograph supplies 59999904 **Awnings** 59999905 Batteries, non-automotive 59999906 Cake decorating supplies 59999907 Canvas products 59999908 Cleaning equipment and supplies 59999909 Concrete products, pre-cast Electronic parts and equipment 59999910 59999911 **Fireworks** Foam and foam products 59999912 59999913 Ice 59999914 Insecticide 59999915 Maps and charts Plumbing and heating supplies 59999916 Police supply stores 59999917 59999918 Razors, electric 59999919 Religious goods 59999920 Rock and stone specimens Rubber stamps 59999921 59999922 Sales barn 59999923 Sunglasses 59999924 Tents 59999925 Theater programs

Trophies and plaques

Theatrical equipment and supplies

59999926

59999927

59999928 Vaults and safes
59999929 Water purification equipment
59999930 Packaging materials: boxes, padding, etc.
59999931 Welding supplies
59999932 Air purification equipment
59999933 Fiberglass materials, except insulation
59999934 Condoms

Appendix B: Retail Site Data Form

Use the following form to gather data on existing properties in your community. Keep these forms on file, as they will prove invaluable when recruiting retailers and restaurants with specific property requirements.

Retail Site Data Form

Site Location:				
Street Address:				
City: County		State	Zip	
☐ Free Standing ☐ Pad Site ☐ In	lline 🗖 Mall	□ Other _		
☐ Neighborhood Center ☐ Comm	unity Center	☐ Regiona	al Center	
CONTACTS				
Owner/Landlord:				
Address:				
Telephone:		Fax:		
Broker/Company:				
Address:				
Telephone:				
TRANSACTION				
□ Purchase □ Lease				
Purchase \$				
Annual Lease \$				
CAM/SF \$ 1	Taxes/SF: \$		Insurance/SF: \$ _	
SITE DATA				
Total Property Size/Square Feet:				
Property Dimensions: Front	Left		Right	Rear
Building Dimensions/Square Feet:				
Former Use of Site:				
Distance to Stop Light	feet	Stop Sign:		_ feet
Maximum Signage Allowed:	squ	are feet	Height	

Pole Sign Available? Yes N	No Maximum Size
Number of on-site parking spaces is: is:	Formula for computing the required number of on-site parking space:
Zoning Jurisdiction: City	County
Present Zoning: Commercial Indus	trial ResidentialClassification
Will present zoning permit carry-out rest	aurant: Yes No
Is there a REA with adjacent property ow	rners: Yes No
Is site serviced by all required utilities: Yes	s No Comments
Does site require fill: Yes No	<u> </u>
Does site have a drive-thru: Yes	No
STREET AND HIGHWAY DATA	
Primary or Facing Street	
Name	
Number of traffic lanesS	peed limit MPH
Traffic Count D	ate of Traffic Count
Type of Street: Concrete	Asphalt
Condition of Street: Good	Fair Poor
Dividers or Median: Yes	_ No
Divider cut allowed: Yes	_ No
Existing crossover: YesN	lo Where
Future highway changes anticipated: Yes	s No Where
What	
Size of primary curb cuts: Maximum	
Number of curb cuts permitted: Front _	Side Rear
Deceleration lane required: Yes	No Width Length
Secondary Streets	
Name	
Number of traffic lanes	Speed limit MPH
Traffic Count	Date of Traffic Count

Type of Street: Concrete		Asphalt		
Condition of Street:	Good	Fair	Poor	
Dividers of Median:	Yes No _	Width	Type	
Divider cut allowed:	Yes	_ No		
Existing crossover:	Yes No	o Where		
Future highway changes ar	nticipated:	Yes No	When	
What				
Size of primary curb cuts: N	Maximum			
Number of curbs cuts pern	nitted: Front	Side	Rear	
Deceleration lane required	: Yes	_ No Width	Length	
MARKETING DATA				
Significant Competitor	s			
Name		Distance		
1				
2				
3				
4				
Shopping Centers				
1. Name		Total Square Feet	tDistance	
Major Retailer		Total Square Feet		
Major Retailer		Total Square Feet		
Major Retailer		Total Square	Feet	
2. Name		Total Square Feet _	Distance	
Major Retailer		Total Square F	eet	
Major Retailer		Total Square F	eet	
Major Retailer		Total Square F	eet	

3.	Name	Total Sc	quare Feet	Dis	tance	
	Major Retailer	Tc	otal Square Feet			
Major Retailer		Tc	otal Square Feet			
	Major Retailer	Tc	otal Square Feet			
Hotels						
1.	Name		Tot	al Rooms		
2.						
		Total Rooms Distance				
3.						
3.		Total Rooms Distance				
C -l I	-					
School	S					
1.	High School					
	Distance	Enrollment	Significant to s	site: Yes	No	
2.	High School					
	Distance	Enrollment	Significant to s	site: Yes	No	
3.	High School					
	Distance	Enrollment	Significant to s	site: Yes	No	
DEMC	OGRAPHICS					
DEMIC	odiai mes					
		Community	Retail Trade Are	ea		
Populat	ion					
Average	e Household Income					
Per Cap	ita Income		·			
Remark	S:					



The Retail Coach, LLC P.O. Box 7272 Tupelo, MS 38802-7272 tel 662.844.2155 fax 662.844.2738 info@theretailcoach.net

Appendix C: Retail Outlook Guide

The Retail Outlook Guide is a one-page, general marketing guide for the community which provides a basic summary of community demographics, as well as a Retail Trade Area map and contact information.



For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025

Email larry.pannell@cityofelectra.com Web www.cityofelectra.com

Secondary Retail Trade Area Summary

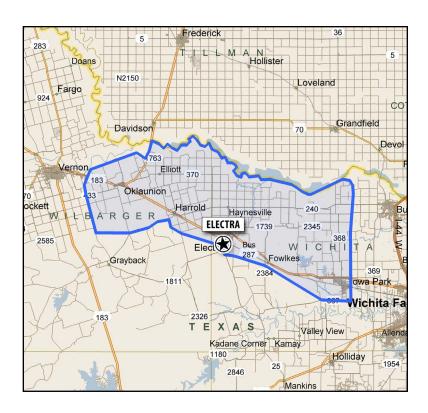
Population

	2000	2010	2013	2018
			Estimate	Projection
Electra	3,168	2,791	2,666	2,538
Retail Trade Area	11,307	10,800	10,517	10,336

Race Distribution

	2013
	Estimate
White	91.93%
Black or African American	2.00%
American Indian/ Alaskan	1.12%
Asian	0.52%
Native Hawaiian/ Islander	0.01%
Other Race	2.52%
Two or More Races	1.90%
Hispanic or Latino (of any race)	8.38%

Retail Outlook Guide Electra, Texas



Income

	2013 Estimate
Average Household	\$52,812
Median Household	\$41,770
Per Capita (2012)	\$21,423

Age

Groups	2013 Estimate
Under 5 Years	6.77%
5-14 Years	13.61%
15-20 Years	8.24%
21-24 Years	4.55%
25-34 Years	11.56%
35-44 Years	11.20%
45-54 Years	14.84%
55 Years and Over	29.21%
Distribution	2013 Estimate
Median Age	39.70
Average Age	39.50

Educational Attainment

	2013 Estimate
Graduate or Professional	2.96%
Bachelor's Degree	9.66%
Associate Degree	6.02%
Some College, No Degree	23.57%
High School Graduate	40.56%
Some High School, No Degree	12.31%
Less than 9th Grade	4.92%

Appendix D: Retail Gap Sector Summaries

Provided on the following pages are one-page retail gap summary "flyers" which are geared towards marketing individual retail sectors with leakages to corresponding retailers and restaurants.

Lumber and Other Building Materials Electra, Texas

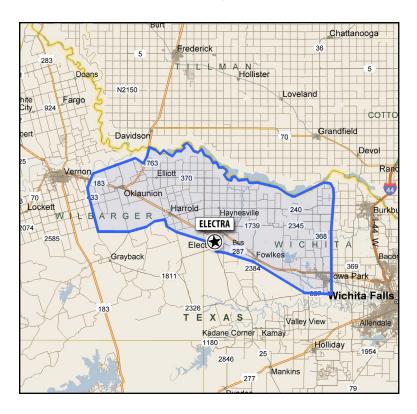
Electra, Texas is leaking approximately \$2,855,151 in Lumber and Other Building Materials sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

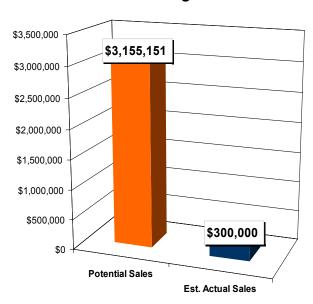
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

January 2013. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Lumber and Other Building Materials



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Email larry.pannell@cityofelectra.com Web www.cityofelectra.com

Paint, Glass and Wallpaper Opportunity Electra, Texas

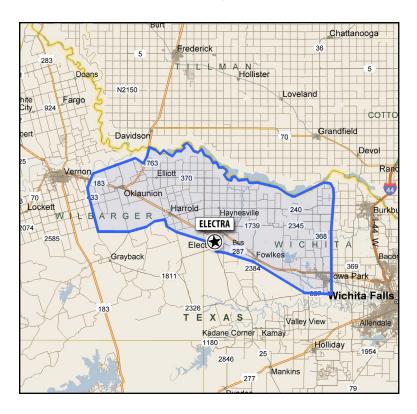
Electra, Texas is leaking approximately \$949,525 in Paint, Glass and Wallpaper sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

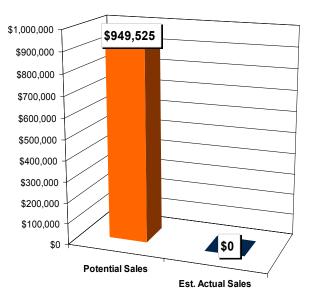
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Paint, Glass and Wallpaper



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CITY OF ELECTRA, TEXAS
ESTABLISHED 1907

Email larry.pannell@cityofelectra.com Web www.cityofelectra.com

Hardware Stores Opportunity Electra, Texas

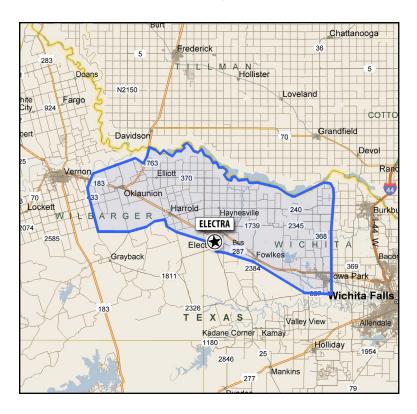
Electra, Texas is leaking approximately \$1,852,710 in Hardware Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

January 2013. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Hardware Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Retail Nurseries and Garden Opportunity Electra, Texas

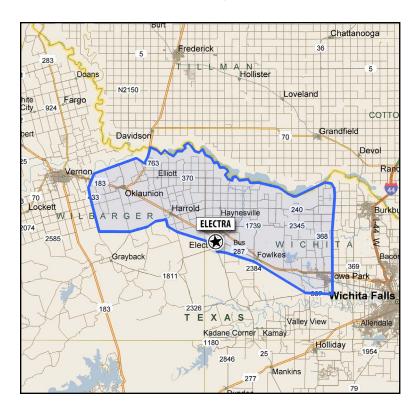
Electra, Texas is leaking approximately \$1,037,612 in Retail Nurseries and Garden sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

January 2013. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Retail Nurseries and Garden



Retail Trade Area Demographics Retail Trade Area Population 10,517

Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%
Hispanic Origin 8.38%
Median Age 39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

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Mobile Home Dealers Opportunity Electra, Texas

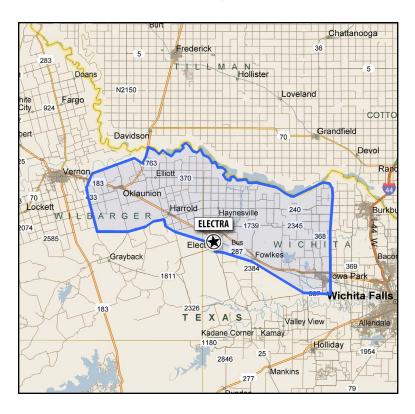
Electra, Texas is leaking approximately \$348,021 in Mobile Home Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Mobile Home Dealers



Retail Trade Area Demographics

10,517
\$52,812
\$21,423
91.93%
2.00%
8.38%
39.70

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General Merchandise Stores Opportunity Electra, Texas

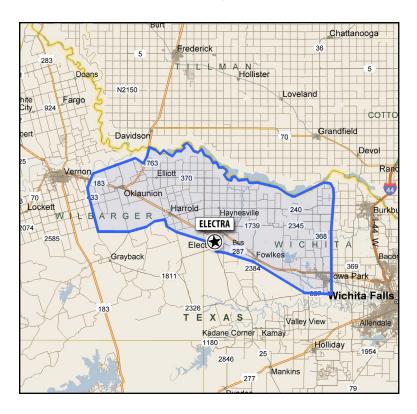
Electra, Texas is leaking approximately \$11,379,090 in General Merchandise Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

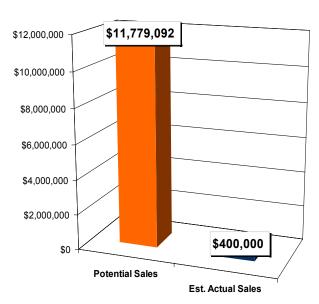
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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General Merchandise Stores



Retail Trade Area Demographics

Retail Trade Area Population 10,517
Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%
Hispanic Origin 8.38%
Median Age 39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHY OF ELECTRA, TEXAS
ESTABLISHED 1907

Grocery Stores Opportunity Electra, Texas

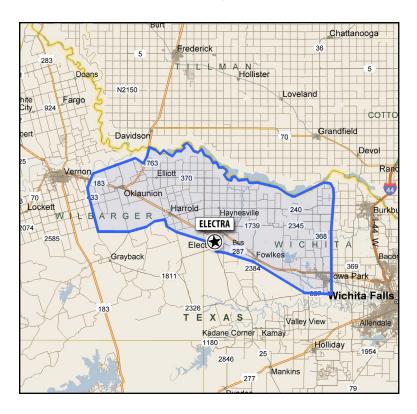
Electra, Texas is leaking approximately \$6,075,249 in Grocery Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Grocery Stores



Retail Trade Area Demographics

Retail Trade Area Population	10.517
netali frade Area r opulation	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

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Meat and Fish Markets Opportunity Electra, Texas

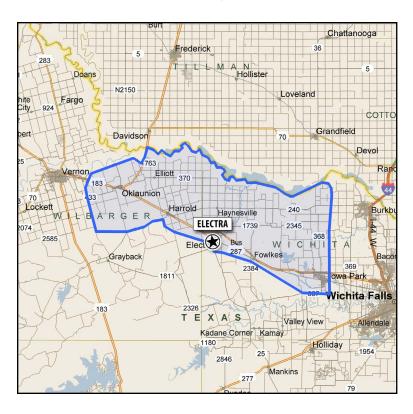
Electra, Texas is leaking approximately \$428,366 in Meat and Fish Markets sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Meat and Fish Markets



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Fruit and Vegetable Markets Opportunity Electra, Texas

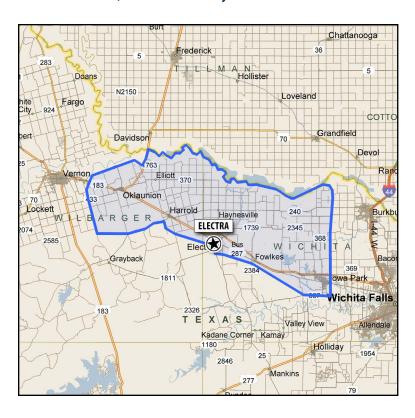
Electra, Texas is leaking approximately \$262,173 in Fruit and Vegetable Markets sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Fruit and Vegetable Markets



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Candy, Nut and Confection Stores Opportunity Electra, Texas

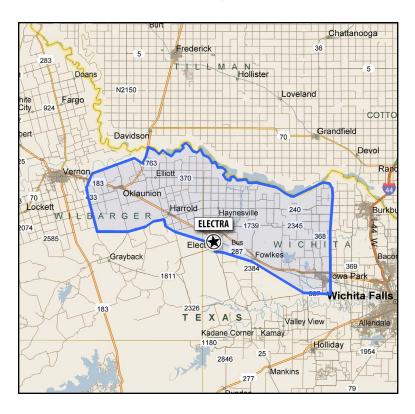
Electra, Texas is leaking approximately \$44,518 in Candy, Nut and Confection Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

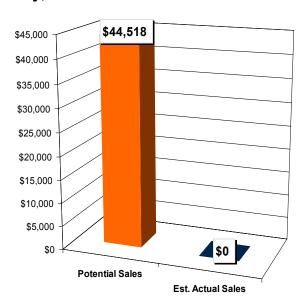
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Candy, Nut and Confection Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

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Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

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Dairy Products Stores Opportunity Electra, Texas

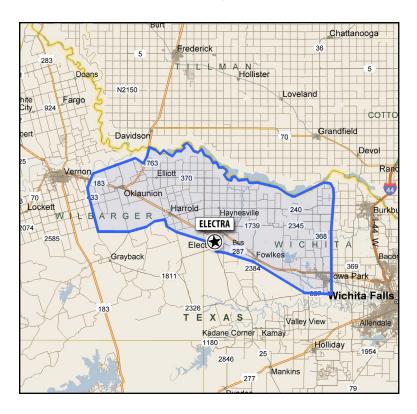
Electra, Texas is leaking approximately \$22,695 in Dairy Products Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

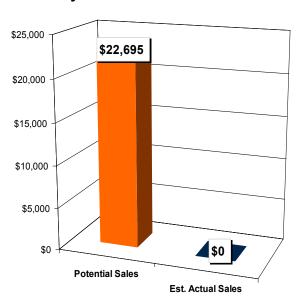
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Dairy Products Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

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Retail Bakeries Opportunity Electra, Texas

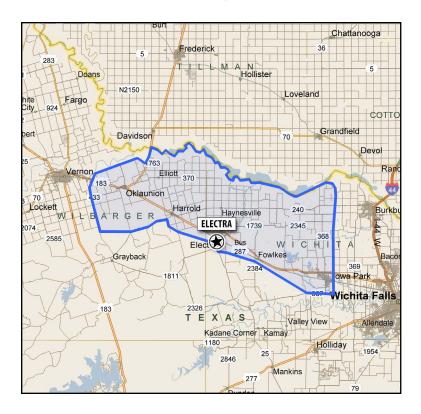
Electra, Texas is leaking approximately \$161,259 in Retail Bakeries sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Retail Bakeries



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

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Miscellaneous Food Stores Opportunity Electra, Texas

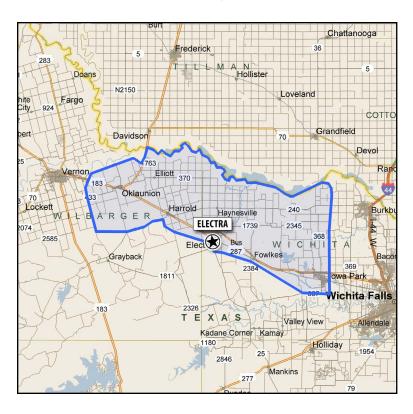
Electra, Texas is leaking approximately \$919,277 in Miscellaneous Food Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

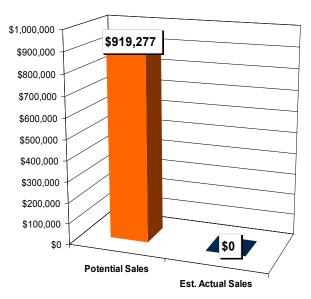
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Miscellaneous Food Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

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New and Used Car Dealers Opportunity Electra, Texas

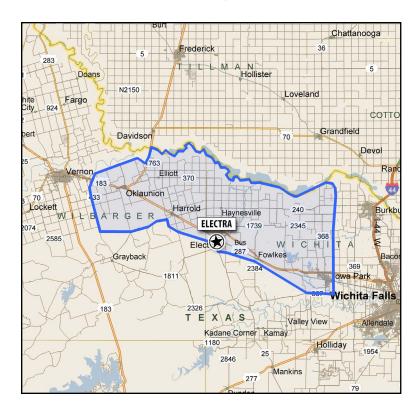
Electra, Texas is leaking approximately \$16,497,230 in New and Used Car Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

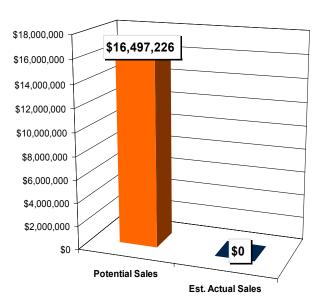
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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New and Used Car Dealers



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

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Used Car Dealers Opportunity Electra, Texas

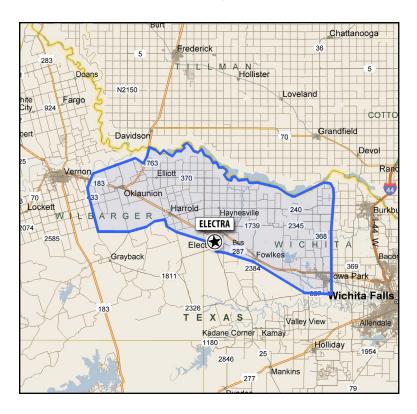
Electra, Texas is leaking approximately \$2,998,295 in Used Car Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

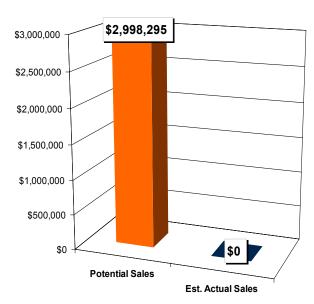
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Used Car Dealers



Retail Trade Area Demographics

Retail Trade Area Population 10,517
Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%
Hispanic Origin 8.38%
Median Age 39.70

For more information, contact:

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Auto and Home Supply Stores Opportunity Electra, Texas

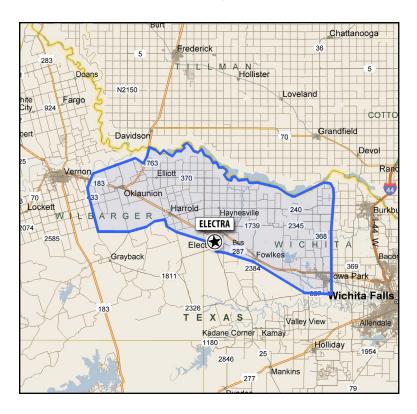
Electra, Texas is leaking approximately \$3,550,249 in Auto and Home Supply Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

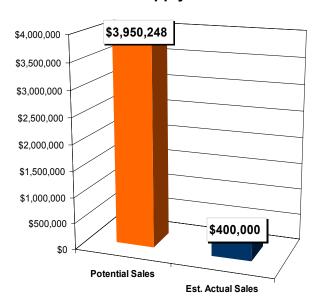
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Auto and Home Supply Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Gasoline Service Stations Opportunity Electra, Texas

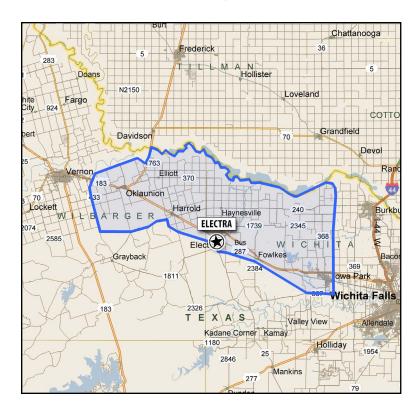
Electra, Texas is leaking approximately \$2,921,128 in Gasoline Service Stations sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Gasoline Service Stations



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHY OF ELECTRA, TEXAS
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Boat Dealers Opportunity Electra, Texas

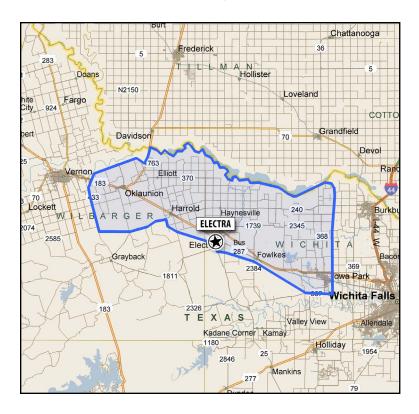
Electra, Texas is leaking approximately \$339,406 in Boat Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Boat Dealers



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Recreational Vehicle Dealers Opportunity Electra, Texas

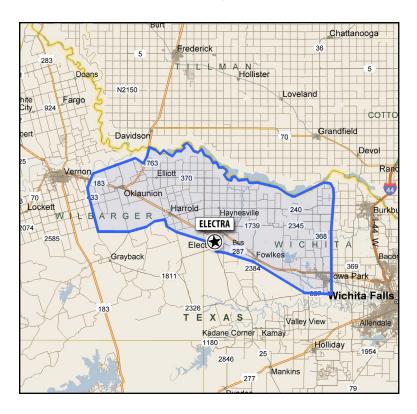
Electra, Texas is leaking approximately \$540,894 in Recreational Vehicle Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Recreational Vehicle Dealers



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Motorcycle Dealers Opportunity Electra, Texas

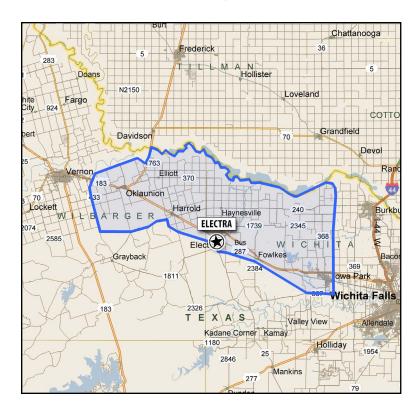
Electra, Texas is leaking approximately \$477,666 in Motorcycle Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Motorcycle Dealers



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Automotive Dealers, NEC Opportunity Electra, Texas

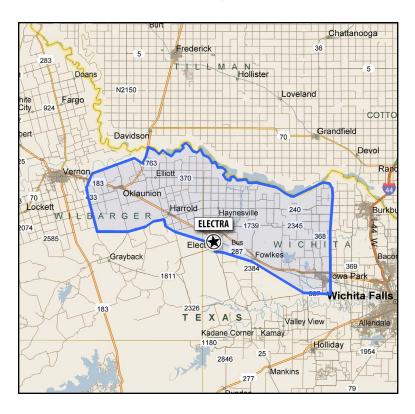
Electra, Texas is leaking approximately \$782,763 in Automotive Dealers, NEC sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Automotive Dealers, NEC



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

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Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Men's and Boys' Clothing Stores Opportunity Electra, Texas

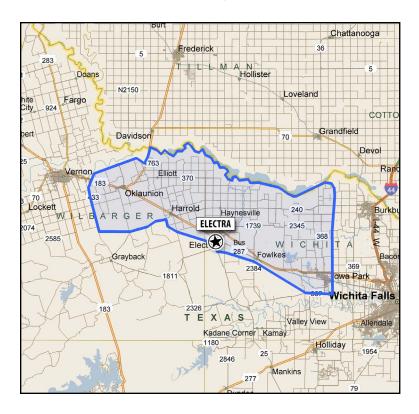
Electra, Texas is leaking approximately \$267,676 in Men's and Boys' Clothing Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

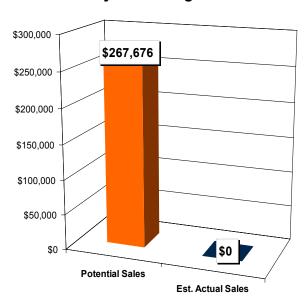
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

January 2013. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Men's and Boys' Clothing Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Women's Clothing Stores Opportunity Electra, Texas

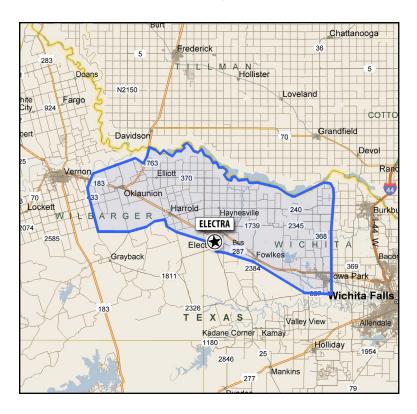
Electra, Texas is leaking approximately \$514,441 in Women's Clothing Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

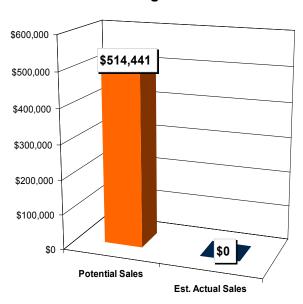
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Women's Clothing Stores



Retail Trade Area Demographics

Retail Trade Area Population 10,517
Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%
Hispanic Origin 8.38%
Median Age 39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Women's Accessory and Specialty Stores Electra, Texas

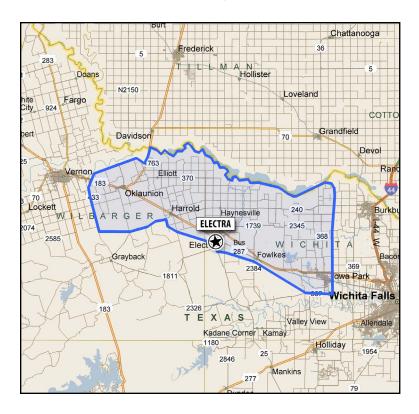
Electra, Texas is leaking approximately \$74,955 in Women's Accessory and Specialty Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Women's Accessory and Specialty Stores



Retail Trade Area Demographics

10,517
52,812
21,423
91.93%
2.00%
8.38%
39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHY OF ELECTRA, TEXAS
ESTABLISHED 1907

Children's and Infants' Wear Opportunity Electra, Texas

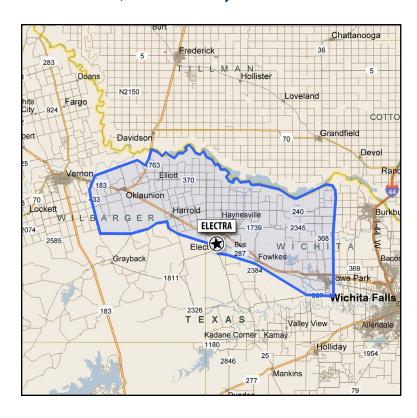
Electra, Texas is leaking approximately \$132,795 in Children's and Infants' Wear sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

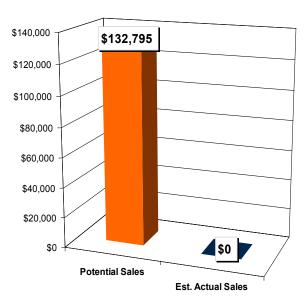
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Children's and Infants' Wear



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Family Clothing Stores Opportunity Electra, Texas

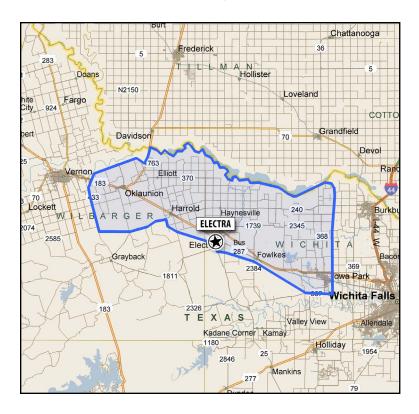
Electra, Texas is leaking approximately \$588,562 in Family Clothing Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

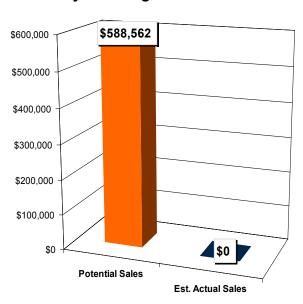
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Family Clothing Stores



Retail Trade Area Demographics Retail Trade Area Population 10,517

Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%

Hispanic Origin 8.38%

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Median Age

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHY OF ELECTRA, TEXAS
ESTABLISHED 1907

39.70

Shoe Stores Opportunity Electra, Texas

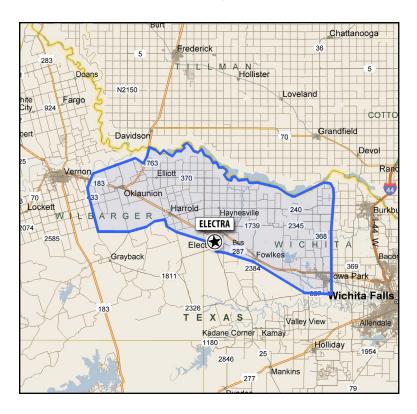
Electra, Texas is leaking approximately \$679,647 in Shoe Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Shoe Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Miscellaneous Apparel and Accessory Stores Electra, Texas

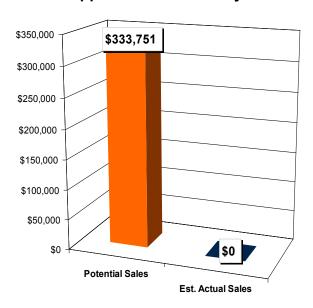
Electra, Texas is leaking approximately \$333,751 in Miscellaneous Apparel and Accessory Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

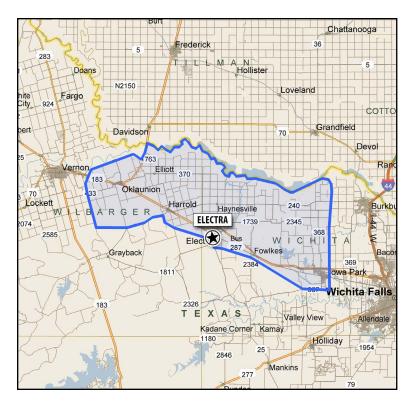
Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Miscellaneous Apparel and Accessory Stores



Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Home Furniture and Furnishing Opportunity Electra, Texas

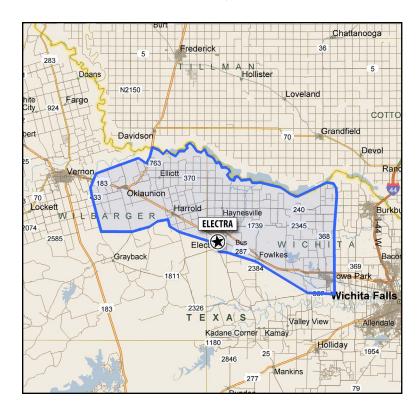
Electra, Texas is leaking approximately \$2,935,560 in Home Furniture and Furnishing sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

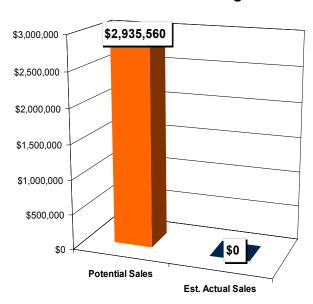
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Home Furniture and Furnishing



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Household Appliance Stores Opportunity Electra, Texas

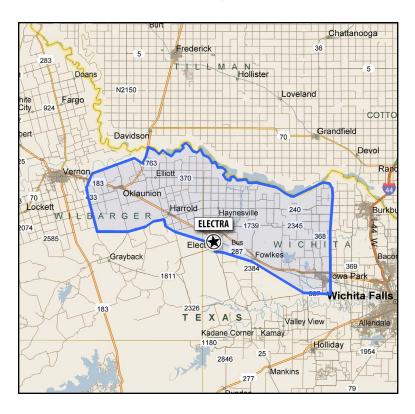
Electra, Texas is leaking approximately \$630,954 in Household Appliance Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Household Appliance Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Radio, TV, and Computer Stores Opportunity Electra, Texas

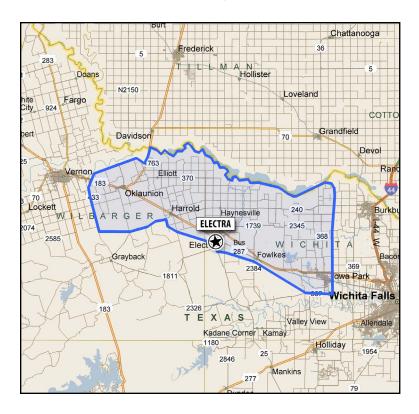
Electra, Texas is leaking approximately \$6,030,327 in Radio, TV, and Computer Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

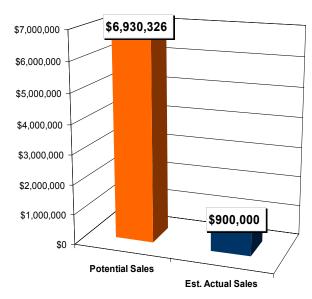
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Radio, TV, and Computer Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Eating Places Opportunity Electra, Texas

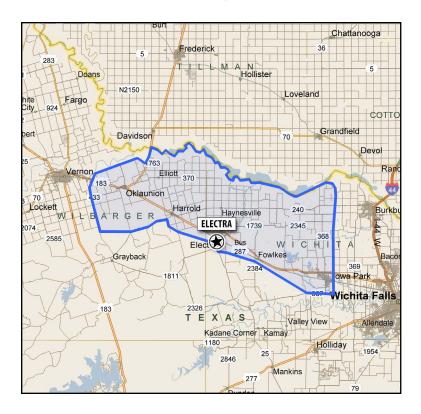
Electra, Texas is leaking approximately \$12,902,760 in Eating Places sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

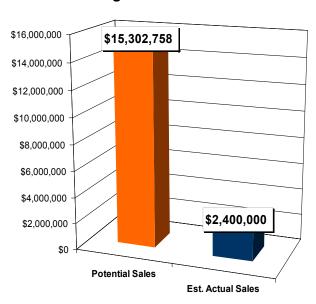
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Eating Places



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

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Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Drinking Places Opportunity Electra, Texas

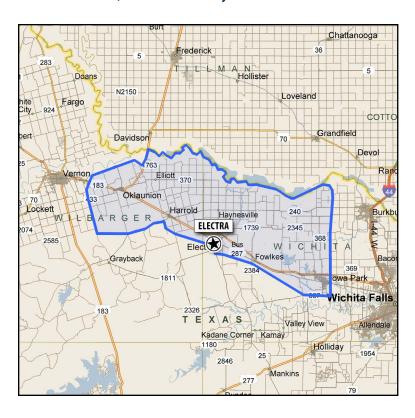
Electra, Texas is leaking approximately \$259,449 in Drinking Places sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Drinking Places



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Drug Stores and Proprietary Opportunity Electra, Texas

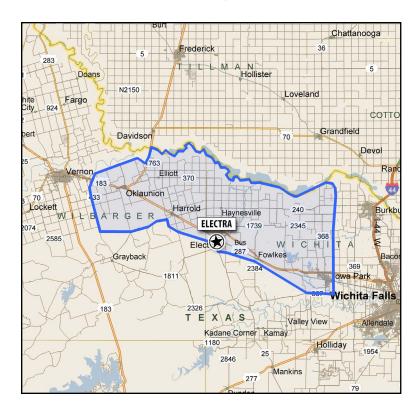
Electra, Texas is leaking approximately \$1,643,340 in Drug Stores and Proprietary sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

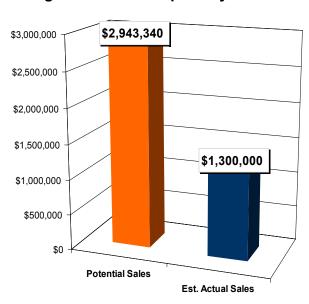
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Drug Stores and Proprietary



Retail Trade Area Demographics

Retail Trade Area Population 10,517
Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%
Hispanic Origin 8.38%
Median Age 39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Liquor Stores Opportunity Electra, Texas

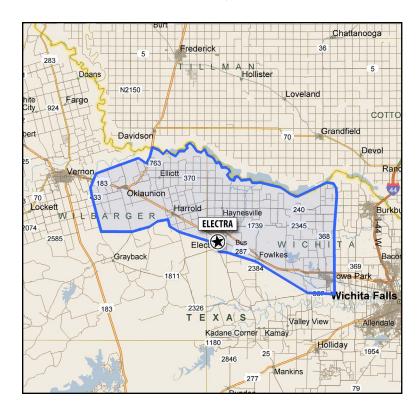
Electra, Texas is leaking approximately \$293,294 in Liquor Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Liquor Stores



Retail Trade Area Demographics

10,517
\$52,812
\$21,423
91.93%
2.00%
8.38%
39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Used Merchandise Stores Opportunity Electra, Texas

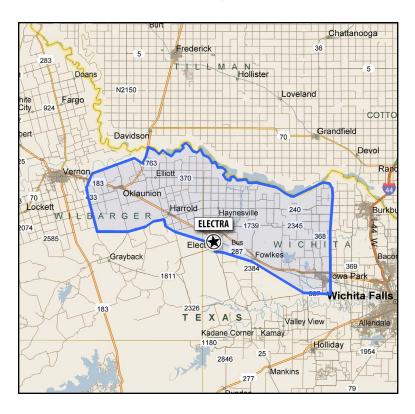
Electra, Texas is leaking approximately \$506,399 in Used Merchandise Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Used Merchandise Stores



Retail Trade Area Demographics

Retail Trade Area Population 10,517
Average Household Income \$52,812
Per Capita Income (2012) \$21,423
Population by Race/Ethnicity
White 91.93%
Black or African American 2.00%
Hispanic Origin 8.38%
Median Age 39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHY OF ELECTRA, TEXAS
ESTABLISHED 1907

Sporting Goods, Bicycle and Gun Stores Electra, Texas

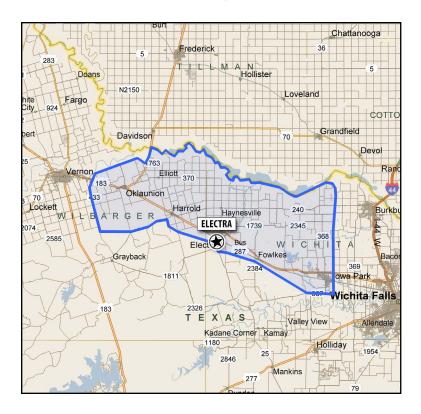
Electra, Texas is leaking approximately \$513,948 in Sporting Goods, Bicycle and Gun Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

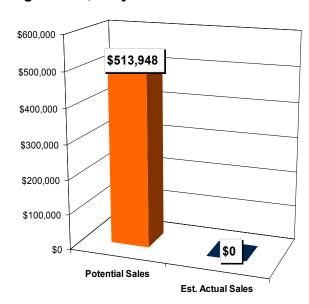
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Sporting Goods, Bicycle and Gun Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHYOF ELECTRA, TEXAS
ESTABLISHED 1907

Book Stores Opportunity Electra, Texas

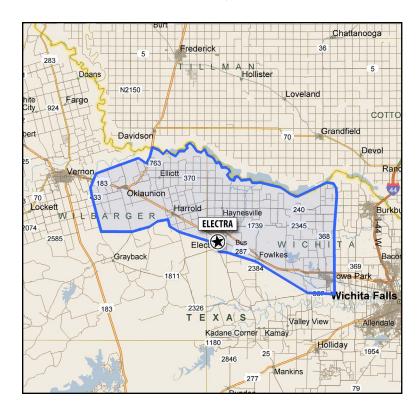
Electra, Texas is leaking approximately \$220,426 in Book Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Book Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025



Stationery Stores Opportunity Electra, Texas

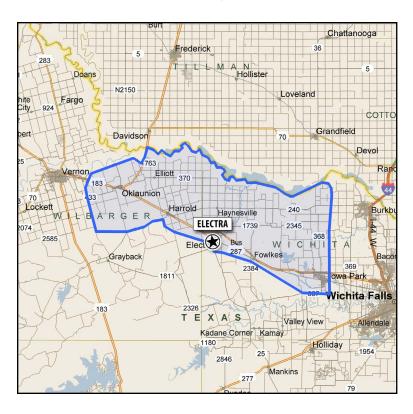
Electra, Texas is leaking approximately \$763,673 in Stationery Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Stationery Stores



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

For more information, contact:

Larry R. Pannell City of Electra 101 N. Main Electra, TX 76360

Phone 940.495.2146 Cell 940.636.0960 Fax 940.495.3025 CHYOF ELECTRA, TEXAS
ESTABLISHED 1907

Jewelry Stores Opportunity Electra, Texas

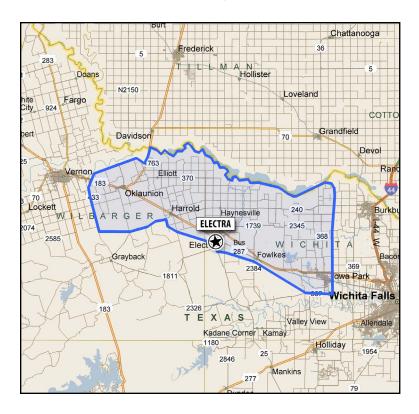
Electra, Texas is leaking approximately \$357,016 in Jewelry Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

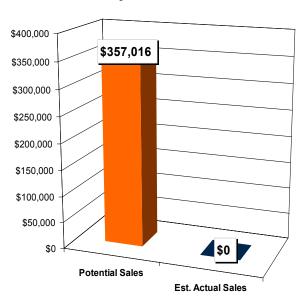
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

January 2013. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Jewelry Stores



Retail Trade Area Demographics

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Average Household Income	\$52,812
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Population by Race/Ethnicity	
White	91.93%
Black or African American	2.00%
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Median Age	39.70

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Hobby, Toy and Game Shops Opportunity Electra, Texas

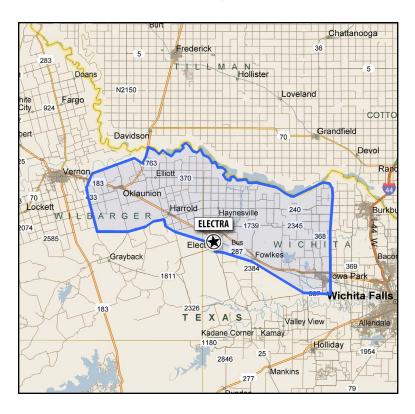
Electra, Texas is leaking approximately \$400,129 in Hobby, Toy and Game Shops sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

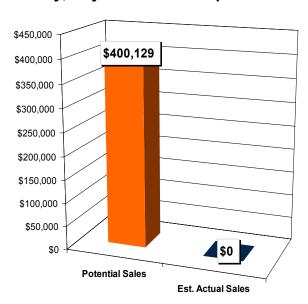
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Hobby, Toy and Game Shops



Retail Trade Area Demographics

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Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
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Black or African American	2.00%
Hispanic Origin	8.38%
Median Age	39.70

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Camera and Photography Supply Stores Electra, Texas

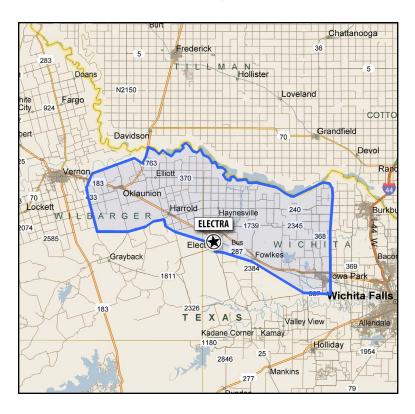
Electra, Texas is leaking approximately \$28,768 in Camera and Photography Supply Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

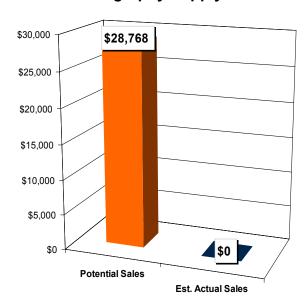
Electra, Texas Secondary Retail Trade Area



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Camera and Photography Supply Stores



Retail Trade Area Demographics

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Population by Race/Ethnicity	
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Gift, Novelty and Souvenir Shops Opportunity Electra, Texas

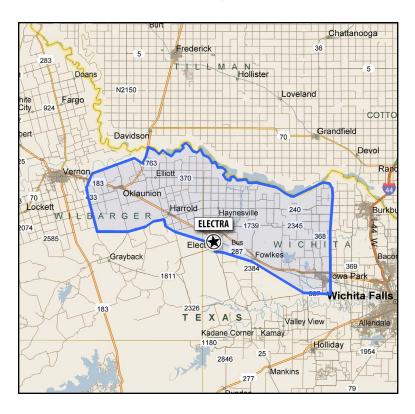
Electra, Texas is leaking approximately \$462,940 in Gift, Novelty and Souvenir Shops sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

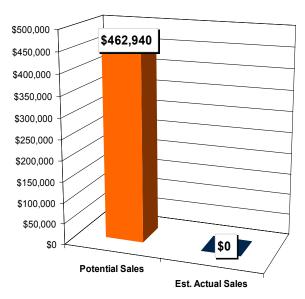
Electra, Texas Secondary Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Nielsen 2012, 2013

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Gift, Novelty and Souvenir Shops



Retail Trade Area Demographics

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Population by Race/Ethnicity	
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Black or African American	2.00%
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Median Age	39.70

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Luggage and Leather Goods Stores Opportunity Electra, Texas

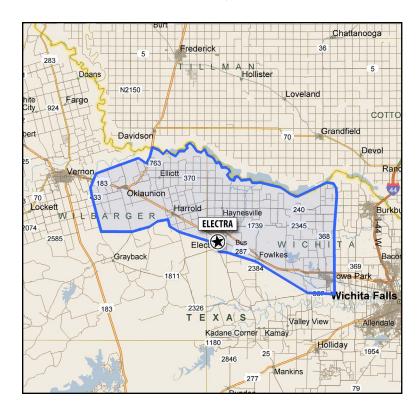
Electra, Texas is leaking approximately \$18,141 in Luggage and Leather Goods Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

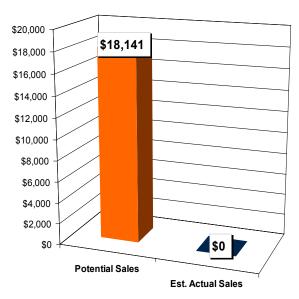
Electra, Texas Secondary Retail Trade Area



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Luggage and Leather Goods Stores



Retail Trade Area Demographics

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Per Capita Income (2012)	\$21,423
Population by Race/Ethnicity	
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Black or African American	2.00%
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Median Age	39.70

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Sewing, Needlework and Craft Stores Opportunity Electra, Texas

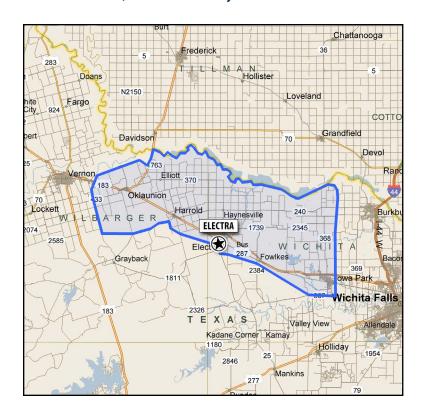
Electra, Texas is leaking approximately \$54,651 in Sewing, Needlework and Craft Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Sewing, Needlework and Craft Stores



Retail Trade Area Demographics

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Population by Race/Ethnicity	
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Median Age	39.70

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Non-store Retailers Opportunity Electra, Texas

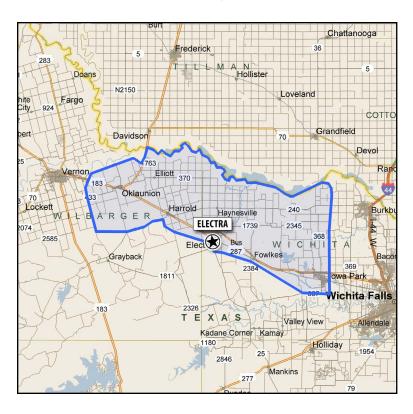
Electra, Texas is leaking approximately \$1,139,931 in Non-store Retailers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

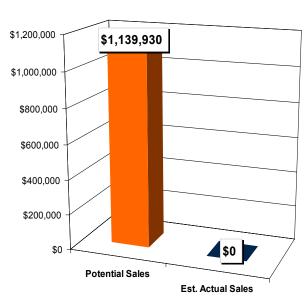
Electra, Texas Secondary Retail Trade Area



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Non-store Retailers



Retail Trade Area Demographics

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Population by Race/Ethnicity	
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Black or African American	2.00%
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Median Age	39.70

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Fuel and Ice Dealers Opportunity Electra, Texas

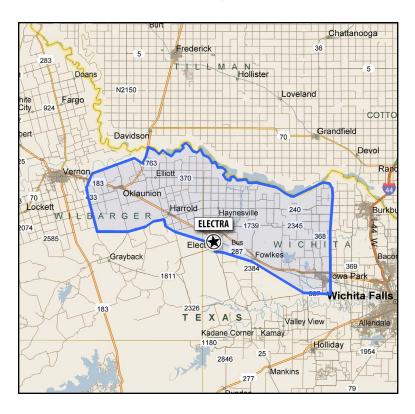
Electra, Texas is leaking approximately \$95,601 in Fuel and Ice Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Fuel and Ice Dealers



Retail Trade Area Demographics

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Population by Race/Ethnicity	
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Median Age	39.70

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Florists Opportunity Electra, Texas

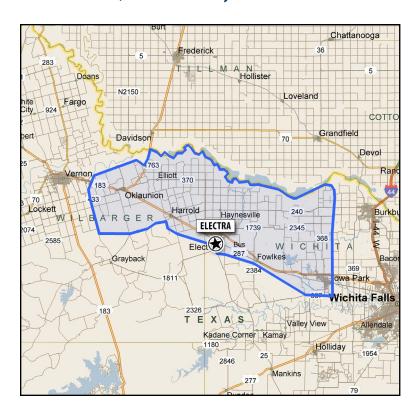
Electra, Texas is leaking approximately \$135,038 in Florists sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Florists



Retail Trade Area Demographics	
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Average Household Income	\$52,812
Per Capita Income (2012)	\$21,423
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Tobacco Stores and Stands Opportunity Electra, Texas

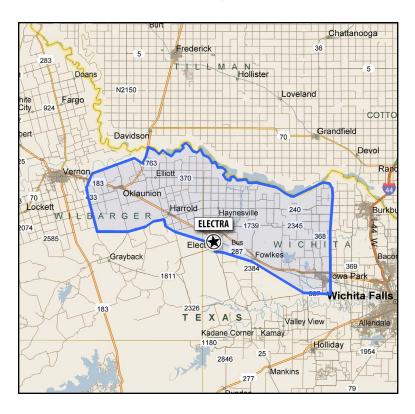
Electra, Texas is leaking approximately \$50,514 in Tobacco Stores and Stands sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Electra, Texas Secondary Retail Trade Area



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Tobacco Stores and Stands



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
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Population by Race/Ethnicity	
White	91.93%
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News Dealers and Newsstands Opportunity Electra, Texas

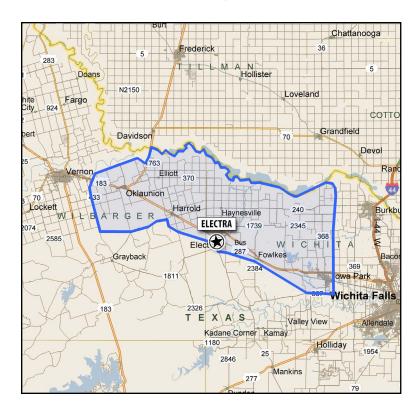
Electra, Texas is leaking approximately \$34,650 in News Dealers and Newsstands sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

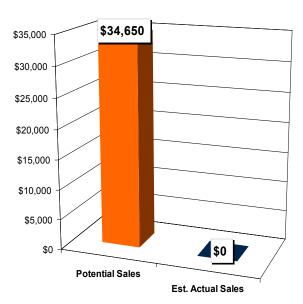
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News Dealers and Newsstands



Retail Trade Area Demographics

Retail Trade Area Population	10,517
Average Household Income	\$52,812
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Population by Race/Ethnicity	
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Optical Goods Stores Opportunity Electra, Texas

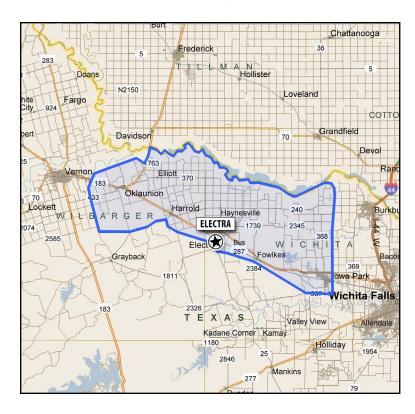
Electra, Texas is leaking approximately \$282,098 in Optical Goods Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

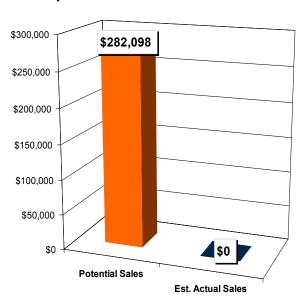
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Optical Goods Stores



Retail Trade Area Demographics

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Miscellaneous Retail Stores, NEC Opportunity Electra, Texas

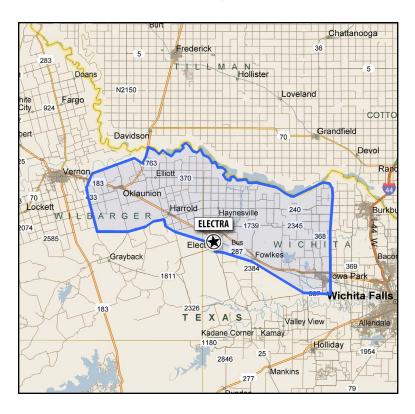
Electra, Texas is leaking approximately \$3,646,499 in Miscellaneous Retail Stores, NEC sales.

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Electra, Texas Secondary Retail Trade Area



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Miscellaneous Retail Stores, NEC



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