

CHARITY APPLICATION FORM.

Applications must be received by 13 August 2010

FOR OFFICE USE

Receipt Number	BC	Deal Reference	Client Number	Launch Fund
				MR4

FOR ADVISER USE

L&G Agent Number	Adviser Name	FSA Number	Adviser Company and Address
If you would like to sacrifice commission, please confirm how much			%

NOTES FOR ADVISERS - VERIFICATION OF IDENTITY

The verification of identity declaration can only be used if you have fully verified the customer(s). You cannot use the declaration if the customer falls into one of the following categories:

- Those who are exempt from verification as being an existing client of the introducing firm prior to the introduction of the requirement for such verification;
- Those who have been subject to Simplified Due Diligence under Money Laundering Regulations; or
- Those whose identity has been verified using the source of funds as evidence.

For verification of third party donors, please use the Confirmation of Verification of Identity certificate on our Adviser Centre.

Before completing the application form, please ensure you have read the Terms and Conditions and Deposit Plan Key Features carefully. If you do not understand any point please ask for further information. The Terms and Conditions form the basis of our agreement with you.

PLEASE COMPLETE IN BLOCK CAPITALS

1 CHARITY DETAILS

Full name of charity
 Charity Commission registration number or HM Revenue & Customs' exemption number
Address for charity correspondence
 Property number
 Street
 Town
 Postcode
 Daytime contact number

Full name of charity				
Charity Commission registration number or HM Revenue & Customs' exemption number				
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	and/or property name <input type="text"/>
Street				
Town				
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime contact number <input type="text"/>			Extension	<input type="text"/>



Authorised official's details (please continue on a separate sheet if necessary)

First authorised official

Capacity

Title

Mr Mrs Miss Ms Other Male Female

Please enter ALL
forename(s)

Surname

**Permanent residential
address**

Property number and/or property name

Street

Town

Postcode

Second authorised official

Capacity

Title

Mr Mrs Miss Ms Other Male Female

Please enter ALL
forename(s)

Surname

**Permanent residential
address**

Property number and/or property name

Street

Town

Postcode

Third authorised official

Capacity

Title

Mr Mrs Miss Ms Other Male Female

Please enter ALL
forename(s)

Surname

**Permanent residential
address**

Property number and/or property name

Street

Town

Postcode

Fourth authorised official

Capacity

Title

Mr Mrs Miss Ms Other Male Female

Please enter ALL
forename(s)

Surname

**Permanent residential
address**

Property number and/or property name

Street

Town

Postcode

You need to provide the details of your bank/building society account in order that we can make any payments, either on your request or at the payment date as stated in the Terms and Conditions at the end of the fixed term.

Bank/building society name

Branch address

Property number

 and/or property name

Street

Town

Postcode

Name of account holder

Bank/building society

Sort code Account number

Roll number (if applicable)

On behalf of the charity we wish to open an account for (minimum £3,600, no maximum) in the Royal Deposit Plan 4.

£

Please enclose a cheque made payable to Legal & General.

As the authorised officials of the charity, we confirm for and on behalf of the charity that:

- We are the current authorised officials of the charity and have all the necessary consents, powers and authorities to make this deposit on the charity's behalf.
- We have taken any and all advice required, do not require any further consent and will not be in breach of any provision under the governing documentation of the charity or any regulatory provision in making this deposit.
- We have received a copy of the Key Features brochure for the Royal Deposit Plan 4.
- We agree to be bound by the Royal Deposit Plan 4 Terms and Conditions.
- The charity is a) a charity in respect of which exemption is granted under Section 505(1) (c) of the Income and Corporation Taxes Act 1988 or b) one where HM Revenue & Customs has confirmed the charity's gross status for tax purposes.
- The information given in this declaration is true and correct to the best of our knowledge and belief and we will inform Legal & General without delay of any change in the charity's circumstances affecting any information in this form.

We authorise Legal & General:

- To hold the charity's cash subscription, direct investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash.

IMPORTANT, PLEASE READ: DATA PROTECTION.

Use of your information:

Legal & General takes your privacy very seriously. We use the personal information collected via this form and any other information that you provide to us ('your information') for the purposes of:

1. providing you with our products and services and dealing with your enquiries and requests,
2. administering your investment,
3. carrying out market research, statistical analysis and customer profiling, and
4. sending you marketing information (by post, telephone, email and SMS) about products and services of companies in the Legal & General group and of third parties whose products and services Legal & General offers to its customers.

By signing overleaf, you agree to receive the information as described in 4 above, unless you tell us otherwise by ticking this box.

Given the global nature of our business, we may need to transfer your information to countries outside the European Economic Area in order to provide our services to you.

Disclosures:

We will disclose your information to other companies within the Legal & General group of companies, regulatory bodies, law enforcement agencies, future owners of our business and suppliers we engage to process data on our behalf. If you have been dealing with a financial adviser, we will give them information about your product and, where appropriate, provide them with other information about your dealings with us to enable them to give you informed advice.

Where you have been introduced to us by a bank or a building society, we will share your information with them to enable them to:

- (a) carry out market research, statistical analysis and customer profiling, and
- (b) send you marketing information about their products and services and products and services of companies in the Legal & General group and of third parties whose products and services Legal & General offers to its customers.

By signing overleaf, you agree to receive the information as described in (b) above by post or telephone, unless you tell us otherwise by writing to Legal & General Retail Investments, Customer Services, PO Box 1004, Cardiff CF24 0YS.

Access:

You have the right to ask for a copy of your information in return for payment of a small fee. To obtain a copy of your information, please write to us at the above address.

We agree to the use of the information as set out above.

We understand that a copy of the Terms and Conditions and the completed application form is available on request.

We have read the Terms and Conditions, the Royal Deposit Plan 4 Key Features and the declaration carefully.

We agree that the Terms and Conditions form the basis of our agreement with Legal & General.

Please sign below (Please continue on a second sheet if necessary).

FIRST AUTHORISED OFFICIAL	
Capacity	Name
Signature	Date
Please sign within the white box.	

SECOND AUTHORISED OFFICIAL	
Capacity	Name
Signature	Date
Please sign within the white box.	

THIRD AUTHORISED OFFICIAL	
Capacity	Name
Signature	Date
Please sign within the white box.	

FOURTH AUTHORISED OFFICIAL	
Capacity	Name
Signature	Date
Please sign within the white box.	

Please send to your financial adviser or to: Legal & General Retail Investments, Customer Services, PO Box 1004, Cardiff CF24 0YS.

FOR ADVISER USE ONLY**Verification of identity (this is not applicable to Legal & General appointed representatives or employees)**

I confirm the charity details listed in Section 1 were obtained by me. I have seen evidence to verify the identity of all applicants that meets or exceeds the standards set out within JMLSG guidance. Details of any evidence exceeding the guidance are attached.

Name	Job title
Signature	Date
Please sign within the white box.	

Legal & General (Portfolio Management Services) Limited

Registered in England No. 2457525

Registered office: One Coleman Street, London EC2R 5AA

Authorised and regulated by the Financial Services Authority

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