



**Colorado's Must-Attend
Family Law Event!**

2013 ANNUAL

Family Law Institute

August 9-11, 2013

Vail Marriott Mountain Resort & Spa

715 West Lionshead Circle • Vail, CO 81657

**LIVE
IN VAIL,
COLORADO!**

Presented by the CBA Family Law Section
In Cooperation with the CBA Juvenile Law Section, Colorado Collaborative Divorce Professionals,
the Metropolitan Denver IDC, Colorado AFCC, and Colorado Bar Association CLE

Join Colorado's Family Law Judges, Attorneys, Accountants, and Mental Health Professionals at Colorado's Premier Family Law Conference!

Submitted for 16 General CLE Credits, Including 4 Ethics Credits (Must attend all ethics components to claim all ethics credits)

Register Online @ <http://familylaw.annualcle.com>



Colorado's Must-Attend Family Law Event!

Fresh topics, fresh mountain air, and fresh ideas await you.

The Institute has become the annual gathering place for the Colorado family law community. Talk with past Institute Chairs, Family Law Section Council members present and past, and listen to some of the most knowledgeable and experienced family law practitioners and mental health professionals in the region, who will come prepared to give you the strategies and information most relevant to your work. This year's program brings you a four-track agenda with information for everyone covering topics in these categories:

- Fundamentals of Client Representation
- Critical Analysis of Complex Issues
- Effective Use of Experts, and
- Parental Responsibilities

PLUS...

- Your annual legislative and case law updates and a focus on access to justice

Activities abound in Vail in the summertime, where you'll find some of the best hiking, cycling and golf in the world.

Also enjoy the amenities at the **Vail Marriott Mountain Spa & Resort**, where you'll take in majestic views surrounded by the luxury, charm and elegance of a European Chateau – complete with rich wood accents, cozy rooms, heated pools, and a quaint spa. Discover for the first time, or rediscover, why there's no place like Vail.

See old friends ... make new connections ... this is one Institute you won't soon forget.

REGISTER TODAY!

DAY 1 AGENDA • FRIDAY, AUGUST 9, 2013

12:00 pm Registration Open

12:55 pm Announcements

Gary Abrams, Executive Director, Colorado Bar Association CLE, Denver, CO

1:00 pm Welcoming Remarks

John L. Eckelberry, Esq., Chair-Elect to the CBA Family Law Section, Inman Flynn Biesterfeld & Brentlinger PC

1:10 - 2:20 pm Access to Justice for Families (1 Ethics Credit)

- Introduction – Access to Justice in Theory and Practice
The Honorable Simon Mole
- Response from the Courts to ATJ Needs
Chief Justice Michael Bender
- Triage: The Multi-Door Courthouse on Steroids
Panel of Self-Represented Litigant Coordinators
- Effective Business Model for Unbundled Representation
Amy M. Goscha, Esq., and Danae D. Woody, Esq.

2:20 pm Networking Break

2:40 - 4:00 pm A Big Year for Change!

- Recent Changes to the C.R.C.P.
John H. Tatlock, Esq.
- Legislative Update: Civil Unions; Maintenance; Pre-Marital Agreements; Domestic Violence; Child Support; Deployed Persons
Panel of Family Law Section Legislative Committee Members

4:00 pm Case Law Update

Ronald D. Litvak, Esq., and Timothy R.J. Mehrtens, Esq.

5:00 pm Adjourn

5:00 - 6:30 pm ANNUAL WINE TASTING RECEPTION

All 2013 Family Law Institute attendees and their guests are invited to this 13th annual wine tasting, featuring a variety of wines from around the world. Stay and enjoy refreshments, snacks and great conversation with faculty, colleagues and friends!



CLE presents ... MOVIE NIGHT!

8:00 pm in the main ballroom (after-dinner cocktails and desserts provided)

"The Duck Diaries: A Cold War Quest for Friendship Across the Americas"

In 1961, seven college students set off on a 30,000 mile goodwill expedition from New York to South America on a World War II Duck. The captain of this amazing adventure was Bob Hinds, 2010 recipient of the Icon Award. Please join us Saturday evening to enjoy the premier of this documentary – five years in the making.



1 CLE Ethics Credit Pending...

DAY 2 AGENDA • SATURDAY, AUGUST 10, 2013

7:00 - 7:50 am Yoga Danny

Danny Poole, aka "Yoga Danny," has been teaching gentle, non-stressful yoga for 31 years to all types of folks from professional athletes to senior citizens. Everyone is welcome!

7:15 am Registration Open / Continental Breakfast

Breakout Sessions Start (Please select the session you wish to attend on the registration form)

FUNDAMENTALS TRACK 1 Fundamentals of Client Representation	Critical Analysis of Complex Issues	Effective Use of Experts	Parental Responsibilities
<p>8:15 - 10:00 am Intake Process: What to Ask, Information to Gather, and to Avoid (Realistic Expectations) <i>Margaret (Peggy) E. Walker, Esq.</i></p> <p>Engagement Agreements: Non-engagement Letters; Ethics <i>Frank A. DeVincent, Esq.</i> (.4 Ethics Credit)</p> <p>Deadlines/Calendaring <i>Alexandra M. White, Esq.</i></p> <p>Duty to Confer <i>Kristi A. Wells, Esq.</i></p> <p>General Pleading Preparation/Filing <i>John C. Haas, Esq.</i></p>	<p>SESSION 1 8:15 - 9:05 am Perils of PERA and Other QDRO Preparation <i>Frederick C. Ebert, Esq.</i></p> <p>SESSION 4 9:10 - 10:00 am Jurisdiction/UCCJEA/ UIFSA <i>Jennifer G. Feingold, Esq., and Patricia (Trish) A. Cooper, Esq.</i></p>	<p>SESSION 2 8:15 - 9:05 am Financial Experts: Joint Rebuttal, or Shadow/Consulting? <i>Preston L. Hofer, CPA, and Richard J. Rotole, Esq.</i></p> <p>SESSION 5 9:10 - 10:00 am Effective and Ethical Use of Mediation <i>Kevin Sidel, Esq.</i> (1 Ethics Credit)</p>	<p>SESSION 3 8:15 - 9:05 am ENE/ENA, How It Works <i>Terri Harrington, Esq., and Honorable Magistrate Laurie A. Clark</i></p> <p>SESSION 6 9:10 - 10:00 am How to do an Effective \$2000 CFI Investigation <i>Honorable Magistrate Laurie A. Clark</i></p>

10:00 - 10:20 am Networking Break

Breakout Sessions Resume (Please select the session you wish to attend on the registration form)

FUNDAMENTALS TRACK 2 Fundamentals of Client Representation	Critical Analysis of Complex Issues	Effective Use of Experts	Parental Responsibilities
<p>10:20 am - 12:00 pm Disclosures <i>Todd A. Stahly, Esq.</i></p> <p>Discovery <i>Todd A. Stahly, Esq.</i></p> <p>Rules of Procedure <i>Laura L. Ammarell, Esq., and Daniel N. Deasy, Esq.</i></p> <p>Rules of Evidence <i>Laura L. Ammarell, Esq., and Daniel N. Deasy, Esq.</i></p>	<p>SESSION 7 10:20 - 11:10 am Impact of Adoption and ART on DR <i>Timothy Eirich, Esq., and Laura J. Koupal, Esq.</i></p> <p>SESSION 10 11:15 am - 12:05 pm Tax Changes for 2013 and Beyond <i>Robyn Schnetzler, Esq., and Jeremy Harkness, Esq.</i></p>	<p>SESSION 8 10:20 - 11:10 am Role of Therapy/ Coaching in DR <i>Margaret (Peggy) E. Walker, Esq., and Barbara Shindell, LCSW</i></p> <p>SESSION 11 11:15 am - 12:05 pm Unbundling Expert Services <i>Yvonne E. Zuber, CPA, and Lauren M. Sigman, CPA</i></p>	<p>SESSION 9 10:20 - 11:10 am When to Use CFI vs. PRE <i>Gina B. Weitzenkorn, Esq., and Kevin Albert, PsyD</i></p> <p>SESSION 12 11:15 am - 12:05 pm "The Good Enough Assessment" <i>Kathleen McNamara, PhD</i></p>

12:05 - 1:30 pm LUNCH – On Your Own – ENJOY VAIL!

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DAY 2 AGENDA • SATURDAY, AUGUST 10, 2013

Breakout Sessions Resume (Please select the session you wish to attend on the registration form)

FUNDAMENTALS TRACK 3 Fundamentals of Client Representation	Critical Analysis of Complex Issues	Effective Use of Experts	Parental Responsibilities
<p>1:30 - 3:15 pm JV Connection to DR <i>Cynthia L. Ciancio, Esq.</i></p> <p>5th Amendment: DR Interaction with Criminal <i>Marc D. Chapleau, Esq., and Todd J. Narum, Esq.</i></p> <p>Spotting Bankruptcy Issues <i>Shelly Rosnik, Esq.</i></p> <p>Basic Tax Issues <i>Brenda M. Clarke, CPA/ABV CVA CFE</i></p> <p>Record for Appeal <i>Marc J. Kaplan, Esq.</i></p>	<p>SESSION 13 1:30 - 2:20 pm Effective Use of Medical Records IME/Privilege/ HIPAA <i>Darius T. Dugas, Esq., and the Honorable Judge Ted C. Tow, III</i></p> <p>SESSION 16 2:25 - 3:15 pm Effective Cross Exam of an Expert <i>Jordan M. Fox, Esq., and Stanley G. Lipkin, Esq.</i></p>	<p>SESSION 14 1:30 - 2:20 pm Therapeutic/Reunification Parenting Time <i>Honorable Judge Angela Arkin, Jamie Darr, PhD., and Jane Irvine, MA</i></p> <p>SESSION 17 2:25 - 3:15 pm How to Use a CFI/PRE as a Witness <i>Honorable Judge Angela Arkin, Honorable Judge Michelle Ann Amico, and Steven E. McBride, Esq.</i></p>	<p>SESSION 15 1:30 - 2:20 pm Dealing with a Client with Mental Health Issues <i>Loyce A. Forrest, Esq., and Edward C. Budd, PhD</i></p> <p>SESSION 18 2:25 - 3:15 pm The New Rocky Mountain High: What Evaluators Need to Know About Amendment 64 <i>John A. Rymers, Esq.</i></p>

3:15 - 3:30 pm Networking Break

Breakout Sessions Resume (Please select the session you wish to attend on the registration form)

FUNDAMENTALS TRACK 4 Fundamentals of Client Representation	Critical Analysis of Complex Issues	Effective Use of Experts	Parental Responsibilities
<p>3:30 - 5:15 pm Securing Witnesses <i>Daniel N. Deasy, Esq.</i></p> <p>Examination of Witnesses <i>Daniel N. Deasy, Esq.</i></p> <p>JTMC and Trial Briefs <i>Justin Ross, Esq., and Kerry E. Simpson, Esq.</i></p> <p>Exhibit Preparation <i>Jeremy M. Ramp, Esq.</i></p> <p>Professionalism (.4 Ethics Credit) <i>Megan M. Sherr, Esq.</i></p>	<p>SESSION 19 3:30 - 5:15 pm Practical Application of IRM Sorensen <i>The Honorable Judge Randall C. Arp and Chris Radeff, Esq.</i></p> <p>Attorney's Fees <i>Kristi A. Wells, Esq., and Alexandra M. White, Esq.</i></p> <p>Spousal Maintenance 2013 <i>Gary Polidori Esq., Denise Mills Esq., and Honorable Judge William Hood III</i></p>	<p>SESSION 20 3:30 - 5:15 pm Preparing Your Client for a CFI/PRE Investigation <i>Brenda L. Storey, Esq.</i></p> <p>When to Use a Financial Planner in DR Cases <i>Deb Johnson, ChFC, CDFIA</i></p> <p>Confusing Roles of Decision-Maker and Arbitrator Under C.R.S. §14-10-128 <i>Kathryn M. Beck, Esq.</i></p>	<p>SESSION 21 3:30 - 5:15 pm Becoming a Child Whisperer: Interviewing Children <i>Kathleen Henken, PsyD</i></p> <p>Transitions for Children of Divorce <i>Kathleen Henken, PsyD</i></p> <p>Relocation Revisited: <i>Spahmer vs. Ciesluk</i> <i>Kelley R. Southerland, Esq.</i></p>

5:15 pm Adjourn

5:30 - 6:30 pm COCKTAIL PARTY

Sponsored by The Colorado Chapter of the Academy of Matrimonial Lawyers (Patron),
and Harper Hofer & Associates (Supporter)



Register Online @ <http://familylaw.annualcle.com/>

Vail Marriott Mountain Resort & Spa • Vail, Colorado

DAY 3 AGENDA • SUNDAY, AUGUST 11, 2013

7:30 am Registration Open / Continental Breakfast

8:15 am Honoring Families in and out of Court

Update on IAALS' Honoring Families Initiative
Melinda Taylor and Professor Andrew Shepard

New Families New Future

Helen C. Shreves, Esq., Joan H. McWilliams, Esq., Diana L. Powell, Esq., and the Honorable Judge Robert H. Russell, II (ret.)

9:25 am Divorcing Your Client: Legal Ethics and Withdrawal from Representation **(1.2 Ethics Credit)**
Honorable Judge Edward C. Moss

10:25 am Networking Break

10:40 am Making a Living by Doing Modest Means

- Overview of Modest Means
 - Modest Income Task Force
 - Making It Happen
- Scott Baroway, Esq.*

11:30 am Adjourn

INSTITUTE HEADQUARTERS - HOTEL ACCOMMODATIONS



Vail Marriott Mountain Resort & Spa

715 West Lionshead Circle • Vail, CO 81657

PLEASE MAKE YOUR RESERVATION BY JULY 25, 2013!

CLE has reserved a block of rooms for guests of the Institute. Room rates start at \$159 plus applicable taxes & resort fees for Run of House rooms, and \$175 plus applicable taxes & resort fees for Studio/Deluxe King rooms.

When making your reservation, in order to receive the group room rate, please indicate that you are a guest of the CLE in Colorado Family Law group. Reservations will be accepted by phone at 877-622-3140.

Reservations can also be made online at <https://resweb.passkey.com/go/FamilyLaw2013>

Room rates are available 3 days prior to and following the Institute.

SPECIAL THANKS TO OUR 2013 SPONSORS!

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Sponsorship opportunities are still available!

For more information, please contact Barbara Hollingsworth at bhollingsworth@cobar.org

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Denver, CO

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William Hood III**
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Centennial, CO

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** also faculty*

2013 Annual Family Law Institute • August 9-11, 2013 • Registration Form

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 (303) 860-0608 • Toll-Free: (888) 860-2531

Or FAX form to ...
 when using VISA, MasterCard or AmEx.
 FAX to: (303) 860-0624

Or MAIL form to ...
 CLE in Colorado, 1900 Grant St.,
 Suite 300, Denver, CO 80203-4303

Or Register ONLINE...
 when using VISA, MasterCard or AmEx.
 Go to: <http://familylaw.annualcle.com/>

STEP 1 - REGISTRATION CATEGORIES

INSTITUTE TUITION INCLUDES course materials, admission to the entire program, and admission to the Friday Wine Tasting and Saturday Reception.

- TUITION:** (FL080913L)
- Non-Member\$409
 - CBA Member\$389
 - MDIC, MAC, or COAFCC Member\$389
 - CBA Family Law Section Member\$339
 - CBA Juvenile Law Section Members\$339
 - NEW! ELITE SEASON PASS HOLDER***\$179

CLE PASS – Elite Pass Holders receive a 50% discount for all Institutes (see terms, Conditions & Exclusions). For more information, download information & enrollment packet here:
<http://www.cba-cle.org/season-pass.pdf>

STEP 2 - COURSE MATERIALS (Please select one)

- Flash Drive Printed Book

STEP 3 - INSTITUTE TRACK SELECTION

Please select the sessions you plan to attend. Your selections will help us plan the appropriate seating capacity for each Track.

FUNDAMENTALS:

- 8:15 - 10:00 am FUNDAMENTALS TRACK 1
- 10:20 am - 12:00 pm FUNDAMENTALS TRACK 2
- 1:30 - 3:15 pm FUNDAMENTALS TRACK 3
- 3:30 - 5:15 pm FUNDAMENTALS TRACK 4

ALL OTHER TRACKS:

- 8:15 - 9:05 am SESSION 1 SESSION 2 SESSION 3
- 9:10 - 10:00 am SESSION 4 SESSION 5 SESSION 6
- 10:20 - 11:10 am SESSION 7 SESSION 8 SESSION 9
- 11:15 am - 12:05 pm SESSION 10 SESSION 11 SESSION 12
- 1:30 - 2:20 pm SESSION 13 SESSION 14 SESSION 15
- 2:25 - 3:15 pm SESSION 16 SESSION 17 SESSION 18
- 3:30 - 5:15 pm SESSION 19 SESSION 20 SESSION 21

STEP 4 - SOCIAL EVENTS

- NO** - I will not attend the Friday wine tasting
 YES - I am attending the Friday wine tasting
- NO** - I will not attend the Saturday Reception
 YES - I am attending the Saturday Reception
- NO** - I am not bringing a guest
 YES - I am bringing a guest

STEP 5 - BRINGING A GUEST TO BREAKFAST?

(Skip this step if you do not wish to purchase breakfast for your guest)
 Guests may participate in breakfast on Saturday and/or Sunday for \$25/adult per day, or \$10/child per day. Deadline to purchase breakfast for guests is August 5, 2013.

ADULT GUEST BREAKFAST

Saturday: # of Guests x \$25: _____ Sunday: # of Guests x \$25: _____

CHILD GUEST BREAKFAST (under 13 years of age)

Saturday: # of Guests x \$10: _____ Sunday: # of Guests x \$10: _____

TOTAL AMOUNT ENCLOSED \$ _____

CANCELLATIONS: If you are unable to attend, please notify CBA-CLE by JULY 31, 2013 and we will gladly refund your tuition in full. Cancellations after July 31 will be refunded less a \$100 cancellation fee OR you may send someone in your place. The live tuition may not be transferred to a homestudy product.

CLE Use Only: Check #: _____ Approval #: _____

HOMESTUDY ORDER FORM

To receive full CLE credit, you must purchase both the course materials AND the recorded seminar.

COURSE MATERIALS AND RECORDED SEMINAR:*

- Non-Member: \$1099 CBA Member: \$899
- Recorded Program on CD-Rom and Paper Course Materials (FL080913D)
- MP3 - Online Recorded Program and Downloadable Course Materials (FL080913J)
 (Available online only – instructions will be emailed to you after purchase)
 *Institute home study materials include ALL tracks from the live seminar. Homestudy submitted for 40 General CLE Credits, including 4 Ethics Credits

COURSE BOOK ONLY: Non-member: \$159 CBA Members: \$129

NOTE: Shipping & handling only applies to orders you receive via mail.

Price \$ _____
 Shipping & Handling \$ 10.95
 Subtotal \$ _____
 Applicable Sales Tax (7.62% Denver, 4% RTD and 2.9% rest of Colo.) \$ _____
HOMESTUDY TOTAL \$ _____

THE BARBARA C. QUADE FAMILY LAW SCHOLARSHIP:

The Family Law Section of the Colorado Bar Association is offering three full scholarships for eligible attendees, chosen via a blind drawing.

If you are interested and qualify, please complete the following and return your completed registration form to CBA-CLE:

Name(s) _____
 Phone () _____
 E-Mail Address _____
 Street Address _____
 City /State / Zip _____

YES **NO** I am a licensed attorney with less than 7 years in practice (with an emphasis in family law).
 YES **NO** I currently earn less than \$40,000 per year.
 YES **NO** I am personally responsible for paying for the FLI (meaning a firm, employer, or other entity does not pay for same for your benefit).
 YES **NO** I work in the metro area.
 YES **NO** I do NOT work in the Denver metro area.

The deadline for submission is **June 28, 2013**. Please note that the scholarship does not cover all costs associated with the Institute (such as lodging, meals outside of the conference, and transportation). If selected as the winner, you will be notified and the Family Law Section will reimburse you for the registration fee. **QUESTIONS: Contact Melissa Nicoletti at melissan@cobar.org**

Name(s) _____
 Atty. Reg. No. _____
 Firm/Organization _____
 E-Mail Address _____
 Street Address _____
 City /State / Zip _____
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- Check made payable to **CBA-CLE** VISA MasterCard AmEx

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