



**2011-2012  
BUDGET PLANNING WORKSHEET**

**Student Name:** \_\_\_\_\_ **SCC ID#:** \_\_\_\_\_

**Amount I owe in Student loans now:**

NSLDS Website [www.nslsds.ed.gov](http://www.nslsds.ed.gov)

\$
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**Amount I am requesting to borrow Fall 2011/ Spring 2012**

\$
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**Total I plan to borrow while at Solano College**

\$
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**MONEY COMING IN EACH MONTH**

**Total Net Income (Per Month):** *Include take-home pay, unemployment benefits, TANF, SSI, disability benefits, bonuses, self-employment income, interest, dividends, assistance from family members, etc.*

\$
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**\*\*Please indicate \$0.00 where not applicable\*\***

**MONEY GOING OUT EACH MONTH**

***Fixed Expenses:***

**Mortgage or Rent**

\$
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**Savings/Investments - Retirement, emergency, mutual funds**

\$
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**Installment Payments - Include auto, credit card payments and loans**

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**Taxes (not withheld by employer) - Property, income, social security**

\$
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**Insurance - Auto, homeowners, life, health**

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***Variable Expenses:***

**Food - Groceries, restaurants, snacks**

\$
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**Utilities - Gas, electricity, garbage, telephone**

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**Tuition**

\$
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**Fees - Health Service, Student Center, and SCC ID**

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**Books/Supplies**

\$
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**Transportation - Gas, fares, parking, maintenance**

\$
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**Clothing & Personal Care - New clothes, dry cleaning, hair cuts**

\$
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**Medical/Dental - Not covered by insurance**

\$
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Child Care

\$

Miscellaneous: \_\_\_\_\_

\$

Total Expenses

\$

**Surplus (+) or Deficit (-)?**

**Monthly**

Subtract your estimated expenses from your net income to determine if you have a surplus (extra money) or a deficit (not enough money to cover expenses).

\$

**Annual**

Multiply your Monthly Surplus/Deficit by 9 months (academic year) to calculate your annual amount.

\$

Are you paying Non-resident Fees?  Yes  No

Please state your Educational Objective:

Obtain an Associate Degree  Transfer  Obtain a Certificate

I understand that the amount of Direct Loans I borrow through Solano Community College will reduce the amount of Direct Loan money I can borrow at a four year University.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

**NOTE: Solano will not be responsible for making a copy of your budget, please make a copy of the budget for your records before submitting to Financial Aid.**

**Financial Aid Office Use Only:**

- Approved for maximum loan amount eligible.
- Denied loan certification using Professional Judgment.  
(Letter sent on: \_\_\_\_\_)

Financial Aid Signature: \_\_\_\_\_ Date: \_\_\_\_\_