Form **PA-8453**

PENNSYLVANIA INDIVIDUAL INCOME TAX DECLARATION FOR ELECTRONIC FILING

2016

			For the year Jan.	1 – Dec. 31, 2	016			
	Prir	mary Taxpayer's Social Security Number	r	Secondary Taxpayer's Social Security Number				
Print	Las	Last Name Primary Taxpayer's Name, Initial; Secondary Taxpayer's First Name, Initial; Secondary Taxpayer's Last Name (only if different Name).						
or								
Type	Home Address (Number and Street including Rural Route or P.O. Box)							
	City	y, Town or Post Office			;	State	ZIP Code	
Check	The	e above information must mat	ch that on the electroni	c return exact	ly.			
Proper Filing Status		S ☐ Single ■ Married, Filing Separately	J ☐ Married, Filin	,	D De F Fin	ceased al Return	Daytime Telephone Number ()	
Part I		Tax Return Information	(Enter whole dollars onl	y.)				
		Adjusted PA taxable income (,					
		PA tax liability (Form PA-40, I						
	3.	Total PA tax withheld (Form P	A-40, Line 13)				3	
	4.	Amount to be refunded (Form	PA-40, Line 30)				4	
	5.	Total payment (tax due) (Forn	n PA-40, Line 28)				5	
Part II		Direct Deposit of Refund	or Flectronic Funds	Withdrawa	of Tax	Due (Ontiona	I – See instructions)	
		Direct Deposit of Refund or Electronic Funds Withdrawal of Tax Due (Optional – See instructions.) The first two numbers of the RTN must						
STAPLE COPY OF STATE W-2(s), W-2G and 1099(s) HERE		Routing transit number (RTN)				through 12 or 21 t	hrough 32.	
	7.	Depositor account number (D	AN)					
	8.	Type of account:	☐ Checking	J □ Sa	vings			
ST	9.	Debit date						
Part III		Declaration of Taxpayer	s (Sign only after Part I	I is complete.)				
	10.	10. a. I consent for my refund to be directly deposited as designated in Part II and declare all information shown on Lines 6 through 8 is correct. I certify the ultimate destination of the funds is within the U.S. or one of its territories. If I have filed a joint return, this is an irrevocable appointment of the other Taxpayer as an agent to receive the refund.						
		☐ b. I am not receiving a refund or		ny refund.				
		C. I authorize the Pennsylvania Department of Revenue and its designated financial agents to initiate an electronic funds withdrawal entry to my designated account for Pennsylvania taxes owed. I also authorize my financial institution to debit the entry to my account and the financial institutions involved in						
		the processing of my electro my payment. I certify the funds notifying the Pennsylvania Dep	nic payment of taxes to receive for this withdraw are originating	re confidential info g from an account an two business da	rmation ne within the U	cessary to answer i .S. or one of its territ	and the financial institutions involved in nquiries and resolve issues related to ories. I may revoke this authorization by ent) date. I understand notification must	
		ance-due return, I understand that if the	PA Department of Revenue doe	es not receive full ar			lity, I will remain liable for the tax and all	
		and penalties. If I have filed a joint feder					originator and the amounts match those	
on my 2016 F and statemen prepare and	PA Tax nts to t transn	Return (PA-40). To the best of my knowle	edge, my return is true and compl ne IRS to subsequently send then the disclosure of all information	lete. I authorize my ometer in to the PA Departress pertaining to my u	electronic re ment of Revo se of the sy	turn originator to send enue. In addition, by o stem and software a	d my return and accompanying schedules using a computer system and software to and to the transmission of my tax return	
Sign 🛦 .				_				
Here	Prima	ary Taxpayer	Date	Secondar	у Тахрауе	er	Date	
Part IV		Declaration of Electronic	<u> </u>				,	
signature on PA Departme of Individual	this fo ent of F Tax Re	orm before submitting this return to the F Revenue and followed all other requirem	A Department of Revenue. I pro ents specified by the PA Depart rer, under penalty of perjury, I de	ovided the taxpayer ment of Revenue a eclare that I examin	with a copy nd describe ed the abov	y of all forms and info d in the IRS Publicat e-named taxpayer's	my knowledge. I obtained the taxpayer's ormation to be filed with the IRS and the ion 1345, Handbook for Electronic Filers return and accompanying schedules and ocuments for three years.	
ERO's Use Only	E	RO's signature	Date	Check if als paid prepare		neck if If-employed	EIN/SSN or PTIN	
	if	irm's name (or yours, self-employed) and	1	1	1	15 " -: :		
		ddress // reparer's signature	Date	Check if als	0 Cr	Daytime Telephone	Number () EIN/SSN or PTIN	
Paid Preparer's Use Only		. opa. or originaturo	54.0	paid prepare		If-employed		
	if	irm's name (or yours, self-employed) and ddress	1	1	- 1	Daytime Telephone	e Number ()	
							<u> </u>	

Filing of Form PA-8453

If a taxpayer elects not to use the federal self-select PIN or a return is filed without a federal return, electronic return originators (EROs) and transmitters must retain completed Forms PA-8453 and supporting documents for three years after the due date of the return or the date the return was filed electronically, whichever is later. EROs and transmitters must make the documents available to the PA Department of Revenue upon request. Do not mail Form PA-8453 and attachments to the PA Department of Revenue unless requested.

NOTE: If an ERO or transmitter closes its business, it must mail all forms to the following address with a letter of explanation.

PA DEPARTMENT OF REVENUE BUREAU OF INDIVIDUAL TAXES ELECTRONIC FILING SECTION PO BOX 280507 HARRISBURG PA 17128-0507

Any taxpayer filing electronically from a home computer must keep the signed Form PA-8453 and supporting documents for three years after the due date of the return or the date the return was filed electronically, whichever is later. Taxpayers must make the documents available to the PA Department of Revenue upon request. Do not mail Form PA-8453 and attachments to the PA Department of Revenue unless requested.

Line Instructions - Form PA-8453

Submission ID - The Submission ID is a 20-digit number assigned by the ERO to a taxpayer's return.

Name, Address and Social Security Number Print or type the taxpayer's name (last name first) and complete address including ZIP code. In the spaces provided, enter the taxpayer's Social Security number and that of the spouse, if applicable. If a husband and wife use different last names, please separate the names. For example, Paul A. Smith and Joan A. Weston would be Smith, Paul A. and Joan A. Weston.

The address on this form must match the address on the electronically filed PA-40.

Part I - Tax Return Information

Line 1 - Enter adjusted PA taxable income from Line 11, Form PA-40.

Line 2 - Enter PA tax liability from Line 12, Form PA-40.

Line 3 - Enter total PA tax withheld from Line 13, Form PA-40.

Line 4 - Enter the amount to be refunded from Line 30, Form PA-40.

Line 5 - Enter total payment (tax due), from Line 28, Form PA-40.

Taxpayers are responsible for submitting payment due to the PA Department of Revenue by April 18, 2017.

Payment may be sent along with Form PA-V. If Form PA-V was not received, it may be completed online, printed and mailed to the department with payment. Check or money order should be made payable to the PA Dept. of Revenue. The last four digits of the taxpayer's Social Security number, "2016 PA Tax" and daytime telephone number should be written on the payment.

PA DEPT. OF REVENUE PAYMENT ENCLOSED 1 REVENUE PLACE HARRISBURG PA 17129-0001

Part II - Direct Deposit of Refund or Electronic Funds Withdrawal

Taxpayers may elect to have refunds directly deposited or payments made by electronic funds withdrawal by completing Part II.

Line 6 - The routing transit number (RTN) must contain nine digits. If the RTN does not begin with 01 through 12, or 21 through 32, the direct deposit or electronic funds withdrawal request will be rejected.

Line 7 - The depositor account number (DAN) may contain up to 17 alphanumeric characters. Include hyphens but omit spaces and special symbols. If fewer than 17 characters, enter the number from left to right and leave the unused boxes blank.

Line 8 - Check the appropriate box.

Line 9 - Debit Date - Enter the date the taxpayer wants the payment electronically withdrawn, on or before April 18, 2017.

NOTE: The account cannot include the name of any other person unless the taxpayer's filing status on the return is "married filing jointly" or "married filing separately," and the taxpayer's spouse is the other name listed on the account.

Some financial institutions do not permit the deposit of a joint refund in an individual account. The PA Department of Revenue is not responsible when a financial institution refuses a direct deposit.

To be eligible for direct deposit or electronic funds withdrawal, taxpayers must provide proof of account ownership to the ERO. An acceptable proof of account ownership is a check, form, report or other statement generated by the financial institution that has the taxpayer's name, RTN and DAN preprinted on it.

For accounts payable through a financial institution other than the one at which the account is located, the taxpayer must provide a document, such as an account statement or identification card, showing the RTN of the bank or institution where the account is located. A deposit slip should not be used to verify RTN or DAN because it can contain internal routing numbers that are not part of the RTN.

If there is any doubt about the correct RTN, the taxpayer should contact the financial institution for assistance.

NOTE: Some financial institutions may not accept direct deposits into accounts payable through another bank or financial institution, including credit unions.

Part III - Declaration of Taxpayer

Line 10 - All filers must check one of the boxes.

NOTE: Taxpayers may revoke the electronic funds withdrawal authorization by notifying the PA Department of Revenue in writing no later than two business days prior to the debit date. Written requests to revoke the electronic funds withdrawal must include the taxpayer's name, address, Social Security number, RTN, DAN and payment amount. Written requests can be faxed to 717-772-9310 or emailed to **ra-achrevok@pa.gov**.

After a return has been prepared and before the return is transmitted, the taxpayer (or both taxpayers, if filing jointly) must verify the information on the return and sign and date the completed Form PA-8453. If you are responsible for the affairs of a minor, disabled person, or a decedent who could not prepare his or her own PA tax return, you must sign to file a valid tax return. The ERO must provide the taxpayer with a copy of this form.

If the ERO makes changes to the electronic return after the Form PA-8453 has been signed by the taxpayer, but before it is transmitted, the ERO must have the taxpayer complete and sign a corrected Form PA-8453.

Part IV - Declaration of Electronic Return Originator (ERO) and Preparer

The ERO must sign this form and keep it with the required attachments for three years.

A preparer must sign the Form PA-8453 in the space for Preparer. If the preparer is also the ERO, do not complete the Preparer Section; instead, check the box labeled "Check if also paid preparer."