DLN: 93493146016030

OMB No 1545-0047

2009

Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Inspection

2,104,381

1,761,260

benefit trust or private foundation) Department of the Treasury

calendar year, or tax year beginning 01-01-2009 and ending 12-31-2009 A For the 2009 D Employer identification number B Check if applicable JAMES RANDI EDUCATION FOUNDATION use IRS Address change 65-0649443 label or Doing Business As E Telephone number Name change print or Initial return Specific Number and street (or P O box if mail is not delivered to street address) Room/suite instruc-G Gross receipts \$870,484 201 SE 12th ST Terminated tions. City or town, state or country, and ZIP + 4 Fort Lauderdale, FL 33316 Amended return Application pending Name and address of principal officer **H(a)** Is this a group return for JAMES RANDI affiliates? 201 SE 12th ST Fort Lauderdale, FL 33316 H(b) Are all affiliates included? If "No," attach a list (see instructions) **✓** 501(c) (3) **◄** (insert no) Tax-exempt status ☐ 4947(a)(1) or ☐ 527 H(c) Group exemption number ▶ Website: ► www.randi.org L Year of formation 1996 M State of legal domicile FL Summary Briefly describe the organization's mission or most significant activities To promote critical thinking and investigate claims of the paranormal Activities & Governance Check this box দ if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) Total number of employees (Part V, line 2a) . . . 8 50 Total number of volunteers (estimate if necessary) . 0 Total gross unrelated business revenue from Part VIII, column (C), line 12 Net unrelated business taxable income from Form 990-T, line 34 . 0 **Prior Year Current Year** 8 Contributions and grants (Part VIII, line 1h) . 290,791 299,087 Program service revenue (Part VIII, line 2g) . . 9 974,842 472,545 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 63,510 28,122 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 48,508 52,691 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12 852,445 1,377,651 30,220 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . 14 Benefits paid to or for members (Part IX, column (A), line 4) . . . 0 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-15 Expenses 454,416 539,030 Professional fundraising fees (Part IX, column (A), line 11e) . . . 16a 0 Ь Total fundraising expenses (Part IX, column (D), line 25) \blacktriangleright 9,925 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 814,304 493,114 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 1,268,720 1,062,364 19 Revenue less expenses Subtract line 18 from line 12 $\,$. 108.931 -209.919 Not Assets or Fund Balances **Beginning of Current End of Year** Year 20 Total assets (Part X, line 16) . 2,107,108 1,767,562 Total liabilities (Part X, line 26) . . 2,727 6,302

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including a and belief, it is true, correct, and complete Declaration of preparer (other than of

Net assets or fund balances Subtract line 21 from line 20

Sign Here

22

Signature of officer

RICK ADAMS TREASURER Type or print name and title

Paid Preparer's Preparer's signature

HARVEY NEEDLE

2010-05-26

Date

Firm's name (or yours ıf self-employed), **Use Only** address, and ${\sf ZIP}$ + 4

HARVEY NEEDLE PC CPA 50 S PICKETT ST SUITE 208

Alexandria, VA 22304

May the IRS discuss this return with the preparer shown above? (see instructio

Part III Statement of Program Service Accomplishments

Briefly describe the organization's mission

Tο	promote	critical	thinking ar	d investigate	claims	ofthe	paranorma

2		ion undertake any significa 0 or 990-EZ?	nt program services during the year w	hich were not listed on	ſes 🔽 No
	If "Yes," describe	these new services on Sc	nedule O		
3	_	ion cease conducting, or m	ake significant changes in how it cond		Yes ▽ No
	If "Yes," describe	these changes on Schedu	le O		
4	Section 501(c)(3	s) and 501(c)(4) organization	for each of the organization's three la ons and section 4947(a)(1) trusts are d revenue, if any, for each program se	required to report the amount	
4a	(Code) (Expenses \$	859,925 including grants of \$) (Revenue \$)
	•	hinking and investigate claims of	, , , , , , , , , , , , , , , , , , , ,		
4b	(Code) (Expenses \$	ıncludıng grants of \$) (Revenue \$)
4c	(Code) (Expenses \$	including grants of \$) (Revenue \$)
4d		services (Describe in Sche	•		
	(Expenses \$	ınclu	ding grants of \$) (Revenue \$)
4e	Total program s	ervice expenses►\$	859,925		

Part TV	Checklist of Reau	ired Schedules
	i Cileckiisi oi Redu	n eu scheuules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		N o
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10		No
11	Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			_
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		Νο
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A No			
13	Is the organization a school described in section 170(b)(1)(A)(II)? If "Yes," complete Schedule E	13		Νo
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		Νο
15		15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? <i>If</i> " <i>Yes,"</i> complete Schedule F, Part III	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Νο
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Νο
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νο
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Νο
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Νo
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Νο
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		Νo
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
	<i>IV</i>	28a		Νo
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Νο
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If</i> " <i>Yes,"</i> complete Schedule L, Part IV	28c		Νο
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Νo
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," complete Schedule M	30		Νο
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Νο
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		Νο
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		Νο
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		Νο
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If</i> "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

orm	1990 (2009)			Page 5
Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal			
	of U.S. Information Returns. Enter -0- if not applicable			
_	1a	4		
ь	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	. 1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return	8		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see	2b	Yes	
	instructions)	25	103	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this			
	return?	. 3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		No
ь				
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
E	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			No
		5b		100
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or giver not tax deductible?			
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods an services provided to the payor?	7a		No
Ь	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required file Form 8282?	d to . 7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .			No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	. 7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			
9	Sponsoring organizations maintaining donor advised funds.	8		No
а	Did the organization make any taxable distributions under section 4966?	9a		No
ь	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on Part VIII, line 12 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club			
	facilities			
11	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

 \boldsymbol{b} $\,$ If "Yes," enter the amount of tax-exempt interest received or accrued during the

year

12a

12b

2941 FAIRVIEW PARK DR 105 Falls Church, VA 22041 (703) 226-3782

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ction A. Governing Body and Management			
			Yes	No
_				
1a	Enter the number of voting members of the governing body 1a 3			
ь	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Νο
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		Νο
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Νο
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Νo
6	Does the organization have members or stockholders?	6		Νo
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		Νο
ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νο
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
ь	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νo
	ction B. Policies (This Section B requests information about policies not required by the Internal			
Re	venue Code.)			N.
10-	Describe augustion have local aboutous hyperbox as officiates?	10-	Yes	No
	Does the organization have local chapters, branches, or affiliates?	10a		Νο
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νo
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
	Let the Chates with which a consentative form 000 consequently be filed.			
17	List the States with which a copy of this Form 990 is required to be filed			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply Own website. Another's website. Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	ne orga	nızatıor	n 🕨
	RICK ADAMS			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- ◆ List all of the organization's current key employees See instructions for definition of "key employee"
- ◆ List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours	Posit	(0	che	cka			(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week	Individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
JAMES RANDI CHAIRMAN	40 00	Х						195,000	0	0
RICK ADAMS TREASURER	2 00	х		х				0	0	0
DANIEL DENMAN SECRETARY	2 00	Х		Х				0	0	0
PHILIP PLAIT PRESIDENT	40 00			х				90,000	0	0
										_
-										
										_

For	m 990 (2009)			Page 8
1b	Total	0		0
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 1			
			Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> "Yes," complete Schedule J for such individual	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No
S	ection B. Independent Contractors			
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization			
	(A) Name and business address (B) Description of services		(C Comper	
_		#		
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization •			
		F	orm 99 0	(2009)

Form 99		Statement of	Doverno					Page 9
Part	2444	Statement or	Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512,513,or 514
nts nts	1a	Federated campa	aigns 1a					
Contributions, gifts, grants and other similar amounts	b	Membership dues	s 1b	68,645				
કે.¢	С	Fundraising even	nts 1c					
#£	d	Related organiza	tions 1d					
ıs, imi	e	Government grants ((contributions) 1e					
tion ar s	f	All other contributions similar amounts not	s, gifts, grants, and 1f	230,442				
ib u	g		utions included in					
it pe		lines 1a-1f \$						
ar ar	h	Total. Add lines	1a-1f	🏲	299,087			
<u>e</u>				Business Code				
Program Serwoe Revenue	2a	LECTURES SEMINARS	S	611,710	472,545	472,545		
Æ	ь							
100	С							
Serv	d							
m)	e							
ogra	f	All other program	n service revenue					
Š	g	Total. Add lines	2a-2f		472,545			
	3	Investment inco	me (ıncludıng dıvıdend	ls, ınterest				
			amounts)	F	28,122			28,122
	4		nent of tax-exempt bond p					
	5	Royalties						
	6-	Gross Rents	(ı) Real	(II) Personal				
	6a b	Less rental						
	_	expenses Rental income						
	С	or (loss)						
	d	Net rental incom-	e or (loss)					
	7a b	Gross amount from sales of assets other than inventory Less cost or other basis and	(i) Securities	(II) O ther				
	c	sales expenses Gain or (loss)						
	d	Net gain or (loss)					
ne	8a	Gross income fro events (not inclu						
Other Revenue		\$ of contributions r See Part IV, line	reported on line 1c) 18					
the	b	Less direct expe	enses b					
ō	С	Net income or (lo	oss) from fundraising e	events 🟲				
	9a	Gross income fro See Part IV, line	om gaming activities 19					
	b c	Less direct expe	enses b oss) from gaming activ	vities				
	10a	Gross sales of in returns and allow		37,108				
	b	Less cost of goo	-	18,039				
	с		oss) from sales of inve	•	19,069	19,069		
		Miscellaneous I	Revenue	Business Code				
	11a	MISC INCOME		900,099	33,622	33,622		
	b							
	С							
	d	All other revenue	L					
	e 12		11a-11d		33,622			
	12	rotal revenue. Se	ee Instructions	•	852,445	525,236	0	28,122

Part IX Statement of Functional Expenses

	Section $501(c)(3)$ and $501(c)(4)$ organizations multiple solutions of the section (A) but are not required to			(D)	
	Il other organizations must complete column (A) but are not required to		(B), (C), and (B)	(D). (C)	(D)
	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	14,550	14,550		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	15,670	15,670		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	13,070	13,070		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	285,000	285,000		
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	220,041	128,333	85,708	6,000
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	33,989	26,719	7,270	
11	Fees for services (non-employees)				
а	Management				
ь	Legal	149		149	
c	Accounting	7,964		7,964	
d	Lobbying				-
e	Professional fundraising See Part IV, line 17				_
f	Investment management fees				
g	Other	3,623	485	602	2,536
12	Advertising and promotion	3,155	3,155		· · · · · · · · · · · · · · · · · · ·
13	Office expenses	11,195	1,126	10,069	
14	Information technology	10,688	7,986	2,702	
15	Royalties	10,000	,,,,,,	2,702	
16	Occupancy				_
17	Travel	15,001	8,195	6,806	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	13,001	0,193	0,000	
19	Conferences, conventions, and meetings	342,316	342,316		
20	Interest	5.12,510	512,310		
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	11,605		11,605	
23	Insurance	23,314	1,299	22,015	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)	25,514	1,233	22,013	
а	POSTAGE	9,904	5,195	4,228	481
ь	PRINTING	3,222	1,709	605	908
с	CONSULTING	13,587	5,670	7,917	_
d	EQUIP AND SOFTWARE	4,500	1,462	3,038	
e	LICENSE AND PERMIT	816	,	816	
f	All other expenses	32,075	11,055	21,020	
25	Total functional expenses. Add lines 1 through 24f	1,062,364	859,925	192,514	9,925
26	Joint costs. Check here F if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	2,002,007	333,323	132,317	3,323
					rm 990 (2009)

Pa	rt X	Balance Sheet			
			(A)		(B)
	1	Cook non interest horizon	Beginning of year	1	End of year
		Cash—non-interest-bearing	995,053	2	736,997
	2	Savings and temporary cash investments	990,000		736,997
	3	Pledges and grants receivable, net	1 500	3	
	4	Accounts receivable, net	1,500	4	5,476
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of			
		Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$ Complete Part II of			
		Schedule L		6	
Assets	7	Notes and loans receivable, net		7	
8	8	Inventories for sale or use	16,459	8	12,494
⋖	9	Prepaid expenses and deferred charges	39,031	9	5,085
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 716,450			
	ь	Less accumulated depreciation 10b 269,937	505,251	10c	446,513
	11	Investments—publicly traded securities	549,814	11	560,222
	12	Investments—other securities See Part IV, line 11		12	
	13	Investments—program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11		15	775
	16	Total assets. Add lines 1 through 15 (must equal line 34)	2,107,108	16	1,767,562
	17	Accounts payable and accrued expenses .	2,727	17	5,032
	18	Grants payable	·	18	<u>.</u> _
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
တ္က	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified			
<u></u>		persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities Complete Part X of Schedule D		25	1,270
	26	Total liabilities. Add lines 17 through 25	2,727	26	6,302
_		Organizations that follow SFAS 117, check here ▶ ✓ and complete lines 27	,		· ·
ă,		through 29, and lines 33 and 34.			
흥	27	Unrestricted net assets	1,104,381	27	761,260
Balances	28	Temporarily restricted net assets	1,000,000	28	1,000,000
귤	29	Permanently restricted net assets		29	
Fund		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete			
or F		lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
Net	33	Total net assets or fund balances	2,104,381	33	1,761,260
_	34	Total liabilities and net assets/fund balances	2,107,108	34	1,767,562

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b		Νο
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both			
	Separate basis Consolidated basis Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νο
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Form **990** (2009)

OMB No 1545-0047

SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. See separate instructions.

Inspection

		ne organization I EDUCATION FOUNDATION	Employer identification number							
			65-0649443							
Pa	rt I	Reason for Public Charity Status (All organizations must complete this pa	rt.) See ınstruc	tions						
The	organı	zation is not a private foundation because it is (For lines 1 through 11, check only one box)							
1	Γ	A church, convention of churches, or association of churches section 170(b)(1)(A)(i).								
2	Γ	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)								
3	Г	A hospital or a cooperative hospital service organization described in section 170(b)(1)(A	A)(iii).							
4	Γ	A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state								
5	Γ	An organization operated for the benefit of a college or university owned or operated by a g	governmental unit	describe	d ın					
		section 170(b)(1)(A)(iv). (Complete Part II)								
6	Γ	A federal, state, or local government or governmental unit described in section 170(b)(1)	(A)(v).							
7	Γ	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi) (Complete Part II)								
8	Г	A community trust described in section 170(b)(1)(A)(vi) (Complete Part II)								
9	Ţ.	An organization that normally receives (1) more than 331/3% of its support from contribu	itions membershi	ın fees ai	nd aro	55				
-	,	receipts from activities related to its exempt functions—subject to certain exceptions, and								
		its support from gross investment income and unrelated business taxable income (less se	` '							
		acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part								
10	Г	An organization organized and operated exclusively to test for public safety. See section 5								
11	<u>'</u>			out the i	ournos	ses of				
	•	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Chec the box that describes the type of supporting organization and complete lines 11e through 11h a Type I b Type II c Type III - Functionally integrated d Type III - Other								
e	Γ	By checking this box, I certify that the organization is not controlled directly or indirectly other than foundation managers and other than one or more publicly supported organization section 509(a)(2)								
f		If the organization received a written determination from the IRS that it is a Type I, Type I check this box	II or Type III sup	porting o	rganız	ation,				
g		Since August 17, 2006, has the organization accepted any gift or contribution from any of following persons?				_				
		(i) a person who directly or indirectly controls, either alone or together with persons descr	rıbed ın (ıı)		Yes	No				
		and (III) below, the governing body of the the supported organization?		11g(i)						
		(ii) a family member of a person described in (i) above?		11g(ii)						
		(iii) a 35% controlled entity of a person described in (i) or (ii) above?		11g(iii)						
h		Provide the following information about the supported organization(s)								

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the US?		(vii) A mount of support?
		instructions))	Yes	No	Yes	No	Yes	No	
Total									

ınstructions

:	Support Schedule (Complete only if yo					and 170(b)	(1)(A)(vi)
S	ection A. Public Support	a checked tile	DOX OII IIIIE J,	,, or o or rait.	· · /		
	endar year (or fiscal year beginning	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	ın)	(a) 2005	(b) 2000	(6) 2007	(d) 2008	(e) 2009	(I) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	include any "unusual grants ")						
2	Tax revenues levied for the						
_	organization's benefit and either						
	paid to or expended on its						
	behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
4	the organization without charge				+		
	Total. Add lines 1 through 3 The portion of total contributions by						
5	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the						
	amount shown on line 11, column						
6	(f) Public Support. Subtract line 5 from						
U	line 4						
S	ection B. Total Support						
Cale	endar year (or fiscal year beginning	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
_	in)		. ,	. ,	, ,		+ ` ′
7	A mounts from line 4						
8	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar						
	sources						
9	Net income from unrelated						
	business activities, whether or						
	not the business is regularly carried on						
10	Other income (Explain in Part						
	IV) Do not include gain or loss						
	from the sale of capital assets						
11	Total support (Add lines 7						
12	through 10) [Gross receipts from related activities	os ats /Saa inst	rustions \			140	
	·	•	•		661	12	<u> </u>
13	First Five Years If the Form 990 is for check this box and stop here	or the organizati	on's first, second	, thira, fourth, or	TITTN tax year as a	501(c)(3) orga	inization,
	check this box and stop here						. ,
S	ection C. Computation of Pub						
14	Public Support Percentage for 2009	(line 6 column ((f) divided by line	11 column (f))		14	
15	Public Support Percentage for 2008	Schedule A, Pa	rt II, lıne 14			15	
16a	33 1/3% support test—2009. If the	-		,	line 14 is 33 1/3%	6 or more, chec	- -
_	and stop here. The organization qua				- 11 4-		▶
Ь	33 1/3% support test—2008. If the box and stop here. The organization				ba, and line 15 is	33 1/3% or moi	re, check this
17a	10%-facts-and-circumstances test-			-	ne 13.16a or 16	b and line 14	F-1
	is 10% or more, and if the organizat						ın
	ın Part IV how the organization mee						orted
	organization						▶ ┌
b	10%-facts-and-circumstances test-	_					
	15 is 10% or more, and if the organ Explain in Part IV how the organizat						cly
	supported organization	.ion meets the T	acis allu CIICUMS	tances test Inc	: organization qua	iiiiles as a publi	e iy ▶[
10	Deirecta Considering If the agreement	an did not abasi	a hay an line 12	16- 16- 17	17	hay and sas	- ,

▶□

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do no	t 243,88	226,935	281,047	290,791	304,063	1,346,719
2	include any "unusual grants") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt	1 249,65	328,480	492,466	1,043,234	471,652	2,585,484
3	purpose Gross receipts from activities that are not an unrelated trade or business under section 513	:					
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit t the organization without charge	0					
6	Total. Add lines 1 through 5	493,53	555,415	773,513	1,334,025	775,715	3,932,203
7a	A mounts included on lines 1, 2, and 3 received from disqualified persons	125,40	124,751	136,600	143,488	50,000	580,239
b	A mounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b	125,40	0 124,751	136,600	143,488	50,000	580,239
8	Public Support (Subtract line 7 c from line 6)						3,351,964
	ection B. Total Support	T				1	
Cale	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	A mounts from line 6	493,535	555,415	773,513	1,334,025	775,715	3,932,203
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	39,025	60,566	69,400	62,252	1,258	232,50
b							
C	Add lines 10a and 10b	39,025	60,566	69,400	62,252	1,258	232,50
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)					19,069	19,069
13	Total support (Add lines 9, 10c, 11 and 12)						4,183,773
14	First Five Years If the Form 990 is check this box and stop here		· 	, thırd, fourth, or t	fifth tax year as a	501(c)(3) organ	ızatıon, ▶┌
_Se	ection C. Computation of Pub						
15 16	Public Support Percentage for 200 Public support percentage from 20	-		13 column (f))		15 16	80 120 %
						· · · · · ·	
	ection D. Computation of Inv				(6)		
17	Investment income percentage for	•			ı (r))	17	5 560 %
18	Investment income percentage fro		•			18	
19a	33 1/3% support tests—2009. If the more than 33 1/3%, check this box organization					:nan 33 1/3% and	line 17 is not

33 1/3% support tests-2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Schedule A (Form 990 or 990-EZ) 2009

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493146016030

OMB No 1545-0047

SCHEDULE D (Form 990)

Department of the Treasury

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public

erna	Il Revenue Service	► Attach to Fo	orm 990. 🕨 See separate instr	uct ions.			Inspec	tion
	me of the organi				Empl	oyer identifica	ation numb	er
JAM	1ES RANDI EDUCATIO	ON FOUNDATION			65-0	649443		
Рa	rt I Organ	izations Maintaining Donor Ac	dvised Funds or Other	Similar Fu			. Comple	ete if the
	organiz	zation answered "Yes" to Form 99	· · · · · · · · · · · · · · · · · · ·					
			(a) Donor advised fu	nds	(b) Funds and o	ther accou	unts
•	Total number at	•						
2		tributions to (during year)						
		nts from (during year)						
•		e at end of year						
•		ration inform all donors and donor advi organization's property, subject to the			oradvis	sed	☐ Yes	☐ No
•	Did the organiz		☐ Yes	□ No				
o _a		rvation Easements. Complete	ıf the organization answer	red "Yes" to	Form	990. Part IV	<u> </u>	,
		conservation easements held by the o			1 01111	330/14/01	<u>, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	
	_ ` ` ` `	on of land for public use (e g , recreati	·		histori	cally importan	tly land are	ea
	□ Protection	of natural habitat	☐ Preser	rvation of a c	ertıfıed	historic struc	:ture	
	┌ Preservatı	on of open space						
2		: 2a–2d if the organization held a quali ne last day of the tax year	fied conservation contribution	n in the form	of a co	nservation		
						Held at the	End of the	e Year
а	Total number o	f conservation easements			2a			
b	Total acreage i	restricted by conservation easements			2b			
c	Number of cons	servation easements on a certified his	toric structure included in (a)	, L	2c			
d	Number of cons	servation easements included in (c) ac	equired after 8/17/06	L	2d			
3	Number of cons	servation easements modified, transfe	rred, released, extinguished,	or terminated	d by the	e organization	during	
	the taxable yea	ar ▶						
ļ	Number of stat	es where property subject to conserva	ation easement is located 🛌					
;	_	nization have a written policy regarding the conservation easements it holds?		ection, hand	ling of	violations, and	└ Yes	☐ No
•	Staff and volun	teer hours devoted to monitoring, insp	ecting and enforcing conserv	ation easeme	ents du	ring the year l	-	
,	A mount of expe	enses incurred in monitoring, inspectii	ng, and enforcing conservation	n easements	during	the year ► \$		
3		servation easement reported on line 2) and 170(h)(4)(B)(ii)?	(d) above satisfy the requirer	nents of sect	tion		☐ Yes	☐ No
)	balance sheet,	escribe how the organization reports co and include, if applicable, the text of t	he footnote to the organizatio		•			
'a r	t IIII Organ	n's accounting for conservation easen izations Maintaining Collectio ete if the organization answered '	ns of Art, Historical Tr		or Oth	er Similar	Assets.	
.a	If the organizat	tion elected, as permitted under SFAS reasures, or other similar assets held	116, not to report in its rever	nue statemer				:e.
L	provide, in Part	t XIV, the text of the footnote to its fin tion elected, as permitted under SFAS	ancıal statements that descr	ibes these ite	ems			· ~ /
b	historical treas	sures, or other similar assets held for its owing amounts relating to these items	oublic exhibition, education, o					
	(i) Revenues II	ncluded in Form 990, Part VIII, line 1				► \$		
	(ii) Assets incl	luded ın Form 990, Part X				► \$		
2	_	tion received or held works of art, histonts nts required to be reported under SFA	· · · · · · · · · · · · · · · · · · ·		r financ			
а	Revenues inclu	uded in Form 990. Part VIII. line 1				▶ - \$		

b Assets included in Form 990, Part X

Pali	Organizations Maintaining Co	diections of Art	t, HIS	tori	<u>cai irea</u>	<u>asur</u>	es, or O	tne	r Similar	ASSE	ets (co	ntinued)
3	Using the organization's accession and othe items (check all that apply)	r records, check an	y of th	ne foll	lowing tha	it are a	a significa	ant u	se of its co	llectio	n	
а	Public exhibition		d	Γ	Loan or	excha	nge progr	ams				
ь	Scholarly research		e	\vdash	Other							
c	Preservation for future generations											
4	Provide a description of the organization's co	ollections and expla	ain hov	wthe	v further t	he ord	ianization	'S 63	emnt nurne	nsein		
	Part XIV	onections and expit			y raremer e	019	Jameacion		compt purp	JJ C 111		
5	During the year, did the organization solicit			,					nılar	_		_
	assets to be sold to raise funds rather than								F		Yes	No
Pa	IT IV Escrow and Custodial Arrang Part IV, line 9, or reported an ar						answere	a "Y	es" to For	m 990	J,	
1a	Is the organization an agent, trustee, custoo included on Form 990, Part X?						other ass	ets	not	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XI	V and complete the	follow	/ing ta	able							
										A mou	unt	
c	Beginning balance							1c				
d	Additions during the year						Γ	1d				
e	Distributions during the year							1e				
f	Ending balance						Γ	1f				
2a	Did the organization include an amount on F	orm 990, Part X, lın	ie 21?				_			$\overline{}$	Yes	┌ No
ь	If "Yes," explain the arrangement in Part XI\	/										
Pa	rt V Endowment Funds. Complete											
	Barrana a farran la la mar	(a)Current Year	(b)	Prior `	Year (c) Two '	Years Back	(d)	Three Years B	Back (e	Four Ye	ears Back
1a L	Beginning of year balance							+		+		
b	Contributions				-			1				
c d	Grants or scholarships							+		_		
e	Other expenditures for facilities											
Ī	and programs											
f	Administrative expenses											
g	End of year balance											
2	Provide the estimated percentage of the yea	r end balance held	as									
а	Board designated or quasi-endowment 🕨	%										
ь	Permanent endowment 🕨 %)										
c	Term endowment ► %											
3a	Are there endowment funds not in the posse	ssion of the organiz	ation	that a	are held a	nd adr	ministere	d for	the			
	organization by (i) unrelated organizations								ı	3a(i)	Yes	No
	(ii) related organizations					•		•		3a(ii)		
ь	If "Yes" to 3a(II), are the related organization		· · d on S	Sched	ule R?.	٠. ٠		٠.		3b	 	
4	Describe in Part XIV the intended uses of th	ne organization's en	dowm	ent fu	nds				'			
Pa	rt VI Investments—Land, Building	s, and Equipme	nt. S	ee F	orm 990	, Par	t X, lıne	10.				
	Description of investment				i) Cost or of sis (investm		(b) Cost or o basis (oth		(c) Accumi deprecia		(d) Bo	ok value
1a	Land				15	0,870						150,870
b	Buildings				45.	2,611			1	156,968		295,643
c	Leasehold improvements		•									
d	Equipment		•		11.	2,969			1	112,969		
е	Other										1	

446,513

Part VII Investments—Other Securities. See (a) Description of security or category			od of valuation
(including name of security)	(b) Book value		f-year market value
Financial derivatives			
Closely-held equity interests			
Other			
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)		_	
Part VIII Investments—Program Related. See	e Form 990, Part X, line		
(a) Description of investment type	(b) Book value		od of valuation f-year market value
		3355575114	, your market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, III			
(a) Descrip	ption		(b) Book value
security deposits			775
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1	5.)		775
Part X Other Liabilities. See Form 990, Part X			
1 (a) Description of Liability	(b) A mount		
Federal Income Taxes			
PAYROLL LIABILITIES			
	1.263		
SALES TAX PAYABLE	1,263		
SALES TAX PAYABLE	1,263 7		
SALES TAX PAYABLE			
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)			

Par	Reconciliation of Change in Net Assets from Form 990 to Financial Statemen	ITS
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1
2	Total expenses (Form 990, Part IX, column (A), line 25)	2
3	Excess or (deficit) for the year Subtract line 2 from line 1	3
4	Net unrealized gains (losses) on investments	4
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8
9	Total adjustments (net) Add lines 4 - 8	9
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10
	XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	
1	Total revenue, gains, and other support per audited financial statements	1
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12	
а	Net unrealized gains on investments	
ь	Donated services and use of facilities	
c	Recoveries of prior year grants	
d	Other (Describe in Part XIV) 2d	
e	Add lines 2a through 2d	2e
3	Subtract line 2e from line 1	3
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1	
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a	
b	Other (Describe in Part XIV) 4b	
c	Add lines 4a and 4b	4c
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5
Part	XIII Reconciliation of Expenses per Audited Financial Statements With Expenses	per Return
1	Total expenses and losses per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
а	Donated services and use of facilities	
ь	Prior year adjustments	1
c	Other losses	1
d	Other (Describe in Part XIV) 2d	1
e	Add lines 2a through 2d	2e
3	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b	Other (Describe in Part XIV)]
c	Add lines 4a and 4b	4c
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5
Par	t XIV Supplemental Information	
	nplete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Pa V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete t	

Identifier Return Reference Explanation

additional information

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493146016030

Open to Public

OMB No 1545-0047

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Department of the Treasury Internal Revenue Service Name of the organization

PRGRM PO BOX 3902 Las Vegas, NV 89127

Schedule I

(Form 990)

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990

Inspect ion Employer identification number

JAMES RANDI EDUCATION FO	65-0649443	65-0649443					
Part I General Inform	ation on Grants	s and Assistance					
Does the organization main the selection criteria usedDescribe in Part IV the org	to award the grants	or assistance?					√ Yes
Form 990, Part IV	, line 21 for any	o Governments and recipient that receive 90) if additional space	d more than \$5,000	. Check this box if n	io one recipient rece	ived more than \$5,0	00. Use
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOUTHERN NEVADA HLTH DISTRICTIMMUNIZATION			12,050				VACCINE DRVE

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(b) Number of recipients	(c) A mount of cash grant	(d) A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
1	5,000		CASH	
1	5,000		CASH	
	• •	recipients cash grant 1 5,000	recipients cash grant non-cash assistance 1 5,000	recipients cash grant non-cash assistance (book, FMV, appraisal, other) 1 5,000 CASH

Part IV	Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.							
Ident if ier	Return Reference	Explanation						

DLN: 93493146016030

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990,

Part IV, question 23. ► Attach to Form 990. ► See separate instructions. Open to Public Inspection

Name	of the	e organiza	ıt ion
AMES	RANDI E	EDUCATION	FOUNDATION

Employer identification number

65-0649443

Pa	rt I Questions Regarding Compensation					
					Yes	Νo
1a	Check the appropriate box(es) if the organization provides 990, Part VII, Section A, line 1a Complete Part III to					
	First-class or charter travel	Γ	Housing allowance or residence for personal use			
	Travel for companions	Γ	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	Γ	Health or social club dues or initiation fees			
	Discretionary spending account	Γ	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the orga reimbursement orprovision of all the expenses describ			1b		
2	Did the organization require substantiation prior to rei officers, directors, trustees, and the CEO/Executive D			2		
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director Check all that		,			
	Compensation committee	<u> </u>	Written employment contract			
	Independent compensation consultant	<u>'</u>	Compensation survey or study Approval by the board or compensation committee			
	Form 990 of other organizations	ı	Approval by the board of compensation committee			
4	During the year, did any person listed in Form 990, Pa or a related organization	art VII	, Section A , line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-control pa	aymen	t?	4a		Νo
Ь	Participate in, or receive payment from, a supplementa	alnon	qualified retirement plan?	4b		Νo
c	Participate in, or receive payment from, an equity-bas	ed co	mpensation arrangement?	4c		Νο
	If "Yes" to any of lines 4a-c, list the persons and prov					
	Only 501(c)(3) and 501(c)(4) organizations only must	t comp	lete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, lir compensation contingent on the revenues of	ne 1a,	did the organization pay or accrue any			
а	The organization?			5a		Νo
ь	Any related organization?			5b		Νο
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in form 990, Part VII, Section A, lir compensation contingent on the net earnings of	ne 1a,	did the organization pay or accrue any			
а	The organization?			6a		Νo
ь	Any related organization?			6b		Νο
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in Form 990, Part VII, Section A, li	ıne 1a	did the organization provide any non-fixed			
•	payments not described in lines 5 and 6? If "Yes," des			7		Νo
8	Were any amounts reported in Form 990, Part VII, pai	ıd or a	ccured pursuant to a contract that was			
	subject to the initial contract exception described in R					
	ın Part III			8		Νo
9	If "Yes" to line 8, did the organization also follow the r section 53 4958-6(c)?	rebutta	able presumption procedure described in Regulations	9		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of (i) Base compensation	(i) Base (ii) Bonus & incentive compensation		(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(ı)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ	
JAMES RANDI (I)	195,000					195,000		

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Ret urn Ref erence	Explanation

Schedule J (Form 990) 2009

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493146016030

OMB No 1545-0047

2009

Open to Public Inspection

SCHEDULE 0

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

Name of the organization
JAMES RANDI EDUCATION FOUNDATION

Employer identification number

65-0649443

ldentifier	Return Reference	Explanation
01 Form 990 governing body review (Part VI, line 11)		ALL BOARD MEMBERS REVIEW FORM 990 BEFORE IT IS FILED
02 Conflict of interest policy compliance (Part VI, line 12c)		BOARD MEMBERS ARE REQUIRED TO DISCLOSE ANY POSSIBLE CONFILCT OF INTEREST THAT ARISES
03 CEO, executive director, top management comp (Part VI, line 15a)		COMPENSATION OF TOP OFFICIAL APPROVAL BY BOARD
04 Other officer or key employee compensation (Part VI, line 15b		COMPENSATION PROCESS FOR OFFICERS APPROVAL BY BOARD
05 Governing documents, etc, available to public (Part VI, line 19)		GOVERNING DOCUMENTS DISCLOSURE EXPLANATION AVAILABLE ONLINE THOURGH GUIDESTARORG OR UPON REQUEST

For Paperwork Reduction Act Notice, see the Instructions for Form 990

Cat No 51056K

Schedule O (Form 990) 2009

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493146016030

OMB No 1545-0172

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

Attachment

nternal Revenue Service	•	See separate instruction	s. 🟲 Attach	to your tax retur	n.		Sequence No 67
Name(s) shown on return		I	ctivity to which	this form relates	Iden	tifyin	g number
JAMES RANDI EDUCATI	ON FOUNDATIO	ON FORM 990 -	1		65-0	06494	443
	-	Certain Property Un	der Section				
		sted property, comple		ore you comple	ete Part I.		1 + 125 000
		for a higher limit for cer				1	\$ 125,000
		ced in service (see instru				2	* 500 000
		y before reduction in limit	•	uctions) .		3	\$ 500,000
		from line 2 If zero or les				4	
separately, see instruc		line 4 from line 1 If zero	or less, enter -t	J- II Married IIII	ig	5	
separately, see mistrat							
6 (a)	Description of pr	operty	• •	(business use	(c) Elected	cost	
			•	only)	(-,		
6							=
7 Listed property Enter	the amount from	line 29		. 7			_
,		erty Add amounts in col	umn (c), lines 6			8	_
9 Tentative deduction E						9	
10 Carryover of disallowe			rm 4562 .			10	
11 Business income limitation				ee instructions)		11	
12 Section 179 expense	deduction Add I	ines 9 and 10, but do not	enter more that	n line 11		12	
13 Carryover of disallowe				. ► 13			
Note: Do not use Part							
		Allowance and Othe			lude listed pr	ropert	cy) (See instructions)
14 Special depreciation a		lified property (other thar	listed property) placed in servi	ce during the		
tax year (see ınstructı	•					14	
15 Property subject to se		election				15	
16 Other depreciation (in						16	11,605
Part IIII MACRS De	preciation (I	Do not include listed j	oroperty.) (Se ection A	e instructions.)		
17 MACRS deductions for	r assets placed i			009		17	
18 If you are electing t					ne or more		<u> </u>
general asset accou		•	_	•	▶□		
Section B—Ass	ets Placed in	Service During 20	08 Tax Year	Using the Ge	neral Depi	recia	ation System
		(c) Basıs for					
(a) Classification of	(b) Month and year placed in	depreciation (business/investment	(d) Recovery	(e) Convention	(f) Metho	. d	(g)Depreciation
property	service	use	period	(-,		-	deduction
		only—see instructions)					
19a 3-year property							
b 5-year property c 7-year property							
d 10-year property							
e 15-year property							
f 20-year property							
g 25-year property			25 yrs		S/L		
h Residential rental			27 5 yrs	MM	S/L		
property			27 5 yrs	MM	S/L		
i Nonresıdentıal real property			39 yrs	M M M M	S/L S/L		
	n C—Assets Plac	l ced in Service During 200	9 Tax Year Usind		· · · · · · · · · · · · · · · · · · ·	ı Syst	em
20a Class life					S/L		
b 12-year			12 yrs		S/L		
c 40-year			40 yrs	ММ	S/L		
	r y (see instruc				1	I _	
21 Listed property Enter					• •	21	
22 Total. Add amounts from and on the appropriate		14 through 17, lines 19 urn Partnerships and S			1 Enter here	22	11,605
23 For assets shown above portion of the basis att	•	_	t year, enter the	23			

Form 4562 (2009) Page 2 Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and Part V property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A-Depre	ciation a	nd Other Info	rma	tion (C	aution	: See	the i	nstruct	ions for i	imits	for pa	sseng	er au	itomo.	biles.)
24a Do you have evider	nce to support	the business/investr	nent u	se claime	d? ┌ Yes	Гпо		24	b If "Yes,"	ıs the e	v idence	written?	Γ _Y	₅Fи	io
					_										
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d Cost or bas	other	(busines	(e) r deprecia ss/investr se only)		(f) Recovery period	(g) Method/ Conventio		(h Depred dedu	iation/		(i) Electe section cost	ed 179
25 Special depreciation allo 50% in a qualified busi			laced	in service	during the	tax year	and u	sed more	than 25	;					
26 Property used more	· · · · · · · · · · · · · · · · · · ·	,	iness	use											
	T	%		450									Т		
		%													
		%													
27 Property used 50%	% orless in a		ss us	e	1				C/I						
		%							S/L - S/L -	_			4		
		%							S/L -				┥		
28 Add amounts in co	olumn (h), lii	nes 25 through 2	7 Ent	er here	and on li	ne 21.	page	1 .	2	8					
29 Add amounts in c	• • • •	_				,			<u> </u>			29	+		
23 Add dilloditts in c	01411111 (1), 1111				mation	on II		f Vahi	icles						
Complete this section	for vehicles									or relat	ed per	son			
If you provided vehicles to													e vehic	cles	
30 Total business/in	vestment mi	ilas drivan during	tha	_	a)		b)		(c)	(d)		∍)		(f)
year (do not inclu		•		Vehi	icle 1	Vehi	cle 2	Ve	hicle 3	Veh	cle 4	Vehic	:le 5	Veh	iicle 6
		,													
31 Total commuting	miles driven	during the year	•												
32 Total other persor	nal(noncomr	nutıng) mıles drıv	en												
33 Total miles driver through 32 .	during the y	year Add lines 30													
34 Was the vehicle a	vaılable for ı	personal use		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
during off-duty ho	urs? .														
35 Was the vehicle u owner or related p	•	y by a more than	5% •												
36 Is another vehicle	available fo	or personal use?													
Section	on C—Que	stions for Em	nlos	ers W	ho Pro	vide \	ve hi	cles fo	or Use b	v Th	eir Fı	mplov	ees		
Answer these question 5% owners or related	ns to determ	nine if you meet a												not mo	re tha
37 Do you maintain a employees?	written poli	cy statement that	proh	ıbıts all	personal •	use of	vehic	les, inc	luding cor	mmutır	ng, by	your •	<u></u>	⁄es	No
38 Do you maintain a employees? See t															
39 Do you treat all us										•	•		-	+	-
40 Do you provide movehicles, and reta	ore than five	vehicles to your	•			ormatio	n fror	n your e	mployees	about	the us	se of the	<u> </u>		
41 Do you meet the r			fied a	· · ıutomobı	· · ıle demoı	• nstratio	n us	• e? (See	· · · · · · · · · · · · · · · · · · ·	ns)		·		+	
Note: If your ansv	ver to 37.38	3.39.40.or41 is	"Yes	s." do no	t comple	te Sect	tion B	for the	covered v	ehicle	s				
Part VI Amorti		., , ,		,											
Ture VI Amore		(b)							(6	•)					
(a) Description of c	costs	Date amortization begins		A mort amo	ızable		C	(d) Code ection	A morti	zation od or			(f) rtızatı hıs ye	on for ar	
42 A mortization of co	osts that her		009	tax vear	(See inc	truction	ns I		1 - 3.50		1				
Amortization of Co	Joes mar beg	1 1		LUA YEUI	(300 1115	1,400101	,		<u> </u>						
									-		-				
										T					
43 A mortization of co	•	•		·		•	•			43					
44 Total. Add amoun	ts ın column	(f) See the instr	uctio	ns for wh	ere to re	port				44					

Additional Data

Software ID:

Software Version:

EIN: 65-0649443

Name: JAMES RANDI EDUCATION FOUNDATION

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
POSTAGE	9,904	5,195	4,228	481
PRINTING	3,222	1,709	605	908
CONSULTING	13,587	5,670	7,917	
EQUIP AND SOFTWARE	4,500	1,462	3,038	
LICENSE AND PERMIT	816		816	