

PATIENT INTAKE AND CONSENT FORM

Attachment B1.003A
Attachment M7.005C

Internal Use Only:	A/C#	Name	A/C Type	Office#
First Name _____		MI _____	Date of Injury/Onset _____	Today's Date _____
Last Name _____			Date of Birth _____	Age _____
Address _____		Sex <input type="checkbox"/> M <input type="checkbox"/> F	Marital Status <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> D <input type="checkbox"/> W	
		Home Phone _____		
City _____ State _____ Zip _____		Work Phone _____		
<div style="border: 1px solid black; padding: 5px;"> Responsible Party _____ Address _____ City _____ Phone Number _____ Relationship to Responsible Party _____ Employer _____ Address _____ City _____ State _____ Zip _____ </div>		Cell Phone _____		
		E-mail _____		
		Injury Area _____		
		Accident Related: <input type="checkbox"/>Yes <input type="checkbox"/>No If Accident: <input type="checkbox"/> Auto <input type="checkbox"/>Work <input type="checkbox"/>Other		
		Nature of Accident _____		
		SS# _____		
Employer _____				
Address _____		Occupation _____		
City _____ State _____ Zip _____		Contact at Employer _____		
Referring Physician _____ Phone Number _____				
Primary Insurance _____ Insured Name _____				
Group # _____		ID # _____	Address _____ City _____	
Insured Employer _____		State _____ Zip _____	Phone _____	
Relationship to Insured _____		Insured Date of Birth _____	Insured Sex: <input type="checkbox"/> M <input type="checkbox"/> F	
Second Insurance _____ Insured Name _____				
Group # _____		ID # _____	Address _____ City _____	
Insured Employer _____		State _____ Zip _____	Phone _____	
Relationship to Insured _____		Insured Date of Birth _____	Insured Sex: <input type="checkbox"/> M <input type="checkbox"/> F	
Emergency Contact _____ Daytime Phone Number _____				
Are you receiving or have you received home health services?			<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you receiving or have you received other therapy services?			<input type="checkbox"/> Yes	<input type="checkbox"/> No

(Continued on next page)

PATIENT INTAKE AND CONSENT FORM

Please Initial Each
as Applicable:

Internal Use Only:	A/C#	Name	A/C Type	Office#
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CONSENT TO TREATMENT: I consent to rehabilitation and related services at Custom Physical Therapy. In so doing, I understand, acknowledge and affirm that such rehabilitation and related services may involve bodily contact, touching and/or direct contact of sensitive nature.

TREATMENT OF MINORS: I, as a parent/guardian of a minor receiving treatment hereunder, do hereby agree and understand that I have been advised to remain on the premises during any such treatment, and waive any claim I may have resulting from failure to do so.

LIABILITY: I know and agree that Custom Physical Therapy is not responsible for loss or damage to personal valuables.

WAIVER AND RELEASE: I hereby release, discharge and acquit Custom Physical Therapy, it's agents, representatives, affiliates, employees, or assigns, of and from any and all liability, claim, demand, damage, cause of action, or loss of any kind arising out of or resulting from my refusal to accept, receive or allow emergency and or medical services, including but not limited to ambulance service, E emergency Medical Technician, physician or urgent care services.

AUTHORIZATION OF PAYMENT: I hereby assign all benefits directly to and also authorize release of any medical records necessary to facilitate my treatment to process medical claims and as otherwise permitted or required in the Notice of Privacy Practices. I understand fully that in the event my insurance company or financially responsible party does not pay for the service I receive, I will be financially responsible for payment.

NOTICE OF PRIVACY: I acknowledge receipt of Notice of Privacy Practices.

I certify that all of the information provided herein is true and correct.

Patient/Guardian Signature _____ Witness Signature _____

This form constitutes proprietary information and cannot be used, reproduced or duplicated, in whole or in part, absent written consent of Custom Physical Therapy This form must be completed in its entirety and must be provided to Custom Physical Therapy prior to initiation of therapy services.

CUSTOM PHYSICAL THERAPY MEDICAL HISTORY FORM

PATIENT NAME: _____ TODAY'S DATE: _____
REFERRING PHYSICIAN'S NAME: _____ DATE OF INJURY OR ONSET: _____
CAUSE OF INJURY OR ONSET: _____ ARE YOU PRESENTLY WORKING? Y N
PRIMARY CARE PHYSICIAN'S NAME: _____ DATE OF NEXT MD APPT: _____

WHAT IS YOUR REASON FOR ATTENDING THERAPY: _____

BECAUSE OF YOUR PROBLEM, WHAT SPECIFIC ACTIVITIES ARE YOU HAVING DIFFICULTY WITH?

1. _____
2. _____
3. _____

WHAT ARE YOUR PERSONAL GOALS/OUTCOMES YOU HOPE TO ACHIEVE FROM THERAPY?

1. _____
2. _____
3. _____

DESCRIBE YOUR GENERAL HEALTH: (circle one) EXCELLENT GOOD FAIR POOR
DO YOU USE TOBACCO? (circle one) YES NO IF YES, HOW MUCH? _____

HAVE YOU RECENTLY BEEN HOSPITALIZED OR HAD SURGERY? YES NO IF YES, WHEN _____ AND WHY _____

HAVE YOU HAD PRIOR PHYSICAL/OCCUPATIONAL THERAPY FOR THIS CONDITION? (circle one) YES NO
WHAT WAS DONE / WHAT WERE THE RESULTS: _____

HAVE YOU HAD PRIOR PHYSICAL THERAPY THIS CALENDAR YEAR? (circle one) YES NO
WAS IT RECEIVED AT: (circle one) HOSPITAL OUT PATIENT CENTER HOME HEALTH
FOR HOW LONG? _____

CURRENT MEDICATIONS: _____

ALLERGIES: Medication _____ Reaction _____ Medication _____ Reaction _____

ARE YOU ALLERGIC TO LATEX? (circle one) YES NO If yes what is the Reaction _____
Are you Allergic to Dexamethasone? YES NO If yes what is the Reaction _____

DO YOU NOW OR HAVE YOU EVER HAD ANY OF THE FOLLOWING CONDITIONS? (check all that apply)

- | | | |
|--|---|---|
| <input type="checkbox"/> ANEMIA | <input type="checkbox"/> DIABETES <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled | <input type="checkbox"/> RESPIRATORY PROBLEMS |
| <input type="checkbox"/> ARTHRITIS | <input type="checkbox"/> DEPRESSION | <input type="checkbox"/> ASTHMA <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled |
| <input type="checkbox"/> CANCER | <input type="checkbox"/> DIZZINESS/FAINTING | <input type="checkbox"/> COPD <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled |
| <input type="checkbox"/> CARDIOVASCULAR PROBLEMS | <input type="checkbox"/> FRACTURES | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> HOLTER MONITOR - currently wearing? | <input type="checkbox"/> HEADACHES | <input type="checkbox"/> SEIZURES <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled |
| <input type="checkbox"/> PACEMAKER | <input type="checkbox"/> HEPATITIS/HIV | <input type="checkbox"/> THYROID PROBLEMS |
| <input type="checkbox"/> HIGH BLOOD PRESSURE <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled | <input type="checkbox"/> KIDNEY PROBLEMS | |
| <input type="checkbox"/> LOW BLOOD PRESSURE | <input type="checkbox"/> MRSA (Methicillin Resistant Staphylococcus Aureus) | |
| <input type="checkbox"/> CURRENTLY PREGNANT | <input type="checkbox"/> OSTEOPOROSIS | |

If checked any above, explain: _____

☐ ANY OTHER MEDICAL PROBLEMS: _____

SIGNATURE OF PATIENT: _____ REVIEWED BY Therapist: _____ Date _____

**DISCLOSURE AUTHORIZATION
FOR RELEASE OF PROTECTED HEALTH INFORMATION (PHI)**

DATE: _____

PATIENT NAME: _____ **PATIENT #:** _____

ADDRESS: _____

COMMUNICATION OF HEALTH INFORMATION

I give permission to Custom Physical Therapy to disclose and discuss any information related to my medical condition(s) with the following individuals:

_____ Name	_____ Relationship
_____ Name	_____ Relationship
_____ Name	_____ Relationship

METHOD OF CONTACT

I wish to be contacted in the following manner(s):

_____ Home Telephone

- ☐ OK to leave a message with detailed information
- ☐ Leave message with call-back number only
- ☐ OK to leave message with family members or other persons living in the same household

_____ Work Telephone

- ☐ OK to leave a message with detailed information
- ☐ Leave message with call-back number only
- ☐ OK to leave message with secretary, assistant or other individual who regularly answers phone

_____ Cell Phone

- ☐ OK to leave a message with detailed information
- ☐ Leave message with call-back number only