

Enrollment kit order form

Important: Please complete this form in its entirety to request enrollment kits with the investment lineup effective June 15, 2009 and fax the completed form to 260 455-0200. Delivery of kits may take **7-10 business days** from receipt of a fully completed form. For enrollment meeting support services, please complete the Enrollment Meeting Support Request Form, EM60811-LD-TB.

Section 1: General information

- Requestor information**

Name _____

Phone _____ - _____ - _____ E-mail _____

- Plan information – check one box per row**

Company name _____

Contract: Existing New

Contract number (if assigned) GP _____

- Plan type:** 401(k) Money Purchase Profit Sharing 457(b) Governmental Plan

- Roth:** Yes No

- QDIA selected?** Yes No

If yes, which QDIA? Managed Account Option (*Stadion*)

Life Cycle Options (*Wilshire Target Maturity Profiles: SAL1, SAL2, SAL3, SAL4*)

Balanced Options:

_____ SA32 Aggressive Balanced

_____ SA30 Conservative Balanced

_____ SA1B American Funds American Balanced

_____ SA2I FTVIPT Franklin Income Securities

_____ SA1F American Funds Capital Income Builder

_____ SA97 LVIP Delaware Foundation Aggressive Allocation

_____ SA1L American Funds Income Fund of America

_____ SA95 LVIP Delaware Foundation Conservative Allocation

_____ SA21 Balanced

_____ SA96 LVIP Delaware Foundation Moderate Allocation

_____ SALE BlackRock Global Allocation

_____ SA2R MFS VIT Total Return

- Service provider information** TPA name _____

Section 2: Options and quantities

- Customized enrollment materials** QTY: _____

(Complete section 3 & 4 – May include Financial Advisor name and phone on kit)

- Additional materials:**

Participant rollover forms QTY: _____

Spanish language: Additional participant education materials, including Spanish materials, which do not contain time-sensitive or plan-specific information, can be ordered via our web site at www.LincolnFinancial.com or through our sales desk at 877 533-9710.

Section 3: Customization

- Plan name/title on kit front cover _____

- Financial Advisor information on kit back cover (optional)

Name _____

Firm _____

Phone _____ - _____ - _____ E-mail _____

Section 4: Select investment options

- OFFER ALL investment options in the following list to participants.
- OFFER ONLY investment options check marked for a custom lineup.

- OFFER (EX) Lincoln Ibbotson Insight EXPANDED Series to participants.
- OFFER (CO) Lincoln Ibbotson Insight CORE Series to participants.

If Stadion Account Management Services are offered, any investment lineup may be offered, however, if a custom lineup is selected the following separate accounts must be included: SA27, SA36, SAL5, SAL6 and SA14. (ST)

Conservative

- American Century VP Inflation Protection (SA92) – EX/CO
- American Funds American High-Income Trust (SA1C) – EX
- American Funds Bond Fund of America (SA1E) – EX
- American Funds Capital World Bond (SA1G)
- American Funds Intermediate Bond Fund of America (SA1M)
- American Funds U.S. Government Securities (SA1T)
- Delaware VIP Diversified Income (SA93)
- Delaware VIP Limited-Term Diversified Income (SA87)
- FTVIPT Templeton Global Bond Securities (SA86)
- Government/Corporate Bond (SA12)
- Guaranteed Account – EX/CO
- High Yield Bond (SA20) – EX/CO
- LVIP SSgA Bond Index (SAL6) – EX/CO/ST
- Short Term (SA14) – EX/CO/ST

Moderate

- Aggressive Balanced (SA32)
- AllianceBernstein VPS Growth and Income (SA19)
- AllianceBernstein VPS Small/Mid Cap Value (SA39)
- American Funds AMCAP (SA1A)
- American Funds American Balanced (SA1B)
- American Funds American Mutual (SA1D)
- American Funds Capital Income Builder (SA1F)
- American Funds Capital World Growth and Income (SA1H)
- American Funds EuroPacific Growth (SA1I) – EX
- American Funds Fundamental Investors (SA1J)
- American Funds Growth Fund of America (SA1K)
- American Funds Income Fund of America (SA1L)
- American Funds Investment Company of America (SA1N)
- American Funds New Economy (SA1P)
- American Funds New Perspective (SA1Q)
- American Funds Washington Mutual Investors (SA1U)
- Balanced (SA21)
- BlackRock Capital Appreciation (SA81) – EX
- BlackRock Equity Dividend (SALF)
- BlackRock Global Allocation (SALE)
- BlackRock Large Cap Growth (SALG)
- BlackRock Large Cap Value (SA80) – EX
- BlackRock Mid-Cap Value Equity (SA83)
- Conservative Balanced (SA30)
- Core Equity (SA11)
- Delaware VIP Small Cap Value (SA56) – EX
- Delaware VIP Value (SA61)
- Fidelity VIP Contrafund® (SA35)
- Fidelity VIP Equity-Income (SA57)
- Fidelity VIP Growth (SA58)
- Fidelity VIP Overseas (SA59)
- FTVIPT Franklin Income Securities (SA2I)
- FTVIPT Mutual Shares Securities (SA2J)

Moderate (cont.)

- International Equity (SA22)
- International Equity Index ETF (SALJ)
- Janus Aspen Janus (SA70)
- Large Cap Equity Index ETF (SALK)
- Large Capitalization Equity (SA23)
- LVIP Cohen & Steers Global Real Estate (SA55) – EX/CO
- LVIP Delaware Foundation Aggressive Allocation (SA97) – EX/CO
- LVIP Delaware Foundation Conservative Allocation (SA95) – EX/CO
- LVIP Delaware Foundation Moderate Allocation (SA96) – EX/CO
- LVIP Delaware Social Awareness (SA33) – EX
- LVIP Delaware Special Opportunities (SAL7) – EX/CO
- LVIP Mid-Cap Value (SA38)
- LVIP SSgA International Index (SAL5) – EX/CO/ST
- LVIP SSgA S&P 500 Index (SA27) – EX/CO/ST
- LVIP T. Rowe Price Growth Stock (SA29)
- LVIP Templeton Growth (SA62)
- LVIP Wilshire 2010 Profile (SAL1) – EX
- LVIP Wilshire 2020 Profile (SAL2) – EX
- LVIP Wilshire 2030 Profile (SAL3) – EX
- LVIP Wilshire 2040 Profile (SAL4) – EX
- MFS® VIT Total Return (SA2R)
- MFS® VIT Utilities (SA67)
- SSgA Russell 1000 Growth Index (SAL9) – EX/CO
- SSgA Russell 1000 Value Index (SAL8) – EX/CO
- SSgA Russell Small Cap Value Index (SALB) – EX/CO
- SSgA S&P MidCap Index (SALA) – EX/CO
- Value Equity (SA28)

Aggressive

- AllianceBernstein VPS Global Thematic Growth (SA31)
- American Funds New World (SA1R)
- American Funds SMALLCAP World (SA1S)
- BlackRock Aurora (SA75)
- BlackRock Energy & Resources (SA77)
- BlackRock Small/Mid-Cap Growth (SA76)
- Delaware Small Cap Core (SA2C)
- Delaware VIP Emerging Markets (SA94) – EX/CO
- Fidelity VIP Mid Cap (SA84)
- FTVIPT Franklin Small-Mid Cap Growth Securities (SA63)
- Janus Aspen Enterprise (SA64)
- LVIP Baron Growth Opportunities (SA1X)
- LVIP SSgA Small-Cap Index (SA36) – EX/CO/ST
- Medium Capitalization Equity (SA17) – EX/CO
- MFS® VIT Growth (SA65)
- Small Cap Equity Index ETF (SALH)
- Small Capitalization Equity (SA24) – EX
- SSgA Real Asset (SALD)
- SSgA Russell Small Cap Growth Index (SALC) – EX/CO

100% = Total

Section 5: Provide shipping address

Give street address – NO deliveries are made to a P.O. Box. Kits are sent via our vendor's "best way."

Company name _____ Phone _____ - _____ - _____

Contact name _____

Address _____

City _____

State _____ Zip _____

Special instructions _____

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EM60810-LD-TB 6/09
PAD0905-0304