



2013-2014
Parent(s)' Assets Worksheet

Student's Name: _____ Social Security #: _____

INSTRUCTIONS

To complete our review of your 2012-13 financial aid application, please provide responses to the following FAFSA questions. Report your parent(s)' assets as of the day the FAFSA was completed.

What is your parent(s)' total current balance of cash, savings, and checking accounts? \$ _____

Do not report money in checking or savings account committed to checks outstanding.

What is the net worth of your parent(s)' investments, including real estate (not your parent(s)' home)? \$ _____

Net worth means current value minus debt.

Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college saving plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Do not include the home your parent(s) live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc).

What is the net worth of your parent(s)' current businesses and/or investment farms? \$ _____

Do not include a farm that your parent(s)' live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.

Net worth means current value minus debt.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

I and my parent(s) certify that the information above is correct and complete to the best of our knowledge. (One parent & student must sign).

Father's Signature: _____ Date: _____

Mother's Signature: _____ Date: _____

Student's Signature: _____ Date: _____

If you have questions, call 505-424-5724. Either deliver this form to the Financial Aid Office or mail it to: Institute of American Indian Arts, Financial Aid Office, 83 Avan Nu Po Rd., Santa Fe, NM 87508.

