

**Brewin Dolphin,
Rural Solutions and
Sintons welcome
you to a breakfast
presentation on
succession planning
for estate owners and
family businesses at
Capheaton Hall.**

About Brewin Dolphin

We have been helping clients make their money work harder through economic ups and downs since 1762. In an age of widespread digital communications, we still believe that getting to know you personally and understanding your aspirations is the key to success. We tailor investment portfolios to your needs and provide a full range of financial planning services to create a meaningful strategy that will help you meet your financial and lifestyle goals.

About Rural Solutions

Rural Solutions is a nationwide planning and development company, specialising in rural development across all sectors. We pride ourselves on using an 'entrepreneurial' approach to diversification, whilst assisting our clients to optimise the value potential of their property and land holdings. With a highly skilled team of expert professionals, we are well equipped to deal with all your planning and development requirements, either taking on all aspects of the project with our 'Concept to Completion' approach or undertaking specific elements.

About Sintons

Sintons is a full service law firm based in Newcastle serving clients in the North East and across the UK. Established in 1896, Sintons has grown to be one of the biggest law firms in the region with 250 employees including 31 partners and over 120 lawyers. Never the less, Sintons has retained a focus on Private Client work and is able to combine the traditional "family lawyer" approach with a large, multi-skilled team, so providing its clients with the highest quality, partner led legal advice and exceptional personal service.

The value of investment can fall and you may get back less than you invested.

Brewin Dolphin

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BREWIN DOLPHIN

 Rural Solutions
The Nationwide Planning and Development Specialists

Sintons
Law

Breaking eggs

An invitation to a presentation on
succession planning for family businesses.

**Friday 8th May 2015, 8.00am-10.30am
Capheaton Hall, Northumberland**



During his time as Associate Director of Rural Solutions, Willy Browne-Swinburne has advised many family estates and businesses on succession planning matters. His presentation will bring to life the ups and downs of family issues, and the right way to go about planning for the next generation.

Brewin Dolphin and Sintons will explain their role in the process and how working together can make succession planning a pleasure, not a chore.

Breakfast presentation- Breaking Eggs Booking Form

Please ensure you tick the appropriate boxes.

Yes, I would like to attend the breakfast presentation on Friday 8th May 2015

I would like to reserve place(s) for the presentation

No, I am unable to attend the seminar

I am unable to attend but would like further information regarding the content of this event

Name

Guest Name

Company Name
(if applicable)

Address
(including postcode)

Telephone
(including dialing code)

Email

RSVP by 17th April 2015

To book your place(s), simply fill out the enclosed reply card return in the envelope provided. Or contact Emma Brown at newcastle@brewin.co.uk or 0191 230 7212.

If you do not wish to receive any further information from us please cross here:

Any data provided will be treated in accordance with the Data Protection Act 1998.

Agenda

8.00am

Registration

8.10am

Breakfast

9.10am

Presentations commence

10.10am

Questions and answers

10.30am

Tours (optional)

11.00am

Close

Venue

Capheaton Hall,
Capheaton,
Northumberland
NE19 2AB

RSVP

17 April 2015

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Brewin Dolphin Jo Jackson Divisional Director, Head of Financial Planning Newcastle

Jo has over 17 years' experience of working within the financial services industry gained in the private banking and insurance sectors. She works alongside the investment teams, specialising in providing strategic financial planning advice for Brewin Dolphin clients. Jo deals with private clients, entrepreneurs and companies, and her areas of expertise include estate planning, retirement planning and wealth management.

T: 0191 230 7155 E: joanne.jackson@brewin.co.uk

Rural Solutions Willy Browne-Swinburne, Associate Director

With an early career in commercial property Willy moved into the world of advertising and marketing and for 15 years worked for JWT (J. Walter Thompson) in London. Returning to Northumberland in 2008 he has focussed on the diversification of his own house and estate. He is a trustee of The Tyne Rivers Trust, Northern Ambassador for the Red Squirrel Survival Trust and Chairman of the Northumberland & Durham Committee of The Game and Wildlife Conservation Trust. His deep understanding of the countryside with his extensive marketing experience leaves him well qualified to lead Rural Solutions into the North East and Scotland.

T: 01756 797501 E: WBS@ruralsolutions.co.uk

Sintons Alan Dawson, Chairman and Partner in the Personal and Family department

Alan qualified in England and Wales in 1982 and was made a partner of Sintons in 1988.

He advises high net worth individuals and business owners on personal estate planning matters. He also advises on inheritance and trust disputes. He deals with high value residential property acquisitions and advises property developers and businesses on the acquisition of development sites and their subsequent disposals.

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