

Legal Name Change Form

TO: Merrill Lynch, Pierce, Fenner & Smith Incorporated

RE: Account Number _____

I have recently changed my name and would like my account to reflect this change.
Please change my name on the above referenced account to

_____.
(please print)

This change is due to (choose one):

_____ Marriage
_____ Divorce
_____ Court Order

In support of this request, I have submitted copies of the following documentation (at least one is required):

_____ Marriage Certificate
_____ Divorce Decree
_____ Court Order
_____ Social Security Card showing new name

- **For Cash Management Accounts Only**

Please order replacement _____ Checks and/or _____ Visa.

Sincerely,

(Sign with new name)

Formerly known as _____
(Sign with old name)

_____ Date