

Shop Name:
Contact:

Summit Software Server/Client

Requirements:

The following **requirements must be met PRIOR to installation** and may require the assistance of an IT professional. (Summit Technical Support cannot fulfill these requirements.)

Indicate the following:

1. Internet access is available on the physical server. ☐ YES ☐ NO
2. There is a shared folder on the server and a mapped drive to the shared folder on all your workstations.
(Each workstation should see the mapped drive as the same letter and must have a local C drive) ☐ YES ☐ NO
3. The letter drive I have mapped (as described above) is: Letter drive: ____
4. I am EMS extracting from any/all estimating systems to a shared folder. ☐ YES ☐ NO
5. I meet System Requirements. www.summitsoftwaresolutions.com/support/index-docs.html ☐ YES ☐ NO
6. www.suteg.net is a network-approved site. ☐ YES ☐ NO

Q: Will you be sending Emails from Summit? (This option requires additional info prior to setup) ☐ YES ☐ NO
If Yes: SMTP: _____

What We Will Do:

- 1) Install and set up Summit Server and Client.
- 2) Set up Summit Paths to match the extract out of your estimating system(s).

Summit Setup and Training Overview

Indicate below with whom to schedule the "Overview" sessions:

	Name	Phone	Job Description
1. Server/Client Installation	_____	_____	_____
2. Administration Overview	_____	_____	_____
3. System Overview	_____	_____	_____
4. Accounting Overview	_____	_____	_____

By authorizing I agree my signature can be used for Summit Online Forms completed by my employees.

Authorized Signature:

SUMMIT	ASCENT	Users #
<input type="checkbox"/> Quick Mail		<input type="checkbox"/> Qmapi
<input type="checkbox"/> Auto Importer		<input type="checkbox"/> Network Central
<input type="checkbox"/> Status on Demand		<input type="checkbox"/> Scoreboard
<input type="checkbox"/> Net Connect		
<input type="checkbox"/> KPI Net		<input type="checkbox"/> Other:
Onsite:		