# Housing Benefit, **Council Tax Rebate** and Second Adult Rebate Claim Form



Date Issued
1st Contact
Claim Number

### If you have any special needs that prevent you getting to our offices or you need help in filling in this form, please ring 01643 703704 and ask for the Benefits Section.

To start your claim from the earliest possible date, you must return this form to us immediately, even if you do not have all the proof we ask for.

You need to send us the missing proof within **one month** or we will have to cancel your claim.

- You should not delay filling in and sending us this claim form.
- · You could lose benefit if you do not do this immediately.
- We will only process this claim if you provide us with original documents or proof.
- · We cannot accept photocopies.
- You must answer all questions.

### How to fill in the form PLEASE FILL IN THIS FORM IN BLACK INK

- There are notes to help you throughout the form.
- It will take longer to deal with your claim if you do not fill in the form properly.
- For a copy of this claim form in large print, braille, tape/CD format or in another language, please telephone 01643 703704 or email: customerservices@westsomerset.gov.uk
- If you need any advice about claiming benefit or have any difficulty filling in the form or providing proof, please contact us on the above phone number. You are also welcome to call at the Customer Centre in Summerland Road, Minehead as well as West Somerset House, Williton. If you are unable to visit us, we can arrange for a visiting officer to come and see you in your home.
- Alternatively, you can make a claim on line at www.westsomersetonline.gov.uk

PLEASE RETURN THIS FORM TO:-
West Somerset House
Killick Way
Williton
Taunton
Somerset
ΤΑ4 4QA

OR:-**Customer Centre**, 1-3 Summerland Road, Minehead Somerset **TA24 5BP** 

For Office Use Only

**ENQUIRIES** By Phone: 01643 703704 By Fax: 01984 633022 By Email: benefits@westsomerset.gov.uk

**Benefit Fraud Hotline** 01984 635236 Website: www.westsomersetonline.gov.uk Benefit Fraud email: fraud@westsomerset.gov.uk

## Notes

Please read these notes before you fill in the form. If you do not have all the information we ask for, you should still fill in the form and send it to us immediately. Send us the rest of the information within one month. If we do not receive it within one month, we will have to cancel your claim.

### When your benefit will start

Your Housing Benefit will usually start from the Monday after we receive your form. If you are a new tenant, we can pay it from the start of your tenancy, but only if we get your form on or before the Sunday after your tenancy starts. We cannot normally pay Housing Benefit for any time before you move in. Council Tax Rebate has similar rules.

### Which part of the form should I fill in?

You must fill in **all** sections of the form to claim Housing Benefit and Council Tax Rebate.

However, if you are getting **income related Employment** & Support Allowance, Income Support, income-based Jobseeker's Allowance or Pension Credit (Guarantee Credit) you only need to fill in sections 1, 2A, 3, 4, 11, 12, 13, 14 and 15. If you have just applied for, or are waiting to hear about, any of these benefits then you must fill in all sections.

### Backdating

Housing Benefit and Council Tax Rebate will normally start from the Monday after we receive your claim form. It may be possible to backdate your claim if you can show there is a good cause why you did not claim earlier. If you have a good reason, please tell us this in Section 12, giving the date you would like to claim benefit from.

### How we will pay your benefit

If you are a new private tenant, we will pay your Housing Benefit every two weeks for the period that has just passed (arrears) by BAC's only.

We will transfer your Council Tax Rebate direct to your Council Tax Account. In most cases, we will automatically work out your Council Tax Rebate (and/or Second Adult Rebate if a Pensioner) we pay your entitlement straight to your Council Tax account.

### Second Adult Rebate - (Pensioners only)

This is a different form of Council Tax Rebate and is available to you if you do not have a partner (or your partner is not counted for Council Tax purposes) and you do not qualify for the Council Tax single person discount because you share your home with another person who:

- is aged 18 or over
- is on a low income
- does not pay rent
- to claim Second Adult Rebate you only need to complete sections 1, 4, 12, 13 & 15.

### Under 25 year olds

If you are under 25 and single, your Housing Benefit may be reduced. This will not apply if you:

- have a partner
- receive Child Benefit for a child in your care

• have another adult living with you who does not pay you rent, for example a relative or friend

· get certain disability benefits

Before you sign a tenancy agreement, you should contact us to discuss this.

### **Savings and Investments**

If you or your partner (or both of you) have savings and investments of **more than £16,000**, we cannot pay you benefit unless you are receiving the guaranteed part of Pension Credit. However, we do not count some Prisoner of War and World War II atrocities compensation payments.

### Local Scheme

The National Benefits scheme ignores £10 a week of any War Widow's, War Widower's or War Disablement Pension. We have a local scheme that ignores the full War Widow's, War Widower's or War Disablement Pension. We meet the cost of the extra benefits. However you must include the pensions on the claim form.

### **National Insurance Numbers**

You must tell us the National Insurance numbers of you and your partner (if you have one) and supply proof of them.

### How we collect and use information

We collect information to work out Housing Benefit and Council Tax rebate. Other council departments may use the information. We may check the details that you provide, or that someone else gives us about you with other details we hold. We will store the information in line with the Data Protection Act 1998.

We may also get information about you from other people, or give information to them, to:

- check the accuracy of information
- prevent or detect crime
- protect public funds in other ways, as allowed by law.

These other people include Government departments, agencies the Government employ for research, and local authorities.

We will not give information about you to anyone outside the council, unless the law allows us to. We are registered for the purposes of the Data Protection Act. If you want to know more about what information we have about you, or the way we use your information, you can write to us at the address on the front of this form.

## About you

No

No

No

Yes

Yes

Yes

	Are	you	applying	for	help	with	your	rent?
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Are you applying for help with your Council Tax?

Are you applying for Second Adult Rebate?

Throughout the form we ask questions about you and your partner. By partner, we mean someone that you are married to or live with as if you are married, or a civil partner or someone you live with as if you are civil partners.

Address you want to claim benefit for Date moved in: You Your partner Title (Mr, Mrs, Ms, Miss) First names Last name Previous name or any other name you are known by Date of birth Age Age National Insurance number Daytime phone number You do not need to tell us this but it may speed up your claim if we need to contact you. Mobile phone number E-mail address Are you getting Employment and No Yes If yes, is it: contributory income related Support Allowance? Are you getting Income Support, income-No Yes No Yes based Jobseeker's Allowance or Pension Credit (Guarantee Credit)? If yes, which? Have you applied for Income Related No No Yes Yes Employment and Support Allowance Income Support, income-based Jobseeker's Allowance or Pension Credit (Guarantee Credit)? If yes, which? When did you apply?

Even if you are waiting to hear about your claim for Employment & Support Allowance, Jobseeker's Allowance or Pension Credit (Guarantee Credit) do not delay in sending in this form or you could lose benefit.

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## Your home

Have you or your partner moved into your home in the last 12 months?

What was your last address?

When did you leave there?

Was the property owned by you

No	Go to the next page.					
Yes	Please te	ell us abou	t this h	iere.		
	You			You	r partn	er
	 /			/	/	7
	 /			/	/	
No [	Yes 🗌		No		Yes	
No [	Yes 🗌		No		Yes	

or rented by you?

Your home - continued	You		Your par	rtner
Did you claim Housing Benefit or Council Tax Benefit there?	No 🗌	Yes	No 🗌	Yes 🗌
Please tell us which council you claimed benefit from				

## Your identity

We need to see proof of identity for both you and your partner. For both of you, you must provide at least two of the items listed below to prove your identity, one of which must contain your National Insurance number. If you do not have a National Insurance number, please contact the Benefits Section for advice. The phone number is on the front of this form.

Yes

No

Have you given this information to us within the last 12 months?

Go to 'Your nationality' below.

Please complete this part.

## All documents provided must be originals. We cannot accept photocopies.

You

Your partner

confirm your National Insurance number? Which other document are you

Which document are you providing to

providing to confirm your identity?

- Birth certificates full or short
- Driving licence
- Passport (current and valid)
- Utility bill (gas, water or electricity bill that you have paid in the last three months)
- Bank statements dated within the last four weeks of this claim
- Marriage certificate
- Letter from solicitor, social worker, probation officer or Inland Revenue
- Medical card
- Life assurance or insurance policies
- Divorce or annulment papers
- UK residence permit
- Home Office Standard Acknowledgement Letter (SAL1 or 2)
- HM Forces certificate of employment

### Where to find your National Insurance number:

- P45 (given to you when you leave a job)
- P60 (your annual tax statement if you are working)
- Wage slips from your current employer
- A letter from the Department for Work and Pensions (DWP)
- National Insurance number card (RD3)
- A letter from the Tax Office (Inland Revenue)
- Child or Working Tax Credit letter, or a bank statement if your benefit is paid straight into your account
- Bank statement if you are self-employed and paying class 2 contributions by direct debit

## Your nationality

Have you or your partner come to live in the United	No		Go to section 2.
Kingdom, the Republic of Ireland, the Channel	Vaa		Diagon tell up about this hare
Islands or the Isle of Man in the last two years?	Yes	$\square$	Please tell us about this here.

If you or your partner have been granted refugee status, 'exceptional leave to remain', are seeking asylum, or have been granted asylum, please send us the immigration papers. We need to see these to work out whether you or your partner are entitled to claim public funds and may contact you further about this. We may also contact the Home Office to check this information. Vou

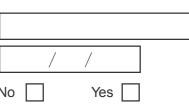
What is	your	nationality?
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What date did you last arrive in the UK?

Are you seeking asylum in the UK?

	100		100
/	/		/
No 🗌 4	Yes	No	]

Your partner



# Section 2 You and your partner's health

The answers you give to the following questions will make sure that you get the right amount of benefit because of disability. You must provide proof of what you get, for example an award letter, bank or post office account statement.

Part A		Y	ou	Your p	artner
Do you get Disability Li	ving Allowance?	No 🗌	Yes	No 🗌	Yes
How much:	for care?	£		£	
	for mobility? Cash	£	or car	£	or car
Do you get Attendance	Allowance?	No 🗌	Yes	No 🗌	Yes
How much?		£		£	
Do you get Constant A	ttendance Allowance?	No 🗌	Yes	No	Yes
Have you claimed for a are waiting to hear abo	ny of these benefits and out the outcome?	No 🗌	Yes	No 🗌	Yes
Which benefit have yo	ou applied for?				
What date did you ap	ply for the benefit?	/	/	/	/
Are you registered bline	d?	No 🗌	Yes	No 🗌	Yes
Have you been register	red blind in the last 28 weeks?	No 🗌	Yes	No 🗌	Yes
Are you in hospital at the	he moment?	No 🗌	Yes	No 🗌	Yes
When did you go in?		/	/	/	/
When do you expect	to come out?	/	/	/	/
Part B		Y	ou	Your p	partner
Have you been too ill to	o work for more than 28 weeks?	No 🗌	Yes	No 🗌	Yes
Please give the date	you last worked.	/	/	/	/
Do you get Mobility Su Disablement Pension?	pplement paid with your War	No 🗌	Yes	No 🗌	Yes 🗌
Have you been given, of for, a motability vehicle	or do you get an allowance or any other vehicle?	No 🗌	Yes	No 🗌	Yes
Does anyone receive C for looking after you?	Carer's Allowance	No 🗌	Yes	No 🗌	Yes
Please tell us who ge	ts the allowance.				
What is their address	?				
Have you claimed Care been refused because	er's Allowance but have	No 🗌	Yes	No 🗌	Yes
When did you claim? Which benefit do you		/	/	/	/

## About your children

Please give details about any children who live with you and for whom you or your partner get Child Benefit. If other children live with you permanently and you or your partner do not get Child Benefit for them, they should be included in section 4 on the next page.

Have you or your partner applied for, or are getting Child Benefit?

No

Yes

Go to section 4.

Please tell us about this here.

You must send proof that Child Benefit is being paid for the children who live with you. This can be your award letter or bank statement if Child Benefit is paid into your bank or savings account.

### All documents provided must be originals. We cannot accept photocopies.

First names	Last name	Date of birth	Male or female	Date Child Benefit Started (if in last 12 months) Ends (if in next 12 months)		
Do any of these children g Disability Living Allowance		No 🗌 Ye	es 🗌 Who?			
Are any of the children reg	istered blind?	No 🗌 Ye	es 🗌 Who?			
Have any of the children b in the last 28 weeks?	een registered blind	No 🗌 Ye	es 🗌 Who?			
You <b>may</b> be able to get more benefit if you have a child who is looked after by a <b>registered</b> childminder or who goes to a nursery, playscheme or after-school club.						
Do you or your partner ma	ke payments for child car	re? No	Go to section 4.			

We need to see five receipts if you pay weekly, or two if you pay monthly, and your contract if you have one. If the amount you pay varies during term time, holidays or due to your shift rota, please give full details over a three-month period and provide proof of payment.

Yes

What is the name and address of your registered childminder, or the nursery, playscheme or after-school club?

What is their registration or reference number? This will be on your contract.

What is the name of the child or children being cared for?

How much do you spend each week on child care?

Does the amount you pay vary, for example, during term time, holidays or according to your shift rota?

0	7
£	
No Yes	

Please tell us about this here.

# Section 4 Other people living in your home

Other than those named in sections 1 and 3, and joint tenants, does anyone else live in your home? Please fill in:

Go to section 5.

Please tell us about them here.

• Part A for people who are members of your family, or someone who lives with you and for whom you do not charge rent (we call these non-dependents); and

No

Yes

• Part B on the next page for people who pay rent to live in your home, such as boarders, lodgers or tenants.

## Part A Non-dependants

You must send proof of income for anyone living in your home. This can be proof of the benefits they are getting, up-to-date payslips (five if they are paid weekly or two if they are paid monthly), or a letter from their employer giving full details. If you cannot send proof, you may not get all the benefit you are entitled to. If there are more than three people, please use the space in section 12 to provide details.

	Person one	Person two	Person three
First names			
Last name			
Date of birth	/ /	/ /	/ /
Relationship to you (such as son, daughter, friend, none and so on)			
Do they get income related Employment and Support Allowance, Income Support, Pension Credit (Guarantee Credit) or income-based Jobseeker's Allowance? If so which?	No Yes	No 🗌 Yes 🗌	No Yes
Do they normally work for 16 hours or more a week?	No 🗌 Yes 🗌	No 🗌 Yes 🗌	No 🗌 Yes 🗌
What are their earnings <b>before</b> tax and National Insurance are taken off?	£	£	£
Do they get any other income, such as State Retirement Pension, Working Tax Credit, Pension Credit or works pension?	No 🗌 Yes 🗌	No 🗌 Yes 🗌	No 🗌 Yes 🗌
What do they get?			
How much are they receiving?	£	£	£
Do they get any interest on their savings?	No 🗌 Yes 🗌	No 🗌 Yes 🗌	No 🗌 Yes 🗌
How much do they get each year?	£	£	£
Are they:			
a student, student nurse, in full-time education, an apprentice, on Youth Training, in hospital, prison or a place of detention, a care worker or severely mentally impaired?	No 🗌 Yes 🗌	No 🗌 Yes 🗌	No 🗌 Yes 🗌
Please say which. We may contact you for more details.			
Are any of the above married to each other		-	No Yes
Tell us their names.	is the partne	r of	

## Part B Boarders, lodgers or sub-tenants

Full name	Date	Date of birth		How much are they charged?		How often?	
	/	· /	£				
	/	· /	£				
Do you give them meals?		No		Ye	es 🗌		
Is a charge for heating included in their	rent?	No		Ye	es 🗌		
Section 5		Stude	ents				
Are you or your partner a student?		No Go to section 6. Yes Delease tell us about this here.					

Please read the notes at the end of this form before filling in this section. We need to see the following as proof of your income.

Your grant award or certificate for the current academic year.

Details of any student loans you have taken out during the current academic year.

Details of any financial support you receive from your parents or guardians. Please ask them to confirm in writing how much they give you, how often and how long the payments will last.

	You	Your partner
Are you a student?	No 🗌 Yes 🗌	No Yes
Are you studying: What course of study are you following (further education course, HND, BSc, MSc)?	full-time? part-time?	full-time? part-time?
Which college do you go to?		
When does the current academic year start?	/ /	/ /
When does the current academic year end?	/ /	/ /
How many years does the course cover?	years	years
What is your current year of study? Do you receive a student maintenance grant?	1st 2nd 3rd 4th No Yes	1st     2nd     3rd     4th       No     Yes
How much?	£	£
Do you receive sponsorship?	No Yes	No Yes
How much?	£	£
Do you have a scholarship?	No Yes	No Yes
How much? Do you receive financial support from your parents or guardians?	£ NoYes	£
How much?	£	£
Are you eligible for a student loan during this academic year? How much?	No Yes £	No Yes £

## Pension

We will need to see a letter from your pens of the amount you pay, such as payments			ion scheme and evid	ence
How often (weekly, fortnightly, four-weekly, monthly)?				
How much do you pay?	£		£	]
	Yes 🗌 Please	tell us about this I	nere.	
Do you pay into a private pension scheme?	No 🗌 Go to s	section 7.		

## Section 7

## Your earnings

No

Yes

Are you or your partner working (including voluntary work), receiving Statutory Sick Pay or Statutory Maternity/Paternity Pay?

Go to section 8.

Please tell us about this here.

We need to see proof of your and your partner's earnings, Statutory Sick Pay or Statutory Maternity Pay and may contact your employer to check the details you give. If you are self-employed, the list of the proof we need is on the next page. If you work for an employer, we accept the following proof.

Five of your most recent payslips if you are paid weekly, three if you are paid fortnightly or two if you are paid four-weekly or monthly. However, we cannot accept brown-envelope payslips (hand-written payslips). Please ask your employer to fill in the attached Certificate of Earnings form (found at the back of this form) if you do not have any payslips or get brown-envelope payslips (hand-written payslips).

A letter from your employer on headed paper giving details of your expected earnings if you have only just started a new job. You will need to send payslips when you receive them to confirm your earnings.

If you have told us that your wages are paid into an account, please remember to tell us about this account in Section 10 (Accounts, savings and investments).

Working for an employer		You		You	ur partne	er
Are you working?	No 🗌	Yes		No 🗌	Yes	
Who do you work for?						
What is the company's address?						
Company phone number						
What is your job title?						
What is your payroll number (this will be on your payslip)? How many hours do you normally work			hours			hours
each week? How often are you paid (weekly, fortnightly, four-weekly, monthly)?			TIOUIS			nours
When did you start this job?	/	/	]	/	/	]
How is your wage paid (by cheque, cash, into your bank account)?			_			_
How much are you paid?	£		]	£		]
When is your next pay rise due?	/	/	]	/	/	]
Do you work regular overtime or get regular bonuses, tips or commission?	No 🗌	Yes		No 🗌	Yes	
How much do you get?	£	each		£	each	

	You	Your partner
If this job is for a fixed period, please tell us the date it will end.	/ /	/ /
Do you get Statutory Sick Pay or Statutory Maternity Pay?	No Yes	No Yes
How much?	£	£
When did it start?	/ /	/ /
Do you have more than one job?	No Yes	No Yes
What is the name and address of your second employer?		
How many hours do you normally work each week?	hours	hours
How often are you paid (weekly, fortnightly, four-weekly, monthly)?		
When did you start this job?	/ /	/ /
How much are you paid?	£	£
If you or your partner have more than two	jobs, please provide details in s	ection 12.

## Self-employed

Are you or your partner self-employed?	No	Go to section 8.
	Yes	Please tell us about this here.

We need to see the following as proof of your income.

Your latest accounts (Income and Expenditure Account or Trading, Profit and Loss Account and Balance Sheet). The business's bank statements for the last three months and the original letter from the Department for Work

and Pensions detailing any Government Business Allowance. If you have a business partner, the partnership agreement and information to confirm the percentage of the business income you receive.

If you have only started trading in the last three months, or do not have any accounts, please complete the self employed proforma at the back of this form.

. .

		You			You	r partne	r
What kind of work do you do?							
What is the name of your business?							
What is the address of the business?							
When did the business start?		/ /			/	/	
How much do you earn each week?	£				£		]
How many hours do you normally work each week?				hours			hours
Do you have a business partner?		No 🗌	Yes		No 🗌	Yes	
Do you have a Government Business Allowance	e?	No 🗌	Yes		No 🗌	Yes	
Is this the only work you do?		No	Yes		No 🗌	Yes	

## **Benefit income**

Do you or your partner receive any of the benefits listed below or are waiting to hear about a benefit that you have claimed for? Go to section 9a.

No

Yes

Please tell us about this here.

You must send us up-to-date proof of all your benefits. This could be a letter showing how much you get, an up-to-date payment slip or a bank statement showing the payment being made into your account.

## All documents provided must be originals. We cannot accept photocopies.

You must fill in all boxes. Please write 'none' if you do not receive the benefit.

Benef	ts received	Y	ou	Your part	ner	How	often?
Contribution-based Jo	bseeker's Allowance	£		£			
Employment and Support Allowance-contribution based		£		£			
If new award, what date	e did your ESA(CB) start						
Child Tax Credit		£		£			
Pension Credit (Savin	gs Credit)	£		£			
Incapacity Benefit	short-term lower rate	£		£			
	short-term higher rate	£		£			
	long-term rate	£		£			
Working Tax Credit		£		£			
Severe Disablement	Allowance	£		£			
Industrial Injuries Disa	ablement Benefit	£		£			
Carer's Allowance		£		£			
Maternity Allowance		£		£			
Widow's Pension		£		£			
Widowed Mother's Al	lowance	£		£			
Widowed Parent's Al	lowance	£		£			
Bereavement Allowar	ice	£		£			
War Widow's Pension		£		£			
Pre-1973 War Widow	s Pension	£		£			
War Disablement Per	ision	£		£			
Fostering Allowance		£		£			
Guardian's Allowance		£		£			
Statutory Paternity Pa	ay	£		£			
Statutory Adoption Al	lowance	£		£			
State Retirement Pen	sion	£		£			
Have you or your part receipt of your State I		No 🗌	Yes	We will write t	o you	about this	5
A			`	<b>í</b> ou		Your p	artner
	s you receive <b>reduced</b> becaus a social fund loan or overpayme		No	Yes	_	No	Yes
Which benefit has b	een reduced?						
Have you claimed a b to hear about?	enefit that you are waiting	г	No	Yes		No	Yes
Which benefit have	you applied for?						
What date did you a	pply for the benefit?		/	/		/	/

#### Other income you receive Section 9a

Do you or your partner receive any of the income types listed below?

Go to Section 9b at the bottom of the page.

Please tell us about this here.

Please provide proof of how much you get and how often. If you are not sure what proof you can provide, please contact the Benefits Section for advice. The phone number is on the front of this form. You do not need to tell us about any payments you receive from the Eileen Trust, Independent Living Fund or the MacFarlane Trust.

### All documents provided must be originals. We cannot accept photocopies.

You must fill in all boxes. Please write 'none' if something does not apply to you or your partner.

No

Yes

	You	Your partner	How often?
Works, occupational or service pension	£	£	
When was your last increase?	/ /	/ /	
Who pays you this pension?			
Private or other pension	£	£	
When was your last increase?	/ /	/ /	
Who pays you this pension?			
Are you over 60 and have chosen to receive your works pension at a future date?	No 🗌 Yes 🗌	No 🗌 Yes 🗌	
Pension Protection Fund	£	£	
Maintenance for children	£	£	
Maintenance for yourself	£	£	
Home income plan or annuity	£	£	
Loan protection policy	£	£	
Mortgage protection policy	£	£	
Charitable or voluntary payments	£	£	
Councillor allowances	£	£	
Income from property or land you own	£	£	
Career development loan	£	£	
Income from a trust fund	£	£	
Part-time firefighter, auxiliary coastguard, territorial army or reserve forces income	£	£	
Any other income	£	£	
Please say where this income comes from.			
Section 9b Pav	ments vou m	ake	

## Payments you make

No

Yes

Do you or your partner pay towards a son or daughter going to university or college?

We will write to you about this.

Go to section 10.

## Section 10 Accounts, savings and investments

We need to know about savings and investments you have in any bank, building society and post office accounts. We also need to know about any savings you have invested in bonds, savings certificates, stocks and shares, unit trusts and so on. Please send proof of all your accounts, savings and investments. We accept the following:

Bank, building society and post office statements or passbooks, even if the account is overdrawn. These must cover at least the last two months. **We cannot accept balance slips showing the current amount.** 

A letter from your bank or building society. This should show the type of account held, the account number, the current balance and details of any transactions for the previous two months.

For investments or other savings, such as unit trusts, savings certificates, stocks and shares, bonds and so on, we need original documents showing proof that you own them.

### All documents provided must be originals. We cannot accept photocopies.

Part A			You		Your Partner	
Cash savings	No		Yes 🗌	£	No 🗌 Yes 🗌 🛓	
Premium Bonds	No		Yes 🗌	£	No 🗌 Yes 🗌 🛓	
Post Office Accounts	No		Yes 🗌	f	No 🗌 Yes 🗌 🛓	
ISA Cash/Shares	No		Yes 🗌	f	No 🗌 Yes 🗌 🛓	
Do you or your partner have any money in bar or building society acco (Please include current If 'Yes', please tell us h	nk punts? acco	unts).	No 🗌	Yes		

you have by filling in the boxes below.

Name of Bank/Building Society	Account No.	Name on Bank Statement	Joint Account (Please tick)	You	Your partner
				£	£
				£	£
				£	£
				£	£
				£	£
				£	£
				£	£
				£	£
				£	£

Do you or your partner have any stocks, shares, bonds, unit trusts or National Savings Certificates?

No 🗌	Go to	part B	below.
------	-------	--------	--------

Please tell us about them here. Yes

Stocks, shares, bonds and unit trusts

Name of company	Number held	
Name of company	Number held	
Name of company	Number held	

### National Savings Certificates

Issue number	Number of Units	
Issue number	Number of Units	
Issue number	Number of Units	

## Part B

Part B	You	Your partner
Have you bought payments under an annuity?	No 🗌 Yes 🗌	No Yes
Are you entitled to any money from a trust?	No 🗌 Yes 🗌	No 🗌 Yes 🗌
Do you have any business interest which you have not told us about on this form?	No 🔄 Yes 🗌	No 🗌 Yes 🗌
If you have answered 'Yes' to any of these questions, we will co	ntact you for more detail	S
Do you have any other kind of savings or investments?	No Yes	No Yes
How much is held? Please provide proof.	£	£
Where is this money saved or invested?		
Do you or your partner own any other property or	No 🗌 Go to sectior	ו 11.
<b>land</b> besides the one you are claiming for? This includes properties in this country and abroad.	Yes Please answ	er these questions.
What is the full address of the property or land?		
Does anyone else own this property or land with you and your partner?		Give us details in Section 12
Is the property or land up for sale?	No 🗌 Yes 🗌	
When did you put it on the market? Please provide proof that property is on the market.	/ /	
What is its current value?	£	
Is the property or land mortgaged?	No Yes	
How much do you owe on the mortgage?	£	
How much are the monthly mortgage payments? Please provide proof.	£	
Is this property occupied?	No Yes	
Please give the occupants' names and relationship to you (such as parent, ex-partner, tenant, none and so on).		
If a member of your family, is this person	Over 60? Dis	abled?

## About your rent

If you are claiming Council Tax only, go to Section 12

We need to see original proof of the rent you have to pay. We accept the following proof.

Your tenancy agreement

If you do not have a tenancy agreement, please ask your landlord or agent to fill in the attached proof of rent form. If your rent is registered with the Rent Officer, we also need to see your current registration document.

Your tenancy	You must provide details of	f your landlord <u>and</u> agent if you have one.
	Your landlord	Your agent
First names		
Last name		
Company name		
Address		
Phone number		
What date did you move into the	ur home? (start of your tenancy) he property? tell us when you expect to move in. <b>ceive Housing Benefit until you n</b>	/ / / / nove in)
Has your rent been registered	as a fair rent by the Rent Officer?	No 🗌 Yes 🗌
Do you have a shorthold tena	ncy?	No Yes
If No, what type of tenancy do	you have?	
How long is your tenancy for?	6 months 12 months as	sured other (please state)
Does anyone else share the r i.e. joint tenants Please tell us their names.	ent with you and your partner?	No 🗌 Yes 📃
How much notice do you have	to give to give up your tenancy?	
How much is your rent, includ	ing service charges?	£
How often is your rent due?	weekly fortnightly mont	thly four-weekly other
Could you afford the house w	nen you moved in	No 🗌 Yes 🗌
What was the date of your las	t rent increase?	
If you are behind with your reamany weeks you are behind.	nt, please tell us how	weeks
Do you have any rent-free we	eks?	No 🗌 Yes 🗌
Is any part of your home used	for business purposes?	No Yes
Is your home a shared owners	ship (known as part-rent part-buy)?	No Yes
Is your home a co-ownership (a financial arrangement with Has anyone who used to live	a housing association)? with you died within the last 12 mor 15	No Yes nths? No Yes

## The property you live in/claiming benefit for

Is your home:				
a house?		a flat in a block?	a room or rooms?	
a bungalow?		a flat in a house?	sheltered or supported?	
a bed-sit?		a flat over a shop?	a maisonette?	
other?		Please say what it is.		
What type of prope	erty do you liv	ve in?		
Terraced		Semi-detached	Detached	
How many floors of	loes the who	le building have?		

If you rent a room, flat or bed-sit, **you must complete this section**, **or your claim could be delayed**. If not, go to below.

Which floor	is	your	home	on?
-------------	----	------	------	-----

2nd Floor		
1st Floor		1
 Ground Floor	C ther (please specify)	
 Basement	V hat is your room/bedsit number	

If you are facing the front of the building, is your home:

at the front?	in the centre?	at the b	ack?
How many flats or bed-sits are there in the	building?		]
How much furniture is provided by your lar fully furnished? partly furnis	_	y furnished?	unfurnished?
Is your landlord responsible for decorating	inside your home?	No	Yes
Does your home have central heating?		No	Yes
Do you have a garage?		No 🗌	Yes
Do you have parking?		No 🗌	Yes
Do you have a garden?		No 🗌	Yes
Can you choose whether to rent the garag	e?	No 🗌	Yes

Please tell us the number of rooms in the property.

	Living rooms	Bedrooms	Bed-sits	Kitchens	Bathrooms	Separate Toilets	Other rooms (specify)
How many of these rooms are there in the building?							
How many are <b>only used</b> by you and your family?							
How many of these rooms do you <b>share</b> with other people?							

**Services** Please tell us if any of the following services are included in your rent.

Water rates	No 🗌	Yes	£		
Council Tax	No 🗌	Yes 🗌	£		
Heating	No	Yes 🗌	£		
Lighting	No 🗌	Yes 🗌	£		
Hot water	No 🗌	Yes 🗌	£		
Fuel for cooking	No	Yes	£		
Window cleaning	No	Yes 🗌	£		
Cleaning inside the room or flat	No 🗌	Yes 🗌	£		
Cleaning, lighting or heating shared areas	No 🗌	Yes 🗌	£		
Laundry equipment	No 🗌	Yes	£		
Laundry or bed linen washed for you	No 🗌	Yes	£		
Garage	No 🗌	Yes 🗌	£		
Emergency alarm system	No 🗌	Yes	£	h	
Counselling and support	No 🗌	Yes 🗌	£	H	We may write to you to get more
Nursing and personal care	No 🗌	Yes	£		information about these.
Other service (please say what it is)	No	Yes	£		
Breakfast	No 🗌	Yes	£		
Lunch	No	Yes	£		
Evening meal	No 🗌	Yes	£		
	17				

Are you renting your home from a housing association? Yes Go to the	e next page.	
No 🗌 Please a	nswer the fo	llowing.
Are you or your partner related to your landlord, or your landlord's partner or your agent or your agent's partner?	No 🗌	Yes
Please say how you are related (such as ex-partner, parent, brother, brother-in-law, stepbrother and so on).		
Are any of your children or your partner's children related to your landlord or landlord's partner or your agent or agent's partner?	No 🗌	Yes
Who? What is their relationship?		
Has your landlord ever lived in your property?	No 🗌	Yes
Do you currently live at the property with the landlord	No 🗌	Yes
Are you or your partner a director of, or employed by, the company which is your landlord?	No 🗌	Yes
Is your ex-partner or your partner's ex-partner a director of, or employed by, the company which is your landlord?	No 🗌	Yes
Is any of your household a director of, or employed by, the company which is your landlord?	No 🗌	Yes
Do you pay rent to a trust where either you or your partner are trustees?	No 🗌	Yes
Do you pay rent to a trust where either your ex-partner or your partner's ex-partner is a trustee?	No 🗌	Yes
Do you pay rent to a trust where any member of your household (including children) is a trustee?	No 🗌	Yes
Have you or your partner ever owned or part-owned the property you are renting?	No 🗌	Yes
Do you have to rent your home as a condition of your employment?	No 🗌	Yes
Are you living in accommodation that is maintained by a religious order?	No 🗌	Yes
If you have answered ' <b>Yes'</b> to any of the above questions, please provide further may contact you further about this.	<sup>.</sup> details in se	ection 12. We
If you are <b>under</b> 22 years of age, please answer these questions.		
Have you previously been in Social Services care under a court order?	No	Yes
Have you previously been given accommodation by Social Services?	No	Yes

If you have answered 'Yes' to either of these questions, we may contact you for more information. \$18\$

# **Additional Information**

## **Backdating benefit**

We normally pay benefit from the Monday after we receive your claim. Sometimes we can pay from an earlier date if you have good reasons why you have not claimed earlier. If you want us to consider paying your benefit from an earlier date, please give as much detail in the space below.

We may write to you separately for further information and evidence to support your backdating request.

Tell us the date you want to claim from.

Please tell us why you did not claim earlier

Please use this space to tell us about anything you think might support your claim.

# **Equal Opportunities**

We need to monitor the ethnic groups who apply for benefit to ensure that we are meeting the needs of our customers. It would be helpful if you could complete the following information. **The completion of this section is voluntary.** 

What is your ethnic group? (Please tick the appropriate box)

Α	White	В	Asian or British Asian	С	Chinese or other Ethnic Group
	English		Indian		Chinese
	Irish		Pakistani		Any other, please state
	Welsh		Bangladeshi	L	
	Scottish		Any other Asian Backgroun	d	
	Other European country	/			
D	Mixed		E Black or Blac	k Britisl	1
	White and Asian		Caribbean		
	White and Black African		African		
	White and Black Caribb	ean	Any other Blac	ck Backg	round
	Any other Mixed Backgr	ound	t		



## **Payments**

## Payment

**Tenants applying for Housing Benefits under Local Housing Allowance scheme (LHA)** - payments will be made to you or your partner. If you feel that this may cause you difficulty for any reason, please contact us on 01643 703704 to discuss the matter.

Housing Association and tenants exempt from LHA - payments can be made to you, your partner or your landlord/agent.

If you get Housing Benefit and suffer financial hardship, or have difficulties which affect you in paying your rent to your landlord, then we could possibly help. Please contact us on 01643 703704 to tell us of the problem and we will try to help you or put you in contact with an organisation who will offer assistance.

Do you want payments made to: you?

your landlord (non LHA only)?

your partner? your landlord's agent (non LHA)?

We make payments straight into a bank, building society or other accounts (but not Post Office Accounts). Please complete the section below giving us details of the account. We pay customers, fortnightly in arrears (four-weekly in arrears to Landlords), preferably by BAC's. If you have asked for payments to be made to you, you will need a bank account in your name. You do not need to complete your bank account details if you have requested payments to go to your landlord.

If you do not have a bank account and would like to open one, we can refer you to an agency who will be able to offer advice about opening an account, please contact us on 01643 703704.

Account name	
Name of bank or building society	
Branch address	
Sort code	
Account number	
Building society roll number	

## **Sharing information**

Sharing information with your landlord could help us deal with your claim more quickly. We may need to ask them details about your claim, such as the start date of your tenancy or they may need to know if we need more information to work out your claim and what that information may be. We will not give your landlord any information about your personal, household or financial circumstances. You can withdraw your permission at any time.

Can we share information about your rent payments with your landlord or agent? No

Can we share information about you or your family with your landlord or agent?

Yes Yes

No

If 'Yes' please sign here.

# Declaration

## Forms filled in by someone other than the person claiming.

Please tell us why you are filling in this form for someone else.

I confirm that I have read each question to the person claiming benefit and I have accurately recorded the answers given.

Name of the person who filled in the form

Signature of the person

Relationship to the person claiming

## Please read this declaration carefully before you sign and date it.

## I understand the following.

If I give information that is incorrect or incomplete, you may take action against me.

You will use the information I have provided to process my claim for Housing Benefit, Council Tax Rebate or Second Adult Rebate. You may check some of the information with other sources within West Somerset Council, Rent Offices, the Valuation Service and other Councils.

You may use any information I have provided in connection with this claim and any other benefit claim that I have made or may make with the Department for Work and Pensions or Pension Service. You may give some information to other government organisations, if the law allows this.

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I know I must let the council know about any changes in my circumstances, which might affect my claim, immediately in writing.

### I declare the information I have given on this form is correct and complete

Your signature		/	/	
Your partner's signature		/	/	

## Warning: Any person making a false statement or withholding information may be prosecuted.

If we need to contact you, other than by letter, please state preferred method of contact

Email – Yes/No Phone – Yes/No Mobile – Yes/No Text – Yes/No

## Checklist

Please check that you have answered all the questions that apply to you and that you have remembered to sign the form. If you do not have the proof we need at the moment, **send the form back to us now and send the proof later.** We can start to process your claim, but we will not be able to pay you any benefit until we have all the proof. Please tick to tell us what you are sending with this form.

- -

	YC	bu	Your p	artner
Have you answered all the questions?	Yes			
Have you signed the form?	Yes		Yes	
	Enclosed	To follow	Enclosed	To follow
Proof of identity and National Insurance number				
Proof of your rent				
Proof of all benefits				
Proof of wages				
Proof of all your accounts and savings				
Proof of all income for anyone else living in your home				

Remember, if you do not provide all the information we have asked for on this form, we might not be able to pay you any benefit. Please ring us on 01643 703704 if you need help with the form or want to know what proof you need to send.

## **Proof of rent form - Private tenants**

West Somerset Council, West Somerset House, Killick Way, Williton, Taunton, Somerset TA4 4QA Tel: 01643 703704 Fax: 01984 633022 Email: benefits@westsomerset.gov.uk Website: www.westsomersetonline.gov.uk

If we be						e questi e will no		ot it.	
What is your tenant's name and address?			•			e an agent, ne landlord's name & address?			
Tenant's Name Tenant's Address				Nar Ado Tel I	lress:				
Does your tenant live ir	n a:								
detached house?	🗌 sen	ni-detache	ed house?	)		] terrad	ced house	?	
detached bungalow?	sen	ni-detache	ed bungalo	ow?		terrac	ced bunga	alow?	
flat in a block?	🗌 flat	over shop	os?			] flat in	a house'	?	
maisonette?	roo	m or roon	ns in part	of a house	e? 🗌	] self-c	ontained	bedsit?	
hostel?	🗌 reg	istered re	sidential c	are home	?	] regist	tered nurs	sing home	?
Other? Deleas	e give det	ails							
If your tenant lives in a at the front of the b	-		he middle	of the bui	Iding? [	] at the b	back of the	e building?	? 🗌
How many floors are th	nere in the	building?		R	oom Nun	nber			
Which floor does your t	tenant live	on?							
	nt 🗌 Gro		1st 🗌	2nd	] 3rd [	4th	Other	(say whicl	ו) 🗌
Please give details abo		0 71	I to don as	n in the pro			Separate	Oth	or
Number of rooms for	Bedrooms	Bedsitter's	rooms	rooms	Kitchens	Bathrooms	Toilets	(please de	
their use only Number of rooms they									
share with other people Number of rooms in									
the whole property	topont?							Yes 🗌	No 🗆
Are you related to your	tenant?	[							
If 'yes' what is the relat	ionship								
Has your tenant's rent	been regis	stered as	a 'fair rent	' by the Re	ent Office	er?		Yes 🗌	No 🗌
Have you let the prope	rty to your	tenant u	nder an 'a	ssured' ter	nancy ag	reement?		Yes 🗌	No 🗌
Have you let the prope	rty to your	tenant u	nder an 'a	ssured she	orthold' te	enancy agr	reement?	Yes 🗌	No 🗌
Please give the length	of the tena	ancy							

Does your tenant share the rent with a	nyone else?				Yes 🗌	No 🗌
If 'yes' give their names.						
Has your tenant been housed as a hon	neless person	by the council	?		Yes 🗌	No 🗌
When did the tenant move in?		When did the	e agreement s	start?		
How much is your tenant's rent and how	w often should	it be paid? f	<u>-</u>	every		
Is the property furnished?					Yes	No 🗌
If 'yes', is it: fully furnished?	partly furni	ished?	hardly fu	rnished?		_
Who is responsible for decorating the in				You	Your tena	
Does the property have central heating Does your tenant have any 'rent free' w	-	irai neating?			Yes	
Has your tenant's rent gone up in the la		?			Yes	No 🗌
If 'yes' when did it go up?						
Does your tenant's rent include money	for any of the	following?				
Council Tax	Yes 🗌 No		Amount			
Laundering	Yes 🗌 No		Amount			
Water charges	Yes 🗌 No		Amount			
Personal Care	Yes 🗌 No		Amount			
Heating	Yes 🗌 No		Amount			
Counselling and support	Yes 🗌 No		Amount			
Hot water	Yes 🗌 No		Amount			
Cleaning of room	Yes 🗌 No		Amount			
Lighting	Yes 🗌 No		Amount			
Laundry facilities	Yes 🗌 No		Amount			
Cooking	Yes 🗌 No		Amount			
Shared heating	Yes 🗌 No		Amount			
Shared lighting	Yes 🗌 No		Amount			
Shared cleaning	Yes 🗌 No		Amount			
TV	Yes 🗌 No		Amount			
Meals	Yes 🗌 No		Amount			
Garage	Yes 🗌 No		Amount			
Parking space	Yes 🗌 No		Amount			
Garden	Yes 🗌 No		Amount			
Meals	Yes 🗌 No	o 🗌	Amount			
Three meals a day	Two meals a	day 📋	Breakfast or	nly 🗌		
Your signature (Landlord)				Date [		

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West Somerset Council West Somerset House Killick Way Williton Taunton Somerset TA4 4QA T 01643 703704 F(Benefits) 01984 633022 E benefits@westsomerset.gov.uk W www.westsomersetonline.gov.uk



## **Statement of Self-Employed Income** This form is to be used where a customer has self employed income

It is important that all questions are answered in full.

### 1. Personal Details

Name Address Contact number

### 2. About your business

(a) Name and address of business	(b) Type of business
(c) Date business commenced	(d) Average number of hours worked per week
(e) Name and address of your accountant	

### 3. If you contribute to personal pension, please state

(a) Amount paid

(b) Frequency of payment (eg weekly, monthly etc)

### 4. Self-Assessment - Income Tax

Please send your latest self assessment tax return form. If this is not available please state the **reason** 

Please complete this statement of accounts in respect of the last 12 months trading. If you have not been trading for 12 months, enter the figures for the whole period since your business commenced to present date.

	/	/		/	/
Specify exact period covered From:	/	/	To:	/	/

#### Income

Sales or Takings	£	
Value of stock	£	
Gross Profit	£	

### Expenses (Business Expenses only)

Payments for stock	£
Wages (paid to wife/husband/partner)	£
Wages paid to other	£
Rent	£
Business Rates	£
Heating	£
Lighting	£
Advertising	£
Printing / Stationery	£
Postage	£
Telephone	£
Motor expenses	£
Business insurance	£
Bank charges	£
Interest payments of business loans	£
Repair / Replacement of business asset	£
Bad debts	£
Depreciation	£
Business entertainment	£
Other (please specify)	£
	£
	£

Is it reasonable to assume that the trading figures for the next 3/6 months will be similar to those quoted above? YES \_\_\_\_ NO \_\_\_

If no, please explain the likely difference on a separate sheet.

Do any of the above figures include amounts in respect of any personal use? YES 🗌 NO 🗌

If yes, please give details and amounts

£

### Declaration

£

I declare that the information given on this form is true and complete to the best of my knowledge. I authorise you to make any enquiries to verify the information given on this form. I understand that giving false information may result in prosecution.

Signed		Dated	
For Office Use			
Gross Amount	Income Tax	National Insurance	Net Weekly Earnings

£

£

West Somerse	Employer's confirmation of earnings - First Certificate West Somerset Council, West Somerset House, Killick Way, Williton, Taunton, Somerset TA4 4QA Tel: 01643 703704 Fax: 01984 633022 Email: benefits@westsomerset.gov.uk Website: www.westsomersetonline.gov.uk					
	To be filled in by	y the employe	e			
Name	National In	surance number				
Address						
		Occupation				
Signatura						
Signature		Payroll number				
	To be filled in b					
include any b	our employee by filling in the information we a bonus, overtime, Statutory Sick Pay, Statuto im to your employee or to the above address	ry Maternity Pay, c	•			
	Please state how you pay your employee	by ticking the app	ropriate boxes			
Weekly	Please give details of last 5 pa	ay periods				
Fortnightly	Please give details of last 3 pa	ay periods	Cash			
Four weekly	Four weekly Please give details of last 2 pay periods Cheque					
Calendar m	onthly Please give details of last 2 pa	ay periods	Direct bank transfer			
Normal hou	rs worked each week: hours	Tax code:				
Date employ	yment commenced: / /		Please turn over			
			-			
West Somerse	's confirmation of earnings - Sec et Council, West Somerset House, Killick Way, Will 022 Email: benefits@westsomerset.gov.uk Website	liton, Taunton, Somers	set TA4 4QA Tel: 01643 703704			
	To be filled in by	y the employe	<b>e</b>			
Name	National In	surance number				
Address		Date of birth				
		Occupation				
Signature		Payroll number				
Please help your employee by filling in the information we ask for below and overleaf. Gross earnings should include any bonus, overtime, Statutory Sick Pay, Statutory Maternity Pay, commission and so on. Please return this form to your employee or to the above address.						
Please state how you pay your employee by ticking the appropriate boxes						
Weekly	Please give details of last 5 pa	ay periods				
Fortnightly Please give details of last 3 pay periods Cash						
Four weekly   Please give details of last 2 pay periods   Cheque						
Four weekly	<ul> <li>Please give details of last 2 particular</li> </ul>	ay periods	Cheque			
Four weekly Calendar m		•	Cheque			
Calendar m	onthly Please give details of last 2 pa	•				

Pay period ending	Gross pay	Income tax	National Insurance (NI)	Tax Credit award	Superannuation and pension	Net pay	Number of hours worked
1	£	£	£	£	£	£	
2	£	£	£	£	£	£	
3	£	£	£	£	£	£	
4	£	£	£	£	£	£	
5	£	£	£	£	£	£	
Gross pay so far for the current year: Period from / / to / /							
Gross pay £	Tax	£	NI £	Pensi	on £	Net pay £	
Are these normal earnings? Yes No Reasons:							
Employer's name and address:							
Telephone number: Employer's authorisation stamp:							
Declaration: The information given is true and complete.							
Your signature:							
Position in firm: Date / /							

Pay period ending	Gross pay	Income tax	National Insurance (NI)	Tax Credit award	Superannuation and pension	Net pay	Number of hours worked
1	£	£	£	£	£	£	
2	£	£	£	£	£	£	
3	£	£	£	£	£	£	
4	£	£	£	£	£	£	
5	£	£	£	£	£	£	
Gross pay so far for the current year: Period from / / to / /							
Gross pay £ Tax £ NI £ Pension £ Net pay £							
Are these normal earnings? Yes No Reasons:							
Employer's name and address:							
Telephone number: Employer's authorisation stamp:							amp:
Declaration: The information given is true and complete.							
Your signature:							
Position in firm	n:		Date	/ /			

## **Change of Circumstances**

When your Housing Benefit or Council Tax Benefit claim starts, your claim will continue until your circumstances change. A change could be something affecting you, your partner or anybody else who lives with you and it could increase or reduce your benefit entitlement or stop you being entitled to Housing Benefit or Council Tax Benefit altogether.

# If your circumstances change, it is your legal responsibility to advise us of this so that your benefit can be amended.

## What changes do you need to tell us about?

If you are not in receipt of Pension Credit, the sort of changes you must tell us about that could affect your benefit include:

### Changes in income or capital

- · Any increase or decrease in wages, works pensions, maintenance etc
- $\cdot\,$  If any sort of income starts, stops or the amount you get goes up or down
- · If you or your partner start or stop working
- · Any changes to the amount of your capital or savings

### Changes in other benefits

- If you start or stop getting Income Support
- If you start or stop getting Jobseeker's Allowance
- · If any other benefit starts or stops or the amount changes i.e. ESA, Pension Credits
- · If Working Tax Credit or Child Tax Credit starts or stops, or if the amount changes

### People who live with you

- · If someone comes to live with you
- · If someone living with you leaves
- · If anyone who lives with you starts or stops working
- · If there is any change in the income of someone who lives with you
- · If a child leaves school

### Changes in rent (private and housing association tenants only)

- · If your landlord puts your rent up or down
- $\cdot\,$  If the services included in your rent change
- · If the part of the property you live in changes. For example, you may move to a different room in the same property or take on extra rooms

### Changes in where you live

- · If you or your partner move address
- · If you or your partner go into hospital or residential care

### If you are getting Pension Guarantee Credit you only have to tell us about the following changes:

- · If you move
- $\cdot\,$  If anyone else moves into or out of your home
- $\cdot\,$  If your rent goes up or down
- $\cdot\,$  If you are likely to be away from your home for 13 weeks or more
- · If there is a change in the income of any of your non-dependants
- · If you stop getting Pension Credits
- · If you are getting Pension Savings Credit you need to tell us about the above changes plus any of the following changes:
- · If your total savings go above £16,000
- · If there are any changes in the amount of Child Benefit or Child Tax Credit you receive

### What information do you need to provide?

When reporting your change it is important that you also provide any evidence needed to process your change.

Only original documents can be accepted as evidence as we cannot accept photocopies.

The evidence you need to provide will depend on the change in your circumstances. If you need any help with what you need to provide please contact us.

# If you do not provide the information required we will have to contact you again and will not be able to process the change until we have got the information needed.

Please return this form with proof of the change to West Somerset House, Killick Way, Williton, Taunton, Somerset, TA4 4QA or visit our Customer Centre at 1-3 Summerland Road, Minehead, Somerset, TA24 5BP. If you need any advice please call us on 01643 703704, or email "benefits@westsomerset.gov.uk"

Change of Circumstance Form					
You can report a change in circumstances by completing this form and returning it to the Benefits Service with any required evidence to process the change.					
Claim Referer	nce Number				
Full Name					
Address					
		Postcode			
Telephone Nu	mber				
Effective Date	of Change				
Details of the	change				
Signature			Date / /		

## Useful addresses and phone numbers

- West Somerset Advice Bureau Market House Lane Minehead Somerset TA24 5NW
   Phone: 01643 704624
   Email: enquiries@westsomersetadvice.gov.uk
- Citizens Advice Bureau
   Sussex Lodge
   44 Station Road
   Taunton
   Somerset
   TA1 1NS
   Phone: 01823 282235
   Email: advice@tauntoncab.org.uk
- Citizens Advice Bureau
   Town Hall St Andrews Street
   Tiverton
   Devon
   EX16 6PG
   Phone: 01884 234926
- Jobcentre Plus
   17 The Avenue
   Minehead
   Somerset
   TA24 5XZ
   Phone: 0845 604 3719
- Jobcentre Plus
   Brendon House,
   35-36 High St.
   Taunton
   Somerset
   TA1 3NY
   Phone: 0845 604 3719
- Department for Work and Pensions
   Income Support Jobseeker's Allowance and Employment and Support Allowance claims only
   PO Box 93
   Plymouth
   PL1 3LE
   Phone: 0845 603 6095

- The Pension Service
   PO Box 8
   Swansea
   SA80 8AH
   National Helpline: 0845 606 0265
- Pension Credit Helpline Phone: 0800 991 234
- Tax Credits Helpline
   Phone: 0845 300 3900
- Shelter Somerset
   Aspley House
   Tower Street
   Taunton
   Somerset
   TA1 4BH
   Phone: 0800 169 0317
   Email: taunton@shelter.org.uk
- Age UK
   Ash House
   Cook Way
   Bindon Road
   Taunton
   Somerset
   TA2 6BJ
   Phone: 0845 643 4709
- Age UK Helpline Phone: 0800 169 6565
- National Debt Line Phone: 0808 808 4000
- Local Fraud Hotline Phone: 01984 635236
- National Fraud Hotline Phone: 0800 854440

## Housing Benefit and Council Tax Benefit section

West Somerset House, Killick Way, Williton, Taunton, Somerset TA4 4QA Phone: 01643 703704 Fax: 01984 633022 Email: benefits@westsomerset.gov.uk Website: www.westsomersetonline.gov.uk

## **Customer Centre**

1-3 Summerland Road, Minehead, Somerset TA24 5BP Contact details: same as above

## Glossary of the terms used in the form

#### Boarder

The difference between a boarder and a tenant or sub-tenant is that boarders have at least some meals provided as part of the rental agreement.

### **Civil partnership**

A civil partnership is a formal agreement that gives same-sex partners the same legal status as a married couple.

### **Close relative**

This can be your parent, parent-in-law, son, son-in-law, daughter, daughter-in-law, step-parent, step-son, step-daughter, brother, sister, or a partner of any of these.

### General counselling and support

This is where you live in 'supported accommodation' (see the next column). The landlord, or someone acting for them, helps you and other tenants meet the terms of the tenancy agreement or maintain the security or safety of the property.

### Joint tenants

This is where two or more people are named in the tenancy agreement and have the same tenancy rights in a single property. This is not the same as two or more people having tenancies for different rooms in one property. See also 'boarders' and 'sub-tenants'.

#### Joint owners

This is where two people have the same interest in a property.

#### Local Housing Allowance (LHA)

LHA is a flat rate allowance based on the size of household and the area in which a person lives. There are no changes to the entitlement rules - this will be based on a person's income and savings and proof of a valid tenancy. Payment will normally be to the tenant, who will then pay the landlord. Each local authority has its own Broad Rental Market Areas (BRMA). The Valuation Office set individual LHA rates for each BRMA. The local authority will publish these so that landlords and prospective LHA customers can be clear about the amount of rent that LHA will cover.

#### Non-dependant

A non-dependant is someone who normally lives with the Housing Benefit/Council Tax Benefit claimant, e.g. an adult son or daughter. Non-dependants cannot claim Housing Benefit for any payment they make for their living expenses.

Money paid by Non-Dependants towards their living expenses is not treated as the claimant's income. A fixed deduction is made from the claimant's entitlement to Housing Benefit. These deductions are fixed sums dependent on the amount of the non-dependant's gross weekly income.

You can take the forms and supporting documents to the Williton or Minehead Offices, alternatively, you can make a claim on line at www.westsomersetonline.gov.uk Boarders, sub-tenants and joint tenants are not classed as non-dependants.

#### Partner

This is someone you are married to or a person you live with as if you are married to them, or a civil partner or a person you live with as if you are civil partners.

#### Related to your landlord

This relationship can be the same as 'close relative' above.

#### Student

This is someone who is attending a course of study at an educational establishment. This includes study at any level, full or part-time study with or without grants, state-funded and private study, and during term times and vacation (but not between different courses).

This also includes Nursing Diploma students (previously the Project 2000 training scheme) if they receive a bursary. You may be eligible for a student disregard, the conditions under which a student may be disregarded are:

The person must be either - taking a full-time course of further or higher education with a University, College or other educational establishment. The course must be of at least one year's duration and involve at least 21 hours per week for at least 24 weeks in the year **or** under 20 years of age and taking a course which lasts more than 3 calendar months and involves at least 12 hours study per week. For further details please contact Customer Services.

#### Sub-tenant

This is anyone (other than a member of your family, a boarder or any other joint occupier) who pays you rent to live in part of your home.

#### Supported accommodation

This is housing where the landlord is assisted (helped) under Section 30 of the Jobseeker's Allowance Act 1995 (grant for resettlement places). Supported accommodation can also be run by:

- a housing authority
- a non-metropolitan county council
- a registered social landlord, or
- a voluntary organisation.

The landlord, or someone acting for them, also provides care, support and supervision. You will also be living in what is classed as supported accommodation if you hold a valid community care assessment (CCA) provided by the local Social Services.

#### Tenant

This is someone who pays rent and either lives in part of your home or lives in another home you own.

West Somserset Council West Somerset House, Killick Way, Williton, Taunton, Somerset TA4 4QA

West Somerset Council Customer Centre, 1-3 Summerland Road, Minehead Somerset TA24 5BP

