



Foundation

LETTER OF INTENT FOR A PLANNED GIFT

Dear Father Ramon:

In prayerful response to the Lord's call to Grow, Lead, and Share our living faith, I (We),

_____ wish to embrace the mission and vision of the St. Joseph's Catholic Church and the Diocese of Orlando by notifying you of a planned gift that I (we) have made to benefit :

- ST. JOSEPH CATHOLIC CHURCH, LAKE LAND
- ST. JOSEPH'S SCHOOL FOUNDATION, LAKE LAND
- SANTA FE CATHOLIC HIGH SCHOOL, LAKE LAND
- DIOCESE OF ORLANDO

for which I (we) wish to be recognized as a member of the *Vivos Christi Society*.

I have left a legacy to the Church through:

- | | |
|---|--|
| <input type="checkbox"/> Trust | <input type="checkbox"/> Charitable Remainder Unitrust |
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> Real Estate | <input type="checkbox"/> Other |

Date gift was designated to the Church: _____

The current value of the gift is approximately \$ _____ or _____ % of my estate

Donor Signature

Date of Birth

Donor Signature (*Spouse*)

Date of Birth

Catholic Foundation Representative Signature

Date

Parish Representative Signature

Date