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Client Intake Form

Client Information		Physician
Name		Primary
Street		Psychiatrist (if any)
City, ST, ZIP		Billing Information
Today's Date:	OK to leave msg?	Responsible party
Ph (day)	ΥN	(if other than client)
Ph (eve)	ΥN	Street
Ph (cell)	ΥN	City, ST, ZIP
DOB	Age	Ph (day)
Social Sec #:		Ph (eve)
Emergency Contact		Insurance Information (BCBS, Medicaid only)
Requested Services (Check all that apply)		Subscriber
		Subscriber ID
✓ Initial Consultation		Subscriber DOB
		Employer
Adjust to Life Change		Group
Anxiety, Depression, Stress or Anger		Subscriber SS#
Trauma Recovery		Relation to insured
Couple or Family Counseling		Defermel
Build Self-Esteem & Effectiveness		Referral
Executive Performance Enhancement		How did you hear of us?
□ Other		If from a person, OK to thank? Y N

I understand I must also read and sign the Psychotherapy Services Agreement and Fee Agreement before services can be given. I understand I am responsible for payment at the time services are rendered.

Client Name (Print)

Responsible Party (Print)