

# Monthly Budget Form

Name		Date	
Address		Post Code	

### Household

Adults	
Children	
Non - Dependants	

To assist you in completing this calculator please read our Budget Calculator guidance notes  
[www.solihull.gov.uk/Attachments/GuidanceNotesforBudgetForm.pdf](http://www.solihull.gov.uk/Attachments/GuidanceNotesforBudgetForm.pdf)

## Income and expenditure

Enter the amount of regular payments for all items on a weekly basis. For example if you pay or receive an item monthly times the amount of the item by 52 and divide by 12 to enter the appropriate monthly amount

### Wages/Salary

Your Take Home Pay	
Partner's Take Home Pay	
Regular Overtime/Bonus/Commission	

### Benefits

Housing Benefit	
Council Tax Benefit	
Jobseekers' Allowance	
Income Support	
Child Benefit	
Child Tax Credit	
Working Tax Credit	
Maternity Pay/Allowance	
Bereavement Benefits	
Statutory Sick Pay	
Incapacity Benefit	
Employment Support Allowance	
Carer's Allowance	
Disability Living Allowance (care)	
Disability Living Allowance (mobility)	
Industrial Disablement Benefit	
Severe Disablement Allowance	
Attendance Allowance	

### Pensions

Retirement Pension	
Occupational Pension	
Private Pension	
Annuity	
War Pension	
Partner's Pension	
Pension Credit	

### Other Income

Maintenance	
Student Grant/Loan	
Income from Lodgers/Property	
Son's/Daughters Contribution	
Other Income - Please Specify:	

**Total Monthly Income**

### Savings

Bank	
Building Society	
Other Investments	
e.g Shares	
(Please Detail)	
Rent From Properties	
How many properties do you own?	

**Total Savings**

### Housing Costs

Rent	
Mortgage	
Secured Loans/2nd Mortgage	
Council Tax	
Ground Rent/Service Charge	
Mortgage Endowment Policies/ISA	
House Contents/Buildings Insurance	

### Utilities

Water/Sewerage	
Gas	
Electricity	
Coal and other Fuels (eg bottled Gas)	

### Housekeeping

Food and General Housekeeping	
Clothing	
Subscriptions, Papers, Magazines	
Cigarettes, Sweets, Alcohol	
Washing Machine Rental/Laundrette	

### Children

Childcare	
School Meals/Trips	
Nappies/Baby Items	
Children's Pocket Money	

### Other Important Items

Court Fines/Orders	
Maintenance	
Life Assurance	
HP/Conditional Sale	
TV Licence	
Telephone	

### Travel

Fares (eg to work/school etc)	
Car Running Costs	
Car Loan	
Motability Car	

### Health

Prescriptions	
Care Costs/Special Needs	

### Other Expenditure

TV/Video/Sat/Cable	
Appliance Rental	
Entertainment	
Credit/Store Cards	
Catalogues	
Loans	

**Total Monthly Expenditure**

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## Priority Arrears and Monthly Payments

Arrears For:	Total Arrears	Agreed Payment	Date Repayments End
Mortgage/Rent			
Secured Loan			
Endowment			
Council Tax 09/10			
Council Tax 08/09			
Council Tax			
Council Tax			
Gas			
Water			
Electricity			
Maint/CSA			
Inland Rev			
NI Conts			
Tax			
FINE			
Other			
Other			
Other			
Other			
<b>Total</b>			

## Budget Summary

Based on your expenditure and agreed repayments for your priority debt:

	Monthly	Yearly
Total Income		
Total Expenditure		
Shortfall		
Available Income		
<b>Savings Total</b>		

If you have a shortfall in this summary it means that you are spending more money than you receive each month. For more information or to seek help please read our Budget Calculator guidance leaflet.

## Non-Priority Debts

Non Priority Debts	Balance	Monthly Payment	Yearly Payment

## Statement of Truth

I confirm that this information is a true reflection of my current financial situation.

Signed..... Date.....