Let Columbian Calculate Your Dollar Needs . . .

Name: _

Date: _____

Use this easy step-by-step calculation to help determine how much money your family would need from insurance and other sources to provide an adequate income if you were to die prematurely.

DEBTS	SELF	SPOUSE		ASSETS	SELF	SPOUSE
Final Expense Medical and Hospital Burial Expenses School and Auto Loans Installment Credit and other debts	\$	\$		Savings Acct Checking Acct IRA/401K Plan Life Insurance: Individual		
Shelter Pay off Mortgage Real Estate Taxes Home Maintenance Rent Fund:				Group Mortgage Ins. Total Assets^②	\$	
\$ for years	\$	\$	V	s there anyone ir vhose death wou	ld create	
Education College* Four Year Undergraduate* Education Vocational Training	\$	\$	- \	ourden for you? _ n the event of yo our spouse, wou additional income	ur death c Ild you like	e to provide an
Emergency Fund			A	Amount of month	ly income	
Unexpected Bills (Major repairs to home, auto, medical emergencies)			\$_	(monthly income) X		= \$(add this to total life insurance)
3 - 6 Months Salary	\$	\$	ר	Total Debts	~	\$
Total Debts ^①	\$	\$		Monthly Income	3	\$ + -
According to the U.S. Department of Education Statistics (2013), in 2011 - 2 ees, room & board at a 4-year public	2012, the averag	e cost of tuition,		Гotal Assets ⁽²⁾ ∟ife Insurance N Self		

The average cost at a 4-year private institution was \$33,716.

A traditional funeral, including a casket and vault, costs over \$8,000*. This does not include additional items such as flowers, memorial cards, family transportation and other miscellaneous items which can add thousands to a funeral.

*From the National Funeral Directors Association General Price List Survey. Source - www.nfda.org - August 2014.

Presented by:

Referrals:



www.cfglife.com

Columbian Life Insurance Company is not licensed in every state. Product availability may vary by state.



Additional Information (Optional)

- Can you qualify for our non-tobacco

- Do any of your life insurance policies have

Spouse

a rating?

discount?