



RRSP/RRIF DIRECT TRANSFER IN FORM

name

social insurance number

address

phone number

transfer funds from (please select one): ☐ RRSP ☐ RRIF

spousal: ☐ yes ☐ no

transferor institution name, address and phone number

contract or plan number

Approximate value of RRSP/RRIF BEFORE the transfer

☐ full transfer ☐ partial transfer
\$_____

transfer funds, ☐ in cash, to: ☐ Credit Union Retirement Savings Plan RSP145-658
(please select one)

☐ Credit Union Retirement Income Fund RIF-988

contract number

with Hubert Financial
233 Main Street
Selkirk, MB R1A 1S1

holder signature

date (day / month / year)

OFFICE USE ONLY

amount transferred: _____ (Transferor to issue T4RIF for transfers from RRIF to RRSP, or T4A for Retiring Allowance Transfer.)

spousal contribution ☐ no ☐ yes contributor name: _____ SIN _____

certified by: _____
authorized signature of transferee

transferor financial institution name and phone number