



RRSP/RRIF DIRECT TRANSFER IN FORM

_____ name

_____ social insurance number

_____ address

_____ phone number

transfer funds from (please select one): RRSP RRIF

spousal: yes no

_____ transferor insitution name, address and phone number

_____ contract or plan number

_____ Approximate value of RRSP/RRIF BEFORE the transfer full transfer partial transfer \$_____

transfer funds, in cash, to: Credit Union Retirement Savings Plan RSP145-658
(please select one) Credit Union Retirement Income Fund RIF-988

_____ contract number with Hubert Financial
233 Main Street
Selkirk, MB R1A 1S1

_____ holder signature

_____ date (day / month / year)

OFFICE USE ONLY

amount transferred: _____ (Transferor to issue T4RIF for transfers from RRIF to RRSP, or T4A for Retiring Allowance Transfer.)

spousal contribution no yes contributor name: _____ SIN _____

certified by: _____
authorized signature of transferee

_____ transferor financial insitution name and phone number