

COLLATERALIZED DEMAND NOTE

\$ 1,000,000.00 ◆ **Dated:** December 31, 2014 ◆ **Due Date:** December 31, 2024

For value received, *Sovereign Central Funds Control, Inc.*, a Texas corporation acting in its capacity as the Private Wealth Trustee, for the *Sovereign Global Servicing, Inc.* (hereafter "Maker"), its' heirs, successors/assigns; without protest, setoff, or delay, does hereby promise to pay the sum of One Million Dollars (\$1,000,000.00 USD) to the order of Bearer/Holder in due course, by redemption and exoneration of the entire indebtedness in cash good funds or payment in kind, in accordance with the terms of this Collateralized Demand Note (hereafter "CDN"). This CDN is securitized and collateralized by an Asset Backed Certificate Bond (hereafter "ABC Bond"). Each and every ABC Bond is distinctive, and represents an undivided economic interest that is supported and secured by collateralized above ground and ready for processing gold bullion mineral ore.

This CDN is issued by the Maker hereof for the specific purpose of leveraging; financing; hypothecating; selling; pledging; assigning; or for credit enhancement, by a third party purchaser. This CDN is issued in Bearer form and the Bearer, Holder in due course/Beneficiary has an absolute right to discount, or resell for a profit. This CDN is fully backed by an undivided, collateralized assignment of a 1/100th economic interest in one (1), One Hundred Million Dollars (\$100,000,000.00 USD) ABC Bond, as having been fully issued and is valid security for this CDN.

Additionally, the redemption and exoneration value for the repayment and repurchase of written and securitized indebtedness is the net present value, as hereinabove set forth, not to exceed the price stated in a Buy/Sell Agreement or as set forth in a Sales Purchase Agreement, as the final settlement, repayment, and exoneration of the contracted indebtedness delivered in readily available good funds or the equivalent value in gold bullion, market price at repayment, at the option of the Bearer, Holder in due course/Beneficiary.

Also, *Sovereign Central Funds Control, Inc.*, is the registered and confirmed Private Wealth Trustee for *Sovereign Global Servicing, Inc.*, with the Maker's office, located in (Newport Beach, California, Dallas, Texas, and Jackson, Mississippi). The would be Purchaser of this CDN is granted the right to assign, and hereafter may be referred to as "Purchaser/Beneficiary/Lender/Bearer", with office[s] to be identified in a Sales Purchase Agreement. This CDN has been given an identifier number of **CDN-01-ABCS001-01a** and has been included in the Maker's Registry.

This CDN may be leased, sold, bargained, conveyed, securitized and collateralized in favor of the Bearer, Holder in due course/Beneficiary. In the event of sale of this CDN, the purchase price of said CDN to be negotiated by Bearer, Holder in due course/Beneficiary, is to be wired to the Wealth Cash Management account of Dammar, Inc., Wiggins, Mississippi, under the control of Mr. Dan R. O'Neal, in his capacity as the Secretary and Treasurer of Sovereign Central Funds Control, Inc., a Texas corporation by corporate resolutions, between the principals.

Furthermore, this CDN is transferrable, assignable, and divisible, and may be transacted, by shorter terms, dates or dollar volume amounts, as stated and written herein, upon receipt of good funds engagement of the parties, with wet signatures of principals, No reference herein to the ABC Bond, or to the OCN and no provision of this CDN or of the security shall alter or impair the obligation of the Issuer or Maker of this CDN, which is absolute and unconditional to pay the principal of One Million Dollars (\$1,000,000.00 USD), premium, if any, and interest, if any, on each CDN Obligation at the times, places, and rates, and in the currency, identified on the records of the Private Wealth Trustee.

In the event that this CDN is placed for collection, or collected by suit or through a bankruptcy, or probate, or any other court action, before or after maturity, then in any said event, Maker shall pay the holder of this CDN reasonable attorney fees and all costs and other expenses incurred by said holder in enforcing the terms of this CDN. Failure to pay any part of this CDN when due, shall authorize the holder of this CDN to declare as immediately due, drawdown the collateral and foreclose the confirmed guaranteed collateral, and to exercise any and all rights and remedies provided by the Uniform Commercial Code as well as all other rights and remedies either at law or in equity possessed by the Holder of this CDN. The Maker, Signors and Endorsers, Guarantors of this CDN severally waive demand, presentment, notice of dishonor, diligence in collection, and notice of protest, and agree to all extension and partial payments before or after maturity, without prejudice to the Holder.

MAKER/GUARANTOR: *Sovereign Global Servicing, Inc.* through its Private Wealth Trustee *Sovereign Central Funds Control, Inc.*, a Texas corporation for all the Sovereign Group of companies, corporations, and trusts

BY: _____
David J. Weems, Authorized Signatory

BY: _____
Dan R. O'Neal, Authorized Signatory

