

To the shareholders in

NORSE ENERGY CORP. ASA

Oslo, January 5, 2010

RESCHEDULING OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of an extraordinary general meeting in Norse Energy Corp. ASA scheduled for January 25, 2010.

Please be advised that the extraordinary general meeting is rescheduled to 28 January 2010 at 15:00 hrs at the offices of Wiersholm law firm in Ruseløkkveien 26 in Oslo.

Oslo, January 5, 2009
for the board in Norse Energy Corp. ASA



Dag Erik Rasmussen
the chairman of the board

Enclosures



**REGISTRATION FOR EXTRAORDINARY GENERAL MEETING IN
NORSE ENERGY CORP. ASA**

The undersigned confirm that I/we wish to participate in Extraordinary General Meeting in Norse Energy Corp. ASA on Monday 28 January 2010.

I/we own _____ (number) shares

Place: _____ Date: ____ / ____

Name: _____

Address: _____

Signature: _____

If you are unable to meet yourself, you may give proxy to another person who will participate in your place or to the Chairman of the Extraordinary Meeting. Proxy form for authorising the Chairman is attached.

It is requested that this registration form is filled out and sent within five days prior to the Extraordinary General Meeting.

*This registration form may be sent to Norse Energy Corp. ASA co/
Nordea Bank Norge ASA
Issuer Service
Postbox 1166 Sentrum
0107 Oslo
Telefax + 47 22 48 63 49*

PROXY TO THE CHAIRMAN OF THE MEETING

The undersigned shareholder is unable to attend in person and is therefore authorizing the Chairman of the Meeting, to attend and vote on my/our behalf at the Extraordinary General Meeting of Norse Energy Corp. ASA on Thursday 28 January 2010.

The proxy is bound. You must state how the authorised shall vote by stating for each matter on the agenda if the authorised shall vote for, blank or against the opener of the meeting's/ the Board's/the Nomination Committee's proposal as included in the notice by marking "X" in the blanks "FOR", "BLANK" or "AGAINST" in sections 1 to 12 in the table below.

If "X" is missing for one or more of the matters in the table below, this proxy is considered not to be given in this/these matter(s), with the consequence that the authorised will not vote in this/these matter(s).

Neither Norse Energy Corp. ASA nor the Chairman of the Meeting can be held liable or responsible for any loss resulting from error or delays in fax or postal service, or that the proxy in any other way is not received by the authorized in time. Norse Energy Corp. ASA and the Chairman of the Meeting cannot guarantee that votes will be casted in accordance with the proxy, and accept no liability or responsibility in connection with casting of votes in accordance with the proxy or as a result of votes not being casted.

I / we instruct the authorized to vote according to the following:

MATTER ON THE AGENDA	FOR	BLANK	AGAINST
1. Opening of the general meeting by the chairman of the board			
2. Presentation of list of attending shareholders and proxies			
3. Election of chairperson and person to countersign the minutes			
4. Approval of the notice and the agenda			
5. Capital reduction			
6. Demerger of the company			
7. Issue of warrants			
8. Amendments to the articles of association			
9. Miscellaneous			

I/we own _____ (number) shares

Place: _____ Date: _____ / _____

Name: _____

Address: _____

Signature: _____

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