

BUSINESS NAME: _____ TAX ID #: _____

BUSINESS INFORMATION

TYPE OF ENTITY: SOLE PROP. PARTNERSHIP LLC CORP. NON-PROFIT OTHER

PHYSICAL ADDRESS: _____

MAILING ADDRESS (if different): _____

BUSINESS PHONE: _____ BUSINESS FAX: _____ EMAIL: _____

DOCUMENT 004A
BUSINESS PROFILE

REQUESTED SERVICES (CHECK ALL THAT APPLY)

- ONLINE BANKING/BILL PAY
- MOBILE BANKING APP
- REMOTE DEPOSIT CAPTURE
- MERCHANT SERVICES
- DEBIT CARD(S)
- CORPORATE VISA CARD(S)
- COMBINED BANK STATEMENTS

SPECIAL INSTRUCTIONS: _____



- 01
- 02
- 03
- 04**
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ENTITY TYPE	REQUIRED DOCUMENTS
LLC	Articles Of Organization & Operating Agreement
Limited Partnership	Limited Partnership Agreement
Limited Liability Partnership	Limited Partnership Agreement
Sole Proprietorship	DBA (If Applicable)**
Association Or Organization	Meeting Minutes Addressing Elected Officers Authorized To Conduct Business
Trust Accounts	Certification Of Trust Must Be Filled Out (in lieu of formal trust documents)
Estates	Letters Of Testamentary
Corporations	Articles Of Incorporation

**Assumed Business Name must be filed if the owner is not using his/her full name & address of the business.

BUSINESS NAME: _____ TAX ID #: _____

SIGNER INFORMATION

LAST NAME: _____ FIRST NAME: _____ MIDDLE INITIAL: _____

DATE OF BIRTH: _____	SOCIAL SECURITY #: _____
DRIVER LICENSE #: _____	MAILING ADDRESS: _____
STATE ISSUED: _____	_____
DATE ISSUED: _____	_____
EXPIRES: _____	PHYSICAL ADDRESS: _____
2ND PIECE OF ID: _____	_____
EXPIRES: _____	_____
EMAIL: _____	HOME PHONE: _____
_____	EMPLOYER: _____
_____	WORK PHONE: _____
_____	CELL PHONE: _____

DOCUMENT 004B
BUSINESS
SIGNER PROFILE

ADDITIONAL SIGNER INFORMATION

LAST NAME: _____ FIRST NAME: _____ MIDDLE INITIAL: _____

DATE OF BIRTH: _____	SOCIAL SECURITY #: _____
DRIVER LICENSE #: _____	MAILING ADDRESS: _____
STATE ISSUED: _____	_____
DATE ISSUED: _____	_____
EXPIRES: _____	PHYSICAL ADDRESS: _____
2ND PIECE OF ID: _____	_____
EXPIRES: _____	_____
EMAIL: _____	HOME PHONE: _____
_____	EMPLOYER: _____
_____	WORK PHONE: _____
_____	CELL PHONE: _____

BANKER'S NOTES:



503.212.3200
LewisandClarkBank.com



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