Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2008

OMB No 1545-0052

Ford	calen	dar year 2008, or tax ye	ear beginning			, and e	ending			
G 0	heck	all that apply:	Initial return	Fina	l return	Amended ret	urn	Address change	Name chang	ge
I	the I abel	Name of foundation GRETCHEN e, FOUNDATIO	V. & SAMUEL	М.	FELDMAN F	RIVATE	2	A Employer identification 52-2034763		
	erwis print		PO box number if mail is not of	elivere	ed to street address)		Room/suite	B Telephone number	<u>, </u>	
	type	· ·	RUN BOULEVA		*		250	41 0-356-59	200	
	Spec	City or town, state		11(1)			450	1		ī Tī.
Instr	uctio	OWINGS MI		17				C If exemption application is D 1 Foreign organization		片
H C	heck	type of organization:	X Section 501(c)(3) e		t nrivate foundation		-	2 Foreign organizations macheck here and attach of	eeting the 85% test,	.Ħ
<u> </u>	_	tion 4947(a)(1) nonexe			r taxable private found	ation				
J Fa			end of year J Account			Acc	rual	E If private foundation st under section 507(b)(1		
		art II, col (c), line 16)	· —	-	specify)		· uui	1		
•		1.82				basis)		F If the foundation is in a under section 507(b)(1		
	rt I	Analysis of Revenue a (The total of amounts in col necessarily equal the amou	nd Expenses umns (b), (c), and (d) may not		(a) Revenue and expenses per books	(b) Net ir	nvestment ome	(c) Adjusted net income	(d) Disbursements for charitable purpos (cash basis only)	
	1	Contributions, gifts, gran	nts, etc., received		151,843.			N/A	1	
	2		ion is not required to attach Sch. B							
		Dividends and interest fr	om securities		63,647.	6	3,647.		STATEMENT	1
	5a	Gross rents					-			
	b	Net rental income or (loss)					•			
a	6a	Net gain or (loss) from sale of	f assets not on line 10		359,517.					
Ž	b	Gross sales price for all	775,117 .							
Revenue	7	Capital gain net income (from	n Part IV, line 2)			35	9,517.			
-	8	Net short-term capıtal ga	ain							
		Income modifications	1							
	10a	Gross sales less returns and allowances		<u> </u>						
	b	ess Cost of goods sold		ļ						
	C	Gross profit or (loss)								
		Other income			672.		<u>-952.</u>		STATEMENT	2_
\neg		Total Add lines 1 throug	gh 11	ļ	575,679.	42	2,212.			
		Compensation of officers, dir			0.		0.			0.
- 1		Other employee salaries	· ·			-			 	
S)		Pension plans, employee	e penetits	<u> </u>					 	
xpense		Legal fees	Cmmm 2		2 000		2 000		-	
xpe		Accounting fees Other professional fees	STMT 3		2,000.	2	2,000.		 	0.
Administrative E		other professional fees nterest	STMT 4	-	20,435. 41.		0,435. 41.		 	0.
ativ		Taxes	STMT 5		7,356.	-	$\frac{41.}{1,291.}$		-	0.
Istr		epreciation and depletic			1,330.		<u> </u>			<u> </u>
틭		•								
\di di	21	Occupancy Travel, conferences, and	RECEIVED							
<u> </u>	22 F	Printing and publications	oungo	S					1	
√ga		Other expenses 3	MOV STERVOOR	250-	515.		0.			0.
Operating	24	otal operating and adm		RS						<u> </u>
ber			OGBEN, UT		30,347.	2	3,767.			0.
0	25 (Contributions, giffs, grap	UGUEIN, UI		145,230.				145,23	
		otal expenses and disb	•		, = ,= 3 3	*			= = = 7, = 0	
		Add lines 24 and 25			175,577.	2	3,767.		145,23	30.
		Subtract line 26 from line	: 12.					-		
	a E	xcess of revenue over expen	ses and disbursements		400,102.					
Operatin		let investment income (39	8,445.			
	c /	Adjusted net income (if n	egative enter -0-)					N/A		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form **990-PF** (2008)

G17 3

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE

Part II Balance Sheets Pathetis titeds an anoman in tercepany (a) Book Value (b) Book Value (c) Far Markett Value (b) Book Valu	_		90-PF (2008) FOUNDATION, INC.	FELDMAN FRIVA	52-2	2034763 Page 2
Cash - non-interest-bearing S, 959 S, 087 S, 087	F	art	Balance Sheets Attached schedules and amounts in the description			
2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶ 4 Progress receivable ▶ 5 Grass receivable ▶ 6 Representable Substantial offices, directors, trustless, and other decayation for some for doubtful accounts ▶ 5 Grass receivable 6 Representable Substantial offices, directors, trustless, and other decayation for some for doubtful accounts ▶ 10 Investments of a doubtful accounts ▶ 10 Investments - LS, and state government obligations 10 Investments - Cupporate souck 11 Investments - Cupporate souck 12 Investments - Cupporate souch 13 Investments - Cupporate souch 14 Land, buildings, and edupment based ▶ 15 Trustments - Investments - Cupporate souch 16 Trustments - Investments - Cupporate souch 17 Recognition of the south offices			Column Should be sor end-or-year amounts only			
A Rocewish receivable Less allowance for doubthal accounts Less accounts Le		1		8,959.	8,087.	<u> </u>
Less allowance for ooubful accounts >		1				
Pedigos recorable Less: allowance for doubtful accounts Sormis resizable Sormis r		3				
Sees allowance for doubtful accounts Sees allowance f						
Sees allowance for doubtful accounts Sees allowance f		4	Pledges receivable ▶			
Recovables due from officers, directors, trustees, and other disqualified persons 7 Observe and tests streaming tests streaming to the control of the contro			Less: allowance for doubtful accounts			
degualined persons 7		5	Grants receivable			
Descriptions to called or use Propagal cognitives and deferred charges		6	Receivables due from officers, directors, trustees, and other			
Descriptions to sale or use Propage descriptions and deferred charges			disqualified persons			
Investments - corporate stock STMT 7 2,070,318 2,447,322 1,797,071		7	Other notes and loans receivable			
Propad expenses and deferred charges 10a Investments - curporate brook 10a Investments - curporate brook 10a Investments - curporate brook 1 Investments - cut buffels, at expense taker 1 Investments - cuther 1 Investments - cuther - cuther 1 Investments - cuther 1 Investments - cuther 1 I			Less: allowance for doubtful accounts			
Investments - corporate bonds	छ	8	Inventories for sale or use	·		
Investments - corporate bonds	Se.	9	Prepaid expenses and deferred charges			
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Investments - comporate bonds It investments - fault, studings, and equipment basis Investments - mortgage loans It is a sconnibled depression It is a sconnibled depressi		1		2,070,318.	2,447,322,	1.797.071.
11 Investments - ionit, suddings, and equipment basis		1	·			
12 Investments - other STMT 8		1				·
Investments - mortgage loans 13 Investments - mortgage loans 14 Land, buildings, and equipment basis		1				
13 Investments - other STMT 8 0		12	· · · · · · · · · · · · · · · · · · ·			***************************************
14 Land, buildings, and equipment: basis				0.	23.970.	16.544.
Less accomulated deprecables 15 Other assets (describe			F			
15 Other assets (describe		l				
16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 20 Leaves team officers, directora, business, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 24 Unrestricted Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, fust principal, or current funds 28 Pad-nor capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemze) ► 3 Outer increases not included in line 2 (itemze) ► 5 Decreases not fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Z 4779 , 379 . 5 Decreases not fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Z 4779 , 379 .		15				
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2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 2 400, 102. 3 0. 4 2,479,379. 5 0.	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 2 400, 102. 3 0. 4 2,479,379. 5 0.		(mus	t agree with end-of-year figure reported on prior year's return)		1	2,079,277.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2,479,379.					2	400,102.
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2,479,379.					3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2, 479, 379.	4	Add I	ines 1, 2, and 3			<u>2,479,379.</u>
			· · · · · · · · · · · · · · · · · · ·			
	<u>6</u> _	<u>i otal</u>	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30		

Ľ	Part IV Capital Gaills	and Losses for Tax on in	iA62filleli	LIIICOIIIE							
	(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e.g. arehouse; or common stock, 200 shs	., real estate, s. MLC Co.)		(b) Ho D -	ow acc Purch Dona	iase i	(c) Date a (mo., da	cquired y, yr.)	(d) Date (mo., day	
1:	PNC CAP GAIN D	ISTRIBUTIONS						VARIO	ous	VARIO	US
$\overline{}$	PNC - SEE ATTA					1	P 1	VARIO	ous	VARIO	
_		AIN DISTRIBUTION	'S			1	2	VARIO	OUS	VARIO	US
_	WACHOVIA - SEE	ATTACHED				J	2	01/11	L/08	06/20	/08
_	WACHOVIA - SEE	ATTACHED					2 1	VARIO	OUS	VARIO	US
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					ın or (loss (f) mınus (
	2,536.									2,	536.
	171,331.			218,24	1.						910.
_	41,708.										<u>708.</u>
	19,871.		 	20,00							129.
	539,671.			<u>177,35</u>	9.					362,	<u>312.</u>
_	Complete only for assets showing	ng gain in column (h) and owned by t							ol. (h) gain		
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1)			COI.		ot less that from col. (h))	
	ı						-				536.
_)										910.
_									<u>.</u>		708.
_	1								·		129.
_(,				362,	<u>312.</u>
2	Capital gain net income or (net ca	pital loss) { If gain, also enter	ın Part I, line ın Part I. line	7 7	}	2				359,	517.
		ss) as defined in sections 1222(5) an									
J	If gain, also enter in Part I, line 8,		iu (0).		J						
	If (loss), enter -0- in Part I, line 8	, ,			<u> </u>	3			N/A		
F	Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	<u>stm</u>	ent Inc	ome			
(F	or optional use by domestic private	foundations subject to the section 4	1940(a) tax or	net investment inc	come.))					
14		and blant									
П	section 4940(d)(2) applies, leave th	ns part blank.									
W	as the foundation liable for the sect	tion 4942 tax on the distributable am	ount of any y	ear in the base peri	od?					Yes [X No
lf '		ify under section 4940(e). Do not co									
1		each column for each year; see instru	octions before	making any entrie	s.					/4\	
	(a) Base period years	(b)		Makualua af par	(c)	ر مامه			Distrib	(d) outlon ratio	
	Calendar year (or tax year beginning	· · · · · · · · · · · · · · · · · · ·		Net value of nor					col. (b) dıv	ided by col. (d	
	2007		7,175.				5,423				4223
	2006		7,211.				229				<u> 2668</u>
	2005		5,228.				9,063				2151
_	2004		1,533.				5,060				8465
	2003	<u> </u>	9,362.		2,	109),315	·		.07	<u>5552</u>
								1.1		4.4	2050
	Total of line 1, column (d)				_			2		.41	<u> 3059</u>
3		5-year base period - divide the total o	on line 2 by 5,	or by the number	of year	S				0.0	0610
	the foundation has been in exister	nce if less than 5 years						3		.08	<u> 2612</u>
4	Enter the net value of noncharitab	le-use assets for 2008 from Part X, I	ine 5					4		1,929,	<u>381.</u>
										150	200
5	Multiply line 4 by line 3							5		159,	<u> 390.</u>
6	Enter 1% of net investment incom	e (1% of Part I, line 27b)						6		3,	<u>984.</u>
7	Add lines 5 and 6							7		163	<u>374.</u>
,	And lines 2 and 0							'-			
8	Enter qualifying distributions from	,						8		145,	<u>230.</u>
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, line	1b, and comp	lete that part using) a 1%	tax ra	ite.				

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•	GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE				
Forr	m 990-PF (2008) FOUNDATION, INC	52-	203476	2	Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4				
	a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter *N/A* on line 1.				,
,,	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)				
,	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		7.0	969.
٠	of Part I, line 27b			<u> </u>	<i>,</i> <u>, , , , , , , , , , , , , , , , , , </u>
	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
	Add lines 1 and 2	3		7.9	969.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5		7,9	969.
6	Credits/Payments:			•	
_	2008 estimated tax payments and 2007 overpayment credited to 2008 6a 5,080.				
	Exempt foreign organizations - tax withheld at source 6b				
	Tax paid with application for extension of time to file (Form 8868) 6c 6, 000.				
	Backup withholding erroneously withheld 6d				
	Total credits and payments. Add lines 6a through 6d	7		11,0	080.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	,		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		3,:	L11.
11	Enter the amount of line 10 to be: Credited to 2009 estimated tax ▶ 3,111. Refunded ▶	11			0.
Pa	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes	No
	any political campaign?		<u>1a</u>		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		1b	1	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publishe	d or			
	distributed by the foundation in connection with the activities.				
C	Did the foundation file Form 1120-POL for this year?		<u>1c</u>		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				1
	managers. ► \$0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2_		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	r			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	+	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<u>4a</u>	X	-
	If "Yes," has it filed a tax return on Form 990-T for this year?		<u>4b</u> _	<u> </u>	+
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5_		X
_	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			1	
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	iaw		7,	
_	remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	
_	If "Yes," complete Part II, col (c), and Part XV.				1
ва	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	MD If the appears is "Ves" to line 7, has the foundation furnished a copy of Form 000 DE to the Attendor Copyrel (or designate)				
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No." attach explanation		86	x	
	OLGGGG AGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGGG		1 60	Ι Δ	1

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Form **990-PF** (2008)

10

	GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE 1 990-PF (2008) FOUNDATION, INC. 52-203 14rt VII-A Statements Regarding Activities (continued)	<u> </u>		Page 5
			г	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			v
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	40		7.7
	August 17, 2008?	12	7,	<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A		000	
14	The books are in care of ► GORFINE, SCHILLER & GARDYN, PA Telephone no. ► 410-3			
	Located at ► 10045 RED RUN BLVD., STE. 250, OWINGS MILLS, MD ZIP+4 ►2	1117		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	Ш
_	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person? Yes X No		İ	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	EDID the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2008?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2008?			
	If "Yes," list the years			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		i	
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•	▶			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
h	of "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2008) N/A	3b		
A٨	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation livest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	70		
U	had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b		X
_		orm 990	-PF /	
	Г	OUTH DOO	(2	.000)

GRETCHEN V. & SAMUEL M.	FELDMAN PRIVA	TE	FO 00045	6 2 -
Form 990-PE (2008) FOUNDATION, INC.	Farm 4700 May Da I	Damiliand ()	<u>52-20347</u>	<u>63 Page 6</u>
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be I	required (contin	nued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	in described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No	1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or f			1
the prevention of cruelty to children or animals?		Y	es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ıctıons)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	N	Γ/A □ Y(es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y	es 🗶 No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?			6b X
If you answered "Yes" to 6b, also file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		es X No	
b If yes, did the foundation receive any proceeds or have any net income attribut			N/A	7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highl	У	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
DENE E. FELDMAN	VP-TREASURER	5.1.5. 5 7	33	
10045 RED RUN BLVD., STE. 250				
OWINGS MILLS, MD 21117	1.00	٥.	0.	0.
	VP-SECRETARY			
10045 RED RUN BLVD., STE. 250	VI DECKETIENT			
OWINGS MILLS, MD 21117	1.00	٥.	ا. ه	0.
	PRESIDENT	<u>.</u>		
10045 RED RUN BLVD., STE. 250	RESIDENT			
OWINGS MILLS, MD 21117	1.00	0.	0.	0.
	HONORARY CHAI			<u>.</u>
	HONOKAKI CHAI	REERSON		
	0.00	0.	0.	0.
OWINGS MILLS, MD 21117 2 Compensation of five highest-paid employees (other than those inc			<u> </u>	<u> </u>
2 Compensation of five highest-paid employees (other than those me	(b) Title, and average	The Hortz.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
NONE	·			
			ı	

Total number of other employees paid over \$50,000

GRETCHEN V. & SAMUEL M. FELDMAN F FOUNDATION, INC.		2034763	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		2032103	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Con	pensation
NONE	11111111111		<u> </u>
	_		
	-		
	-		
Total number of others receiving over \$50,000 for professional services	<u> </u>	>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic		Expense	c
number of organizations and other beneficiaries served, conferences convened, research papers produ	ced, etc.	Lxpense.	
1 <u>N/A</u>			
2		I	
		1	
3			
4		 	
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lin	es 1 and 2	Amount	
1 N/A	is rung Er		
1			
2			
All other program-related investments. See instructions.			
3			

Form **990-PF** (2008)

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndatior	ns, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	1,933,695.
b	Average of monthly cash balances	1b	8,523.
C	Fair market value of all other assets	1c	16,544.
d	Total (add lines 1a, b, and c)	1d	1,958,762.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,958,762.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,381.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,929,381.
6_	Minimum investment return. Enter 5% of line 5	6	<u>96,469.</u>
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certa	in
1	Minimum investment return from Part X, line 6	1	96,469.
2a	Tax on investment income for 2008 from Part VI, line 5 2a 7,969.		
b	Income tax for 2008. (This does not include the tax from Part VI.) 2b 94.		
C	Add lines 2a and 2b	2c	8,063.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,406.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,406.
6	Deduction from distributable amount (see instructions)	6	<u> </u>
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,406.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	145,230.
b	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	145,230.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	145,230.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies	for the section

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Form 990-PF (2008)

FOUNDATION, INC.

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Part XIII Undistributed Income (see instructions)

				1 70
	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI,		10010 prior to 2007	2007	2500
line 7				88,406.
2 Undistributed income, if any, as of the end of 2007				00,100.
a Enter amount for 2007 only			0.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2008:			-	
a From 2003				
b From 2004 38,162.				
c From 2005 107,017.				
d From 2006 94,378.				
e From 2007 14,981.				
f Total of lines 3a through e	254,538.			
4 Qualifying distributions for 2008 from				
Part XII, line 4: ► \$ 145,230.				
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	_			
(Election required - see instructions)	0.			
d Applied to 2008 distributable amount				88,406.
e Remaining amount distributed out of corpus	56,824.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	311,362.			
b Prior years' undistributed income. Subtract			,	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2007. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2008. Subtract				
lines 4d and 5 from line 1. This amount must .				
be distributed in 2009				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2009				
Subtract lines 7 and 8 from line 6a	311,362.			
10 Analysis of line 9:				
a Excess from 2004 38,162.				
b Excess from 2005 107,017.				
c Excess from 2006 94,378.				
d Excess from 2007 14,981.				
e Excess from 2008 56,824.				5 000 DE (0000)

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE Form 990-PF (2008) 52-2034763 Page 10 FOUNDATION, Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2008, enter the date of the ruling 4942(j)(5) 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (b) 2007 (d) 2005 (a) 2008 (c) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) SAMUEL M. FELDMAN b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed. b The form in which applications should be submitted and information and materials they should include:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE

FOUNDATION, - Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to any foundation manager Amount Name and address (home or business) or substantial contributor a Paid during the year NONE 501(C)(3) CHARITABLE 145,230. SEE ATTACHED 145,230. ▶ 3a Total b Approved for future payment NONE 0. Total

Form 990-PF (2008)

52-2034763

Page 11

Form 990-PF (2008) FOUNDATION, IN		FELDMAN F	RIVAT		2034763 Page 12
Part XVI-A Analysis of Income-Produ	ıcing Activities				
Enter gross amounts unless otherwise indicated. 1 Program service revenue:	Unrelated bus	(b) Amount	Excluded by (C) Exclusion code	(d) Amount	(e) Related or exempt function income
aa ba ca da ea fa g Fees and contracts from government agencies					
2 Membership dues and assessments3 Interest on savings and temporary cash					
 investments Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property 			14	63,647.	
 b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 			14	-952.	
 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 			18	359,517.	
11 Other revenue: a ENCORE ENERGY PARTNERS b K-1 c	900099	1,624.			
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		1,624.		422,212.	0. 423,836.
(See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities	to the Accomp	lishment of Ex	kempt Ρι	ırposes	
Explain below how each activity for which inc the foundation's exempt purposes (other than			contributed	importantly to the accomp	olishment of

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE 52-2034763 Form 990-PF (2008) FOUNDATION INC. Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) (2) Other assets 1a(2) **b** Other transactions: 1b(1) (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No ∃Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A

Under penalties of perjury, I declare that have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of premier (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of offices or trustee

Preparer's
Signature

Preparer's
Signature

Firm's name (or yours of SCHILLER & GARD

dadress, and ZIP code of SUN OWINGS MILLS, MD 21117

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2008

Employer identification number

GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE 52-2034763 FOUNDATION, INC. Organization type (check one). Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions) **General Rule** X For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1 Complete Parts I and II For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.)

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Schedulo B 4	• Form 990, 990-EZ, or 990-PF) (2008)		Page 1 of 1 of Pa
Name of or	rganization CHEN V. & SAMUEL M. FELDMAN PRIVATE		Page 1 of 1 of Page Employer identification number
	ATION, INC.		52-2034763
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	(d) ions Type of contribution
1	SAMUEL FELDMAN REVOCABLE TRUST		Person X Payroll
	25 OSPREY LANE	\$ 175,39	91. Noncash X
	CHILMARK, MA 02535	(c) Aggregate contributions	(Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4		(d) ions Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4		(d) ions Type of contribution
		 	Person Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	A	(d) ons Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4		(d) ons Type of contribution
	,,		Person Payroll

Person Payroll Noncash

(c)

Aggregate contributions

\$

Noncash

(Complete Part II if there is a noncash contribution.)

(d)

Type of contribution

(Complete Part II if there is a noncash contribution.)

(a)

No.

Name, address, and ZIP + 4

· Name of organization
GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE
FOUNDATION, INC.

52-2034763

Employer identification number

Part II Noncash Property (see instructions)

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	500 SH BARRICK GOLD, 300 SH GENENTECH, 400 SH INTEL CORP, 400 SH MCDONALDS CORP, 800 SH WELLS FARGO	\$ <u>95,391.</u>	12/30/08
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. om art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		\$	

FORM 990-PF DIVIDENT	OS AND	INTER	EST FR	OM SEC	URITIES	STATEMENT	1
SOURCE		GROSS	AMOUN		PITAL GAINS DIVIDENDS	COLUMN (A	۲)
PNC WACHOVIA	<u></u>		10,52 53,11		0.	10,5 53,1	
TOTAL TO FM 990-PF, PART I, I	LN 4 =		63,64	7.	0.	63,6	47.
FORM 990-PF	O	THER I	NCOME			STATEMENT	2
DESCRIPTION			(A) REVEN PER BO	UE	(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO	
BROOKFIELD INFRASTRUCTURE ENCORE ENERGY PARTNERS ENCORE ENERGY PARTNERS			-	1,156. 2,108. 1,624.	1,156 -2,108 0	•	
TOTAL TO FORM 990-PF, PART I,	, LINE	11		672.	-952	•	
FORM 990-PF	ACC	COUNTI	NG FEE	S		STATEMENT	3
DESCRIPTION	(A EXPEN PER E	ISES	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOM	(D) CHARITA E PURPOS	
ACCOUNTING FEES	2	2,000.		2,000	•		0.
TO FORM 990-PF, PG 1, LN 16B	2	2,000.		2,000	•		0.
FORM 990-PF C	THER F	ROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION	(A EXPEN PER B	ISES	NET I	B) NVEST- INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
INVESTMENT FEES OTHER PROFESSIONAL FEES MANAGEMENT FEES		0,051. 370. ,014.		9,051 370 11,014	•		0. 0. 0.
TO FORM 990-PF, PG 1, LN 16C	20	,435.		20,435	•		0.
=							

FORM 990-PF	TAX	ES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC				
FOREIGN TAX ON DIVIDEND INCOME EXCISE TAXES	1,291. 6,065.	1,:	291.			0.
TO FORM 990-PF, PG 1, LN 18	7,356.	1,:	291.			0.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
DUES & SUBSCRIPTIONS OFFICE EXPENSE	495. 20.		0.			0.
TO FORM 990-PF, PG 1, LN 23	515.		0.			0.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	7
DESCRIPTION			вос	K VALUE	FAIR MARKET VALUE	?
PNC WACHOVIA		_	1	616,180.	529,22 1,267,84	
TOTAL TO FORM 990-PF, PART II	, LINE 10B	=	2	2,447,322.	1,797,07	1.
TOTAL TO FORM 990-PF, PART II FORM 990-PF	OTHER INV	= ESTMENTS	2	2,447,322.	1,797,07	71.
	OTHER INV	ESTMENTS LUATION ETHOD		0K VALUE		8
FORM 990-PF	OTHER INV	LUATION			STATEMENT FAIR MARKET	8

	SUBSTANTIAL CONTRIBUTORS ART VII-A, LINE 10	STATEMENT	9
NAME OF CONTRIBUTOR	ADDRESS		
SAMUEL FELDMAN REVOCABLE TRUST	25 OSPREY LANE, CHILMARK, MA	02535	

2008 Tax Information Statement

Page 7 of 20 Ref. 2460

Account Number:

Corrected

Questions?

1528891467 52-2034763

Recipient's Name and Address

GV & SM FELDMAN PRIVATE FDN

Recipient's Tax ID number: Paver's Federal ID number:

20-1535617 (800)691-8916

2nd TIN notice

25 OSPREY LANE CHILMARK, MA 02535

Paver:

WACHOVIA TRUST - NSG TAX FIDUCIARY TAX DEPARTMENT, NC1161 1525 WEST W.T. HARRIS BLVD. CHARLOTTE, NC 28288-1161

2008 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS are Gross Proceeds less commissions and option premiums.

							PART OF THE PART O	ederal.
			eate 1	Date of 3		al Cost or	Net Gain	ncome Tax
strates	e eil	Olegnone services	Acquired	Sale State	Bonds etcare :	otber Basis	or Loss W	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
(Box 5)	(Box 1b)	(Box 7)	Definition to a Salte and to	(Box 1a)	(Box 2)	A CONTRACTOR	,	(Box 4)
	ales Reported o		01/11/2009	06/20/2008	10 970 72	20,000.00	-129.27	0.00
•		PIMCO FOREIGN BOND FUND IN	01/11/2006	00/20/2008	19,870.73	• • •		
Total Short T	erm Sales Repo	rted on 1099-B			19,870.73	20,000.00	-129.27	0.00
Long Torm 11	F9/ Colon Bonon	tod on 1000 B						
•	5% Sales Repor 00817Y108		03/08/2004	01/02/2008	21,056.37	7,544 24	13,512 13	0 00
205.0000	037833100	APPLE COMPUTER INC COM	05/03/2005	01/02/2008	40,119.93	7,478 17	32,641 76	0.00
334 0000	126650100	CVS CORP COM	VARIOUS	01/02/2008	13,169.41	5,047.08	8,122.33	0.00
267.0000	126650100	CVS CORP COM	11/05/2003	01/02/2008	10,527.64	4,018.59	6,509.05	0.00
300.0000	167250109	CHICAGO BRIDGE & IRON NY SHS	06/30/2004	01/02/2008	18,359.71	4,062.67	14,297 04	0.00
150.0000	231021106	CUMMINS INC COM	01/05/2004	01/02/2008	18,614.71	3,799.50	14,815 21	0 00
320.0000	29266R108	ENERGIZER HLDGS INC COM	04/05/2000	01/02/2008	35,945.04	7,242.38	28,702.66	0 00
310.0000	302182100	EXPRESS SCRIPTS INC CL A W/RIGHTS ATTACHED EXP 7/25/2001	02/11/2005	01/02/2008	22,570.75	5,822.43	16,748.32	0.00
480.0000	375558103	GILEAD SCIENCES INC COM	08/10/2004	01/02/2008	21,921.26	7,592.40	14,328.86	o óo
200 0000	38141G104	GOLDMAN SACHS GRP INC COM	09/30/1999	01/02/2008	41,751.36	12,379.10	29,372 26	0 00



2008 Tax Information Statement

Page 8 of 20 Ref 2460

Paver:

WACHOVIA TRUST - NSG TAX
FIDUCIARY TAX DEPARTMENT, NC1161
1525 WEST W.T. HARRIS BLVD.
CHARLOTTE, NC 28288-1161

managements in the state of the

Account Number: Recipient's Tax ID number: Payer's Federal ID number: Questions?

Corrected

1528891467 52-2034763 20-1535617 (80)691-8916

2nd TIN notice

INC 25 OSPREY LANE CHILMARK, MA 02535

Recipient's Name and Address

GV & SM FELDMAN PRIVATE FDN

Number								-Federal
of	CUSIP (Box 1b)	Descriptions (Box 7)	Date Acquired	Date of Sale	"我们是我们的是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	Çost or ier Basis	Net Gain or Loss	Tax Withheld (Box 4)
	393122106	GREEN MTN COFFEE INC COM	08/05/2005	01/02/2008	3,560.34	1,025 10	2.535 24	0 00
	458140100	INTEL CORP COM	03/20/1996	01/02/2008	8,319.17	 2,237 76	6,081 41	0 00
130 0000	458140100	INTEL CORP COM	01/17/1996	01/02/2008	3,277.24	836 83	2,440 41	0 00
270 0000	458140100	INTEL CORP COM	01/17/1996	01/02/2008	6,806 59	1,738 00	5,068 59	0 00
150 0000	58405U102	MEDCO HEALTH SOLUTIONS INC	01/09/2004	01/02/2008	15,598.26	5,007.00	10,591 26	0 00
105 0000	594901100	MICROS SYS INC COM	08/05/2004	01/02/2008	7,142 81	2,467 77	4,675.04	0 00
200 0000	594901100	MICROS SYS INC COM	06/29/2004	01/02/2008	13,605.35	4,639.80	8,965 55	0 00
1360.0000	594918104	MICROSOFT CORP COM	02/24/1997	01/02/2008	48,088.86	16,633.00	31,455.86	0 00
90.0000	637071101	NATIONAL OILWELL INC COM	12/29/2004	01/02/2008	6,748.09	1,586 16	5,161.93	0 00
440.0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	VARIOUS	01/02/2008	17,036.53	6,176.20	10,860 33	0 00
360.0000	747525103	QUALCOMM INC COM W/RTS ATTACHED	08/01/2002	01/02/2008	13,938.98	4,540 47	9,398 51	0 00
460.0000	806857108	SCHLUMBERGER LTD COM	03/26/2003	01/02/2008	46,992.88	8,807.62	38,185 26	0 00
595.0000	91324P102	UNITEDHEALTH GRP INC COM	11/27/2002	01/02/2008	33,849.03	11,968.69	21,880 34	0 00
345.0000	959802109	WESTERN UNION CO.COM	11/03/1997	01/02/2008	8,007.35	2,315.00	5,692.35	0 00
60.0000	982526105	WRIGLEY (WILLIAM) JR. CO COM W/RTS ATTACHED EXP 6/6/2011	01/24/1997	01/02/2008	3,427.74	1,272.00	2,155 74	0 00

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2008 Tax Information Statement

Page 9 of 20 Ref: 2460

Account Number:

Questions?

Corrected

Recipient's Tax ID number: Payer's Federal ID number:

1528891467 52-2034763 20-1535617 (800)691-8916

2nd TIN notice

Recipient's Name and Address **GV & SM FELDMAN PRIVATE FDN**

INC

25 OSPREY LANE CHILMARK, MA 02535

Paver: WACHOVIA TRUST - NSG TAX FIDUCIARY TAX DEPARTMENT, NC1161 1525 WEST W.T. HARRIS BLVD. CHARLOTTE, NC 28288-1161

Vulgitele Strice CBSHE (Box 5) (Box 1b)		然 是是1921公司会理解。	347_41_EHRANDAYETAY	Citics Bonds 81c (Box 2)	Cost on other:Basis	Net Gain or Loss W	ederal acome Lax /ithheld (Box 4)
200.0000 982526105	WRIGLEY (WILLIAM) JR. CO COM W/RTS ATTACHED EXP 6/6/2011	01/29/1997 01	/02/2008	11,425.82	4,223.00	7,202.82	0 00
60.0000 982526105	WRIGLEY (WILLIAM) JR. CO COM W/RTS ATTACHED EXP 6/6/2011	06/12/1997 01	/02/2008	3,428.34	1,467 95	1,960.39	0 00
200.0000 982526105	WRIGLEY (WILLIAM) JR. CO COM W/RTS ATTACHED EXP 6/6/2011	01/28/1997 01	/02/2008	11,425.82	4,215.00	7,210 82	0 00
2949.8530 722005220	PIMCO FOREIGN BOND FUND IN	10/04/2006 06	/20/2008	31,740.42	30,000.00	1,740.42	0 00
1215.3500 69361UAB7	PSE&G TRANSITION FUNDING LLC SER 2005-1 CL-A2 DTD 9/23/2005 4 34% 06/16/2014	09/09/2005 12	/15/2008	1,215.35	1,215.11	0 24	0 00
Total Long Term 15% Sales	Reported on 1099-B			539,671.15	177,359.02	362,312.13	0.00



FELDMAN PRIVATE FDN INC CP KLING Schedule D Detail of Long-term Capital Gains and Losses

Description		Date	Gross Sales	Cost or Other	Long-term
Description	Acquired	Sold	Price	Basis	Gain/Loss
5% RATE CAPITAL GAINS (LOSSES)					
26. GEMSTAR-TV GUIDE INTL INC	12/20/2006	02/01/2008	115.95	99.58	16.37
450. NOVARTIS AG SPONSORED ADR	05/25/2005	02/01/2008	22,716.78	22,324.50	392.28
50. ONEBEACON INSURANCE GROUP LT					
SEDOL B1GN3G6	11/08/2006	02/01/2008	9,499.39	11,511.61	-2,012.22
900. COMCAST CORP CLASS A SPECIAL	11/23/2005	03/13/2008	17,024.28	16,194.70	829.58
400. CITIGROUP INC	04/27/2006	04/24/2008	10,215.94	19,580.89	-9,364.95
1000. PFIZER INC	01/05/2007	04/24/2008	19,909.88	27,418.98	-7,509.10
1. WORLDCOM INC-WORLDCOM GROUP	01/01/2001	05/13/2008	15.85		15.85
125. MICROSOFT CORP	01/04/2007	05/30/2008	3,544.98	3,731.25	-186.27
400. UNITEDHEALTH GROUP INC	09/26/2006	05/30/2008	13,647.92	19,961.26	-6,313.34
200. AMERICAN INTL GROUP INC	04/27/2006	06/12/2008	6,871.96	13,200.15	-6,328.19
HBO & CO MERGED 01/12/99 SEE		3 27 22 7 2 3 3 2			
581550103	12/31/2000	06/17/2008	916.26		916.26
1450. TIME WARNER INC	08/17/2006	07/11/2008	19,661.88	25,059.38	-5,397.50
100. SCHLUMBERGER LTD	07/21/2003	07/31/2008	10,153.54	2,382.00	7,771.54
100. AMERICAN INTL GROUP INC	04/27/2006	08/26/2008	1,883.02	6,519.00	-4,635.98
1. VERITAS SOFTWARE CO	01/01/2001	09/23/2008	5.41		5.41
300. TEVA PHARMACEUTICAL INDS LTD ADR	02/13/2003	10/09/2008	12,141.36	5,250.45	6,890.91
300. AKAMAI TECHNOLOGIES	07/27/2007	11/12/2008	3,968.35	11,434.85	-7,466.50
600. CHICAGO BRIDGE & IRON NV NY SHRS	11/29/2005	11/12/2008	4,937.49	15,479.40	
1000. E M C CORP MASS	01/04/2007	11/12/2008	9,969.94	13,574.90	-3,604.96
325. EBAY INC	06/06/2002	11/12/2008	4,130.72	4,517.72	-387.00
		T			
COTAL 15% RATE CAPITAL GAINS (LOSSES)			171,331.00	218,241.00	-46,910.00
					
			†		
		 	 		
					
		 			
Totals			171,331.00	218,241.00	-46,910.00

JSA 8F0970 1 000

Private Foundation 2008 Grants

	Date	Name	Paid Amount
ntributions Conservation			
Conservation	03/20/2008	Control Bork Consequence	2 500 0
	01/31/2008	Central Park Conservancy Farm Institute	2,500 (
			30,000 (
	05/30/2008	Farm Institute	1,020.0
	05/30/2008	Farm Institute	200.0
	08/21/2008	Farm Institute	375.0
	08/21/2008	Farm Institute	720 (
	11/06/2008	Lopez community Land Trust	100.0
	02/02/2008	Martha's Vineyard Donor's Collaborative	3,000.0
	04/01/2008	Martha's Vineyard Museum	500.0
	02/02/2008	Nature Conservancy	1,000.0
	02/02/2008	Polly Hill Arboretum	10,000.0
	04/01/2008	Shelburne Farms	500.0
	12/28/2008	Sheriffs Meadow Foundation	500.0
	03/15/2008	Trustees of Reservations	150.0
	05/30/2008	Trustees of Reservations	100.0
	06/26/2008	Vineyard Conservation Society	500.0
	03/05/2008	Vineyard Energy Project	500.0
Total Conservation			51,665.6
Cultural			
	10/22/2008	American Museum of Natural History	195.0
	01/14/2008	Cooper Hewit Museum	120.0
	12/15/2008	Franklin Stage Company	250.0
	05/30/2008	Metropolitan Museum of Art	275.0
	04/01/2008	Moss Rehabilitation - Art Show	100.0
	08/21/2008	Museum of Fine Arts	100.0
	06/26/2008	Museum of Modern Arts	150.0
	05/31/2008	MV Chamber Music Society	100 (
	11/24/2008	MV Chamber Music Society	2,000.0
	02/20/2008	MV Film Society	250.0
	05/12/2008	MV Preservation Trust	500.0
	02/02/2008	Solomon R. Guggenheim Foundation	125.0
	07/09/2008	Drum Workshop	500.0
	02/02/2008	Vineyard Playhouse	500.0
	05/30/2008	Whitney Museum of American Art	100.0
Total Cultural			5,265.0
Education			
	08/08/2008	Chilmark Town Affairs Council	250.0
	03/05/2008	Friends of the Chilmark Library	100.0
	05/30/2008	Friends of the Chilmark Library	300.0
	09/09/2008	Gateway School	5,000.0
	05/30/2008	Massachusetts Institute of Technology	100.0
	04/01/2008	MV Community Services	50 0
	05/30/2008	MV Community Services	100.0
	05/01/2008	Swathmore College	1,000.0
	06/19/2008	The Park School	10,000.0
	02/02/2008	WGBH	100.0
	08/16/2008	Women Empowered	100.0
Total Education			17,100.0

Private Foundation 2008 Grants

	Date	Name	Paid Amount
Health			
	07/28/2008	Breast Cancer 3 Day	250 00
	12/28/2008	Friends of Family Planning	300.00
	02/02/2008	Friends of Up-Island Council on Aging	500 00
	05/30/2008	Hospice of MV	100.00
	02/02/2008	Island Health Care	500.00
	04/09/2008	Marlene & Stewart Greenbaum Cancer Center	500 00
	05/12/2008	Massachusetts Alliance on Teen Pregnancy	100.00
	05/19/2008	Memorial Sloan-Kettering Cancer Center	25,000.00
	12/28/2008	MV Association of EMTs	1,200.00
	06/19/2008	Planned Parenthood	5,000.00
	12/28/2008	Vineyard House	500.00
	06/13/2008	Vineyard Nursing Association	500.00
	08/08/2008	Vineyard Nursing Association	0.00
	02/02/2008	YMCA of Martha's Vineyard	10,000.00
Total Health		·	44,450.00
Public Safety			
	11/30/2008	Citizen's Committee for Children	100.00
	05/31/2008	massachusetts ? Society	100.00
	05/30/2008	Tisbury Printer	310.00
Total Public Safety		_	510.00
Relief			
	08/28/2008	Island Food Pantry	250.00
	01/16/2008	You've got a Friend	2,000.00
	12/28/2008	You've got a Friend	500.00
Total Relief			2,750.00
Religious			
	12/28/2008	American Jewish Committee	100.00
	04/02/2008	Jewish World Watch	1,000.00
	02/02/2008	MV Hebrew Center	1,000.00
	03/13/2008	MV Hebrew Center	100.00
	07/09/2008	MV Hebrew Center	975.00
	08/28/2008	MV Hebrew Center	1,000.00
	11/23/2008	MV Hebrew Center	5,000.00
	06/26/2008	Rodeph Sholom	650.00
	09/20/2008	Rodeph Sholom	0 00
	11/30/2008	Rodeph Sholom	1,000.00
	03/09/2008	Temple Israel of Hollywood Day School	250.00
	04/02/2008	Temple Israel of Hollywood Day School	350.00
	06/05/2008	Temple Israel of Hollywood Day School	1,415.00
	10/20/2008	Temple Israel of Hollywood Day School	10,000.00
	11/30/2008	Temple of Universal Judaism	500.00
	07/30/2008	The Jewish Museum	75.00
Fotal Religious	06/26/2008	The Jewish Museum	75.00
			23,490.00

Brookfield



Form 8621 Attachment

Passive Foreign Investment Company (PFIC) Annual Information Statement

The amounts listed below represent your pro rata share of the following items:

Name and Address of PFIC - Note (1)	Taxable Year	Pro Rata Share of Ordinary Earnings Line 1a of Form 8621	Pro Rata Share of Capital Gains Line 2a of Form 8621	Share of Distributions Line 3a of Form 8621	
Brookfield Infrastructure Long Bay Investments Pty Ltd Level 4, 1 Kent Street Millers Point, NSW 2000 Australia	1/1/2008 to 12/31/2008	\$ O	\$ 0	\$ 0	
Brookfield Infrastructure Long Bay Pty Ltd Level 4, 1 Kent Street Millers Point, NSW 2000 Australia	1/1/2008 to 12/31/2008	\$ O	\$ 0	\$ 0	
PPP Solutions (Long Bay) Nominees Pty Ltd Level 23, Chifley Tower, 2 Chifley Square Sydney, NSW 2000 Australia	1/1/2008 to 12/31/2008	\$ O	\$ O	\$ 0	
Brookfield Peterborough (UK) Limited Level 2, 40 Berkeley Square London W1J 5AL, England	1/1/2008 to 12/31/2008	\$ O	\$ 0	\$ 0	
Peterborough (Progress Health) Holdings Limited 3 White Oak Square, London Road Swanley, Kent BR8 7AG, England	1/1/2008 to 12/31/2008	\$ 0	\$ O	\$ 0	
Peterborough (Progress Health) Nominee Limited 3 White Oak Square, London Road Swanley, Kent BR8 7AG, England	1/1/2008 to 12/31/2008	\$ 0	\$ 0	\$ O	
Peterborough (Progress Health) plc 3 White Oak Square, London Road Swanley, Kent BR8 7AG, England	1/1/2008 to 12/31/2008	\$ 0	\$ O	\$ 0	

THE SCHEDULE K-1 AMOUNTS DO NOT INCLUDE INCOME REPORTED ON THE PFIC ANNUAL INFORMATION STATEMENT. PLEASE CONSULT YOUR PERSONAL TAX ADVISOR REGARDING THE ELECTIONS AND REPORTING REQUIREMENTS RELATED TO THE PFIC ANNUAL INFORMATION STATEMENT.

Note

(1) Each of the PFIC's listed above will permit its shareholders to inspect and copy the permanent books of account, records and such other documents maintained by the PFIC that are necessary to establish that the PFIC's ordinary earnings and net capital gains, as provided in §1293(e) of the U.S. Internal Revenue Code are computed in accordance with U.S. income tax principles

Form 8868 (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If your	are filing for an Automatic 3-Month Extension, complete only Part I and check this box			ightharpoons
ii you a	are filing for an <mark>Additional (Not Automatic) 3-Month Extension, complete only Part II</mark> (on page 2 of t	ns form)).	
Do not co	omplete Part II unless you have already been granted an automatic 3-month extension on a previously	filed Fo	orm 8868.	
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).			
A corpora	ation required to file Form 990-T and requesting an automatic 6-month extension - check this box and c	omplete	•	
Part I only		•		ightharpoons
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ome tax returns.	an exte	ension of time	
noted bel- (not autor you must	ic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic exten low (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electromatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic poverfile and click on e-file for Chanties & Nonprofits.	nically i	if (1) you want the dated Form 990-T.	additional
Type or	Name of Exempt Organization	Emp	ployer identificat	ion number
print	GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE			_
File by the	FOUNDATION, INC.	5	52-203476	3
due date for filing your return See	Number, street, and room or suite no. If a P.O. box, see instructions. 10045 RED RUN BOULEVARD, NO. 250			
instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. OWINGS MILLS, MD 21117			
Check ty	pe of return to be filed(file a separate application for each return):			
For	m 990 Form 990-T (corporation) Form	4720		
=	m 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form			
_	m 990-EZ Form 990-T (trust other than above) Form			
X Form		8870		
	GORFINE, SCHILLER & GARDYN, PASMART			
Telepho If the or If this is	one No. ► $\frac{10045}{-5900}$ RED RUN BLVD., STE. 250 - OWINGS one No. ► $\frac{410-356-5900}{-5900}$ FAX No. ► reganization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If it is for part of the group, check this box ► and attach a list with the names and EINs of a	his is fo	or the whole group	▶ □
Telepho If the or If this is box If the or If this is to a life the or If th	one No. ► 410-356-5900 FAX No. ► rganization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	his is fo ill memb	or the whole group bers the extension	▶ □
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Telepho If the or If this is box I I req Is for I I fthis Is for I I fthis Is for I I req Is for I I fthis I say p I	one No. ► 410 - 356 - 5900 FAX No. ► Irganization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) if the story part of the group, check this box ■ and attach a list with the names and EINs of a guest an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time upon the organization's return for: AUGUST 15, 2009 , to file the exempt organization return for the organization named in the organization's return for: X calendar year 2008 or tax year beginning , and ending , and ending is tax year is for less than 12 months, check reason. Initial return ■ Final return is application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any refundable credits. See instructions. In application is for Form 990-PF or 990-T, enter any refundable credits and estimated bayments made. Include any prior year overpayment allowed as a credit. Indication in the control of the control of time upon the control o	his is fo ill memb ntil above.	or the whole group bers the extension The extension Change in accounts	o, check this a will cover.
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For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

Form 8868	8 (Rev. 4-2009)				Page 2
• if you	are filling for an Additional (Not Automatic) 3-Month Extension, complete only Part II and chec	ck this box	(▶ X
Note. On	ily complete Part II if you have already been granted an automatic 3-month extension on a previou	usly filed i	om 886	8.	
• If you a	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).				
Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the origin	na) (no co	ples need	led).	
Type or print	Name of Exempt Organization GRETCHEN V. & SAMUEL M. FELDMAN PRIVATE FOUNDATION, INC.		, -	r identificat	tion number
File by the extended due date for	Number, street, and room or suite no. If a P.O. box, see instructions.		For IRS u		<u> </u>
filing the return See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DWINGS MILLS, MD 21117				
For	me of return to be filed (File a separate application for each return): m 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 104 m 990-BL X Form 990-PF Form 990-T (trust other than above) Form 472		Form		Form 8870
STOP! De	o not complete Part II if you were not already granted an automatic 3-month extension on a	previous	ly filed F	orm 8868.	
Teleph If the c If this i box ► [4 I rec 5 For 6 If th	GORFINE, SCHILLER & GARDYN, PA coks are in the care of > 10045 RED RUN BLVD., STE. 250 - OWI from No. > 410-356-5900 FAX No. > creanization does not have an office or place of business in the United States, check this box is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If it is for part of the group, check this box > and attach a list with the names and Eliquest an additional 3-month extension of time until ROVEMBER 15, 2009. calendar year 2008, or other tax year beginning is tax year is for less than 12 months, check reason: Initial return Final return te in detail why you need the extension	If this Ns of all n	is for the nembers	whole grou the extensio	▶ □
non	ils application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any refundable credits. See instructions.		8a \$		8,066.
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	ance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, depo FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instr		8c \$		0.
	Signature and Verification				
	libes of perjury, I declare that I have examined this form, including accompanying schedules and statements, a priect, and complete, and that I am authorized to prepare this form.	and to the t	est of my	knowledge an	nd belief,
Signature)	> PULLYNG & West THE > CPA		Date 🕨	1/29/	US
	1			Form 886	B (Rev. 4-2009)