

EXHIBIT D
RFQ FORMS

Form A	Transmittal Letter
Form B	Information Regarding Equity Members, Major Non-Equity Members and Guarantors
Form C	Financial Qualifications – Equity Members Transportation Infrastructure Concession and P3 Experience
Form D-1	Technical Qualifications - Design
Form D-2	Technical Qualifications - Construction
Form D-3	Technical Qualifications - Operations and Maintenance
Form E	Personnel References
Form F	Certification

FORM A
TRANSMITTAL LETTER

SUBMITTER: _____

SOQ Submission Date: _____

Georgia Department of Transportation
One Georgia Center
600 West Peachtree Street, NW
Atlanta, Georgia 30308

Ladies and Gentlemen:

The undersigned (“Respondent”) submits this qualification submittal (this “SOQ”) in response to that certain Request for Qualifications dated as of February 26, 2010, together with addenda thereto (the “RFQ”), issued by the Georgia Department of Transportation (“GDOT”) to develop the **West by Northwest Project** (the “Project”) through a Concession Agreement and Pre-Development Agreement (collectively, the “P3 Contracts”). Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFQ.

Enclosed, and by this reference incorporated herein and made a part of this SOQ, are the following:

VOLUME 1:

- Transmittal Letter (this Form A)
- Form B – Information Regarding Equity Members, Major Non-Equity Members and Guarantors
- Form C – Financial Qualifications – Equity Members Transportation Infrastructure Concession and P3 Experience
- Form D-1 – Technical Qualifications –Design
- Form D-2 – Technical Qualifications –Construction
- Form D-3 – Technical Qualifications –Operations and Maintenance
- Form E – Personnel References
- Form F – Certification
- Experience Summary
- Conceptual Project Development Plan
- Personnel Qualifications

- Key Personnel Commitment
- Organizational Chart
- Financial Statements
- Surety Letter / Letter of Credit Letter (as applicable)
- Credit Rating
- Joint and Several Liability Letter (as applicable)
- Letter of Parent Company Support
- Teaming Agreements/Summary of Anticipated Teaming Agreements (as applicable)

VOLUME 2:

- Confidential Proprietary Information

Respondent acknowledges receipt, understanding and full consideration of all materials posted on the following project website:

www.georgiap3.com/WNW

Respondent acknowledges receipt, understanding and full consideration of the following addenda and sets of questions and answers to the RFQ:

[list any addenda to this RFQ and sets of questions and answers by dates and numbers]

Respondent certifies that its Lead Operations and Maintenance Firm has the ability to have a Georgia registered professional engineer on staff to make final engineering decisions as required during the operations and maintenance phase of the Project.

Respondent represents and warrants that it has read the RFQ and agrees to abide by the contents and terms of the RFQ.

Respondent understands that GDOT is not bound to shortlist any Respondent and may reject each SOQ received.

Respondent further understands that, except as set forth in the RFQ and RFP, all costs and expenses incurred by it in preparing this SOQ and participating in the Project procurement process will be borne solely by the Respondent.

Respondent agrees that GDOT will not be responsible for any errors, omissions, inaccuracies or incomplete statements in the RFQ or in this SOQ.

This SOQ shall be governed by and construed in all respects according to the laws of the State of Georgia.

Authorized Representative of Respondent: _____.

Authorized Representative's contact information, including title, firm name, telephone number, facsimile number and email address: _____.

By executing this form the Respondent confirms that the representative named above is authorized to act as agent on behalf of the Respondent, each Equity Member and each Major Non-Equity Member in dealings with GDOT.

Respondent's business address:

(No.)	(Street)	(Floor or Suite)
(City)	(State or Province)	(ZIP or Postal Code) (Country)

State or Country of Incorporation/Formation/Organization: _____

[Insert appropriate signature block from following pages]

1. Sample signature block for corporation or limited liability company:

[Insert Respondent's name]

By: _____

Print Name: _____

Title: _____

2. Sample signature block for partnership or joint venture:

[Insert Respondent's name]

By: *[Insert general partner's or member's name]*

By: _____

Print Name: _____

Title: _____

[Add signatures of additional general partners or members as appropriate]

3. Sample signature block for attorney in fact:

[Insert Respondent's name]

By: _____

Print Name: _____

Attorney in Fact

FORM B
**INFORMATION REGARDING SUBMITTER TEAM,
EQUITY MEMBERS, MAJOR NON-EQUITY MEMBERS AND GUARANTORS***

Name of Respondent: _____

Name of Firm: _____

Year Established: _____ Individual Contact: _____

Federal Tax ID No.: _____ Telephone No.: _____

North American Industry Classification Code: _____ Fax No.: _____

Name of Official Representative: _____

Name of Georgia Contact: _____

Business Organization (check one):

- Corporation (If yes, then indicate the State and Year of Incorporation.)
- Partnership
- Joint Venture/Consortium
- Limited Liability Company
- Other (describe)

A. Business Name: _____

Business Address: _____

Headquarters: _____

Office Performing Work: _____

Contact Telephone Number: _____

* Submit one copy of Form B related to the Respondent team generally (filling in the introductory information and Parts A, C and D). Submit one copy of Form B for each Equity Member, Major Non-Equity Member and Guarantor (filling in the introductory information and Parts A and B).

B. Equity Member, Major Non-Equity Member and Guarantor Information. If the Equity Member, Major Non-Equity Member or Guarantor is a joint venture, consortium, partnership or limited liability company, indicate the name and role of each joint venturer, consortium member, partner or limited liability company member (as applicable) in the spaces below.

Name and Address	Proposed Role Within the Consortium, Joint Venture, Limited Liability Company or Partnership	Current or Expected Percentage of Interest Within the Consortium, Joint Venture, Limited Liability Company or Partnership and Type of Interest (if applicable)

C. Respondent Team Information – Equity Members. In the chart below, list the Equity Members of the Respondent team and the percentage interest of each Equity Member in the Respondent. If an Equity Member is a joint venture, consortium, partnership or limited liability company, indicate the entities making up the joint venture, consortium, partnership or limited liability company and their percentage interest in the Equity Member entity.

Equity Member Name (Composition of Equity Member)	Percentage Interest in Respondent
Example: Finance JV (Joint Venturer #1 – 75%) (Joint Venturer #2 – 25%)	50%
Equity Member 1:	
Equity Member 2:	
Equity Member 3:	

D. Respondent Team Information – Major Non-Equity Members. In the chart below, list the Major Non-Equity Members of the Respondent team in the appropriate box. If a Major Non-Equity Member is a joint venture, consortium, partnership or limited liability company, indicate the entities making up the joint venture, consortium, partnership or limited liability company and their percentage interest in the Major Non-Equity Member entity.

Major Non-Equity Member Name (Composition of Major Non-Equity Member)
Example: Lead Contractor: Construction JV (Builders Inc. – 60%) (Constructors Co. – 40%)
Lead Engineering Firm:
Lead Contractor:
Lead Operations and Maintenance Firm:

AUTHORIZED REPRESENTATIVE:

Under penalty of perjury, I certify that the foregoing is true and correct, and that I am the Official Representative of the entity to which this form relates:

By: _____ Print Name: _____

Title: _____ Date: _____

[Please make additional copies of this form as needed.]

FORM C

FINANCIAL QUALIFICATIONS – EQUITY MEMBERS TRANSPORTATION INFRASTRUCTURE CONCESSION AND P3 EXPERIENCE

INSTRUCTIONS:

- (a) List only the experience of Equity Members who will hold an equity interest in the Developer.
- (b) List no more than an aggregate number of ten projects for the Equity Members in Form C. GDOT will not take into consideration any projects listed above this cap. The projects should be comparable to the Project described in this RFQ.
- (c) Include at least two road civil works projects in which the Equity Members have arranged and closed financing (private debt and equity) above \$300 million each within the last seven years. The financing package for each project must have actually closed (i.e. financial contracts duly signed and the initial drawdown has occurred). Only the private portion of the project’s financing is eligible for consideration. The relevant experience must be from an Equity Member that will hold more than ten percent (10%) equity interest (held in the form of shares) in the Developer. The Equity Member must have held a minimum ten percent (10%) equity interest (not including any shares held by public entities) in the project at financial close in the entity actually securing the financing package.
- (d) Attach to this form a maximum one-page narrative description for each project listed (on separate 8-1/2” x 11” sized white paper). The description should, at a minimum, give an overview of the project, describe the type / sector of transportation infrastructure involved (road, airport, port, rail, bridge or tunnel), explain why the experience the company gained on the project is relevant, highlighting similarities in project financing, design, construction and/or operations and maintenance. Provide reference contact information (name, title, employer, address, phone number and email) for each project.

COMPANY NAME	PROJECT NAME AND LOCATION	PROJECT SIZE (1), (2)	DEBT AMOUNT & GEARING (2), (3)	DATE OF FINANCIAL CLOSE	START DATES	% OF WORKS COMPLETED BY FEBRUARY 1, 2010	LEVEL OF COMPANY’S PARTICIPATION (4)	TYPE OF PAYMENT MECHANISM (5)
Example Entry: Equity Corp.	Paris Tunnels Paris, France	1,000,000	\$750,000 [75%, senior bank debt]	01/15/2005	10/01/04	100	\$250,000 (\$100,000; 40% shareholding of project company)	Toll collections
1.								
2.								
3.								
4.								

NOTES:

- (1) Project size means the total amount of the project financed under private finance / project finance scheme (i.e., without public debt, public equity or capital grants).
- (2) In thousands United States Dollars. Identify exchange rates of amounts in other currencies using the exchange rate as of February 1, 2010. Exchange rates are to be sourced from Bloomberg’s FXC with the following field values: Date (02/01/10), Rate (Spot), Monitor (Last Price), Source (BGN).
- (3) Include in brackets the percentage of gearing and type of debt (bonds unwrapped or wrapped, bank debt, etc.).
- (4) Show in United States Dollars the total of private shareholders’ equity investments for the listed project. The equity investment may take the form of either (i) equity or (ii) subordinated debt. Please indicate separately the United States Dollar amount and percentage to which the company’s equity investment bears to the total of all private shareholders’ equity investments for the listed project.
- (5) Specify the type of payment mechanism used (i.e. availability payment, shadow toll, real toll or combinations of these mechanisms).

FORM D-1

TECHNICAL QUALIFICATIONS - DESIGN

EXPERIENCE OF THE LEAD ENGINEERING FIRM IN THE DESIGN AND ENGINEERING OF ROAD TRANSPORTATION PROJECTS

INSTRUCTIONS:

- (a) List the experience of the Lead Engineering Firm only, whether or not future Equity Members of the Developer.
- (b) List no more than six projects in Form D-1 for the Lead Engineering Firm. GDOT will not take into consideration any projects listed above this cap. The projects should be comparable to the Project described in this RFQ, including expertise on managed lanes and associated facilities.
- (c) Include at least two projects in which the Lead Engineering Firm's design and engineering work involved urban road civil works with a construction value in excess of \$100 million each that achieved final design in the last seven years. The Lead Engineering Firm must have held a minimum thirty percent (30%) of the ultimate responsibility for the listed design and engineering experience. If the Lead Engineering Firm is a joint venture, the experience must be from joint venturers that will perform at least thirty percent (30%) of the Lead Engineering Firm's potential engineering work for the Project.
- (d) Attach to this form a maximum one-page narrative description for each project listed (on separate 8-1/2" x 11" sized white paper). The description should, at a minimum, give an overview of the project, describe the type / sector of transportation infrastructure involved (road, airport, port, rail, bridge or tunnel), explain why the experience the company gained on the project is relevant, highlighting similarities in project financing, design, construction and/or operations and maintenance. Provide reference contact information (name, title, employer, address, phone number and email) for each project.

COMPANY NAME	PROJECT NAME AND LOCATION	PROJECT COST (1) & (2)	START/END DATES	% OF WORKS COMPLETED BY FEBRUARY 1, 2010	LEVEL OF COMPANY'S PARTICIPATION (3)	ROLE OF COMPANY FOR THE PROJECT (4)
Example Entry: Design Core Inc.	Paris Tunnels Paris, France	\$1,900,000	Start Date: 10/01/04 End Date: 12/31/05	100%	[\$XXX,XXX] % of Work: 80%	Design Core Inc. performed 80% of the design work for the Paris Tunnels Project and oversaw the remaining 20% of the work.
1.						
2.						
3.						
4.						

NOTES:

- (1) In thousands of United States Dollars. Identify exchange rates of amounts in other currencies using the exchange rate as of February 1, 2010. Exchange rates are to be sourced from Bloomberg's FXC with the following field values: Date (02/01/10), Rate (Spot), Monitor (Last Price), Source (BGN).
- (2) Project Cost means the total construction cost budgeted or, if the project is complete, the total construction cost of the completed project.
- (3) Show company's participation in terms of money and percentage of the work.
- (4) Provide a brief summary of the role the company played in the listed project (scope of work).

FORM D-2

**TECHNICAL QUALIFICATIONS - CONSTRUCTION
EXPERIENCE OF THE LEAD CONTRACTOR IN THE CONSTRUCTION OF ROAD CIVIL WORKS PROJECTS**

INSTRUCTIONS:

- (a) List the experience of the Lead Contractor only, whether or not future Equity Members of the Developer.
- (b) List no more than six projects in Form D-2 for the Lead Contractor. GDOT will not take into consideration any projects listed above this cap. The projects should be comparable to the Project described in this RFQ, including expertise on managed lanes and associated toll collection systems and related facilities.
- (c) Include at least two projects in which the Lead Contractor's work involved urban road civil works having a construction value in excess of \$100 million each that have been completed in the past four years. The Lead Contractor must have held a minimum thirty percent (30%) of the ultimate responsibility for the construction experience. If the Lead Contractor is a joint venture, the experience must be from joint venturers that will perform at least thirty percent (30%) of the Lead Contractor's potential construction work for the Project.
- (d) Attach to this form a maximum one-page narrative description for each project listed (on separate 8-1/2" x 11" sized white paper). The description should, at a minimum, give an overview of the project, describe the type / sector of transportation infrastructure involved (road, airport, port, rail, bridge or tunnel), explain why the experience the company gained on the project is relevant, highlighting similarities in project financing, design, construction and/or operations and maintenance. Provide reference contact information (name, title, employer, address, phone number and email) for each project.

COMPANY NAME	PROJECT NAME AND LOCATION	PROJECT COST (1) & (2)	START/END DATES	% OF WORKS COMPLETED BY FEBRUARY 1, 2010	LEVEL OF COMPANY'S PARTICIPATION (3)	ROLE OF COMPANY FOR THE PROJECT (4)
Example Entry: Transport Design Inc.	Paris Tunnels Paris, France	\$1,900,000	Start Date: 10/01/04 End Date: 12/31/05	100%	[\$XXX,XXX] % of Work: 80%	Transport Design Inc. performed 80% of the design work for the Paris Tunnels Project and oversaw the remaining 20% of the work.
1.						
2.						
3.						
4.						

NOTES:

- (1) In thousands of United States Dollars. Identify exchange rates of amounts in other currencies using the exchange rate as of February 1, 2010. Exchange rates are to be sourced from Bloomberg's FXC with the following field values: Date (02/01/10), Rate (Spot), Monitor (Last Price), Source (BGN).
- (2) Project Cost means the total construction cost budgeted or, if the project is complete, the total construction cost of the completed project.
- (3) Show company's participation in terms of money and percentage of the work.
- (4) Provide a brief summary of the role the company played in the listed project (scope of work).

FORM D-3

TECHNICAL QUALIFICATIONS – OPERATIONS AND MAINTENANCE

EXPERIENCE OF THE LEAD OPERATIONS AND MAINTENANCE FIRM IN THE OPERATIONS AND MAINTENANCE OF TOLL ROAD FACILITIES

INSTRUCTIONS:

- (a) List the experience of the Lead Operations and Maintenance Firm only, whether or not future Equity Members of the Developer.
- (b) List no more than six projects in Form D-3 for the Lead Operations and Maintenance Firm. GDOT will not take into consideration any projects listed above this cap. The projects should be comparable to the Project described in this RFQ, including expertise in managing traffic during construction, operating and maintaining highway facilities and implementing toll operations for a toll facility.
- (c) Include at least two projects in the last five years in which the Lead Operations and Maintenance Firm’s operations and maintenance work involved urban toll roads and facilities where the contract term was five years or longer. The relevant experience must be on projects where the Lead Operations and Maintenance Firm held a minimum fifty percent (50%) of the ultimate responsibility for the listed operations and maintenance experience. If the Lead Operations and Maintenance Firm is a joint venture, the relevant experience must be from joint venturers that will be responsible for at least fifty percent (50%) of the Lead Operations and Maintenance Firm’s potential operations and maintenance work for the Project.
- (d) Include at least two projects in the last five years in which the Lead Operations and Maintenance Firm’s operations and maintenance work involved toll operations for a toll facility where the contract term was five years or longer. The relevant experience must be on projects where the Lead Operations and Maintenance Firm held a minimum fifty percent (50%) of the ultimate responsibility for the listed operations and maintenance experience. If the Lead Operations and Maintenance Firm is a joint venture, the relevant experience must be from joint venturers that will be responsible for at least fifty percent (50%) of the Lead Operations and Maintenance Firm’s potential operations and maintenance work for the Project.
- (e) Attach to this form a maximum one-page narrative description for each project listed (on separate 8-1/2” x 11” sized white paper). The description should, at a minimum, give an overview of the project, describe the type / sector of transportation infrastructure involved (road, airport, port, rail, bridge or tunnel), explain why the experience the company gained on the project is relevant, highlighting similarities in project financing, design, construction and/or operations and maintenance. Provide reference contact information (name, title, employer, address, phone number and email) for each project.

COMPANY NAME	PROJECT NAME AND LOCATION	PROJECT COST (1) & (2)	START/END DATES	LENGTH OF ROAD UNDER OPERATION	LEVEL OF COMPANY’S PARTICIPATION (3)	ROLE OF COMPANY FOR THE PROJECT (4)
Example Entry: Transport Operations Inc.	Paris Tunnels Paris, France	\$1,900,000	Start Date: 12/31/05 (ongoing)	12 miles	[\$XXX,XXX] % of Work: 80%	Transport Operations Inc. both operates and maintains the 12 miles of roadway (including tunnels) for the project and will continue this work through 2020.
1.						
2.						
3.						
4.						

Please provide the headcount (number of employees) and total road network (combined mileage) for the road projects currently operated by the Lead Operations and Maintenance Firm.

COMPANY NAME	HEADCOUNT	TOTAL ROAD NETWORK OPERATED
Example Entry: Transport Operations Inc.	275	925

NOTES:

- (1) In thousands of United States Dollars. Identify exchange rates of amounts in other currencies using the exchange rate as of February 1, 2010. Exchange rates are to be sourced from Bloomberg's FXC with the following field values: Date (02/01/10), Rate (Spot), Monitor (Last Price), Source (BGN).
- (2) Project Cost means the total construction cost budgeted or, if the project is complete, the total construction cost of the completed project.
- (3) Show company's participation in terms of money and percentage of the work.
- (4) Provide a brief summary of the role the company played in the listed project (scope of work).
- (5) As applicable, one project may qualify for both subsections (c) and (d) of the "Instructions" above.

FORM E

PERSONNEL REFERENCES

Respondent Team _____

References for Lead Contractor's project manager	
Name of individual proposed as Lead Contractor's project manager	
REFERENCE 1	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
REFERENCE 2	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
REFERENCE 3	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
References for Lead Contractor's superintendent	
Name of individual proposed as Lead Contractor's superintendent	

REFERENCE 1	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
REFERENCE 2	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
REFERENCE 3	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
References for Lead Engineering Firm's lead design engineer	
Name of individual proposed as Lead Engineering Firm's lead design engineer	
REFERENCE 1	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	

Reference's address	
REFERENCE 2	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
REFERENCE 3	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
References for Lead Operations and Maintenance Firm's operations manager	
Name of individual proposed as Lead Operations and Maintenance Firm's operation manager	
REFERENCE 1	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	
REFERENCE 2	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	

Reference's phone and fax number (2)	
Reference's address	
REFERENCE 3	
Name of the project on which the reference worked with the individual (1)	
Name of reference	
Reference's employer	
Reference's title/position	
Reference's phone and fax number (2)	
Reference's address	

Notes:

- (1) This project must meet the relevant project-level threshold(s) in Exhibit E, Sections E.2.1.3(e)(ii) through (v) in the RFQ
- (2) For international phone numbers, include the full dialing code for calling from the United States.

FORM F
CERTIFICATION

Name of Respondent: _____

The term "affiliate" as used in this certification includes parent company(ies), subsidiaries, organizations under common ownership, joint venturers, partners, and other financially liable parties for that entity.

- (1) Has the firm or any affiliate or any **current** officer thereof, been indicted or convicted of bid (i.e., fraud, bribery, collusion, conspiracy, antitrust, etc.) or other contract related crimes or violations or any other felony or serious misdemeanor within the past five years?

Yes No

If yes, please explain:

- (2) Has the firm or any affiliate ever sought protection under any provision of any bankruptcy act?

Yes No

If yes, please explain:

- (3) Has the firm or any affiliate ever been disqualified, removed, debarred or suspended from performing work for the federal government, any state or local government, or any foreign governmental entity?

Yes No

If yes, please explain:

- (4) Has the firm or any affiliate ever been found liable in a civil suit or found guilty in a criminal action for making any false claim or other material misrepresentation to a public entity?

Yes No

If yes, as to each such inquiry, state the name of the public agency, the date of the inquiry, the grounds on which the public agency based the inquiry, and the result of the inquiry.

- (5) Within the last five years, has any construction project performed or managed by the firm or any affiliate involved repeated or multiple failures to comply with safety rules, regulations, or requirements during the course of construction?

Yes No

If yes, please identify the firm or affiliate and the project(s), provide an explanation of the circumstances, and provide owner contact information, including current telephone and fax numbers (and email address if available).

- (6) Has the firm or any affiliate been found, adjudicated or determined by any federal or state court or agency (including, but not limited to, the Equal Employment Opportunity Commission, the Office of Federal Contract Compliance Programs and any applicable Georgia governmental agency) to have violated any laws or Executive Orders relating to employment discrimination or affirmative action, including but not limited to Title VII of the Civil Rights Act of 1964, as amended (42 U.S.C. Sections 2000 et seq.); the Equal Pay Act (29 U.S.C. Section 206(d)); and any applicable or similar Georgia law?

Yes No

If yes, please explain:

- (7) Has the firm or any affiliate been found, adjudicated, or determined by any state court, state administrative agency, including, but not limited to, the Georgia Department of Labor (or its equivalent), federal court or federal agency, to have violated or failed to comply with any law or regulation of the United States or any state governing prevailing wages (including but not limited to payment for health and welfare, pension, vacation, travel time, subsistence, apprenticeship or other training, or other fringe benefits) or overtime compensation?

Yes No

If yes, please explain:

- (8) Has the firm or any affiliate been determined, pursuant to a final determination in a court of law, arbitration proceeding or other dispute resolution proceeding, to be liable for a material breach of contract during the last five years with respect to a transportation project?

Yes No

If yes, please identify (for each instance) the entity determined liable and the project name, provide an explanation of the circumstances and provide owner contact information, including telephone and fax numbers (and email address if available).

- (9) Has a surety completed any work on behalf of the firm or affiliate with respect to a transportation project during the last five years?

Yes No

If yes, please provide (for each instance) an explanation of the circumstances, the project name and an owner's representative with a current telephone and fax number (and email address if available).

- (10) Has the firm or any affiliate been terminated for cause during the last five years with respect to a transportation project?

Yes No

FORM F

2

If yes, please identify (for each instance) the entity terminated for cause and the project name, provide an explanation of the circumstances and provide owner contact information, including telephone and fax numbers (and email address if available).

- (11) Has the firm or any affiliate been involved in any arbitration, litigation, dispute review board or other dispute resolution proceeding occurring during the last ten years involving an amount in excess of \$500,000 related to performance on public infrastructure projects?

Yes No

If yes, please provide a brief description (including the resolution) of each qualifying arbitration, litigation, dispute review board or other dispute resolution proceeding. For each instance, identify an owner's representative with a current telephone and fax number (and email address if available).

- (12) With respect to each of Questions 1-11 above, if not previously answered or included in a prior response on this form, is any proceeding, claim, matter, suit, indictment, etc. currently pending against the firm or any affiliate that could result in the firm or affiliate being found liable, guilty or in violation of the matters referenced in Questions 1-11 above and/or subject to debarment, suspension, removal or disqualification by the federal government, any state or local government, or any foreign governmental entity.

Yes No

If yes, please explain and provide the information requested as to such similar items set forth in Questions 1-11 above.

- (13) During the last five years, has the firm or affiliate withdrawn, after shortlisting and/or pre-qualification, from a P3 procurement that later achieved commercial close.

Yes No

If yes, please provide (for each instance) an explanation of the circumstances, including the reason for the withdrawal, the project name and the contact information for an owner's representative with a current telephone and fax number (and email address if available).

Under penalty of perjury, I certify that the foregoing is true and correct, and that I am the firm's Official Representative:

By: _____

Print Name: _____

Title: _____

Date: _____