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| Form 13614NR (Rev. 8-2008) | Nonresident Alien Intake and Interview Sheet | OMB# 1545-2075 |
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|--|-------------------------------|--|-------------|------------------------|-------------------|---|-------------------------------------|---|---|---|
| Last or Family Name: | First: | Middle Initial: | | | | | | | | |
| ITIN or Social Security #: | Visa #: | Passport #: | | | | | | | | |
| Date of Birth: / / <small>(mm/dd/yyyy)</small> | Telephone #: () | e-mail Address: | | | | | | | | |
| Are you a U.S. citizen or resident alien all year? <input type="checkbox"/> Yes <input type="checkbox"/> No Were you ever a U.S. citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | |
| U.S. Local Street Address: | | | | | | | | | | |
| City: | State: | Zip Code: | | | | | | | | |
| Foreign Residence Address: | | | | | | | | | | |
| Address Line 2: | | | | | | | | | | |
| Postal Code: | Province/Region: | Foreign Country: | | | | | | | | |
| Country of Citizenship: | Country that issued Passport: | | | | | | | | | |
| Are you married? <input type="checkbox"/> Yes <input type="checkbox"/> No If YES, is your spouse in the U.S.? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | |
| Are you a: U.S. National <input type="checkbox"/> Yes <input type="checkbox"/> No Resident of Canada <input type="checkbox"/> Yes <input type="checkbox"/> No Resident of Mexico <input type="checkbox"/> Yes <input type="checkbox"/> No Resident of Republic of Korea <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | |
| Do you have dependents? <input type="checkbox"/> Yes <input type="checkbox"/> No If YES, how many? _____ Are they in the United States? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | |
| Dependent Information | | | | | | | | | | |
| First Name | Last Name | Date of Birth <small>(mm/dd/yyyy)</small> | ITIN or SSN | Relationship to you | Months in U.S. | U.S. Citizen, National, Resident of Canada, Mexico, Republic of Korea | Did person file joint return? | Did child provide more than 50% of their own support? | Did you provide more than 50% of their support? | Did the person have Gross Income of \$3500 or more? |
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What is the date you FIRST entered the United States? / /

Entry Immigration Status - Check one:

| | | |
|--|---|--|
| U.S. Immigrant/Permanent Resident <input type="checkbox"/> | F-1 Student <input type="checkbox"/> | F-2 Spouse or child of Exchange Visitor <input type="checkbox"/> |
| H-1 Temporary Employee <input type="checkbox"/> | J-1 Exchange Visitor <input type="checkbox"/> | J-2 Spouse or child of Exchange Visitor <input type="checkbox"/> |

Other: (List) _____

Current Immigration Status - Check one:

| | | |
|--|---|--|
| U.S. Immigrant/Permanent Resident <input type="checkbox"/> | F-1 Student <input type="checkbox"/> | F-2 Spouse or child of Exchange Visitor <input type="checkbox"/> |
| H-1 Temporary Employee <input type="checkbox"/> | J-1 Exchange Visitor <input type="checkbox"/> | J-2 Spouse or child of Exchange Visitor <input type="checkbox"/> |

Other: (List) _____

On what date did your visa type change? / /

Enter the type of U.S. visa you held during these years:

2002 _____ 2003 _____ 2004 _____ 2005 _____ 2006 _____ 2007 _____

If Immigration status is J-1, what is the subtype? Check one:

| | | |
|--|---------------------------------------|--|
| 01 Student <input type="checkbox"/> | 05 Professor <input type="checkbox"/> | 12 Research Scholar <input type="checkbox"/> |
| 02 Short Term Scholar <input type="checkbox"/> | Other: (List) _____ | |

What is the actual primary activity of the visit? Check one:

| | | | |
|--|--|--|--|
| 01 Studying in a Degree Program <input type="checkbox"/> | 04 Lecturing <input type="checkbox"/> | 07 Conducting Research <input type="checkbox"/> | 10 Clinical Activities <input type="checkbox"/> |
| 02 Studying in a Non-Degree Program <input type="checkbox"/> | 05 Observing <input type="checkbox"/> | 08 Training <input type="checkbox"/> | 11 Temporary Employment <input type="checkbox"/> |
| 03 Teaching <input type="checkbox"/> | 06 Consulting <input type="checkbox"/> | 09 Demonstrating Special Skills <input type="checkbox"/> | 12 Here with Spouse <input type="checkbox"/> |

Were you present in the United States as a teacher, trainee or student for any part of 2 of the 6 prior calendar years?

2002 _____ 2003 _____ 2004 _____ 2005 _____ 2006 _____ 2007 _____

Were you present in the U.S. as a teacher, trainee or student for any part of more than 5 calendar years? ☐ Yes ☐ No

How many days were you present in the U.S. during 2006 _____ 2007 _____ 2008 _____

List the dates you entered and left the United States during 2008:

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Did you file a U.S. income tax return for any year before 2008? ☐ Yes ☐ No If "Yes", when ____ / ____ / ____ What form? _____

During 2008, did you apply for or take affirmative steps to apply for lawful permanent resident status in the United States?

☐ Yes ☐ No

Do you have an application pending to change your status to lawful permanent resident? ☐ Yes ☐ No

Are you claiming treaty benefits? ☐ Yes ☐ No If Yes, What country _____

Treaty Article Number: _____

Type & Amount of Income: _____

Information about academic institution you attended in 2008

Name: _____ Telephone Number: _____

Address: _____

Name of the director of your specialized program: _____

Address: _____

Telephone Number: _____

During 2008 did you receive:

Scholarships or Fellowship Grants ☐ Yes ☐ No

Wages, Salaries or Tips ☐ Yes ☐ No

Interest or Dividend Income ☐ Yes ☐ No

Distributions from IRA, Pension or Annuity ☐ Yes ☐ No

Business Income ☐ Yes ☐ No

Unemployment Compensation ☐ Yes ☐ No

Gambling Winnings ☐ Yes ☐ No

Any Other Income ☐ Yes ☐ No

Did you have:

Casualty or Theft Losses ☐ Yes ☐ No

Student Loan Interest ☐ Yes ☐ No

State or Local Income Taxes ☐ Yes ☐ No

Charitable Contributions ☐ Yes ☐ No

Moving Expenses ☐ Yes ☐ No

Business Expenses ☐ Yes ☐ No

Child/Dependent Care Expenses ☐ Yes ☐ No

IRA Deductions ☐ Yes ☐ No