

Durable Power of Attorney– Affidavit and Indemnification

Use this form to certify the validity and effectiveness of the Durable Power of Attorney (POA) that granted you the power to act on behalf of the account owner of the Fidelity accounts listed on this form and to indemnify Fidelity. Do NOT use this form for any trust, custodial, business accounts, defined benefit, non-prototype retirement plans, fiduciary accounts, Fidelity Retirement Plans, or workplace retirement plans, such as a 401(k). Type on screen or print out and fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

Helpful to Know

- You must submit a copy of the documents naming you the Attorney-in-Fact for the account owner, as well as copies of any supporting documents, along with this form.
- Each Attorney-in-Fact added to an account must complete and submit a separate form.

1. Account Owner

Phone numbers are for questions about this request only; they will not update your Fidelity contact information.

Name			
Evening Phone		Daytime Phone	
Extension			

2. Account(s) Included

Account Number	Account Number	Account Number
Account Number	Account Number	Account Number

3. Attorney-in-Fact

Be sure to provide your full legal name.

First Name	M.I.	Last Name	Social Security or Taxpayer ID Number
Date of Birth MM DD YYYY	Evening Phone	Daytime Phone	Extension

Legal/Residential Address

Provide the address used for tax reporting. Cannot be a PO Box, Mail Drop, or c/o.

Address			
City	State/Province	Zip/Postal Code	Country

Mailing Address

☐ Same as legal/residential address [Skip to "U.S. Citizens."](#)

Address			
City	State/Province	Zip/Postal Code	Country

Attorney-in-Fact continues on next page. ►►

Citizenship

U.S. Citizens

- ☐ U.S. Citizen and tax resident. ► If you checked this box, skip to "Income Source," below.

Foreign Citizens ONLY: Residency, Citizenship, and Government Identification

If you are NOT a U.S. citizen, check one and provide information.

- ☐ Permanent U.S. resident ☐ Non-permanent U.S. resident ☐ Non-resident of U.S.

Country of Citizenship	Country of Tax Residency
City, State/Province, and Country of Birth	

Check one and attach copy of Government ID showing number and photo.

- ☐ DHS Permanent Resident Card ☐ Employment Authorization Document ☐ Passport with U.S. visa
☐ U.S. driver's license ☐ Foreign national identity document ☐ Passport without U.S. visa

ID Number	Country of Issuance, if not U.S.	State, if driver's license
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Income Source

Check one and provide information. Industry regulations require us to ask for this information.

- ☐ Employed: ☐ Self-employed:

Occupation	Employer Leave blank if self-employed.		
Employer Address			
City	State/Province	Zip/Postal Code	Country

- ☐ Retired: ☐ Not employed:

Source of Income Pension, investments, spouse etc.
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Associations and Corporate Control Status

Fidelity is required by industry regulations to determine if you or someone in your household are associated with a financial services company or are a control person of a corporation. If you indicate that you are associated with a firm engaged in the securities business, Fidelity must also send copies of the account(s) statements to that firm. If the **account owner does not authorize Fidelity to send duplicate statements** to those parties, Fidelity will be unable to process this POA.

If you check this box, attach compliance officer's letter of approval ("407 letter"). If your association is with your employer we must let them know that you have been named as a POA for this account(s). Having an account at a firm does not make you an associate.

- ☐ You are associated with or employed by a stock exchange, exchange member, FINRA, or municipal securities dealer:

- ☐ Same as employer

Entity Name	Entity Address		
City	State/Province	Zip/Postal Code	Country

- ☐ You are, or someone in your household or immediate family is, a control person of a publicly traded company under SEC Rule 144 (such as director, 10% shareholder, policy-making officer, or member of the board of directors).

Company Name	Trading Symbol
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Attorney-in-Fact continues on next page. ►►

Duplicate Materials

If you would like to receive copies of account statements or transaction confirmations, check the appropriate boxes below. Account statements can be sent either electronically or by U.S. mail. If you would like them to be sent electronically, you must already be a Fidelity customer, and you must provide a valid e-mail address.

- ☐ Account statements
- ☐ Transaction confirmations (will be sent by U.S. mail)

E-mail

4. Attorney-in-Fact Signature and Date *Named Attorney-in-Fact must sign and date.*

By signing below, you:

- Affirm that you have read, and that you understand and agree to be bound by, the provisions of this form as well as (and without limitation) the terms and conditions governing Fidelity's relationship with the account owner as set forth in the Fidelity Account Customer Agreement (the "Agreement") and the Schedule of Fees (which is incorporated into the Agreement by reference and legally forms a part of that document), as is currently in effect and as may be amended in the future.
- Affirm that you are the individual named in the document(s) appointing the Attorney(s)-in-Fact for the account owner named in Section 1 and the accounts listed in Section 2.
- Accept appointment as Attorney-in-Fact for the account owner, according to all terms and conditions described in this form.
- Agree that any information given on this form is subject to verification. You authorize Fidelity Brokerage Services LLC, National Financial Services LLC and their agents, affiliates, assigns, control persons, employees, successor custodians, officers and directors (collectively, "Fidelity") to act on all instructions given on this form, to obtain a credit or other financial responsibility report on yourself and upon written request, to provide the name and address of the credit reporting agency used.
- Agree that if you have not checked either box in the Associations and Corporate Control Status portion of Section 3, you represent and warrant that you are not associated with or employed by a stock exchange or a broker-dealer and that you are not a control person or affiliate or a public company under SEC Rule 144 (such as a director, 10% shareholder, or a policy-making officer), or an immediate family or household member of such a person.
- Affirm that the account owner is not deceased, has not partially or totally revoked, suspended, or terminated the authority delegated and that there is no petition pending to determine the incapacity or to appoint a guardian for the account owner.
- Agree not to issue or relay any instructions that you believe to be inconsistent with your powers or responsibilities as Attorney-in-Fact.
- Agree to identify yourself as Attorney-in-Fact when signing documents on behalf of the account owner, using either of these accepted forms: "[account owner name] by [your signature] as Agent," or "[your signature] as Agent for [account owner name]".
- Indemnify and hold Fidelity harmless from and against any and all losses, liabilities, claims, and costs (including reasonable attorneys' fees) resulting from transactions made in accordance with your instructions. You further agree that the indemnifications in this bullet are in addition to, and do not limit, any rights that Fidelity may have under any other agreement with you.
- Agree that Fidelity may restrict or suspend your ability to remove money from the accounts listed in Section 2.
- Agree to serve as Attorney-in-Fact, and acknowledge that you shall remain Attorney-in-Fact, until Fidelity has received what it considers to be satisfactory written notice of either the account owner's death or your removal or resignation as Attorney-in-Fact. Written notice to the account owner and to any co-agent, successor agent, or the account owner's guardian (if one has been appointed), will ordinarily constitute satisfactory notice of resignation.
- Agree to cease acting as Attorney-in-Fact if you know, or have reason to know, that your capacity to act as Attorney-in-Fact has been limited or terminated for any reason.
- Represent that if there are multiple Attorneys-in-Fact authorized with respect to the accounts listed in Section 2, you are authorized to act severally or individually, and that Fidelity may follow any of your instructions independent of all other Attorneys-in-Fact, including the delivery of assets to you personally.
- Understand that in the event of any conflict between instructions given by Attorneys-in-Fact or by an account owner and an Attorney-in-Fact, Fidelity may restrict the account until it has received joint written instructions that it finds satisfactory.

Attorney-in-Fact Signature and Date continues on next page. ►►

This durable POA shall be governed by Massachusetts law, except with respect to its conflict of laws provisions.

You acknowledge that this account and durable POA are governed by a predispute arbitration clause, which appears on the last page of the Fidelity Customer Agreement, and that you have read the predispute arbitration clause.

Attorney-in-Fact Name	
Attorney-in-Fact Signature	Date MM DD YYYY
SIGN ►	►

Certificate of Acknowledgement of Notary Public *Must be a U.S. Notary. Foreign notary or consular seals may NOT be substituted.*

State of _____, in the County of _____, subscribed and sworn to before me by the above-named Attorney-in-Fact who is personally known to me or who has produced _____ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on ____/____/____.

Print Notary Name	
Notary Signature	Date MM DD YYYY
SIGN ►	►

▼ NOTARY SEAL / STAMP ▼

My commission expires ____/____/____.

Did you sign the form and attach any necessary documents?

Send the ENTIRE form and any attachments to Fidelity Investments.

Questions? Go to Fidelity.com/poa or call 1-800-544-6666.

Use postage-paid envelope, drop off at a Fidelity Investor Center, OR deliver to:

Regular mail

Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0002

Overnight mail

Fidelity Investments
100 Crosby Parkway KC1K
Covington, KY 41015