

PROOF OF CLAIM

Must be Postmarked No Later Than November 30, 2002

Please Type or Print

PART I: CLAIMANT IDENTIFICATION

☐ Individual ☐ Joint ☐ IRA ☐ Trust ☐ Other: _____
(Describe)

Beneficial Owner's Name (First, Middle, Last): _____

Joint Owner's Name (First, Middle, Last): _____

Record Owner's Name (if different from Beneficial Owner): _____

Street Address: _____ Apt. No: _____ City: _____

State: _____ Zip Code: _____ Foreign Province: _____ Foreign Country: _____

Social Security Number or Taxpayer Identification Number: _____

Phone Number: Work: (_____) _____ Home: (_____) _____

(Legal Representative of Claimants must attach Power of Attorney or the instrument showing authority to act as agent.)

PART II: PURCHASE AND SALE SCHEDULE.

Separately list each of your purchases and sales of the securities listed below. Attach a separate schedule if more space is needed. (Be sure to include your name on any separate sheets.) The date of purchase and sale is the "trade" or "contract" date, and not the "settlement" or "payment" date. The purchase/option exercise price is price paid without regard to commissions or other expenses. The sales/option exercise price is price received without regard to commissions or other expenses.

Possible types of securities purchased/options exercised (as of April 28, 1999)
(insert letter code for type of stock/note purchased or sold, or option exercised purchased or sold, referred to on the following pages):

- a) Common stock
- b) Conseco 7-7/8% notes
- c) Conseco 6.4% notes
- d) Conseco 6.8% notes
- e) Conseco 8-1/8% notes
- f) Conseco 10.5% notes
- g) Conseco 6.4% Mandatory Par Put Remarketed Securities
- h) Conseco Finance 10.25% notes
- i) Conseco Trust I Securities
- j) Conseco Trust II Securities
- k) Conseco Trust III Securities
- l) Conseco Trust IV Securities a/k/a Feline Prides
- m) Conseco Trust V Securities
- n) Conseco Trust VI Securities
- o) Conseco Trust VII Securities
- p) Conseco 7.6% notes
- q) Conseco 8.5% notes
- r) Conseco 9.0% notes
- s) Conseco 8.75% notes
- t) Call options on Conseco Common Stock
- u) Put options on Conseco Common stock

A. OPENING BALANCE IN CONSECO COMMON STOCK, AS OF APRIL 28, 1999

Please state the total number of shares of Conseco common stock, that you already owned as of April 28, 1999: _____

B. PURCHASES OF CONSECO COMMON STOCK (April 28, 1999 through and including April 14, 2000):

Date(s) of Purchase (List Chronologically) Month/Day/Year	Number of Shares Purchased	Price per Share	Total Purchase Price (Excluding Commissions and Fees)
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

C. SALES OF CONSECO COMMON STOCK (April 28, 1999 through and including April 14, 2000):

Date(s) of Sale (List Chronologically) Month/Day/Year	Number of Shares Sold	Price per Share	Total Sale Price (Excluding Commissions and Fees)
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

D. CLOSING BALANCE IN CONSECO COMMON STOCK AS OF APRIL 14, 2000.

Please state the total number of shares of Conseco common stock that you owned as of the close of trading on April 14, 2000: _____

E. OPENING BALANCE IN CONSECO OR CONSECO FINANCE NOTES AS OF APRIL 28, 1999 (after the type of security insert the letter code of the security listed in Part II):

Type of Note (By Maturity Date/Coupon)	Number of Units Held

F. PURCHASES OF CONSECO OR CONSECO FINANCE NOTES (April 28, 1999 through and including April 14, 2000) (after the type of security insert the letter code of the security listed in Part II):

Type of Note (By Maturity Date/Coupon)	Date of Purchase (List Chronologically) Month/Day/Year)	Number of Units Purchased	Price Per Unit	Total Purchase Price (Excluding Commissions and Fees)
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

G. SALES OF CONSECO OR CONSECO FINANCE NOTES AT ANYTIME AFTER APRIL 28, 1999 (after the type of security insert the letter code of the security listed in Part II):

Type of Note (By Maturity Date/Coupon)	Date of Sale (List Chronologically) Month/Day/Year)	Number of Units Sold	Price Per Unit	Total Sale Price (Excluding Commissions and Fees)
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

H. OPENING BALANCE IN CONSECO TRUST SECURITIES AS OF APRIL 28, 1999 (after the type of security insert the letter code of the security listed in Part II):

Type of Consecro Trust Security (By Trust Number)	Number of Units Held

I. PURCHASES OF CONSECO TRUST SECURITIES (April 28, 1999 through and including April 14, 2000) (after the type of security insert the letter code of the security listed in Part II):

Type of Consecro Trust Security (By Trust Number)	Date of Purchase (List Chronologically) Month/Day/Year)	Number of Units Purchased	Price Per Unit	Total Purchase Price (Excluding Commissions and Fees)
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

J. SALES OF CONSECO TRUST SECURITIES AT ANYTIME AFTER APRIL 28, 1999 (after the type of security insert the letter code of the security listed in Part II):

Type of Consecro Trust Security (By Trust Number)	Date of Sale (List Chronologically) Month/Day/Year)	Number of Units Sold	Price Per Unit	Total Sale Price (Excluding Commissions and Fees)
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

K. OPENING BALANCE IN OPTIONS OF CONSECO COMMON STOCK AS OF APRIL 28, 1999:

Contract Month/Year of Expiration	Option Type (Put/Call)	Number of Contracts	Strike Price
			\$
			\$
			\$
			\$
			\$

L. CALLS ON CONSECO COMMON STOCK (April 28, 1999 through and including April 14, 2000):

Contract Month/Year Expiration	Strike Price	Date(s) of Purchase or Sale/Exercise/Expiration (List Chronologically) Month/Day/Year	Purchase or Sale P/S	Number of Contracts Purchased or Sold/Exercised/Expired	Price per Contract	Total Price
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$

M. PUTS ON CONSECO COMMON STOCK (April 28, 1999 through and including April 14, 2000):

Contract Month/Year Expiration	Strike Price	Date(s) of Purchase/Exercise/Expiration or Sale (List Chronologically) Month/Day/Year	Purchase or Sale P/S	Number of Contracts Purchased/Exercised/Expired or Sold	Price per Contract	Total Price
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$
	\$				\$	\$

N. CLOSING BALANCE IN OPTIONS OF CONSECO COMMON STOCK AS OF APRIL 14, 2000:

Contract Month/Year of Expiration	Option Type (Put/Call)	Number of Contracts	Strike Price
			\$
			\$
			\$
			\$
			\$

VERIFICATION

I (We), and the person I (we) represent(s), if any, submit to the jurisdiction of the United States District Court for the Southern District of Indiana, Indianapolis Division, for purposes of further inquiry with respect to this Proof of Claim under the Federal Rules of Civil Procedure, and agree to be bound by and subject to the terms of the judgments and orders of that Court in connection with the settlement in In re Conseco Inc. Securities Litigation, and to furnish such additional proof or information with respect to this Proof of Claim as the Court shall require.

I (We) have read and am (are) familiar with the contents of the Instructions accompanying this Proof of Claim and I (We) verify that the information I (We) have set forth in the foregoing Proof of Claim and in documents attached hereto is true and correct and complete to the best of my (our) knowledge. I (We) am (are) not a (an): (i) Defendant; (ii) member of the immediate family of any defendant; (iii) subsidiary or affiliate of any Defendant or entity in which any Defendant has a controlling interest, except for a subsidiary, affiliate or entity that represents or constitutes an employee benefit plan or trust of any of the Defendants or affiliates of the Defendants; (iv) executive officer of Conseco or a director of Conseco, Conseco Finance, Conseco Trust VII, Merrill Lynch & Co., Lehman Brothers, Chase Securities, Inc., Deutsche Bank Alex. Brown, Inc., or Bank of America Securities; or (v) the legal representatives, heirs, successors or assigns of any party referred to in this sentence.

I (We) have attached hereto the original or legible copies of broker confirmation slips or statements or, if not available, other proof of the dates and amounts of my (our) purchases and sales of the securities listed in Part II. I (We) further certify that I (We) have read and am (are) familiar with the accompanying Notice to which this Proof of Claim relates. I (We) understand and agree that this Proof of Claim will be processed and will be allowed, if at all, in accordance with the procedures set forth in the Notice.

I (We) further agree and understand that if the proposed settlement is approved by the Court and becomes effective, all Released Claims as defined in the Settlement Notice, will be satisfied, discharged and extinguished forever.

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Taxpayer Identification Number (TIN)

Social Security Number: _____ (for individuals)

or

Tax Identification Number: _____ (for estates, trusts, corporations, etc.)

Certification

I (We) declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct and that this Proof of Claim form was executed this day of _____, 2002.

I (we) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a) (1)(C) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

The Internal Revenue Service does not require your consent to any provision other than the certifications required to avoid backup withholding.

Date

Signature of Owner

Date

Signature of Joint Owner (if any)

If the Claimant is other than an individual, or if the Claimant is not the person completing this form, the following must also be provided:

Name of Person Signing

Capacity of Person Signing (Executor, President, Trustee, etc.)