

Equity Partners Infrastructure Company No.1 Limited

ACCEPTANCE FORM

This acceptance form must be completed and returned to the address set out in the Offer letter by 5:00 pm on 22 December 2014 to participate in the Offer. If you do not wish to sell any of your shares in the Offer, do not complete or return this form.

Shareholder No: X0123456789

1. DETAILS OF SHAREHOLDER AND NUMBER OF SHARES HELD

[Shareholder name and address]
[Address line 2]
[Address line 3]
[Address line 4]
[Address line 5]
[Address line 6]
Contact phone number: _____

1

Number of shares held
as at 4 December 2014:
XX,XXX

Please note that the number of Shares quoted above may differ from your actual holding of shares at the Record Date.

2. PARTICIPATION IN THE OFFER

Please write the **total number** of shares you wish to sell in Box 2.

2

3. PAYMENT

3a

To be paid in NZD - New Zealand dollar bank account details
Name of Bank: _____
Account Holder Name: _____
Bank: Branch No.: Account No.: Suffix:

3b

To be paid in GBP - GBP bank account details
Please include full details including name of bank, account number and sort code (or equivalent) to enable transfer to be made.

4. SIGN HERE TO PARTICIPATE IN THE OFFER

Executed and delivered as a deed by:

(a) Signature by an individual or individuals

Witnessed by:

Signature of shareholder	Date	Signature of witness	Name and address of witness

Note: The signature of each registered holder must be witnessed and that witness must also sign and print his or her name and address where indicated. If a shareholder has executed a power of attorney, the attorney must sign this Acceptance Form and the original power of attorney (or a duly certified copy) must be lodged with this completed Acceptance Form.

(b) Execution by a company

Company name: _____ Date: _____
Signature of director _____ Signature of second director or witness _____
Name of director _____ Name of second director, or name, address and occupation of witness _____