

INFORMATION FORM

New security (*)

Amendment of a security (*)

ISIN code : BE..... **Programme (**)** :

Type (*) : Commercial Paper | Certificate of deposit | Global Note | Demat. ('91) | Demat. (art. 485)

Issuer (NBB number): Name:

Paying agent (BIC): Name:

Currency: Securitisation (*): Yes | No

Issued (ddmmyyyy): Maturity (ddmmyyyy):

Issue price: % Redemption price: %

Interest (*): discount | capitalization or zero bond | coupon(s)

Discount: - weighted average rate: %
 - day count fraction if ≠ EUR (*): ACT/360 | ACT/365 (EUR: always ACT/360)

Capitalisation: - act. Yield (Art. 9 RD 26/05/94): %

Coupon(s): - interest rate (*): fixed | variable: %
 (fixed rate or rate of first coupon if variable (***)

- frequency (*) (****): regular | irregular
 - if regular: frequency (*): yearly | half-yearly | quarterly | monthly
 - if reg. and 1 coupon irregular (*): first | last + short | long

- maturity first coupon: (ddmmyyyy)

- day count fraction (*): ACT/ACT | ACT/360 | 30/360

- act. Yield (art. 9 RD 26/05/94): %

Minimum per transaction: Multiple:.....

Regime in X/N (*): 1 (security admitted to X and N | 2 (security admitted to X, not to N)

Remarks :

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Date :	Name(s) and authorised signature(s) :
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This form must be sent to the securities settlement system as soon as possible and in any event no later than 11:00 CET for issues in EUR, and no later than 11:00 CET on the business day before the issue date for other currencies.

Box reserved for NBB	Programme n° : _____	Formula : _____	Coupon periodicity : 1st : _____	
	Category : _____		2nd : _____	

(*) delete where not applicable
 (**) if there are several issuance programmes running
 (***) the interest rate is fixed when all coupons have the same rate
 (****) the frequency is regular when all coupon dates respect a fixed rhythm (monthly, etc.), with no change in the day number (e.g. a quarterly coupon: 18-02-2008, 18-05-2008, 18-08-2008, ...). Adjustment of the coupon date is not possible. The first or last coupon may nevertheless be shorter or longer than the other coupons.