2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year
may use this form may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

| Α        | For t     | he 2009 calendar year, or tax year beginning $6/01$ , 2009, and en  | ding 5/31                             |                    | , 2010                              |
|----------|-----------|---|---------------------------------------|--------------------|-------------------------------------|
| В        |           | if applicable C   |                                       | mployer            | identification number               |
|          |           | s change   Please   NATIONAL CHARITY LEAGUE, INC.,  |                                       | 94-31              | 166050                              |
|          | Name      | change label or LAMORINDA CHAPTER   | <del></del>                           | elephone           |                                     |
|          | Initial i | eturn type. P.O. BOX 1775   |                                       | 925-2              | 283-5524                            |
| _        | Termin    | Specific Littli 1111111111111111111111111111111111  | <del></del>                           |                    |                                     |
| $\vdash$ |           | led return instruc-<br>tions.   |                                       | iroup E<br>lumber. | xemption                            |
| $\perp$  |           | ation pending   | G Accounting meth                     | -                  | <del></del>                         |
|          | •         | Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).   | Other (specify)                       |                    | Casii Accidai                       |
|          |           |   |                                       |                    | ganization is <b>not</b>            |
| l        |           | site: > N/A   | required to attact<br>990-EZ, or 990- | h Sche             | edule B (Form 990,                  |
| <u>J</u> |           | xempt status (check only one) —  X  501(c) ( 3 ) ◄ (insert no )   4947(a)(1) or   527   |                                       |                    |                                     |
| K        | Chec      | k ► ☐ If the organization is not a section 509(a)(3) supporting organization and its (100 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file | gross receipts are no                 | ormally            | not more than                       |
| _        |           |   | _                                     | ile a co           | Implete return                      |
| L        |           | lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Fo<br>ad of Form 990-EZ   | orm 990                               | ▶\$                | 59,432.                             |
| Pa       | ırt I     | Revenue, Expenses, and Changes in Net Assets or Fund Balance  | es (See the inst                      | ructio             |                                     |
| -        | 1         | Contributions, gifts, grants, and similar amounts received  |                                       | 1                  |                                     |
|          | 2         | Program service revenue including government fees and contracts   |                                       | 2                  |                                     |
|          | 3         | Membership dues and assessments   |                                       | 3                  | 41,775.                             |
|          | 4         | Investment income   | •                                     | 4                  | 684.                                |
|          | 5 a       | Gross amount from sale of assets other than inventory 5a  |                                       |                    |                                     |
|          | b         | Less. cost or other basis and sales expenses  | <del> </del>                          |                    |                                     |
| R        | C         | Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a)   |                                       | 5 c                |                                     |
| Ž        | 6         | Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check  |                                       |                    |                                     |
| REVERUE  | a         | Gross revenue (not including \$of contributions   |                                       |                    |                                     |
| Ĕ        |           | reported on line 1) 6a  |                                       |                    |                                     |
|          | b         | Less <sup>,</sup> direct expenses other than fundraising expenses <u>6b</u>   |                                       |                    |                                     |
|          |           | Net income or (loss) from special events and activities (Subtract line 6b from line 6a)   |                                       | 6c                 |                                     |
| 9        |           | Gross sales of inventory, less returns and allowances . 7a  |                                       | ╛                  |                                     |
| 2010,    |           | Less: cost of goods sold  |                                       | ┩_                 |                                     |
| (        | C         | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)  | •                                     | 7c                 | 10000                               |
| ଊ        | 8         | Other revenue (describe SEE STATEMENT 1   | )                                     | 8                  | 16,973.                             |
|          | 9         | <b>Total revenue</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8  | ).                                    | 9                  | 59,432.                             |
| AU@      | 10        | Grants and similar amounts paid (attach schedule)  Benefits paid to or for members  Salaries, other compensation, and employee benefits  AUG © 2010                                 | -701                                  | 10                 |                                     |
|          | 11        | Benefits paid to or for members  Salaries, other compensation, and employee benefits  AUG 0 2 2010  |                                       | 11                 | · - · · · · · · · · · · · · · · · · |
|          | 12        | Salaries, other compensation, and employee benefits AUG 0 2010  | [9].                                  | 12                 |                                     |
| PENSE .  | 13        | Professional fees and other payments to independent contractors.  | 18                                    | 13                 |                                     |
| Z Z      | 14        | Occupancy, rent, utilities, and maintenance UGDEN 15  | F                                     | 14                 | <u> </u>                            |
| ζŞ       | 15        | Printing, publications, postage, and shipping .   |                                       | 15                 | 64.004                              |
| ก        | 16        | Other expenses (describe ► SEE STATEMENT 2  | ).                                    | 16<br>17           | 64,834.                             |
|          | 17        | Total expenses. Add lines 10 through 16   | ····                                  | 17                 | 64,834.                             |
|          | 18        | Excess or (deficit) for the year (Subtract line 17 from line 9)   | ••                                    | 18                 | -5,402.                             |
| N S E E  | 19        | Net assets or fund balances at beginning of year (from line 27, column (A)) (must a   |                                       | 10 10              | 67,927.                             |
| Ţ        | 20        | figure reported on prior year's return)  Other changes in net assets or fund balances (attach explanation)  SEE ST  | TATEMENT 3                            | 19                 | -2,769.                             |
| Ś        | 20        | Net assets or fund balances at end of year Combine lines 18 through 20  | INTEMENT 5                            | 21                 | 59,756.                             |
| D.       | rt II     | Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or mo  | ro file Form 990 :no                  |                    |                                     |
| F        | 11 ( 1)   | (See the instructions for Part II )   | (A) Beginning of                      |                    | (B) End of year                     |
| 22       | ) Ca      | sh, savings, and investments.   | 109,18                                |                    | 89,576.                             |
| 23       |           | and and buildings   | 105,10                                | 23                 |                                     |
| 24       |           | ner assets (describe SEE STATEMENT 4 )  | 10                                    |                    |                                     |
| 25       |           | tal assets  | 109,28                                |                    | <del></del>                         |
| 26       |           | tal liabilities (describe > SEE STATEMENT 5 ) .   | 41,35                                 |                    |                                     |
| 27       |           | t assets or fund balances (line 27 of column (B) must agree with line 21)   | 67,92                                 |                    |                                     |

Form 990-EZ (2009)

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

| Form   | 990-EZ (2009) NATIONAL CHARITY   | LEAGUE, INC.,                 |                         |                     | <u>4-316</u>      | 6050 Page <b>2</b>   |
|--------|--|-------------------------------|-------------------------|---------------------|-------------------|--|
| Par    |  |                               | (See the instruction    | ns.)                |                   | Expenses   |
| What i | s the organization's primary exempt purpose? PH                                      | ILANTHROPY                    |                         |                     | ] (Reg<br>] 501 ( | uired for section<br>c)(3) and (4)<br>nizations and section<br>(a)(1) trusts; optional |
| Desc   | ribe what was achieved in carrying out the ribe the services provided, the number of | orgai                         | jiżations and section   |                     |                   |  |
| desci  | ribe the services provided, the number of<br>ram title                               | persons benefited, or other r | elevant information for | each                | 14947             | (a)(1) trusts; optional<br>thers.)   |
|        | THE ORGANIZATION AND ITS   | MEMBERS DONATE BOT            | H TIME AND FIINI        | OT 20               | 100.0             | 11010.7  |
| 20     |  | MEMBERS DONATE DOI            | II TIME AND FOND        | 25 10               | - 1               |  |
|        | VARIOUS LOCAL CHARITIES.   |                               |                         |                     | 4                 |  |
|        |  | ᆔ                             |                         |                     |                   |  |
|        | (Grants \$ ) If the  | 28 a                          | 61,390.                 |                     |                   |  |
| 29     |  |                               |                         |                     | } '               |  |
|        |  |                               | 7                       |                     |                   |  |
|        |  |                               | 1                       |                     |                   |  |
|        | (Grants \$ ) If the  |                               | 1 29a                   |                     |                   |  |
|        |  |                               |                         |                     | 1 230             |  |
| 30     |  |                               |                         |                     | 4                 |  |
|        |  |                               |                         |                     | 4                 |  |
|        |  |                               |                         |                     | ┧                 |  |
|        | (Grants \$ ) If the  |                               | ants, check here        |                     | <u> </u>          |  |
| 31     | Other program services (attach schedule  | )                             | • •                     | _                   | _                 |  |
|        |  | is amount includes foreign gr | ants, check here        | <b>&gt;</b>         | 31 a              |  |
| 32     | Total program service expenses (add lin  | nes 28a through 31a)          |                         | 1                   | 32                | 61,390.  |
| Par    | t IV List of Officers, Directors,  | Trustees, and Key Em          | ployees. List each on   | e even if not co    | mpens             | ated (See the instrs )   |
|        |  | (b) Title and average hours   | (c) Compensation (If    | (d) Contribution    | ns to             | (e) Expense account  |
|        | (a) Name and address   | per week devoted              | not paid, enter -0)     | employee benefit pl | lans and          | and other allowances   |
|        |  | to position                   |                         | deferred compen     |                   |  |
| BAF    | RBARA GALLIGAN   | PAST PRESIDENT                | 0.                      |                     | 0.                | 0.   |
| 386    | 3 CAMPOLINDA DRIVE   | 5.00                          |                         |                     |                   | 1  |
| MOF    | RAGA, CA 94556   |                               |                         | •                   |                   |  |
|        | RY ELLEN SCHNEIDER   | VICE PRESIDENT                | 0.                      |                     | 0.                | 0.   |
|        | LA VUELTA  | 5.00                          |                         |                     | •                 |  |
|        |  | 5.00                          |                         |                     |                   |  |
|        | INDA, CA 94563   | TITOD DDEGIDDING              |                         |                     |                   | _  |
|        | OREA_DEWITT  | VICE PRESIDENT                |                         |                     | 0.                | 0.   |
| 321    | l OVERHILL ROAD  | 5.00                          | '                       |                     |                   | ļ  |
| OR]    | INDA, CA 94563   |                               |                         |                     |                   |  |
| MAF    | RY BETH LEONARD  | VICE PRESIDENT                | 0.                      |                     | 0.                | 0.   |
|        | 4 WARFIELD DRIVE   | 5.00                          |                         |                     |                   |  |
|        | RAGA, CA 94556   | 0.00                          |                         |                     |                   | 1  |
|        |  | VICE PRESIDENT                | 0.                      | <del> </del>        | 0.                | 0.   |
|        | NN GITOMER   |                               |                         |                     | Ο.                |  |
|        | 07 PALO ALTO DRIVE   | 5.00                          |                         | ļ                   |                   |  |
|        | FAYETTE, CA 94549  |                               |                         |                     |                   |  |
| DAN    | NA CHASE   | VICE PRESIDENT                | 0.                      |                     | 0.                | 0.   |
| 38     | 76 LOS ARABIS DRIVE  | 5.00                          |                         |                     |                   |  |
| LAI    | FAYETTE, CA 94549  |                               |                         |                     |                   |  |
|        | IZABETH STANNERS   | TREASURER                     | 0.                      |                     | 0.                | 0.   |
|        | 78 HAPPY VALLEY ROAD   | 5.00                          | 1                       |                     | - •               |  |
|        |  | 3.00                          |                         |                     |                   |  |
|        | FAYETTE, CA 94549  | DDECTRONS                     |                         |                     | ^                 | <del>                                     </del>                                       |
|        | I STRAUGHN   | PRESIDENT                     |                         |                     | 0.                | 0.   |
|        | 1 OAK ROAD   | 5.00                          |                         |                     |                   |  |
| OR:    | INDA, CA 94563   |                               |                         |                     |                   |  |
| MEI    | LANIE MORAN  | SECRETARY                     | 0.                      |                     | 0.                | 0.   |
|        | CORTE MATEO  | 5.00                          |                         |                     |                   |  |
|        | RAGA, CA 94556   | 0.55                          |                         |                     |                   |  |
|        |  | CECDETADY                     | 0.                      |                     | 0.                | 0.   |
|        | M LESERMAN   | SECRETARY                     |                         | Į                   | υ.                | 0.   |
|        | 1 CROSSBROOK COURT   | 5.00                          |                         |                     |                   |  |
|        | RAGA, CA 94556   |                               |                         |                     |                   | <u> </u>   |
| MAI    | RY COLLETT   | PROVISIONAL CHR               | 0.                      |                     | 0.                | 0.   |
|        | 63 VIA BAJA  | 5.00                          | )                       |                     |                   | 1  |
|        | FAYETTE, CA 94549  |                               |                         | 1                   |                   |  |
|        | ERYL NOLL  | PARLIAMENTARIAN               | 0.                      |                     | 0.                | 0.   |
|        | 6 SWEET COURT  | 5.00                          | į.                      |                     | ٠.                | 1  |
|        |  | 3.00                          | 1                       |                     |                   |  |
| LАL    | FAYETTE, CA 94549  | l <u></u>                     | <u> </u>                | l                   |                   | 1  |

|     | The foliation (Note the statement requirements in the insus for Fart V.)   |                | Yes        | No  |
|-----|--|----------------|------------|-----|
| 33  | Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity   | 33             |            | Х   |
| 34  |  | 34             |            | X   |
| 35  | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.   |                |            |     |
|     | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?   | 35 a           |            | х   |
|     | b If 'Yes,' has it filed a tax return on Form 990-T for this year?   | 35 b           |            |     |
|     | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N  | 36             |            | X   |
|     | a Enter amount of political expenditures, direct or indirect, as described in the instructions   37a 0. b Did the organization file Form 1120-POL for this year?   | 37ь            | _ !        | Х   |
|     | - · · · · · · · · · · · · · · · · · · ·  | 1.             |            |     |
|     | a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?   | 38 a           |            | Х   |
|     | b If 'Yes,' complete Schedule L, Part II and enter the total amount involved   | ,              |            |     |
|     | Section 501(c)(7) organizations Enter  |                |            |     |
|     | a Initiation fees and capital contributions included on line 9   | 4              |            |     |
|     | b Gross receipts, included on line 9, for public use of club facilities  |                |            |     |
| 70. | section 4911 ► 0.; section 4912 ► 0.; section 4955 ► 0.  |                |            | -   |
|     |  |                |            |     |
| •   | b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 40 ь           |            | x   |
| (   | c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  |                |            |     |
|     | d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization   | . *            |            | ,   |
| •   | e All organizations. At any time during the tax year, was the organization a party to a prohibited tax<br>shelter transaction? If 'Yes,' complete Form 8886-T  | 40 e           | ,          | x   |
| 41  |  |                |            |     |
|     |  |                |            |     |
| 42  | a The organization's books are in care of ► ELIZABETH STANNERS  Telephone no. ► 925-2  | 83-5           | <u>524</u> |     |
|     | Located at ► P.O. BOX 94549 LAFAYETTE CA ZIP + 4 ► 94549   |                |            |     |
|     | b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a  |                | Yes        | No  |
|     | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 42 b           |            | Х   |
|     | If 'Yes,' enter the name of the foreign country:   |                |            |     |
|     |  |                |            |     |
|     |  |                |            |     |
|     | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.  |                | -          |     |
| 1   | c At any time during the calendar year, did the organization maintain an office outside of the U.S.?   | 42 c           |            | X   |
|     | If 'Yes,' enter the name of the foreign country:   |                |            |     |
|     |  |                |            |     |
|     |  |                |            |     |
| 43  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here  |                | ▶ 🗌        | N/A |
|     | and enter the amount of tax-exempt interest received or accrued during the tax year  |                |            | N/A |
|     |  |                | Yes        | No  |
| 44  | Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead  |                |            |     |
| .,  | of Form 990-EZ   | 44             | ļ          | X   |
| 45  | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990 EZ  | 45             |            | x   |
| BAA | TEEA0812L 01/30/10 For   | rm <b>99</b> ( | )-EZ       |     |

|  | EZ (2009) NATIONAL CHARITY LE  |  |   | 94-316  |  |
|--|--|--|---|---|--|
| Part VI  | Section 501(c)(3) organization 501(c)(3) organizations and se 46-49b and complete the tables   | ction 4947(a)(1) noi   | nexempt charitable  | e trusts must answe   | ly. All section r questions TATEMENT 6 |
| 47 Did to 48 Is the 49 a Did to b If 'You 50 Com | the organization engage in direct or indirect obtained by the organization engage in lobbying activities organization a school as described in set the organization make any transfers to an es,' was the related organization a section uplete this table for the organization's five | ties? If 'Yes,' complete section 170(b)(1)(A)(ii)? I<br>exempt non-charitable<br>in 527 organization?<br>highest compensated e | Schedule C, Part II. f 'Yes,' complete Scherelated organization?. mployees (other than  | in opposition to candida edule E officers, directors, truster   | 1es                                    |
| emp  | loyees) who each received more than \$10   | (b) Title and average hours per week   | (c) Compensation  | (d) Contributions to employee benefit plans and   | (e) Expense account and                |
| NONE   | n) Name and address of each employee paid more than \$100,000  | devoted to position  |   | deferred compensation   | other allowances                       |
| NONE_  |  |  |   |   |  |
|  |  |  |   |   |  |
|  |  |  |   |   | <del></del>                            |
|  |  |  | <del></del>   |   |  |
|  |  |  |   |   |  |
|  |  |  |   |   |  |
| <b>51</b> Com                                    | number of other employees paid over \$ nplete this table for the organization's five pensation from the organization if there  | highest compensated in<br>s none, enter 'None '  | · · · · · · · · · · · · · · · · · · ·   |   |  |
| NONE   | (a) Name and address of each independent cont  | ractor paid more trian \$100,000   |   | (b) Type of service   | (c) Compensation                       |
|  |  |  |   |   |  |
|  |  |  |   |   |  |
|  |  |  |   |   |  |
|  |  |  |   |   |  |
|  |  |  |   |   |  |
|  |  |  | 100,000   |   |  |
| <b>a</b> 10ta                                    | al number of other independent contractor  | s each receiving over \$   | 100,000   |   |  |
| Sign<br>Here                                     | Under penalties of perjury, I declare that I have exact true, corport, and complete Declaration of preparer  Signapure of officer  Patricia Strau  | other than officer) is based on a  | mpanying schedules and state all information of which prepared to the control of | ements, and to the best of my known of the company |  |
|  | Type or print name and title   | Λ ( 0  | Date  | Check f Pi  | reparer's Identifying Number           |
| Paid<br>Pre-                                     | Preparer's signature WILLIAM S. ERLA   | NGER   | 6.30.1  |   | 01068379                               |
| parer's<br>Use                                   | Firm's name (or yours if self employed), LEVY, ERLANGER 290 KING STREET  | & COMPANY SUITE #12  |   | EIN ►   | 94-3305207                             |
| Only   | address and  | CA 94107   |   |   | -981-9350                              |

May the IRS discuss this return with the preparer shown above? See instructions

BAA

►X Yes No Form **990-EZ** (2009)

## SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2009

Open to Publication

Department of the Treasury Internal Revenue Service Name of the organization

**Total** 

NATIONAL CHARITY LEAGUE, INC.,

Employer identification number

94-3166050 LAMORINDA CHAPTER Reason for Public Charity Status (All organizations must complete this part.) See instructions The organization is not a private foundation because it is: (For lines 1 through 11, check only one box) 1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's 4 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section** 170(b)(1)(A)(iv). (Complete Part II.) 5 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) 7 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives. (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975. See **section 509(a)(2).** (Complete Part III ) An organization organized and operated exclusively to test for public safety. See section 509(a)4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h 11 Type III - Functionally integrated Type III- Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, f check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? α Yes No a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?.... (i) 11 g (i) 11 g (ii) a family member of a person described in (i) above?. . (iii) a 35% controlled entity of a person described in (i) or (ii) above?... 11 g (iii) Provide the following information about the supported organizations (v) Did you notify the organization in col (i) of your support? (i) Name of Supported Organization (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) (iv) Is the rganization in col (i) listed in your (vi) Is the (vii) Amount of Support (ii) EIN organization in col (i) organized in the US? governing document? Yes No Yes No Yes No

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

| Sche         | dule A (Form 990 or 990-EZ) 200   | 9 NATIONAL              | CHARITY LE         | AGUE, INC.,         | ,                        | 94-316        | 6050           | Page 2                         |
|--------------|---|-------------------------|--------------------|---------------------|--------------------------|---------------|----------------|--------------------------------|
|              | II Support Schedule for   | Organizations           | Described in       | Sections 170(       |                          | d 170(b)(1    | <u>)(A)(</u> v | i)                             |
| Č            | (Complete only if you check   | ed the box on line      | 5, 7, or 8 of Part | 1)                  |                          |               |                |                                |
|              | Non A. Public Support   |                         |                    |                     | <u> </u>                 |               |                |                                |
| begiı        | ndar year (or fiscal year<br>nning in) ►  | (a) 2005                | (b) 2006           | (c) 2007            | (d) 2008                 | (e) 2009      | ,              | (f) Total                      |
| 1            | Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')   |                         |                    |                     |                          |               |                |                                |
| 2            | Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf  |                         |                    |                     |                          |               |                |                                |
| 3            | The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge |                         |                    |                     |                          |               |                |                                |
| 4            | Total. Add lines 1-through 3  |                         |                    |                     |                          |               |                |                                |
| 5            | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).        |                         |                    |                     |                          |               |                |                                |
| 6            | <b>Public support.</b> Subtract line 5 from line 4  |                         |                    | 1 \                 |                          | ,             |                |                                |
| Sec          | tion B. Total Support   | -                       |                    |                     | <b></b>                  | <del> </del>  |                |                                |
| Cale<br>begi | ndar year (or fiscal year<br>nning in) ►  | (a) 2005                | (b) 2006           | (c) 2007            | (d) 2008                 | (e) 200       | 9              | (f) Total                      |
| 7            | Amounts from line 4   |                         |                    |                     |                          |               |                |                                |
| 8            | Gross income from interest,<br>dividends, payments received<br>on securities loans, rents,<br>royalties and income form<br>similar sources  |                         |                    |                     |                          |               |                |                                |
| 9            | Net income from unrelated<br>business activities, whether or<br>not the business is regularly<br>carried on .   |                         |                    |                     |                          |               |                |                                |
| 10           | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)   |                         |                    |                     |                          |               |                |                                |
| 11           | Total support. Add lines 7 through 10   | <br>                    |                    |                     | , , , , , , ,            |               |                |                                |
| 12           | Gross receipts from related activ   | vities, etc. (see in:   | structions)        |                     |                          |               | 12             |                                |
| 13           | First five years. If the Form 990 organization, check this box and  | is for the organization |                    |                     | or fifth tax year a      | s a section ! | 501(c)(3       | 3) ▶ □                         |
| Sec          | tion C. Computation of Pu   | blic Support P          | 'ercentage         |                     |                          |               |                |                                |
| 14<br>15     | Public support percentage for 20 Public support percentage from   |                         |                    | ne 11, column (f).  |                          |               | 14<br>15       | <u>%</u><br>%                  |
|              | a 33-1/3 support test — 2009. If the and stop here. The organization  | e organization did      | not check the bo   | ox on line 13, an   | d the line 14 is 33      |               |                | eck this box                   |
| ĺ            | 33-1/3 support test — 2008. If the and stop here. The organization  | e organization did      | l not check a box  | on line 13, or 16   | ia, and line 15 is 3     | 33-1/3% or n  | nore, ch       | neck this box                  |
| 17 a         | a 10%-facts-and-circumstances to<br>or more, and if the organization<br>the organization meets the 'fact  | meets the 'facts-a      | and-circumstance   | s' test, check this | s box and <b>stop he</b> | re. Explain i | n Part I       | Ⅳ how                          |
| i            | o 10%-facts-and-circumstances to<br>or more, and if the organization<br>organization meets the 'facts-ar  | meets the 'facts-a      | and-circumstance   | s' test, check this | s box and <b>stop he</b> | re. Explain i | n Part I       | 15 is 10%<br>IV how the<br>. ► |

18 Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

Page 3 Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support (f) Total (d) 2008 (e) 2009 Calendar year (or fiscal yr beginning in) > (a) 2005 **(b)** 2006 (c) 2007 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.') 59,101. 83,302. 227,669. 25,265. 60,001 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt 0. purpose 3 Gross receipts from activities that are not an unrelated trade or business 0. under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on 0. ıts behalf The value of services or facilities furnished by a governmental unit to the 0. organization without charge 83,302 0 227,669. 25,265 60,001 59,101 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, 3 received from disqualified 0 0. 0 0. 0 0 **b** Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the 0 0 0. 0 0 0 0. 0. 0. 0. 0. 0 c Add lines 7a and 7b.. 8 Public support (Subtract line 227,669. 7c from line 6) Section B. Total Support (c) 2007 (d) 2008 (e) 2009 (f) Total Calendar year (or fiscal yr beginning in) (a) 2005 **(b)** 2006 59,101 83,302 0 227,669. 25,265 60,001 9 Amounts from line 6 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources . . 203 357 2,398 1,414 4,372. **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. 2,398 1,414 0. 4,372. 203 357 c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b. whether or not the business is 0. regularly carried on 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV). 0. 232,041. 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► X Section C. Computation of Public Support Percentage 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)).... % 15 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 17 % Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f) ... 18 % 18 Investment income percentage from 2008 Schedule A, Part III, line 17 19a 33-1/3 support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. b 33-1/3 support tests - 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18

is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

| Part IV | Suppleme<br>Part II, III | ental In    | formatio  | on. Com  | plete th   | is part t | to provide     | e the exp | planations<br>Idditional | required     | d by Part      | II, line 10;  |             |
|---------|--------------------------|-------------|-----------|----------|------------|-----------|----------------|-----------|--------------------------|--------------|----------------|---------------|-------------|
| •       | T dit ii, iii            | 1/4         | 71 170, 2 | anu i ai | 111, 11110 | 12,110    | - arry         | ouilei a  | duitional                | IIIIOIIIIati | JII. Jee II    | - ISU delions |             |
|         |                          |             |           |          |            |           |                |           |                          |              |                |               |             |
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|         |                          |             |           |          |            |           |                |           |                          |              |                |               |             |
|         |                          |             |           |          |            |           |                |           |                          |              |                |               |             |
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|         |                          |             |           |          |            |           |                |           |                          |              |                |               |             |
|         |                          |             |           |          |            |           |                |           |                          |              |                |               |             |
|         |                          |             |           |          |            |           | <del>_</del> _ |           |                          |              |                |               |             |
|         |                          |             |           |          |            |           |                |           |                          | <b></b> -    |                |               |             |
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|         |                          |             |           |          |            |           |                |           | . – – – –                |              |                |               |             |

NATIONAL CHARITY LEAGUE, INC.

Schedule A (Form 990 or 990-EZ) 2009

94-3166050

Page 4

| 2009 ·  | FEDERAL STATEMENTS                                  | PAGE 1  |
|---|---|---|
| CLIENT NCL  | NATIONAL CHARITY LEAGUE, INC.,<br>LAMORINDA CHAPTER | 94-3166050  |
| 7/01/10   |   | 08 47AM   |
| STATEMENT 1 FORM 990-EZ, PART I, LINE 8 OTHER REVENUE CLASS OF 2015   | \$<br>  | 239.<br>196.  |
| OTHER MISCELLANEOUS.  | \$ TOTAL <u>\$</u>                                  | 177.<br>612.  |
| STATEMENT 2<br>FORM 990-EZ, PART I, LINE 16<br>OTHER EXPENSES   |   |   |
| BOARD EXPENSES CLASS OF 2010 CLASS OF 2011 CLASS OF 2012 CLASS OF 2013 CLASS OF 2014 CLASS OF 2015 CLASS OF 2016 COMMUNICATIONS CONVENTION INSURANCE MEETINGS NATIONAL DUES OTHER MISCELLANEOUS OTHER PRESIDENTIAL EXPENSIPHILANTHROPY PROVISIONAL RECOGNITION EVENT TAX RETURN PREPARATION TICKTOCKER WINTER TEA | ES  | 241.<br>21,681.<br>1,595.<br>1,514.<br>1,514.<br>1,272.<br>1,745.<br>28.<br>1,914.<br>2,568.<br>2,264.<br>1,560.<br>6,747.<br>1,004.<br>1,005.<br>1,802.<br>2,102.<br>5,558.<br>805.<br>1,403.<br>6,512.<br>64,834. |
| STATEMENT 3 FORM 990-EZ, PART I, LINE 20 OTHER CHANGES IN NET ASSE PRIOR PERIOD ADJUSTMENTS   | TS OR FUND BALANCES  TOTAL \$  TOTAL                | -2,769.<br>-2,769.  |
| STATEMENT 4<br>FORM 990-EZ, PART II, LINE 24<br>OTHER ASSETS  | BEGINNING   | ENDING  |
| REFUNDABLE DEPOSITS .   |   | 100.<br>100.  |

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2009

## **FEDERAL STATEMENTS**

PAGE 2

**CLIENT NCL** 

NATIONAL CHARITY LEAGUE, INC., LAMORINDA CHAPTER

94-3166050

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STATEMENT 5 FORM 990-EZ, PART II, LINE 26 TOTAL LIABILITIES

 DEFERRED REVENUE
 BEGINNING
 ENDING

 TOTAL
 \$ 41,355.
 \$ 29,920.

 \$ 29,920.
 \$ 29,920.

STATEMENT 6
FORM 990-EZ, PART VI
REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? NO
(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? NO