



Personal Information
Primary Applicant

Co Applicant

First Name _____ Init _____ First Name _____ Init _____

Last Name _____ Last Name _____

SIN _____ SIN _____

Date of Birth (M/D/Y) _____ Date of Birth (M/D/Y) _____

Marital Status _____ Dependants _____

Home # _____ Cell # _____ Work # (Can you be called here? **Yes/ No**)
(please circle one)

Email addresses _____

Present Address

Apt No. _____ Street _____ City _____ Prov _____ Postal _____

How long at this address _____ Rent or Own _____ Monthly Payment _____

Previous address (if above is < 3 yrs) _____ City _____ Prov _____ Postal _____

Employment Information

Present Employer _____ Street _____ City _____ Prov _____ Phone # _____

Position - (Full time/Part Time) _____ Salary/Hourly Rate _____ Start Date _____ Contact Name _____

Previous Employer (If above is < 3 yrs) _____ Street _____ City _____ Prov _____ Phone # _____

Position - (Full time/Part Time) _____ Salary/Hourly Rate _____ Start Date _____ Contact Name _____

Co Applicant Employer _____ Street _____ City _____ Prov _____ Phone # _____

Position - (Full time/Part Time) _____ Salary/Hourly Rate _____ Start Date _____ Contact Name _____

Previous Employer (If above is < 3 yrs) _____ Street _____ City _____ Prov _____ Phone # _____

Assets

Property Address _____ Value _____

Car (Year, Make, Model) _____ Value _____

Car (Year, Make, Model) _____ Value _____

Savings and Investments (Bank or Investment Co) _____ Value _____

RRSPs (Bank or Investment Co) _____ Value _____

Other Assets _____ Value _____

Other Assets _____ Value _____

Liabilities

Mortgage (Bank/Other) _____ Balance _____ Pmt _____

Car Loan/Lease(Bank/Other) _____ Balance _____ Pmt _____

Loan (Bank/Other) _____ Balance _____ Pmt _____

Loan (Bank/Other) _____ Balance _____ Pmt _____

Line of Credit (Bank/Other) _____ Balance _____ Pmt _____

Other (Bank/Other) _____ Balance _____ Pmt _____

Credit Card (Visa/Other) _____ Limit _____ Balance _____ Pmt _____

Credit Card (MCard/Other) _____ Limit _____ Balance _____ Pmt _____

Credit Card (Retail/Other) _____ Limit _____ Balance _____ Pmt _____

Student Loan (Bank/Other) _____ Balance _____ Pmt _____

Banking Details

Which Bank do you deal with _____

For how long _____ What type of accounts _____

Property Details

Details of the home you would like to buy / refinance

Purchase Price / Value _____ Address _____

Down payment / Equity _____ (for down payment: from own savings . or gift from family)
(circle one)

Referral & Consent

(please circle all that apply)

How did you hear about us? Yellow Pages/ Google/ Other Search/ Ad Words/ Street Sign/ Other _____

MortgageBrokers.com, in accordance with our privacy policy and obligations at law, collect, receive, use and disclose personal information about you, our client, for the purpose of: verifying information provided; assessing your credit worthiness; establishing credit and hold limits; maintaining client relationship; presenting your mortgage application to lenders/insurers to secure and/or renew a mortgage and/or related services and providing information to you about other products offered or approved by us, our affiliates, related entities, or third party financial partners. By signing this form (or giving verbal consent), you consent to our collecting, using, disclosing your personal information, at any time during the application and on an on-going basis thereafter, for the foregoing purposes. We may disclose your personal information to and receive your personal information from: consumer reporting agencies, credit bureaus, collection agencies, real estate appraisers, your present and past financial institutions, your past mortgage brokers, your present and past employers, creditors and tenants, your spouse and any third parties who may have information about your financial status, potential purchasers of our business and their advisers, any third party service providers to whom we may outsource our business functions, parties involved in the securitization , assignment or pledge of loans(s)/mortgage(s), and any other parties we propose to have a financial relationship. If there is more than one applicant, you also agree that we may collect, use and disclose personal information about each of you from the other for the purposes listed above. You also agree that if a mortgage default insurer is assigned to your application such mortgage default insurer may obtain personal information about you from a credit reporting agency from time to time, and may use such information for any purpose related to mortgage default insurance in connection with your application. You agree that the approval or granting of any mortgage by a lender to you, with or without mortgage default insurance, is not to be construed or relied on by you as representing the value or condition of any underlying security or that it confirms that you have the ability to repay the mortgage debt.

If you do not wish to receive information on any other products offered or approved by us, and providing information to you about other products offered and approved by us, our affiliates, related parties or other third party financial partners that we believe may be of interest to you, please initial the box where indicated [or indicate your refusal verbally]

[] NO, you may not send me any information on other products.

You agree that MortgageBrokers.com and your independent Mortgage Agent may use and retain your personal information for the foregoing purposes for 7 years after the later of a) the date of your latest application to us, and b) the date that all of your loans/mortgages contracted through us have expired or were terminated. See our privacy policy at www.mortgagebrokers.com or contact our privacy compliance officer at 1-877-410-4848.

By signing this form (or giving your verbal consent), you acknowledge that MortgageBrokers.com and your independent mortgage agent may receive fees or program incentives from a lender (including money, points, goods, or services) which vary with the amount, type, terms, and interest rate of the mortgage originated through MortgageBrokers.com and your independent mortgage Agent. You also confirm that the information given in the application is true and correct and is being used for the foregoing purposes.

Primary Applicant _____ Date _____

Co Applicant _____ Date _____

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