



Municipal Market Disclosure Information Cover Sheet

This Filing Applies to:

1. City of Russell, Kentucky Revenue Bonds (Bon Secours Health System, Inc.), Series 2013, \$39,075,000, Dated: January 11, 2013
782563AV2, 782563AW0, 782563AX8, 782563AY6
2. Economic Development Authority of Henrico County, Virginia Revenue Bonds (Bon Secours Health System, Inc.), Series 2013, \$58,290,000, Dated: January 11, 2013
42605PDK8, 42605PDJ1
3. Economic Development Authority of the City of Norfolk (Virginia), Revenue Bonds (Bon Secours Health System, Inc.), Series 2013, \$19,955,000, Dated: January 11, 2013
65588QAJ4, 65588QAK1, 65588QAL9, 65588QAM7
4. South Carolina Jobs-Economic Development Authority, Economic Development Revenue Bonds (Bon Secours Health System, Inc.), Series 2013, \$184,870,000, Dated: January 11, 2013
837031SM6, 837031SE4, 837031SN4, 837031SF1, 837031SG9, 837031SH7, 837031SQ7, 837031SP9, 837031SJ3, 837031SK0, 837031SL8
5. Virginia Small Business Financing Authority Health Facilities Revenue Bonds (Bon Secours Health System, Inc.), Series 2010, \$40,740,000, Dated: October 19, 2010
928105AY1
6. Economic Development Authority of Hanover County Revenue Refunding Bonds (Bon Secours Health System, Inc.), Series 2008D-2, \$86,400,000 Outstanding Principal Amount, Dated: October 17, 2008, Remarketed: January 1, 2013
41077RAC6
7. Economic Development Authority of Hanover County, Revenue Refunding Bonds (Bon Secours Health System, Inc.), Series 2008D-1, \$24,460,000, Dated: October 17, 2008, Remarketed: January 9, 2013
41077RAD4

8. Economic Development Authority of Henrico County, Virginia Revenue Refunding Bonds (Bon Secours Health System, Inc.), Series 2008D, \$42,415,000, Dated: October 17, 2008, Remarketed: September 29, 2010
42605PBK0
9. Economic Development Authority of the City of Norfolk Revenue Refunding Bonds (Bon Secours Health System, Inc.), Series 2008D-1, \$36,805,000, Dated: October 17, 2008, Remarketed: September 29, 2010
65588QAF2
10. South Carolina Jobs-Economic Development Authority Economic Development Revenue Refunding Bonds (Bon Secours Health System, Inc.), Series 2008D, \$23,590,000, Dated: October 17, 2008, Remarketed: January 9, 2013
837031RA3
11. Economic Development Authority of Henrico County, Virginia Revenue Bonds (Bon Secours Health System, Inc.), Series 2008B, \$80,695,000 consisting of \$40,345,000 Series 2008B-1 and \$40,350,000 Series 2008B-2, Dated: January 15, 2008, Conversion Date: October 19, 2010
42605PBT1, 42605PBQ7, 42605PBU8, 42605PBR5, 42605PBV6, 42605PBS3
12. Economic Development Authority of the County of Chesterfield (Virginia) Revenue Bonds (Bon Secours Health System, Inc.), Series 2008C, \$92,660,000 consisting of \$46,440,000 Series 2008C-1 and \$46,220,000 Series 2008C-2, Dated: January 15, 2008, Conversion Date: October 19, 2010
16639EAV6, 16639EAX2, 16639EAW4, 16639EAY0
13. South Carolina Jobs-Economic Development Authority Economic Development Revenue Bonds (Bon Secours Health System, Inc.), Series 2008A, \$69,925,000 (Part of \$243,280,000 Revenue Bonds issued for the benefit of Bon Secours Health System Obligated Group), Dated: January 15, 2008
837031QH9
14. Bon Secours Health System Obligated Group, Henrico County, Virginia, Economic Development Authority of, Revenue Bonds (Bon Secours Health System, Inc.), Series 2002A, \$48,395,000, Dated: December 30, 2002
42605PBD6
15. Bon Secours Health System Obligated Group, Russell, Kentucky, City of, Revenue Bonds (Bon Secours Health System, Inc.), Series 2002A, \$42,970,000, Dated: December 30, 2002
782563AS9
16. Bon Secours Health System Obligated Group, Russell, Kentucky, City of, Variable Rate Revenue

Bonds (Bon Secours Health System, Inc.), Series 2002B, \$13,400,000, Dated: December 30, 2002
782563AT7

17. Bon Secours Health System Obligated Group, South Carolina Jobs - Economic Development Authority, Economic Development Revenue Bonds (Bon Secours Health System, Inc.), Series 2002A, \$292,675,000, Dated: December 30, 2002
837031QE6, 837031QF3, 837031QG1

18. Bon Secours Health System Obligated Group, Venice, Florida, City of, Variable Rate Health Care Revenue Bonds (Bon Secours Health System, Inc.), Series 2002B, \$4,250,000, Dated: December 30, 2002
92268PAS7

19. Bon Secours Health System Obligated Group Revenue Bonds, Peninsula Ports Authority of Virginia, Health Care Revenue and Refunding Bonds, (Bon Secours Health System), Series 1997, \$21,005,000, Dated: July 15, 1997
707163AT8, 707163AU5

20. Bon Secours Health System Obligated Group Revenue Bonds, Industrial Development Authority of the County of Henrico, Virginia, Health Care Revenue Refunding Bonds, (Bon Secours Health System), Series 1996, \$24,005,000, Dated: August 1, 1996
426063MG5, 426063MH3

21. Bon Secours Health System Obligated Group Revenue Bonds, Maryland Industrial Development Financing Authority, Economic Development Revenue Bonds, (Bon Secours Health System Project), Series 1995, \$8,150,000, Dated: July 1, 1995
574221JF5, 574221JD0, 574221JG3, 574221JE8

22. Bon Secours Health System Obligated Group, Hanover (Virginia), Industrial Development Authority of the County of, Hospital Revenue Bonds, (Memorial Regional Medical Center Project at Hanover Medical Park), (Guaranteed by Bon Secours Health System Obligated Group), Series 1995, \$90,000,000, Dated: June 1, 1995
41077PAM8

23. Bon Secours Health System Obligated Group Revenue Bonds, Industrial Development Authority of the County of Henrico, Virginia, Health Care Revenue Bonds, (Bon Secours Health System Project), \$72,200,000, (Series 1992A, \$4,800,000, Series 1992B, Select Auction Variable Rate Securities (SAVRS), \$33,700,000, Series 1992C, Residual Interest Bonds (RIBS), \$33,700,000), Dated: August 26, 1992
426063JW4, 426063JU8, 426063JX2, 426063JV6, 426063JY0

24. Bon Secours Health System Obligated Group Revenue Bonds, Maryland Industrial Development Financing Authority, Economic Development Revenue Bonds, (Bon Secours Health System Project), \$29,600,000, (Series 1992A, Select Auction Variable Rate Securities (SAVRS), \$14,800,000, Series 1992B, Residual Interest Bonds (RIBS), \$14,800,000), Dated: August 26, 1992
574221FH5, 574221FE2, 574221FF9, 574221FG7, 574221FJ1

25. Bon Secours Health System Obligated Group Revenue Bonds, Michigan State Hospital Finance Authority, Hospital Revenue and Refunding Bonds, (Bon Secours Health System Project), \$16,685,000, (Series 1992A, \$2,235,000, Series 1992B, BEAR Floaters (BEARS), \$7,225,000, Series 1992C, BULL Floaters (BULLS), \$7,225,000), Dated: August 26, 1992
59465CZE0, 59465CZD2, 59465CZC4

TYPE OF FILING:

If information is also available on the Internet, give URL: www.dacbond.com

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

Financial / Operating Data Disclosures

Rule 15c2-12 Disclosure

- Annual Financial Information & Operating Data (Rule 15c2-12)
- Audited Financial Statements or CAFR (Rule 15c2-12)
- Failure to provide annual financial information as required

Additional / Voluntary Disclosure

- Quarterly / Monthly Financial Information
- Change in fiscal year / timing of annual disclosure
- Change in accounting standard
- Interim / additional financial information / operating data
- Budget
- Investment / debt / financial policy
- Information provided to rating agency, credit / liquidity provider or other third party
- Consultant reports
- Other Financial Voluntary Information

Certain Operating and Financial data required to be disclosed on an ongoing basis is available for your review in the <Official Statement Dated: December 19,2012> found under the category "Bond Documents" in the DAC system and filed under Official Statement at EMMA.

Event Filing

Rule 15c2-12 Disclosure

- Principal/Interest payment delinquency
- Non-payment related default
- Unscheduled draw on debt service reserve reflecting financial difficulties
- Unscheduled draw on credit enhancement reflecting financial difficulties
- Substitution of credit or liquidity provider, or its failure to perform
- Adverse tax opinion or event affecting the tax-exempt status of the security
- Modification to the rights of security holders
- Bond call
- Defeasance
- Release, substitution or sale of property securing repayment of the security
- Rating change
- Tender offer/secondary market purchases
- Merger/ consolidation/ acquisition and sale of all or substantially all assets
- Bankruptcy, insolvency, receivership or similar event
- Successor, additional or change in trustee
- Failure to provide event filing information as required

Additional / Voluntary Disclosure

- Amendment to continue disclosure undertaking
- Change in obligated person
- Notice to investor pursuant to bond documents
- Communication from the Internal Revenue Service
- Bid for auction rate or other securities
- Capital or other financing plan
- Litigation/enforcement action
- Change of tender agent, remarketing agent or other on-going party
- Derivative or other similar transaction
- Other event-based disclosures

Disclosure Dissemination Agent Contact:

Name: DAC

Address: 390 North Orange Avenue

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Zip Code: 32801-1674

Telephone: 407 515 - 1100

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Relationship to Issuer: Dissemination Agent

Authorized By:

Name: Janice E. Burnett

Title: Chief Financial Officer

Entity: Bon Secours Health System