

# WRS Exclusive Chapter Assignment Agreement Form

\*\*\*Please complete all sections on all pages. Please be sure to sign on page 2.\*\*\*

Name:	Your Business City:	Your Business Zip:	
Chapter City desired: South B	ay 1		
Category: (Please see list of WRS	Approved Categories)		
Description of your category (Plea			
(Please be specific i.e.	– What TYPE of Law. Real	Estate, Insurance, etc. you generate income from.)	
•	,		
A. Chapter Information			
1. Dates of South Bay Exclusive	Chapter for remaining 20	10 and all of 2011	
Monday, October 18, 2010			
Monday, November 22, 2010			
Monday, December 13, 2010			
Monday, January 24, 2011 Monday, February 28, 2011	Time:	11:30 AM – 1:30 PM	
Monday, March 28, 2011	Time.	11.30 AM – 1.30 FM	
Monday, March 28, 2011 Monday, April 25, 2011			
Monday, May 23, 2011	Location:	H.T. Grill Restaurant	
Monday, June 27, 2011		1701 South Catalina Ave.	
Monday, July 18, 2011		Redondo Beach, CA 90277	
Monday, August 29, 2011			
Monday, September 26, 2011	NO WALK-I	N'S ARE ACCEPTED AT THIS LOCATION.	
Monday, October 17, 2011	You <u>MUST</u> n	You MUST make a reservation to attend this event.	
Monday, November 21, 2011			
Monday, December 19, 2011			
	Please		
•	<u> </u>	me day of the week or the same week of the month. CORDING TO THE DATES ABOVE!	
2. Meal Choices			
This chapter meeting offers a cho	ice of meals. Please indicate	which would be your preference.	
☐ Standard Lunch	Vegetarian Lunch		
3. Pick <u>One</u> Option Below:			
A I would like to be again	ad to this Chapter beginning	ag with (Data of Masting)	
A I would like to be assign Assigned Member Price: \$81 even			
BI would like to <i>visit</i> this c	hapter - WRS Member Vis	sitor Reservation	
	-	ve Chapter on ( <b>Date of Meeting:</b> ). Please	
<del>-</del>	<del>-</del>	greement for this meeting. The price for this meeting will	
		ing only. Please see automatic assignment below.	
•	_		
A WRS Member may attend an E	xclusive Chapter Meeting as	a visitor only if his/her membership is approved.	

# 5. Payment Information:

The following Credit/Debit Card will be used for all charges related to my placement in a WRS Exclusive Chapter:				
Name as it appears on the Credit/Debit Card (please print):				
*Credit/Debit Card Number:				
*Type of Card (circle one): MC Visa Disc Card Expiration Date: Security/CVV Code: Billing Address Street Number + Zip Code:				
(*WRS accepts all credit cards, except American Express)				
6. Exclusive Chapter Agreement Please initial next to ALL below:				
(Initial) I have read the WRS Exclusive Chapter Policies and Procedures at the end of this agreement (in section B) and agree to abide by them. I understand that if I resign or am terminated from this Chapter, my WRS membership dues are non-refundable and my WRS membership remains active until the end of my term.				
( <i>Initial</i> ) I have read and agree to the policies and procedures outlined in the Exclusive Chapter FAQ (follow this link for more information: http://www.worthwhilereferralsources.com/EC3FAQ.pdf.				
7. Automatic Credit or Debit Card Authorization Please Initial next to ALL below:				
( <i>Initial</i> ) I acknowledge that I will ONLY be charged for the first 3 consecutive meetings for this Exclusive Chapter after I have received confirmation from WRS that I have been assigned.				
(Initial) I acknowledge that, if I elect to make a reservation to attend this Exclusive Chapter meeting as a visitor first AND I am an approved member of WRS, I will be AUTOMATICALLY assigned to this Exclusive Chapter 48 hours after the meeting I made a visitor reservation for, whether or not I attended the meeting, unless I notify WRS in writing via fax or email that I want to cancel my assignment to this Chapter within 48 hours after the meeting.				
( <i>Initial</i> ) I acknowledge that I will be AUTOMATICALLY charged for the <i>next</i> 3 consecutive meetings for the Exclusive Chapter the next business day immediately following my last prepaid meeting for this chapter <u>unless I notify</u> WRS in writing 30 days in advance that I no longer want to be assigned to this Chapter.				
( <i>Initial</i> ) If the Exclusive Chapter I am submitting this agreement for <u>has not started yet</u> , I will be notified by WRS as soon as I am assigned to the new Chapter AND my card will be charged no more than 30 days before the first meeting.				
8. Email Opt-In (please check box indicating preference)				
☐ I elect to "opt-in" to receive email reminders from the Leaders of my Exclusive Chapter. I understand that this information will only be used for communications related to the WRS Exclusive Chapter to which I am assigned. ☐ I do not elect to "opt-in" for email reminders.				
Name:				
Authorized Signature:				

# **B.** Exclusive Chapter Policies & Procedures

## I. WRS Membership, Standards and Ethics

- 1. I am an approved member of WRS. I have attended or completed my Self-Study the "Networking in WRS" Seminar that is included with my WRS membership, completed my Membership Application and submitted 3 references to WRS.
- 2. I agree to maintain my status as a member in good standing by supporting WRS philosophy, upholding the ethical standards and following the policies, procedures and protocol.
- 3. I understand that by applying for assignment to this Chapter I am asking WRS Members to extend loyalty to me in the form of referrals and I am willing to make this same commitment even though I am aware that there are no fines or requirements to do so. I also agree to have a fellow WRS member satisfy my personal or business needs whenever possible. My first loyalty is to members of my Exclusive Chapter and secondly to WRS Traditional Chapter members.
- 4. I agree to dress and act in a professional manner at all times.
- 5. I agree to report any breach of Ethics to WRS (to subsequently be passed to the WRS Anonymous Ethics Committee, if they feel the situation warrants action).
- 6. I agree to support, respect, and honor the diversity of all members and their types of businesses.
- 7. I agree that, if I have a concern about a member whose categories may conflict with mine or any other conflict or issue with a member, I will contact WRS Central immediately and I agree NOT to approach members directly to address my conflict or issue during a WRS Exclusive Chapter meeting.

#### II. Assignment to WRS Exclusive Chapter

- 1. I understand that members are assigned to Chapters on a first come, first served basis.
- 2. I understand that I will ONLY be assigned to an Exclusive Chapter once I am an Approved Member of WRS.
- 3. I understand that final approval of my assignment to this Chapter rests with the WRS Anonymous Committee.
- 4. I understand that, at this Exclusive Chapter, I may only represent, sell, or talk about products and/or services that match the exact specifications of my approved category assignment for this Chapter.
- 5. I understand that to change my business or category I must first have the approval of the WRS Anonymous Assignment Committee.
- 6. I agree that my assignment to the Chapter may be terminated if deemed so by the WRS Anonymous Committee.
- 7. I understand that the Members of this Chapter may choose to forfeit my assignment position in this Chapter by a 2/3 vote for any reason they deem necessary.
- 8. I understand that I may submit other WRS members and/or categories to be considered for inclusion in my Chapter to the WRS Central Office.

## III. Leadership

- 1. I understand that members are given the opportunity to be an Exclusive Chapter Facilitator, Assistant Facilitator or Hospitality Chair on a rotating basis based on seniority (based on the date they were assigned to the Chapter).
- 2. I understand that, in order to be a Chapter Leader, I must either attend the Exclusive Chapter Leadership Certification Training or complete the Self-Study.
- 3. I understand that I will be notified 3 months in advance when it is my turn to Facilitate the Chapter.

When it is your turn to be a leader at your Exclusiv	e Chapter, which of the fo	ollowing Leadership position	s would you be
interested in? (check one or more):   Facilitator	Assistant Facilitator	☐ Hospitality Chair	

#### **VI. Meeting Practices and Procedures**

- 1. I understand that it is important to be present for the full meeting, therefore if I arrive late or leave early it counts as one missed meeting.
- 2. I understand that my assignment in a WRS Exclusive Chapter is non-transferable even for only one meeting. No one may attend the meeting in my place.
- 3. I understand that Exclusive Chapters meet only one time per month. To insure the success of the Chapter, it is imperative that members attend on a regular basis. Therefore, if I miss more than two meetings in a 12-month period, my assignment to this Chapter may be subject to a vote by the Chapter.
- 4. I understand and agree that my assignment to this Chapter may be forfeited because of lack of attendance; however, I may continue to network at any WRS Traditional Chapter meeting or Mixer.
- 5. I understand that I may only attend other WRS Exclusive Chapters only if I am assigned to the Chapter; however, I may attend any WRS Traditional Chapter meetings and Mixers as often as I wish.

## V. Visitors & Automatic Assignments

- 1. I agree to invite visitors to this Chapter if there is a vacancy in his/her category.
- 2. I understand that I may invite non-members of WRS to attend my Exclusive Chapter meeting only if their category is vacant.
- 3. I understand that I may invite approved members of WRS to attend my Exclusive Chapter meeting one time but only if the category they represent is vacant.
- 4. I understand that if I bring a visitor to an Exclusive Chapter meeting, they must call the Central Office to prepay.
- 5. I understand that no one, visitor or WRS member, may walk in to my Exclusive Chapter meeting without a reservation or approval from the Central office.
- 6. I understand that, if I attend this meeting as a visitor first, I must submit this agreement to the WRS Central Office. I understand that, I will be automatically assigned to the Chapter 48 hours after I attend the meeting unless I notify WRS in writing.

#### VI. Payment

- 1. I understand that, by signing where indicated on page 2 of this agreement, I authorize WRS Central to charge my credit card for the Exclusive Chapter meetings beginning with my date of assignment.
- 2. I agree that my credit card will be charged every 3 months for the next 3 consecutive meetings of the WRS Exclusive Chapter to which I am assigned.
- 3. I understand that I am paying for all meetings in a 3-month period and may not receive a refund or transfer for any meetings I miss. FYI, there are no "Rollovers" for Exclusive Chapters because WRS has to pay whether you attend or not.
- 4. I understand that I will automatically be charged for the next 3 consecutive meetings the next business day immediately following my last prepaid meeting for this Chapter.

#### VII. Withdrawal from the Chapter

- 1. I agree to provide written notice to WRS, if I should choose to withdraw from participation in any Exclusive Chapter.
- 2. I understand that the WRS Central office <u>must receive</u> my written notice 30 days prior to the date I wish to withdraw from the chapter.
- 3. I understand that when I withdraw from my Exclusive Chapter, any unused portion of my prepaid reservation may be put in my WRS MIP account to be used for other WRS services or Traditional Chapter meetings and WRS Mixers. The "unused portion of my prepaid reservation" is equal to the number of unused meeting reservations that occur AFTER my 30 days notice.