

# Rule 144b letter

The undersigned (the "Seller") is the registered owner of the shares described in the table below (the "Shares") of the company listed in the table below (the "Company"). The Shares are currently "restricted securities" within the meaning of Rule 144 declared under the Securities Act of 1933, as amended (the "Securities Act"), and the Seller desires to remove the restrictive legend and any stop order in effect with respect to the Shares. To instruct you to remove such restrictions, the Stockholder hereby represents warrants and agrees to the following:

The certificate(s) evidencing the Shares (the "Certificate") are as follows:

Certificate No(s).	Date of certificate	Beneficial Ownership Date (if different from date acquired)	No. of Shares Acquired	Company

**Amount of shares to have legend removed:** \_\_\_\_\_

**Amount of shares to remain restricted:** \_\_\_\_\_

Re: Proposed sale(s) of shares of Common Stock (the "Shares") of (the "Issuer") pursuant to Rule 144 under the Securities Act of 1933, as amended on February 15, 2008 ("Rule 144"). I propose to sell the above-referenced Shares in the manner permitted by Rule 144, in this connection I represent to you and warrant as follows:

- I am not an affiliate of the Issuer or a 10% shareholder of the Issuer, during the preceding three months immediately preceding the proposed sale as defined in paragraph (a) (1) of Rule 144.
- Based in part upon information furnished by the Issuer, the Shares are fully paid for and a minimum of (check one line)
  - \_\_\_\_\_ Six Months (if issuer is an SEC reporting company)
  - \_\_\_\_\_ One Year in accordance with paragraph (d) of Rule 144, as amended 2/15/08 has elapsed since the date that the Shares were acquired from the Issuer or an affiliate of the Issuer as described in Rule 144.
- Based on information published or made available to me by the Issuer and relied upon by me, I have reason to believe there is adequate current public information (a non Shell/Blank Check Company as defined by the SEC) available with respect to the Issuer.
- I the undersigned am familiar with Rule 144 promulgated under the Securities Act of 1933, as amended 2/15/08 and agree that, in connection with the matters described above, you and the Issuer are underlying on the statements made herein. The Issuer may rely on such statements as if this letter were addressed to the Issuer.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Address

Charge for <u>each</u> new certificate issued	\$50.00
Charge for <u>each</u> old certificate cancelled	10.00
Restriction removal charge	<u>50.00</u>

\_\_\_\_\_  
City, State Zip

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<u>Cost to cancel one and issue one new cert</u>	<u>\$110.00</u>
<u>Shipping costs</u>	<u>\$35-\$55</u>