Instructions for the 1004 MC Spreadsheet

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For the 1004 MC it is important to gather the proper information from Yuba Sutter Rapattoni. One tool that will do this is the **Spreadsheet For The 1004 MC** Excel program which I wrote and made available free to all appraisers. It is available from my web site <u>www.donsappraisals.com</u>) These instructions tell how to set up your MLS.

It makes it easier if the information is properly formatted when it is copied off the MLS and placed into a separate spreadsheet prior to being pasted into Spreadsheet program.

We can begin by setting our preferences so that vour data is in the same order as is needed for the spreadsheet program. Once you make these changes in your MLS setting, you do not need to change it again. Click on "Admin" and click on "Custom Export Setup" (for setting up the export feature, which is what we will do here). We are going to set up



the order in which the data is given to us in the export.

☆ ☆ ∑ Yuba ★ Searches Maps Listings	Tr <u>e</u> nds <u>T</u> ax Ca <u>r</u> t L	It takes you to another window which looks like the one to the left. Click on the icon "Create Export".			
📕 Save 🛟 Create Export		You will then get a wir	ndow like the one at the lower		
Save Speed Search	ch		left. You can name this new export any name you want. It		
Create Listing Information Expo	rt Layout		really doesn't matter what the "Display Order" is, but be sure		
Custom export rules			you indicate "Excel (*.csv), it is OK to include field names.		
Name	1004MC 4C		and say no to nictures		
Display Order	4		and say no to pictures.		
File Format	Excel (*.csv)		Then you will get a screen like		
Include Field Names	⊙Yes ○No		the one below.		
Include Pictures	O Yes (Prima	ary) No All Pictures Incremental			

You can set up a custom export for any type property you want, but for most instances you will use "Residential", which is the default. IF YOU EVER NEED TO DO A 1004 MC FOR RESIDENTIAL INCOME, OR LOTS AND LAND, ETC, YOU NEED TO SET UP A NEW CUSTOM EXPORT FOR THOSE PROPERTY TYPES.

E Save							
	Speed Sea	arch			Q		
Revise Li	ting Information Exp	oort Layout - 1004l	MC 4C (53)				
Residential	Mobile Home in Park	Residential Income	Lots and Lan	d Commercial	Business Opportu	nity	
Manage Listing	Information Exports						Vie
Click Tabs	to modify fields for each pro	perty type, if desired.					
25 - 01	Available Fie	lds			24		Selected Fields
	Description	l				Sort Order	Description
Dining Do	om			Add at	1		Status Desc
Directions	s to Property		-		2		Address
Disability	Features			Aud All	3		Listing Price
Disclosur	es/Reports		-	G Remove	4		Selling Price
DisplayID	x				5		Year Built
DOM				Remove All	6		Square Footage
EN020_D	ateModified				7	1	Lot Size - Acres
EN026_D	irections			Move Up	8]	Listing Date
EN038_R	emarks			Move Down	9	1	- Pending Date
E11000 1		2		WOVE DOWN	10		Selling Date

11

DOM

You can move each parameter from the left box to the right box, then move them up or down until they match the order that is needed for the Spreadsheet program. This is what is needed for the Spreadsheet program, in this order:

- 1) Status Desc
- 2) Address
- 3) Listing Price
- 4) Selling Price
- 5) Year Built
- 6) Square Footage
- 7) Lot Size Acres
- 8) Listing Date
- 9) Pending Date
- 10) Selling Date
- 11) DOM (not CDOM)

You can have the MLS Number or other information first, as long as beginning with the category "Status" you have the same order as shown above. When they are in the correct order, click on "Save" at the top left corner of the page.

Now we are going to conduct the search and scoop up all the actives and solds in the past year. To do this we must also pick up "Expired", "Withdrawn", etc over the past year.

Whether using the		☑ 1 House on □ Condo	Lot 2 Houses on Lot		☐ 3+ Houses on Lot ☐ Halfplex	
map or standard search_toggle	Statuses	Dates Listing Date			Thru	
to receive all	Contingent	Contingent Date	05/01/10		Thru	
these	REO Contingent	Contingent Date	05/01/10		Thru	
statuses. The	Short Sale Cont.	Contingent Date	05/01/10		Thru	
dates must be	Active Short Sale	Listing Date			Thru	
earlier than the first date	Temp. Off Mkt.	Inactive Date	05/01/10		Thru	
	Pending	Pending Date			Thru	
you wish to	Sold	Selling Date	05/01/10		Thru	
is at least one	Rented	Inactive Date			Thru	
vear prior to	Expired	Expiration Date	05/01/10		Thru	
your Date of	Withdrawn	Inactive Date	05/01/10		Thru	
Value, which is the		Entry Date			Thru	
effective date	Price	, 000	Thru	, 00	0	

of your appraisal. Put no dates in for "Actives" or "Pending". Do not mark "Rented"

When you fill in the other search criteria, remember, we want comparables from the subject's market area. You, the appraiser, have to decide what that is.

Choose your "Property Types", Property Subtypes", Statuses (displayed on the previous page), SF size limits, years built, lot sizes, areas (City, Zip, MLS region and/or draw a map), and anything else that describes "comparable" to you.

You have two choices at this point:

1) Hit Export at the top of the page -

or



2) hit the SEARCH button and let MLS deliver your data.

Then click on the box next to "Residential" (upper left), then click on the "Exports" button.

	<u>S</u> EARCHES LIS	STINGS TAX	Ca <u>r</u> t <u>C</u> ontacts	LI <u>n</u> ks <u>A</u> dmin <u>H</u> ei	LP					Con Log	Off
俥	CMA 📄 Re	ports 💼	Exports C E-ma	il 💽 Map 🗲	Add to Cart	(0) 🔥 St	atistics				
Sea	arch Results			15	37 listing(s) for	und					137 chec
	Residential ((137)									
1	Revi iteria 🔯	<u>View Criteria</u>	Mark Stats	🚺 🌒 Pa	ige 1 of 3	P PI		0	isplay (One Line Grid (50/	pg) 💌
	Liting	Туре	Status	Address	List/Sell \$	Status Date	Year Built	<u>Sq Ft</u>	Lot Sz	Listing Date	Pending Date
	80094103	1HSL	Active	5841 Tweedsmuir Dr	\$299,000	09/18/08	1986	1633	0.179	09/18/08	^
	90004160	1HSL	N Active	5601 Miners Cir	\$239,900	01/12/09	1987	1814	0.177	01/1 <mark>2</mark> /09	
	80123262	1HSL	Active	2660 Bonanza St	\$349,900	12/23/08	1985	1896	0.200	12/23/08	
	80112209	1HSL	Active	5521 Freeman Cir	\$399,900	11/12/08	1989	1984	0.176	11/12/08	
	80118860	1HSL	Active	5018 Regency Dr	\$435,000	12/06/08	1995	2237	0.216	12/06/08	
	80096110	1HSL	Active Short Sale	2490 Casa Del Oro Way	<mark>₿\$278,000</mark>	09/24/08	1981	1539	0.180	09/24/08	
	90002862	1HSL	Active Short Sale	5940 Willowynd Dr	\$250,000	01/09/09	1987	1557	0.184	01/09/09	
	80091775	1HSL	Active Short Sale	5826 Ford Rd	₿\$259,000	09/09/08	1988	1596	0.281	09/09/08	



You will get a window like that below. Click on the file name and save it to your desktop.

MLS Export			
Back to Export Opt	ons		Close out MLS.
Click a file name	to open or download results		
	File	Property Type	
	4103 RESI 375.csv	Residential	

Open that file on your desktop and save as a work file. Then copy the first 11 columns of data (but not the Header Row, at the very top!) and paste into the Spreadsheet for 1004 MC Excel program.

End