Veterans Angels Inc.

"Our tribute to those who have gone before, and our service to those who carry on"

BOARD OF DIRECTORS

Stephen B. Stone, BA Chairman & CEO Director Registered Investment Advisor United States Marine

Linda R. Stone, M.Ed. Executive Vice President Director Accredited Claims Agent Department of Veterans Affairs

Swannie Swenson, Jr., D.Ed Col. USA Ret Director

Ronald Swensson, BBA Entrepreneur Director United States Marine

Patricia J. Gates, BS Author & Educator Director

501(c)(3) Tax-Exempt Public Charity

EIN Number 27-0204290

Veterans Angels, Inc. is a 501 (c) (3) tax-exempt public charity and our service is provided free of charge.

Our mission is to provide you with the information to assist you in preparing your claim for the Non-service improved disability pension or the Death benefit. This benefit is administered through the Department of Veterans Affairs.

The attached forms need to be completed and submitted with the required documents to Veterans Angels, Inc.

The more complete the application, the faster the DVA processing time and possible approval.

Should you have questions before filing, you may contact Veterans Angels, Inc. via email at support@vetangels.org, or you may call toll-free 1 (888) 319-1117.

It is our honor to assist you and your family.

MAKE COPIES FOR YOUR FILE OF EVERYTHING BEFORE MAILING.

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or

BOARD OF DIRECTORS Stephen B. Stone, BA	Veterans Angels, Inc. a 501 (c) (3) Public Charity I, on, (date), state
Chairman & CEO Director Registered Investment Advisor United States Marine	that I have requested information and assistance from Veterans Angels, Inc., regarding the non-service connected pension benefit("the benefit") or the death benefit currently available for Veterans and their widows(ers)
Linda R. Stone, M.Ed. Executive Vice President	from the Department of Veterans Affairs.
Director Accredited Claims Agent Department of Veterans Affairs	By signing below, I indicate that I wish to proceed with the application process.
Swannie Swenson, Jr., D.Ed Col. USA Ret Director	I also indicate that the individual assisting me in applying for "the benefit" is not an employee of the Department of Veterans Affairs.
Ronald Swensson, BBA Entrepreneur Director United States Marine	I also affirm that I have not paid the person for this service.
Patricia J. Gates, BS Author & Educator Director	I give permission to the staff associated with Linda Stone, accredited claims agent with the Department of Veterans Affairs to assist in the preparation of my application.
501(c)(3) Tax-Exempt	I further acknowledge that I am aware that this process may have an impact on any future application for benefits from Medicaid.
Public Charity EIN Number 27-0204290	I further acknowledge that neither the individual assisting me nor any affiliations of that individual can guarantee the "the benefit" will be received.
	I realize that there are income and asset qualifications, and that there may be tax consequences. I understand that I may consult with my own attorney, accountant, or other professionals in regard to the application.
	By signing below, I hereby agree to hold harmless and release from all liability the individual assisting me as well as any of their affiliations.
	I agree to notify Veterans Angels, Inc. of any correspondence, phone calls, or requests for additional information from the Department of Veterans Affairs.
,	

Applicant or Contact person

Individual assisting (Counselor)

Date

Date

Veterans Angels, Inc.

Confidential Information

The following information needs to be completed as accurately as possible. All information is held confidential by Veterans Angels, Inc.

Countable Monthly Income	
	Claimant
Social Security (Gross)(Provide statement,	
if possible)	
Pensions (Government)	
Pensions (Military)	
Pensions (Corporate)	
Long Term Care Insurance	
401 K's, 457	
403 B's, IRA (withdrawals)	
403 B S, IKA (withdrawais)	
Countable Assets (Provide current stateme	ents)
All Checking Accounts	
All Savings Accounts	
CD's, Money Market	
Real Estate (other than Residence)	
IRA's, 401 K's, etc	
Annuities(non-qualified)	
Stock, Bonds, Mutual Funds	
Life Insurance Cash Value	
Countable Monthly Expenses for Health or Med	lical (Paid by You)
Medicare Part B	
Supplemental Health Ins. Premiums	
Long Term Care Premiums	
Medicare (Part D)	
Assisted Living or Group Home Cost	
Home Caregiver Cost	
Incontinence products, Oxygen, Insulin	
Prescription co-pays (verified by doctor)	
·	vs where I reside, that the foregoing
	ssets, and Expenses are accurate to
the best of my knowledge.	
	Date
Signature of Claimant or Responsible Party	_ ****

CONFIDENTIAL INFORMATION

FINAL CHECKLIST FOR SUBMISSION FOR SURVIVING SPOUSE

PLEASE USE THIS CHECKLIST TO VERIFY ALL FORMS AND DOCUMENTS ARE INCLUDED.

MAIL TO: VETERANS ANGELS, INC. 10170 W. TROPICANA AVE, # 156-440 LAS VEGAS, NV 89147

FORMS TO BE INCLUDED:

<u>Veterans Angels, Inc. Disclosure</u> - Surviving spouse or responsible party must sign. <u>Veterans Angels, Inc. Confidential Information page-</u> Surviving spouse or responsible party must sign.

21-534EZ - <u>Application for Death Pension</u>-Surviving Spouse must sign. **POA signature is not accepted by DVA**.

21-0845- Authorization to Disclose Personal Information to a Third Party-

Surviving spouse *must sign*. This will allow a family member or authorized person to obtain status information directly from the DVA.

21-22a-<u>Appointment of Individual as Claimant's Representative</u>-Surviving spouse must sign. This appoints Linda R. Stone as an authorized claims agent regarding the claim.

21-4138-<u>Statement in Support of Claim</u>-**Surviving spouse must sign.** This is where the claimant can state the reasons Aid and Attendance are needed.

21P-8416-<u>Medical Expense Report</u>-Surviving spouse must sign. Medical expenses are to be reported for "one month". The VA will only count medical expenses from the date the claim is received. Health and medical expenses should be recurring, predictable, and unreimbursed. <u>Example:</u> Medicare Part B, D, supplemental health, dental, or drug premiums, costs for care (assisted living, group home, home care agencies, Adult Day Care, or family members that are being paid as caregivers), incontinence supplies, oxygen, insulin, equipment rental, etc. The unreimbursed expenses paid by you for the veteran's last illness and burial may be listed on the Medical Expense Report. Include invoice or statements showing date and amount paid.

21-4142-<u>Authorization to Release Information</u>-**Surviving spouse must sign.** Use one form for each physician submitting a 21-2680.

21-2680-<u>Examination for Housebound Status or Permanent Need for Regular Aid and Attendance</u>-Must be completed and signed by a Physician, not a PA or RN.

21-0779-*Request for Nursing Home Information*-Use only if facility is providing skilled or intermediate nursing services. Nursing Home official must sign.

<u>Care Expense Statement</u>-Surviving spouse must sign and also Official from Care Facility or Care provider (assisted living, group home, Home care agency, or family member if serving as a caregiver AND being paid for Caregiver services).

SUPPORTING DOCUMENTS CHECKLIST

<u>Original or Certified Copy of Military Separation Papers (DD214).</u> DVA will return originals. You can obtain a Certified Copy online at:

www.archives.gov/veterans/military-service-records

or by mailing the form included with this packet titled "Request Pertaining to Military Records" to the National Personnel Records Center address.

Copy of Veterans Death Certificate

Copy of Marriage Certificate to Veteran

Copy of previous marriage(s) death certificate or divorce decree You must furnish at least the month and year of marriage and death or divorce and places.

<u>Medical Records</u>- Copy of most recent medical record from physician most familiar with claimant's medical history. You don't need to send a book but enough to substantiate the need for help from another person.

Copy of Legal Guardianship papers (if applicable)

<u>Voided Check</u> - on account where the benefit should be deposited.

Copy of sources of income for your household as reported on 21-534EZ, Page 10, Section IX

Copy of Bank Statement(s) (most recent)

Copy of Statement for assets reported on 21-534EZ, Page 10, Section VII

MAKE COPIES! OF ALL FORMS & SUPPORTING DOCUMENTS BEFORE MAILING TO VETERANS ANGELS, INC.

DO NOT SEND PACKET UNLESS COMPLETE WITH SUPPORTING DOCUMENTS

Mail completed packet to:
Veterans Angels, Inc.
10170 W. Tropicana Ave., # 156-440
Las Vegas, NV 89147

Contact Information:			
Name:			
Address:			
Phone Numbers: (Home)	(Cell)	(Work)	
Email:			
Relationship to Claimant:			

Any questions, please contact Veterans Angels, Inc. via Email at www.support@vetangels.org OR call our toll-free number, 1-888-319-1117.

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Tribute 21

The number 21 is one of utmost significance in military history. The 21 gun salute is the highest honor that can be bestowed on a deceased veteran. You can continue this time-honored tradition by making your tax-deductible donation of \$21.00 or more. Veterans Angels, Inc. is a non-profit, public charity and relies on your generous support to accomplish our mission of helping senior veterans and spouses obtain tax-free money from the Department of Veterans Affairs to help defray the cost of long term care. Thank you for your support.

You may send a check or credit card information to: Veterans Angels, Inc. 10170 W. Tropicana Ave., #156-440 Las Vegas, NV 89147-8465 Or make a donation on our website: www.vetangels.org. Please fill in the following information. Donation Amount: \$ ☐ I would like to make this a recurring monthly donation. **Donor Information** Last Name First Name Company (Optional)_____ Address City____ ZIP/Postal Code_____ Country____ Email Address Phone Number Please fill in the following information if paying by credit card Cardholder's Name_____ Card Type____ Card Expiration___ Card Number If billing information differs from donor information, please enter the information below. First Name Address State City___ ZIP/Postal Code Country____ To make your gift in honor of or in memory of an individual, family, etc. please complete the following section. ☐ Honor Of ☐ Memory Of Honoree:

CREATE A LASTING TRIBUTE TO YOUR LOVED ONE

Honor your Veteran with a lasting tribute for their service to their country. A tax deductible gift of \$252.00 will provide a personalized, beautifully engraved,
4 X 8 Donor Brick with a felt backing and stand. This lasting tribute is sure to be treasured and passed on to future generations.

Your tax deductible donation will assist Veterans Angels, Inc., a 501 (c)(3) public charity, to continue our mission of informing and assisting Veterans and their families to obtain little known benefits to help with the cost of long term care.

Veterans Angels, Inc. provides all services <u>free of charge</u> to Veterans and their families. Our only funding comes from patriots like you.





Yes, we'd like to create a lasting tribute. Please engrave our brick as follows: (We recommend engraving with all capital letters. Please print carefully.)

ANY SYMBOL IS CONSIDERED ONE SPACE (PERIOD, COMMA, DASH) ALL TEXT IS CENTERED UNLESS OTHERWISE NOTED

Maximum number of characters per line, including periods or commas is 21

4 x 8 Brick			

EXAMPLE

S	Т	Е	Р	Ι	Е	Z		В	•	S	Т	0	Ν	Е		J	S	М	С
1	S	t		М	Α	R	_	Ν	Е	D	_	٧	_	S	_	0	Ν		
1	9	6	1	-	1	9	6	5											

PLEASE RETURN FORMS AND YOUR DONATION PAYABLE TO: ORDER SHEET ON BACK.

Veterans Angels, Inc. 10170 W. Tropicana Ave., # 156-440 Las Vegas, NV 89147

EIN # 27-0204290

Date Order Received:		Date Shipped:							
*******	*********	**********	*********						
Name:	Phone: ()								
Address:									
City:		State:	Zip:						
Email Address:		Donation a	amount: \$252.00						
Or enter your Credit C	ard Payment Informa	tion: for Visa - MasterCard	- American Express - Discover						
Card Number:		*(enter number without sp	aces or dashes)						
Expiration Date:		*(mmyy)							
Billing Information:	First Name:	Last Name:_							
	Company:								
	Address:								
	City:								
			Code:						
	Country								
	Email:								
			:						
☐ Shipping Information: Check box to ship to the Billing Information Address									
Alternate Shipping Add									
Atternate Shipping Au		Last Name:							
	Address:								
			ovince:						
	Zip/Postal Code:	Coun	try:						

Please allow 4-6 weeks for delivery
If you have any questions, please call Linda Stone at (888) 319-1117.