SANTA ROSA CITY SCHOOLS Office of Curriculum & Instruction K-6

MEMORANDUM OF UNDERSTANDING BETWEEN THE SANTA ROSA CITY SCHOOLS AND THE ALLIANCE FOR A HEALTHIER GENERATION

October 23, 2013

ISSUE

A Memorandum of Understanding (MOU) with the Alliance for a Healthier Generation (AHG) is being brought to the Board of Education for review and approval. The MOU outlines the District and Alliance responsibilities associated with the Healthy Schools program to begin at all of our elementary schools including dependent charter schools..

PREVIOUS BOARD ACTIVITY

October 24, 2012	The Board received information on the iDO26.2 program.
October 24, 2012	The Board pledged support of the Cradle to Career Sonoma County Iniative.
October 9, 2013	The Board received information on the potential partnership with Alliance for a
	Healthier Generation Healthy Schools Program.

EXHIBIT MATERIAL

Pages- 1-3	MOU
Pages- 4-36	Healthy Schools Needs Assessment/Inventory worksheet
Pages- 37-39	Kaiser Permanente Grant Work Plan
Pages- 40-41	Kaiser Permanente Grant Proposed Budget
Pages- 42-44	Kaiser Permanente Supplement Application

DISCUSSION

Kaiser Permanente and Alliance for a Healthier Generation Healthy Schools program is seeking a partnership with Santa Rosa City Schools. As we seek to align resources in Sonoma County through *The Cradle to Career* initiative in Sonoma County seeking collaboration with various agencies is vital. A goal of *The Cradle to Career* initiative anticipates that every child enter kindergarten ready to succeed. Within this goal is an expectation to improve health and healthy development of children. Partnerships with health organizations can be essential as we work diligently to meet this expectation.

The Kaiser Permanente, Thriving Schools Initiative and Alliance for a Healthy Generation, Healthy Schools Program is one pathway for SRCS. This MOU establishes expectations for both the District and Alliance for a Healthier Generation with respect to the Healthy Schools program. Additionally documentation previously requested by the Board is attached.

FISCAL, STAFFING AND FACILITIES ISSUES

Fiscal: In Kind services as outlined in the grant

Item: E-2

Stipends to certificated personnel who are identified as 'Wellness Champions' as Staffing: outlined in the grant Facilities: None.

<u>SUPERINTENDENT'S RECOMMENDATION</u> The Superintendent recommends approving the MOU between Santa Rosa City Schools and Alliance for a Healthier Generation.

Report prepared by: Dr. Rachel Monarrez, Assistant Superintendent, Curriculum & Instruction, K-6

- MEMORANDUM OF UNDERSTANDING AGREEMENT FOR SERVICES

Between

Santa Rosa City Schools (Hereafter "District") and Alliance for Healthier Generation (Hereafter AHG):

I. Terms

A. The effective date of this Agreement is October 23, 2013, through May 29, 2014.

II. Cancellation Provisions

A. This Agreement may be terminated by either party with sixty (60) days written notice to the other party.

III. Amendments

A. The terms of this Agreement shall not be amended in any manner except by written agreement signed by the parties.

IV. Invalid Provisions

A. If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, that provision shall be severed and the remainder of this Agreement shall continue in full force and effect.

V. Indemnification

- A. To the fullest extent permitted by law, AHG shall defend, indemnify, and hold the District, its Governing Board, officers, agents, volunteers and employees harmless from and against any and all liability, loss expense (including reasonable attorney's fees), or claims for injury or damages arising out of the performance of this Memorandum of Understanding but only in proportion to and to the extent such liability, loss, expense, or claims for injury of damages are caused by or result from the willful or intentional misconduct or negligent acts or omissions of AHG, its officers, employees, volunteers, or agents.
- B. To the fullest extent permitted by law, the District shall defend, indemnify, and hold AHG harmless from and against any and all liability, loss expense (including reasonable attorney's fees), or claims for injury or damages arising out of the performance of this Memorandum of Understanding but only in proportion to and to the extent such liability, loss, expense, or claims for injury of damages are caused by or result from the willful or intentional misconduct or negligent acts or omissions of District, its officers, employees, volunteers, or agents.

VI. Insurance Limits

- A. Each party, at its sole expense, shall at all times maintain insurance of self-insure for general liability against personal injury and property damage that may arise from or in connection with their performance of this agreement in the amount not less than one million dollars (\$1,000,000) for any one person injured or killed, two million dollars (\$2,000,000) for injury or death of more than one person, and one million dollars (\$1,000,000) for property damage per occurrence.
- B. AHG will name District, its Governing Board, officers, agents, volunteers and employees as an additional insured and provide District with a copy of the certificate of insurance and the additional named insured endorsement prior to the commencement of this agreement.
- C. District will name AHG, its Governing Board, officers, agents, volunteers and employees as an additional insured and provide the club with a copy of the certificate of insurance and the additional named insured endorsement prior to the commencement of this Agreement.
- D. Each party, at its sole expense, shall at all times maintain Sexual Molestation or Harassment Liability with coverage of not less than \$1,000,000 per occurrence and \$1,000,000 annual aggregate.
- E. Each party, at its sole expense, shall at all times maintain Workers' Compensation Insurance with statutory limits as required by the Labor Code of the State of California.
- F. All public liability insurance shall insure performance of the indemnity provisions as set forth in Section V of this agreement.

VII. Employment Provisions

- A. The parties agree all persons performing services under this Agreement shall Comply with all applicable laws and policies of:
 - 1) Screening in accordance with Education Code Section 45122.1 in that the Department of Justice has ascertained that the person has not been convicted of a felony.
 - 2) Compliance with the Santa Rosa City Schools Board of Education policies that relate to Sexual Harassment, Child Abuse Reporting, Non-Discrimination, and Hazing.
 - 3) Compliance with Title VI of the Civil Rights Act of 1965 (42 U.S. C. 2000d through 2000d4 prohibiting race discrimination, Title IX of the Education Amendments of 1972 (20 U.S.C. 794 prohibiting handicap discrimination), the Age Discrimination Act (42 U.S.C. 6101 et seq. prohibiting age discrimination), and the federal regulations adopted to implement these acts.

VIII. Financial Provisions

A. There are no financial transactions related to this agreement.

IX. Services to Be Performed Under This Agreement

District's Responsibilities and Duties

Please see Attachment A

AHG Responsibilities and Duties

Please see Attachment A

If any provision or provisions of this Memorandum of Understanding is found to be unenforceable by a court of competent jurisdiction, the provision or provisions shall be severed and the remainder of this Memorandum of Understanding shall continue in full force and effect.

This Agreement is entered into and shall be construed in accordance with the laws of the State of California.

Date:

Alliance for Healthier Generation

2255 Challenger Way, Suite 101 Santa Rosa, CA 95407

By:

Michelle Loya-Talamantes Healthy Schools Program Manager Northern California Date:

Santa Rosa City School District 211 Ridgway Avenue Santa Rosa, CA 95401

By:

Douglas Bower Associate Superintendent, Business Services

By:

Rachel Monarrez, PhD Assistant Superintendent, Curriculum & Instruction, K-6

Board of Education Approval Date:

CONTACTS

Primary Contact for AHG Michelle Loya-Talamantes Phone: (510) 717-1407 Email:michelle.loyatalamates@healthiergeneration.org Fax: 707-528-7933

APPROVED AS TO FORM SCOE Legal 4/2/01 Cecelia Quiambao, RESIG, August, 2011 CONTACTS

Primary Contact for SRCS Dr. Rachel Monarrez Phone: (707)528-5272 Email: rmonarrez@srcs.k12.ca.us Fax: (707) 528-5666



Healthy Schools Inventory Worksheet

Effective August 2013

The members of your School Wellness Council can use this worksheet in preparation for answering the Healthy Schools Inventory questions. Helpful tips regarding whom in your school and district might have the answers are included, as well as the evidence to collect to demonstrate successful implementation of the criteria. The evidence of success is also what you need if your school chooses to apply for the Healthy Schools Program National Recognition Award. For more details on the National Recognition Award application, contact Recognition@HealthierGeneration.org.

Notes:

- Supplemental charts required for recognition evidence can be found in our Resource Database.
- Questions marked with an * are part of the District Inventory

Policy and Systems (11 Questions)

	Inventory Question	People Who Will Likely Know	Evidence of Success
101	School is implementing the district wellness policy and providing feedback to the district regarding its progress annually Yes No	Principal District Food Service Director School Wellness Council Chairperson	List three goals the school wellness council focused on this school year. Describe how the school has provided annual feedback to the district regarding its progress on the implementation of the district wellness policy.
102	School has an active wellness council/committee that meets at least every other month during the school year Yes No	Principal School Wellness Council Chairperson	Provide three dates when the school wellness council/committee met. Indicate the 1) name, 2) position of each member of the wellness council/committee in the school or community and 3) contributions to the committee and wellness efforts. <i>Chart located in Resource Database</i>
103	Family members and guardians have the opportunity to provide input to the implementation of wellness policy activities	Principal School Wellness Council Chairperson	Describe two ways the school has given family members and guardians an opportunity for input to the implementation of wellness policy activities.



FOUNDED BY:



	Inventory Question	People Who Will Likely Know	Evidence of Success
104	Students have the opportunity to provide input to the implementation of wellness policy activities	Principal School Wellness Council Chairperson	Describe two ways the school has given students an opportunity for input to the implementation of wellness policy activities.
105	The status of wellness policy implementation at the school level is communicated annually to school staff, students and families	Principal School Wellness Council Chairperson	Describe two ways that the school has communicated the status of wellness policy implementation to school staff, students and families this year.
106	School wellness council/committee recommends new or revised health or wellness policies and activities to the district	Principal School Wellness Council Chairperson	Share the recommendations the school has made to the district and explain why the recommendations were made. Describe the district's response to the recommendations.
107	Drinking water is available to students free of charge at all times during the school day	Principal School Wellness Council Chairperson Custodian	Verify that drinking water is available to students free of charge at all times during the school day.
108	School grounds and/or buildings are open to students, their families and the community for access to physical activities	Principal School Wellness Council Chairperson Custodian	Explain how the school shares information about ways community groups, students and families can access school grounds and buildings for physical activities and/or describe joint use policies that are in place.
109	School has secured funds or leveraged resources to support wellness priorities for students and staff	Principal School Wellness Council Chairperson	Provide one example of how the school has secured funds or leveraged resources to support wellness priorities. Be specific about what funds were secured or resources leveraged.
110	School's wellness goals are integrated into the overall School Improvement Plan	Principal	Describe which of the school's wellness goals have been integrated into the overall School Improvement Plan.

	Inventory Question	People Who Will Likely Know	Evidence of Success
111	School tracks students' body mass index and reports the results to the district in aggregate on an annual basis	Principal School Wellness Council Chairperson Physical Education Teacher School Nurse	Describe your school's process for tracking and reporting students' body mass index on an annual basis.



School Meals (32 Questions)

	Inventory Question	People Who Will Likely Know	Evidence of Success
*201-a *201-b	School serves breakfast and lunch. Yes No School breakfast and lunch programs meet USDA standards for reimbursable meals. Yes No	School Food Service/Cafeteria Manager District Food Service Director Principal	Provide two months (eight consecutive weeks) of breakfast AND lunch menus from the months prior to submission of the application.
*202	Annual training covering basic nutrition and healthy eating concepts (techniques for reducing fat and sodium in food preparation, portion control, culinary techniques for handling fresh food, etc.) is completed by 100% of food service staff who prepare and serve meals	School Food Service/Cafeteria Manager District Food Service Director	Provide the date, name of person or organization providing training, and topics covered. <i>Chart located in Resource Database</i>
*203	School offers only unflavored low fat milk (1% or lower milk fat) or fat-free flavored milk with no more than 150 calories per 8 oz	School Food Service/Cafeteria Manager District Food Service Director	Identify all types of milk served in the cafeteria, including brand name and vendor, fat level, serving size, calories, and flavoring. <i>Chart located in Resource Database</i>
*204	 School offers at least five non-fried, no/low added sugar fruit and/or vegetable options daily Fruit may be fresh, dried with no added sugar, canned or frozen in fruit juice or light syrup Salad may be counted as one of the five servings Potato products that have been par-fried (e.g. French fries, hash browns, tater tots) count <i>only</i> if they meet the Alliance Competitive Foods Guidelines Yes No, 4 options offered daily No, 1-3 options are offered daily 	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, verify that the school offers at least five non-fried vegetables or fruits daily. Provide nutrition facts labels and the <u>Product</u> <u>Navigator</u> or <u>Product Calculator</u> (use the Fried Vegetables option) printout for <i>potato products</i> other than mashed or baked potatoes (e.g. French fries, hash browns and tater tots).
*205	At least one.serving of fruit is offered at breakfast. Fruit may be fresh, dried with no added sugar, canned or frozen in fruit juice or light syrup. Yes No	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, identify the daily fruit plus <u>100% juice or two fruits</u> served at breakfast.

	Inventory Question	People Who Will Likely Know	Evidence of Success
*206	 A different fruit is served every day of the week at lunch. Fruit may be fresh, dried with no added sugar, canned or frozen in fruit juice or light syrup. 100% fruit juice can be counted as fruit at lunch only once per week Fruit at lunch must be served fresh at least 1 day per week Yes No 	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, identify the different fruits offered daily at lunch and the fresh fruit served weekly at lunch. Verify that all juices offered at breakfast and lunch are100% juice.
*207	A different vegetable is served every day of the week at lunch. At least the minimum amount of all vegetable subgroups required by the USDA must be offered weekly.	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, verify that a different vegetable is offered every day. At least the USDA required weekly minimum amounts of dark green and red/orange vegetables and legumes are offered.
*208	Starchy vegetables are limited to amounts specified by USDA. (USDA has no limits on starchy vegetables. All schools meet this criterion – just check yes.)	School Food Service/Cafeteria Manager District Food Service Director	USDA has no limits on starchy vegetables, so all schools meet this by checking the YES box in the Inventory and Recognition application.

	Inventory Question	People Who Will Likely Know	Evidence of Success
*209	Half of all grains at breakfast and half of all grains at lunch must be whole grain-rich.	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, label the whole grain products at breakfast and lunch as <u>WG</u> . Refer to the USDA Grain Requirements for the National School Lunch Program and School Breakfast Program to determine if products are whole grain. For packaged grain products : Provide an ingredient statement for each packaged whole grain products. For school made grain products : Provide the recipe for each product.
*210	Breakfast and lunch menus are available in the language(s) that parents primarily speak	School Food Service/Cafeteria Manager District Food Service Director	Provide copies of menus offered in other languages OR describe how you help non-English proficient students and families to understand your menus.
*211	School conducts yearly taste tests, with students, of healthy foods (fruits, vegetables, whole grains, lean proteins, low fat entrees and fat-free or low fat dairy) intended for inclusion in reimbursable meals	School Food Service/Cafeteria Manager District Food Service Director	List dates, locations, description of foods tested this school year and method of obtaining feedback from students. At least two taste testing activities are required to meet the criterion. <i>Chart located in Resource Database</i>
*212	All dressing offered for salads and salad bars must be portion controlled and contain no more than 80 calories per serving	School Food Service/Cafeteria Manager District Food Service Director	Provide nutrition facts labels for all salad dressings offered to students OR recipe with nutrient values per serving for school made dressings. State how the portion is controlled to limit calories to no more than 80 calories per serving. Include the brand, type, portion, calories. <i>Chart located in Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
*213	School offers no desserts or only desserts that meet the Alliance Competitive Foods Guidelines	School Food Service/Cafeteria Manager District Food Service Director	For pre-packaged desserts: Locate the dessert on the Product Navigator page. Provide a printout of the product listing OR enter the nutrition facts values into the Product Calculator. Provide a printout of the calculator results. For school made desserts: Provide the product recipe. Enter the nutrition values for one serving of the recipe into the Product Calculator. Provide a printout of the calculator results.
*214	School offers non-fried fish at least once a week. Fish products that meet the criterion for lean proteins (10 g or less total fat, 4.5 g or less saturated fat, and less than 95 mg cholesterol per serving and per 100 g) are permitted. Yes No	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, verify that non-fried fish appears at least one time per week. For each breaded fish product offered, provide the nutrition facts label.
*215	Oils used during onsite food preparation contain no more than 2 g saturated fat per serving (1 Tablespoon)	School Food Service/Cafeteria Manager District Food Service Director	List oils used during onsite food preparation in the chart provided. <i>Chart located in Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
*216	All grains offered daily, at breakfast and lunch, are whole grain-rich.	School Food Service/Cafeteria Manager District Food Service Director	 Provide ingredient statements or recipes for all grain and flour products on the menu. Refer to the USDA Grain Requirements for the National School Lunch Program and School Breakfast Program to determine if products are whole grain. For packaged grain products: Provide an ingredient statement for each packaged whole grain product. Whole grain must be the first ingredient listed or the first grain ingredient listed. For school made grain products: Provide the product recipe for each
			product. If a single grain/flour ingredient is used, it must be whole grain. If more than one grain/flour ingredient is used, the amount of the combined whole grain/flour ingredients must be at least 50% of the total grain/flour ingredients in the recipe.



	Inventory Question	People Who Will Likely Know	Evidence of Success
*217	School offers only lean protein products such as lean red meat, skinless poultry, lean deli meats, fat- free or low fat cheese, beans, tofu, etc. (Lean: 10 g or less total fat, 4.5 g or less saturated fat, and less than 95 mg cholesterol per serving and per 100 g.) The following are exempt: one egg with no fat added; up to 1.5 ounces of reduced fat cheese.	School Food Service/Cafeteria Manager District Food Service Director	Provide nutrition facts labels for <i>all</i> protein products featured on two months of menus submitted.
*218		School Food Service/Cafeteria Manager District Food Service Director	For breaded entrees such as chicken and fish, provide nutrition facts label to verify each product meets the criteria for lean protein: 10 g or less total fat, 4.5 g or less saturated fat, and less than 95 mg cholesterol per serving and per 100 g.
			For <i>potato products</i> such as French fries, oven fries, potato wedges, hash browns, home fries and tater tots, provide nutrition facts label for each product. Locate each product in the <u>Product Navigator</u> and provide the printout for each OR Enter the nutrient values into the <u>Product Calculator</u> . Use the "fried vegetables" category. Provide the calculator printout to verify each product meets Alliance Competitive Foods Guidelines.



	Inventory Question	People Who Will Likely Know	Evidence of Success
*219	Starchy vegetables are limited to one cup per week	School Food Service/Cafeteria Manager District Food Service Director	Verify that starchy vegetables as defined by USDA are limited to one cup per week. Refer to USDA's Food Buying Guide for vegetable subgroups.
*220	School offers at least one low fat entrée daily, with no more than 12 g total fat, 4.5 g saturated fat, zero trans fats and 480 mg sodium	School Food Service/Cafeteria Manager District Food Service Director	On the two months of menus submitted, label the low fat entrée each day as <u>LFE</u> . Enter the total fat grams, saturated fat grams, trans fat grams and sodium in milligrams for five consecutive days of entrees in the chart provided. For entrees with multiple components (e.g. yogurt/muffin/string cheese) provide this information for each component and for the entire entrée. Salad entrees must include salad dressing in the total. <i>Chart located in Resource Database</i>
*221	Staff prompts students to choose fruits and vegetables	School Food Service/Cafeteria Manager District Food Service Director	Describe how cafeteria staff prompts students to choose fruits and vegetables.
*222	School engages in marketing of healthy options using posters, table tents or creative naming of healthy options	School Food Service/Cafeteria Manager District Food Service Director	Describe at least two techniques used to market healthy foods. Provide digital photos or samples of posters, table tents, etc. For creative naming, menu will be used to verify.
*223	School offers convenient placement of healthy options, e.g. near the register	School Food Service/Cafeteria Manager District Food Service Director	Describe how placement of healthy food options encourages increased consumption from students. Provide digital photo of set up where possible.



	Inventory Question	People Who Will Likely Know	Evidence of Success
*224	School makes use of appealing presentation of foods	School Food Service/Cafeteria Manager District Food Service Director	Describe at least two presentation techniques your school uses to increase eye appeal of healthy foods. Provide digital photos of creative presentation of foods where possible.
*225	School provides quick healthy meal options such as "grab and go" meals or vending of reimbursable meals	School Food Service/Cafeteria Manager District Food Service Director	Describe how school makes convenient, healthy "grab and go" meals or vended reimbursable meals available to students. Provide digital photos of "grab and go" or vending of reimbursable meals where possible.
*226	School permits use of prepaid meal funds only for reimbursable meals and competitive foods and beverages that meet Alliance Guidelines	School Food Service/Cafeteria Manager District Food Service Director	Describe how use of prepaid funds is limited to reimbursable meals and competitive foods and beverages that meet Alliance guidelines.
*227	School has a system in place for students or parents to preselect breakfast and lunch	School Food Service/Cafeteria Manager District Food Service Director	Describe your system for pre- selection of breakfast and lunch by students or parents.
*228	School designates a meal that meets HSP/HUSSC standards as the default option for meals. Students or parents who desire other options must actively choose them.	School Food Service/Cafeteria Manager District Food Service Director	Describe how your school has implemented a default meal option meeting HSP/HUSSC standards.
*229	Cafeteria environment minimizes distractions from choosing and eating healthy foods through measures such as adequate lighting, noise reduction and seating arrangements	School Food Service/Cafeteria Manager District Food Service Director	Describe at least one feature of your cafeteria environment that minimizes distractions from choosing and eating healthy foods. Provide digital photos if applicable.

Competitive Foods and Beverages (8 Questions)

	Inventory Question	People Who Will Likely Know	Evidence of Success
301	All beverages for sale to students outside of the school meals program during the regular and extended school day meet or exceed the Alliance School Beverage Guidelines. This includes a la carte, vending, snack and other food carts, school store and fundraising.	Principal School Food Service/Cafeteria Manager District Food Service Director Athletic Director School Store Manager PTA/PTO	Complete the Alliance School Beverage Inventory. Be sure to include the description (brand, product name, flavor/type and size) of all beverages sold including Product Navigator identification of products or product labels. <i>NOTE:</i> In the rare event that your school does not sell a single beverage to a student (not even juice, water or milk), a letter verifying this claim can be uploaded in lieu of the Alliance School Beverage Inventory. This letter must be written by the school principal and include his/her original signature on school letterhead. Alliance School Beverage Inventory located in Resource Database

	Inventory Question	People Who Will Likely Know	Evidence of Success
302	All competitive foods for sale to students outside of the school meals program during the regular and extended school day meet the Alliance Competitive Foods Guidelines. This includes a la carte, vending, snack and other food carts, school store and fundraising.	Principal School Food Service/Cafeteria Manager District Food Service Director	Complete the Alliance Competitive Foods Inventory. Be sure to include the description (brand, product name, flavor/type and size) of all competitive foods sold including <u>Product Navigator</u> identification of products, printouts from the <u>Product Calculator</u> or product labels. <i>NOTE:</i> In the rare event that your school does not sell a single, individual food item to a student (not even yogurt or fruit), a letter verifying this claim can be uploaded in lieu of the Alliance Competitive Foods Inventory. This letter must be written by the school principal and include his/her original signature on school letterhead. Alliance Competitive Foods Inventory located in Resource Database
303	School policies and practices support that all beverages and competitive foods served to students for school and classroom parties (including birthday parties) during the regular and extended school day meet the Alliance Guidelines. (Exception allowed for a total of two times per year.) Yes No	Principal School Food Service/Cafeteria Manager District Food Service Director	Provide a copy of the policy, a policy statement or relevant letters to school staff, parents/families or students that explain how school and classroom parties (including birthday parties) must align with the Alliance Guidelines. OR Describe how school and classroom parties and celebrations – including birthday parties - are specifically aligned to the Alliance School Beverage and Competitive Foods Guidelines. Include reference to the Guidelines, how compliancy of products is determined and how parents, teachers and students are notified of celebrations/party practices.



	Inventory Question	People Who Will Likely Know	Evidence of Success
304	School policies and practices support that food is never used as a reward or reinforcement for students Yes No	Principal School Wellness Council Chairperson	Provide a copy of the policy, a policy statement or relevant letters to school staff, parents/families or students that articulate that food is never used as a reward or reinforcement. OR Describe how policies and practices, including consistent school-wide messaging, enforce that food is never used as a reward or reinforcement throughout the school, including every classroom. Include what rewards are being used and for what circumstances and how parents, teachers and students are notified of reward practices.
305	Food and beverages sold and served in the staff lounge and at school-sponsored staff functions meet at least the Alliance High School Beverage and Competitive Foods Guidelines Yes No	Principal School Wellness Council Chairperson	Provide two or more photographs of each staff lounge vending machine (with all products clearly identifiable) or complete the <i>Staff Vending Inventory</i> AND Describe how foods and beverages served at school faculty/staff functions meet the Alliance Competitive Foods and School Beverage Guidelines for high schools. Include a description of foods and beverages typically served and messaging that enforces the serving of only compliant items. <i>Staff Vending Inventory located in</i> <i>Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
306	Sports drinks (and "other beverages" between 11-66 calories per 8 ounces) are not available in the school setting except when provided by the school for student athletes participating in sport programs involving vigorous activity of more than one hour Yes No	Principal School Food Service/Cafeteria Manager District Food Service Director Athletic Director School Store Manager	Provide a copy of the beverage and/or sports drinks policy, a policy statement or relevant letters to school staff, parents/families or students that describe limiting this class of beverages for all students except for athletes participating in sport programs involving vigorous activity of more than one hour. OR Describe where and when sports drinks (and "other beverages") are allowed for students on the school campus. Include types of beverages, hours available and the venues where they can be found.
307	School policies and practices restrict branding and marketing to those competitive foods and beverages that meet the Alliance Guidelines Yes No	Principal School Food Service/Cafeteria Manager District Food Service Director Athletic Director	Provide a copy of the policy, a policy statement or relevant letters to vendors, school staff, parents/families or students that restrict branding and marketing practices to only those products that meet the Guidelines. OR Describe how competitive foods and beverage branding and marketing are restricted. In your response, keep in mind that marketing can occur via a variety of venues including online games (even educational ones), web sites, book covers and other student-oriented materials.



	Inventory Question	People Who Will Likely Know	Evidence of Success
308	All entrees served as competitive foods (e.g., a la carte, school store, vending, snack cart) shall meet, at least, the Alliance School Meals criterion for a low fat lunch entrée: No more than 12 g total fat, 4.5 g saturated fat, zero trans fat and 480 mg sodium	Principal School Food Service/Cafeteria Manager District Food Service Director	Complete the chart for five competitive food entrées: Total fat grams, saturated fat grams, trans fat grams and sodium in milligrams. For entrees with multiple components (e.g. yogurt/muffin/string cheese) provide this information for each component and for the entire entrée. Salad entrées must include salad dressing in the total.
			Chart located in Resource Database



Health Education (27 Questions)

Inventory Question	People Who Will Likely Know	Evidence of Success
At the elementary level, comprehensive health education is required for all students and includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity. Yes No Provides a minimum of 30 minutes per week of instructional time or the equivalent number of minutes annually in grades K – 2 AND a minimum of 40 minutes per week of instructional time or the equivalent number of minutes annually in grades 3 – 5. Yes No	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required, either as a stand- alone class or incorporated with other subjects. Identify by grade the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used to teach health education in your school. This question requires the submission of a master schedule if health education is a standalone class or a chart detailing how health education is incorporated into other subjects. <i>Chart located in Resource Database</i>
At the middle school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity and is taught in a stand-alone health education course for at least 9 weeks or the equivalent number of minutes over the year OR planned units of study are incorporated with other subjects for the equivalent number of minutes over the year.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required, either as a stand- alone class or incorporated with other subjects. Identify the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used to teach health education in your school.
	At the elementary level, comprehensive health education is required for all students and includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity. Yes No Provides a minimum of 30 minutes per week of instructional time or the equivalent number of minutes annually in grades K – 2 AND a minimum of 40 minutes per week of instructional time or the equivalent number of minutes annually in grades 3 – 5. Yes No At the middle school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity and is taught in a stand-alone health education course for at least 9 weeks or the equivalent number of minutes over the year OR planned units of study are incorporated with other subjects for the equivalent number of minutes over the year.	At the elementary level, comprehensive health education is required for all students and includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity. Provides a minimum of 30 minutes per week of instructional time or the equivalent number of minimum of 40 minutes per week of instructional time or the equivalent number of minutes annually in grades 3 – 5. Yes No At the middle school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity and is taught in a stand-alone health education course for at least 9 weeks or the equivalent number of minutes over the year OR planned units of study are incorporated with other subjects for the equivalent number of minutes over the year. Principal District Curriculum Director or Health Education Specialist Health Education Teacher Principal District Curriculum Director or Health Education Specialist Health Education Teacher Principal District Curriculum Director or Health Education Specialist Health Education Teacher Principal District Curriculum Director or Health Education Specialist Health Education Teacher Health Education Teacher



	Inventory Question	People Who Will Likely Know	Evidence of Success
402-b	At the middle school level, comprehensive health education is required in at least 1 grade.		This question requires the submission of a master schedule if health education is a standalone class or a chart detailing how health education is incorporated into other subjects. <i>Chart located in Resource Database</i>
403-a 403-b 403-c	At the high school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity. Yes No At the high school level, comprehensive health education is required for high school graduation. Yes No At the high school level, comprehensive health education is taught in a term-long course for at least nine weeks.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required for high school graduation. Identify the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used to teach health education in your school. <i>Chart located in Resource Database</i>
	☐ Yes ☐ No		
404-a	At the elementary level, comprehensive health education is required for all students and includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required, either as a stand- alone class or incorporated with other subjects. Identify by grade the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used



	Inventory Question	People Who Will Likely Know	Evidence of Success
404-b	At the elementary level, comprehensive health education provides a minimum of 40 minutes per week of instructional time or the equivalent number of minutes annually in grades K – 2 AND a minimum of 80 minutes per week of instructional time or the equivalent number of minutes annually in grades 3 – 5		to teach health education in your school. This question requires the submission of a master schedule if health education is a standalone class or a chart detailing how health education is incorporated into other subjects. <i>Chart located in Resource Database</i>
405-a	At the middle school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity and is taught in a stand-alone health education course for at least 9 weeks or the equivalent number of minutes over the year OR planned units of study are incorporated with other subjects for the equivalent number of minutes over the year.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required, either as a stand- alone class or incorporated with other subjects. Identify by grade the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used to teach health education in your school. This question requires the submission of a master schedule if health education is a
405-b	At the middle school level, comprehensive health education is required in at least 2 grades.		standalone class or a chart detailing how health education is incorporated into other subjects. <i>Chart located in Resource Database</i>
406-a	At the high school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required for high school graduation. Identify the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used



	Inventory Question	People Who Will Likely Know	Evidence of Success
406-b	At the high school level, comprehensive health education is required for .5 credits for high school graduation.		to teach health education in your school. <i>Chart located in Resource Database</i>
406-c	At the high school level, comprehensive health education is taught in a semester-long course or two term-long courses.		
407	Health education curriculum and instructional strategies meet the diverse needs and interests of all students	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Identify at least 3 strategies that are regularly used in health education classes to meet the diverse needs and interests of all students.
408-a	At the elementary level, comprehensive health education is required for all students and includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required, either as a stand- alone class or incorporated with other subjects. Identify by grade the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used
408-b	At the elementary level, comprehensive health education provides a minimum of 80 minutes per week of instructional time or the equivalent number of minutes annually in grades K – 2 AND a minimum of 120 minutes per week of instructional time or the equivalent number of minutes annually in grades 3 – 5.		to teach health education in your school. This question requires the submission of a master schedule if health education is a standalone class or a chart detailing how health education is incorporated into other subjects. <i>Chart located in Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
409-a	At the middle school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity and is taught in a stand-alone health education course for at least 9 weeks or the equivalent number of minutes over the year.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required. Identify by grade the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5 effective strategies that are regularly used to teach health education in your school. Chart located in Resource Database
409-b	At the middle school level, comprehensive health education is required in every grade.		
410-a	At the high school level, comprehensive health education includes functional knowledge and skills-based lessons on healthy eating and benefits of physical activity.	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document the amount of health education instruction required for high school graduation. Identify the concepts and skills related to healthy eating and physical activity that are taught as part of health education. Identify at least 5
410-b	At the high school level, comprehensive health education is required for one credit for high school graduation.		effective strategies that are regularly used to teach health education in your school. <i>Chart located in Resource Database</i>
411	Healthy eating and physical activity messages are integrated into at least two other subjects to reinforce what is taught in health education Yes No	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document by grades, which subjects integrate and reinforce healthy eating and physical activity messages. Describe two examples of the healthy eating and physical activity messages. <i>Chart located in Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
412	Health education is taught by trained teachers at the elementary school level and teachers are licensed or certified in health education at the middle and high school levels	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Verify that elementary teachers who teach health education have been appropriately trained, and verify that middle and high school teachers who teach health education hold a current certificate/license in health education. <i>Chart located in Resource Database</i>
413	All teachers who teach health education receive annual professional development on effective practices for health education, including healthy eating and benefits of physical activity, for a minimum of three contact hours at the elementary level and six contact hours at the middle and high school levels	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Verify teachers who teach health education receive the appropriate contact hours of annual professional development on effective practices for health education, including healthy eating and benefits of physical activity, and provide detailed information on the professional development teachers received. <i>Chart located in Resource Database</i>
414	All students are assessed in health education and results are reported on the report card every term that health education is required Yes No	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Submit a student report card template with health education clearly delineated for every grade that health education is taught and describe one performance assessment that measures student learning of healthy eating and/or physical activity concepts and skills that is administered to students in your school.
415	Healthy eating and physical activity instruction is aligned to the national/state health education standards	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Document when lessons related to healthy eating and physical activity are taught by grade span and indicate alignment to state or national health education standards. <i>Chart located in Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
*416	District or school utilized the CDC's Health Education Curriculum Analysis Tool (HECAT) healthy eating and physical activity modules to enhance, develop or select an appropriate and effective health education curriculum Yes No	Principal District Curriculum Director or Health Education Specialist Health Education Teacher	Conduct an analysis using the 2012 HECAT and provide the dates the committee met, list the committee members, recommendations, future actions, people responsible and completion dates on the HECAT Curriculum Summary Improvement Plan Worksheet. Chart located in Resource Database



Employee Wellness (8 Questions)

	Inventory Question	People Who Will Likely Know	Evidence of Success
501	An employee wellness leader or committee has been identified	Employee Wellness Leader Principal School Wellness Council Chairperson	Identify the employee wellness leader, their position and other committee members. <i>Chart located in Resource Database</i>
502	An employee wellness needs or interest assessment has been conducted yearly with staff Yes No	Employee Wellness Leader Principal School Wellness Council Chairperson	Provide a detailed summary of the results of the interest survey or needs assessment.
503	School staff have opportunities to participate in physical activities OR healthy eating programs	Employee Wellness Leader Principal School Wellness Council Chairperson	Provide a list of physical activity OR healthy eating programs offered for all school staff. Activities listed should link your assessment results with your offerings.
504	School staff have opportunities to participate in physical activities AND healthy eating programs	Employee Wellness Leader	Provide a list of physical activity AND healthy eating programs offered for all school staff. Activities listed should link your assessment results with your offerings.
505	School staff are actively participating in physical activity and healthy eating programs	Employee Wellness Leader Principal School Wellness Council Chairperson	Describe how the employee wellness program determines staff participation in physical activity and healthy eating programs compared to total number of staff in the school.
*506	School or district annually evaluates the employee wellness program	Employee Wellness Leader Principal School Wellness Council Chairperson District Administrator	Describe how the employee wellness program is being evaluated. Attach evaluation results as supporting documentation as applicable.
*507	District has a comprehensive employee wellness program	Employee Wellness Leader Principal School Wellness Council Chairperson District Administrator	Provide documentation from the district describing the comprehensive employee wellness program available for all school staff.



*508	District insurance coverage provides obesity	Employee Wellness Leader	Attach and highlight the section of your
	prevention and treatment services for staff	Principal	district insurance policy that indicates
		School Wellness Council Chairperson	coverage of obesity prevention and
	🗌 Yes 🔲 No	District Administrator	treatment options.



Physical Education (26 Questions)

Inventory Question	People Who Will Likely Know	Evidence of Success
Requires all students at the elementary school level to participate in a minimum of 60 minutes of physical education per week (or 120 minutes of physical education per 2 weeks)	Principal Physical Education Teacher	Determine how many minutes of PE per week (or per 2 weeks) each grade level receives.
🗌 Yes 🔲 No		Chart located in Resource Database
Requires all students at the middle school level to participate in a minimum of 90 minutes per week.	Principal Physical Education Teacher	Determine how many minutes of PE per week each grade level receives. <i>Chart located in Resource Database</i>
Requires all students at the middle school level to participate in physical education for the equivalent of one year.		
Requires all students at the high school level to participate in physical education for the equivalent of one half year.	Principal Physical Education Teacher	Determine number of required years of PE.
Allows students of all grades to enroll in additional physical education.		
	Requires all students at the elementary school level to participate in a minimum of 60 minutes of physical education per week (or 120 minutes of physical education per 2 weeks) Yes No Requires all students at the middle school level to participate in a minimum of 90 minutes per week. Yes Yes No Requires all students at the middle school level to participate in a minimum of 90 minutes per week. Requires all students at the middle school level to participate in physical education for the equivalent of one year. Yes No Requires all students at the high school level to participate in physical education for the equivalent of one half year. Yes No Allows students of all grades to enroll in additional physical education.	Requires all students at the elementary school Principal level to participate in a minimum of 60 minutes Physical Education Teacher of physical education per week (or 120 minutes Physical Education Teacher level to participate in a minimum of 90 minutes Principal Principal Physical Education Teacher Requires all students at the middle school level Principal to participate in a minimum of 90 minutes per Physical Education Teacher Week. Physical Education Teacher Yes No Requires all students at the middle school level Physical Education Teacher Ves No Requires all students at the middle school level Principal participate in physical education for the Principal equivalent of one year. Principal Pres No Requires all students at the high school level to Principal participate in physical education for the Physical Education Teacher Yes No Physical Education Teacher Allows students of all grades to enroll in additional physical education.



	Inventory Question	People Who Will Likely Know	Evidence of Success
604	Requires all students at the elementary school level to participate in a minimum of 90 minutes of physical education per week (or 180 minutes of physical education per 2 weeks)	Principal Physical Education Teacher	Determine how many minutes of PE per week (or per 2 weeks) each grade level receives. <i>Chart located in Resource Database</i>
605-a	Requires all students at the middle school level to participate in a minimum of 135 minutes per week.	Principal Physical Education Teacher	Determine how many minutes of PE per week each grade level receives. <i>Chart located in Resource Database</i>
605-b	Requires all students at the middle school level to participate in physical education for the equivalent of two years.		
606-a	Requires all students at the high school level to participate in physical education for the equivalent of one year.	Principal Physical Education Teacher	Determine number of required years of PE.
606-b	Allows students of all grades to enroll in additional physical education.		
607	Physical education instructional strategies and other practices meet the diverse needs and interests of all students	Principal Physical Education Teacher District Curriculum Specialist	Identify at least 5 strategies that are regularly used in physical education to meet the diverse needs and interests of all students.



	Inventory Question	People Who Will Likely Know	Evidence of Success
608	Requires all students at the elementary school level to participate in a minimum of 150 minutes of physical education per week (or 300 minutes of physical education per 2 weeks)	Principal Physical Education Teacher	Determine how many minutes of PE per week (or per 2 weeks) each grade level receives. Gold applicants must submit a master schedule for physical education. Include a schedule for each physical education teacher which indicates the specific classes taught (classroom teachers' names) and start and stop time for each class. <i>Chart located in Resource Database</i>
609-a 609-b	Requires all students at the middle school level to participate in a minimum of 225 minutes per week. Yes No Requires all students at the middle school level to participate in physical education for all years. Yes No	Principal Physical Education Teacher	Determine how many minutes of PE per week each grade level receives. Gold applicants must submit a master schedule for physical education. The schedule for each semester should include all physical education teachers, classes taught and number of students per class. <i>Chart located in Resource Database</i>
610-а 610-b	Requires all students at the high school level to participate in physical education for one and one-half years. Yes No Allows students of all grades to enroll in additional physical education. Yes No	Principal Physical Education Teacher	Determine number of required years of PE. Gold applicants must submit a master schedule for physical education. The schedule for each semester should include all physical education teachers, classes taught and number of students per class.



	Inventory Question	People Who Will Likely Know	Evidence of Success
611	Physical education is taught by licensed or certified physical educators at all grade levels	Principal Physical Education Teacher District Curriculum Specialist	Verify physical education is taught by licensed physical education teachers. List the name of each physical educator, the license or certification area and expiration date. <i>Chart located in Resource Database</i>
612	Students are engaged in moderate to vigorous physical activity at least 50% of physical education class time	Principal Physical Education Teacher	Identify at least eight strategies which are employed on a regular basis in your school's PE classes to encourage moderate to vigorous physical activity.
613	Physical education classes are appropriately modified or adapted to promote the participation of all students, in particular students with chronic health conditions and/or special needs	Principal Physical Education Teacher District Curriculum Specialist	Describe how PE classes are appropriately modified or adapted to promote the participation of all students in PE. Provide at least one example of how instruction is modified for students with mental disabilities.
614	All teachers who teach physical education participate in annual professional development on effective practices for physical education for a minimum of 6 contact hours	Principal Physical Education Teacher District Curriculum Specialist	Verify teachers who teach physical education receive the appropriate contact hours of annual professional development on effective practices for physical education, and identify the types of professional development teachers received. <i>Chart located in Resource Database</i>
615	All students are assessed in mastery of skills and content in physical education and results are on the report card every term that physical education is required Yes No	Principal Physical Education Teacher	Verify students are assessed in mastery of skills and content in physical education and results are on the report card every term that physical education is required. Describe how students are assessed in mastery of skills and knowledge of content.



	Inventory Question	People Who Will Likely Know	Evidence of Success
616	Instruction is based on a written and sequential curriculum that is aligned to the national/state physical education standards	Principal Physical Education Teacher District Curriculum Specialist	Document topics taught by grade span and indicate alignment to state or national physical education standards.
617	Yes No School provides fitness education, conducts annual health-related fitness assessments, and utilizes assessment results to direct instruction and create individualized physical activity/fitness plans that include goal-setting and monitoring Yes No	Principal Physical Education Teacher	Verify that school provides fitness education, conducts annual health-related fitness assessments and utilizes assessment results to direct instruction and create individualized physical activity/fitness plans that include goal- setting and monitoring.
618	Student/teacher ratio in physical education is comparable with other classes at all grade levels	Principal Physical Education Teacher	Verify all PE classes maintain the same student/teacher ratio as all grade level or core content classes.
*619	Physical education requirements are not waived for other activities or classes	Principal Physical Education Teacher School Counselor	Verify district or school policy prohibits substitution of other classes or activities for physical education requirements.
*620	District or school utilized the CDC's Physical Education Curriculum Analysis Tool (PECAT) to enhance, develop or select an appropriate and effective physical education curriculum Yes No	Principal Physical Education Teacher District Curriculum Specialist	Provide the dates the committee met, the names of the committee members, and provide the results of the online PECAT overall score and improvement plan by downloading the PDF created by the online tool.



Student Wellness (14 Questions) Applies to Elementary (ELE), Middle (MS), High (HS)

	Inventory Question	People Who Will Likely Know	Evidence of Success
701	At the elementary school level, school offers at least 20 minutes of recess daily (ELE)	Principal School Wellness Council Chairperson	Document how many minutes of recess each grade receives each day. Half day Kindergarten must offer at least 10 minutes of recess per day. <i>Chart located in Resource Database</i>
702	At the elementary school level, classes participate in recess before lunch (ELE)	Principal School Wellness Council Chairperson	Provide the date when recess before lunch was implemented for all grades. Describe the challenges to implementing recess before lunch and how the school overcame these challenges and developed a successful implementation of recess before lunch.
703	Before and afterschool programs dedicate at least 20% of their time to physical activity (ELE)	Principal Before and Afterschool Director	Document the before or afterschool weekly schedule showing physical activities offered, curriculums/ materials used and the time allotted each day for all students to participate. Chart located in Resource Database
704	All before and after school program staff participate in annual professional development including physical activity and healthy eating as an element of their program (ELE) Yes No	Principal Before and Afterschool Director	Verify all before and after school program staff receives annual professional development including incorporating physical activity and healthy eating as an element to their program, and identify the training date, training organization, and topics covered. <i>Chart located in Resource Database</i>



	Inventory Question	People Who Will Likely Know	Evidence of Success
*705	Snacks are served as part of the After School Snack or Meal Program (reimbursed through the USDA) or an independent snack program that meets the Alliance Competitive Foods and Beverage Guidelines (ELE, MS)	Principal Before and Afterschool Director School Food Service Director/Cafeteria Manager District Food Service Director	Identify whether the snack/meal program is provided by NSLP, CACFP, or an independent program and provide a monthly snack or meals menu for snacks/meals reimbursed through the USDA. Snacks and beverages provided outside of the NSLP or CACFP snack programs must meet the Alliance's Competitive Foods and Beverage Guidelines.
706	Afterschool programs (academic enrichment and tutoring) that serve snacks incorporate nutrition education (ELE, MS)	Principal Before and Afterschool Director	Describe how afterschool programs that serve snacks provide nutrition education opportunities for all students.
707	School provides opportunities for students to participate in daily physical activity during the school day (excluding recess and physical education) (ELE, MS, HS)	Principal School Wellness Council Chairperson	Describe how the school integrates structured physical activity breaks into daily activities for all students. Schools pursuing Gold level recognition must demonstrate implementation of a variety of different physical activity opportunities available to all students throughout the school day.
708	School utilizes community resources to provide physical activity and/or nutrition education opportunities before or after school (ELE, MS, HS)	Principal School Wellness Council Chairperson	Describe how the school utilizes community resources to provide physical activity and nutrition education opportunities for students.
709	School connects students and families with physical activity opportunities in the community (ELE, MS, HS)	Principal School Wellness Council Chairperson	Describe how physical activity opportunities in the community are promoted by the school.



	Inventory Question	People Who Will Likely Know	Evidence of Success
710	School actively supports and promotes walking or bicycling to and from school (ELE, MS, HS)	Principal School Wellness Council Chairperson	Identify strategies the school uses to promote walking and bicycling to and from school:
711	School policies and practices support that physical activity is not used for or withheld as punishment for students (ELE, MS, HS) Yes No	Principal School Wellness Council Chairperson	Provide the highlighted section of a policy, a policy statement or relevant letters to school staff, parents/families or students that support that physical activity is not used or withheld as punishment for students. OR Clearly explain how school practices support that physical activity is not used or withheld as punishment for students.
712	School offers a range of competitive physical activity opportunities (intramural or interscholastic sports) for all grades before or after the school day (MS, HS)	Principal School Wellness Council Chairperson Athletic Director	Document the school's monthly competitive physical activity opportunities (intramural or interscholastic sports) before or after the school day. <i>Chart located in</i> <i>Resource Database</i>
713	School offers a range of non-competitive physical activity opportunities aimed at engaging students in fun, recreational and life- long learning opportunities before or after the school day for all grades (MS, HS)	Principal School Wellness Council Chairperson	Document the school's monthly non- competitive physical activity opportunities aimed at engaging students in fun, recreational and life- long learning opportunities before or after the school day. <i>Chart located in Resource Database</i>
714	School provides access to before and after school offerings by making transportation options available (MS, HS)	Principal School Wellness Council Chairperson District Transportation Director	Describe the transportation options that are offered to students attending before and afterschool programs.



Northern California Region – Marin Sonoma Service Area GRANT APPLICATION – Workplan 2013



Contact email:	rmonarez@srcs.k12.ca.us	Date Workplan Sub	omitted October 11, 2013	
Contact Name:	Rachel Monarrez	Contact Phone:	707-528-5272	
Project Name:	Thriving Schools/Alliance for a Healthier G	Generation		
Organization Name	Santa Rosa City Schools (SRCS)			

Use this table to summarize your proposal. It will expand as you type. Copy this table to include additional goals, if necessary.

Goal:	Implement The SRCS.	riving Schools and Allia	ince for a He	althier Gene	eration H	ealthy Schoo	Is Program to incre	ease	the wellness of studen	ts, staff and faculty of
Target F	Population:	Elementary School st	udents, staff	and faculty		Number of	People Served:	Арр	proximately 5300	
0	bjective	Activities	Tim Start Date	eline Target End Date		kpected tcome(s)	Responsible S	Staff	Evaluation Method(s)	Challenges
Wellnes	aunching s Champion It each of the ols	 Create job description with SRTA Announce job to potential candidates Select LWC for each school 	November 1	January 1	12 LWC selected	s will be	Rachel Monarrez		 Job description on file Position secure 	Increased timeline due to systematic challenges associated with SRTA
	needs nt at each of the s and at the district	 Receive training from Alliance on needs assessment process Administer the needs assessment Work with Alliance to evaluate the data 	November 1	March 1	Needs a complete aggrega		LWC and Alliance		Needs assessment tool	none

Northern California Region – Marin Sonoma Service Area GRANT APPLICATION – Workplan 2013



Develop & implement action plans based on needs assessment	 Receive training from Alliance on the action plan Meet with school Wellness Committees to develop action plan Receive resources from Alliance to support action plan Implement action plan 	November 1	June 1	One-three areas of Healthy Schools Program framework will be improved: 1. policy/systems 2. school meals 3. competitive foods & beverages 4. health education 5. employee wellness 6. physical education 7. student wellness	LWC and Alliance	Alliance for a Healthier Generations level award criteria	A new program for the system entails a lot of new procedures and processes to learn and implement.
Increase participation in iDO26.2 throughout all 12 schools	 Assess current participation levels of iDO26.2 in 12 schools Create a plan with iDO26.2 to incentivize participation Design a system to track all physical activity through fireupyourfeet.org 	November 1	June 1	An increase of 30% participation in iDO26.2 Registered participation of at least 5 elementary schools with fireupyourfeet.org	LWC and Alliance	At least 60% of iDO26.2 participants will complete 26.2 miles At least 5 elementary schools will register with fireupyourfeet.org	Parent participation in Fire Up Your Feet

Northern California Region – Marin Sonoma Service Area GRANT APPLICATION – Workplan 2013



Goal:							
Target Population:				Number of	People Served:		
Objective	Activities	Time Start Date	eline Target End Date	Expected Outcome(s)	Responsible Staff	Evaluation Method(s)	Challenges

Kaiser Permanente Community Benefit Northern California Region - Marin Sonoma Service Area GRANT APPLICATION - Budget

Organization Name: Rosa City Schools Project Title: Thriving Schools/Alliance for a Healthier Generation Budget Contact Name,Phone and email: Rachel Monarrez, 707-528-5272

PROJECT BUDGET		OTAL IDGET	Other Revenue Sources	n-Kind pplicable)	Request Kaise Permane	er	Budget Justification (Narrative)
PERSONNEL/STAFFING EXPENSES							
(List title and % FTE on project)							
1. Oversight Curriculum & Instruction Admin	\$	5,000.00		\$ 5,000.00			.03% of salary
2 Oversight Coordinator Curriculum & Instruction	\$	2,000.00		\$ 2,000.00			.02% of salary
3							
4							
Subtotal, Personnel/Staffing Expenses							
Benefits (% of Personnel)							
NON-PERSONNEL EXPENSES							
Rent							
Office Supplies							
Equipment Supplies							
Communications (Telephone, Internet, etc.)							
Travel							
Training/Conferences							
Other:							copying, print or on nine resources, incentives,
1. Materials/Resources	\$	2,000.00			\$ 2,0	00.00	equipment, refreshments for meetings
2	L						
3	 						
INDIRECT/OVERHEAD EXPENSE % of Expenses*	1						
(Expenses = Personnel + Non-Personnel)	\$	1,000.00			\$ 1,0	00.00	district payroll and accounting expenses
	1 -						

Kaiser Permanente Community Benefit Northern California Region - Marin Sonoma Service Area GRANT APPLICATION - Budget

Organization Name: Rosa City Schools Project Title: Thriving Schools/Alliance for a Healthier Generation Budget Contact Name,Phone and email: Rachel Monarrez, 707-528-5272

PROJECT BUDGET	TOTAL BUDGET	Other Revenue Sources	In-Kind (if applicable)	Request from Kaiser Permanente	Budget Justification (Narrative)
OTHER COSTS					
Subcontracts/Consultants: iDO26.2	\$ 4,000.00			\$ 4,000.00	Implement iDO26.2 in 12 elementary schools
Stipends: 12 Launching Wellness Champion	\$ 18,000.00			\$ 18,000.00	5 hours a month X \$42.00 for 7 months
TOTAL EXPENSES (Personnel + Non-Personnel + Other Costs)	\$ 25,000.00			\$ 25,000.00	

*Maximum of 15% of project's total direct costs

Note: Total Expenses for "Request from Kaiser Permanente" should match the request amount.

Northern California Region – Marin Sonoma Service Area Community Benefit 2013 GRANT APPLICATION - SUPPLEMENTAL



I. ORGANIZATION NAME & PROJECT TITLE

Organization Name	Santa Rosa City Schools (SRCS)
Project Title	Thriving Schools/Alliance for a Healthier Generation

II. KAISER PERMANENTE FUNDING

Current/prior funding received from Kaiser Permanente (list below)

Date	Amount	Project Title	KP contact person or area

III. OTHER FUNDERS

List other funding received for this project, and other sources to which this proposal has been submitted. (Please check committed or solicited for each source)

Organization	Amour	Committed Solic
Organization	Amour	Committed Solic
Organization	Amour	Committed Solic

IV. KAISER PERMANENTE INVOLVEMENT

List Kaiser Permanente physicians and/or employees involved with your organization and/or project, and their involvement with your organization.

Name	Department/Title				
		Past Current Volunteer BOD			
		Past Current Volunteer BOD			
		Past Current Volunteer BOD			
		Past Current Volunteer BOD			
Did a Kaiser Permanente physician and/or employee refer you?					
No X Yes If Yes, list the area/department name and contact name					
Jeannie Dulberg, Public Affairs Community Benefit					
Have you made this request to other Kaiser Permanente areas or are you considering submitting to other Kaiser Permanente areas/departments?					

No X Yes If Yes, list the area/department name and contact name. Regional Community Benefit

Northern California Region – Marin Sonoma Service Area Community Benefit 2013 GRANT APPLICATION - SUPPLEMENTAL



V. SUSTAINABILITY OF PROJECT

What are your long-term strategies for supporting this project, including other funding you are pursuing?

Alliance for a Healthier Generation has made a four-year commitment for providing on-going support for this project.

If you do not receive the full requested funding from Kaiser Permanente, how will this impact the implementation or sustainability of the project?

SRCS was approached by Kaiser Permanente to implement this project and has invited our application for funding.

Please describe potential opportunities for Kaiser Permanente to be involved in your proposed project in addition to funding support. (i.e. use of KP volunteers, participation on an advisory committee, partnering on a media campaign, providing clinical guest speakers, etc.)

We are partnering with Kaiser Permanente on a media campaign through Press Democrat newspaper and would invite participation of KP volunteers and guest speakers on this subject.

VI. GEOGRAPHICAL AREA SERVED

Check all that apply

Cloverdale	Corte Madera
Healdsburg	_
Petaluma	Marin City
Rohnert Park / Cotati	Mill Valley
Sebastopol / Occidental / West County	Novato
X Santa Rosa	🗌 San Anselmo
Sonoma Valley	🗌 San Rafael
☐ Windsor	🔲 Terra Linda
	West Marin County

VII. FUNDING PRIORITY

Please check the priority area(s) your application proposes to address, within the appropriate geographic area.

Santa Rosa Medical Center (includes Sonoma County with the exception of the town of Sonoma and Petaluma)

Access to health insurance coverage and health care services Increase the number of low income people enrolled in or maintaining health insurance coverage.
Access to health insurance coverage and health care services Increase access to health care services for low income and uninsured individuals.
Overweight and Obesity Increase consumption of fresh fruits and vegetable
Overweight and Obesity Increase physical activity in community settings (e.g., safe walking and biking routes, parks, joint use agreements).
Overweight and Obesity

Northern California Region – Marin Sonoma Service Area Community Benefit 2013 GRANT APPLICATION - SUPPLEMENTAL



Increase physical activity in institutional settings (e.g., school, after school, work-sites).
Oral Health Support outreach and education regarding preventive dental services for children.
Oral Health Support planning for expanded dental services at safety net clinics

San Rafael Medical Center (includes Marin County and the cities of Sonoma and Petaluma)

Access to health insurance coverage and health care services Increase the number of low income people enrolled in or maintaining health insurance coverage.
Access to health insurance coverage and health care services Increase access to health care services for low income and uninsured individuals.
Overweight and Obesity Increase consumption of fresh fruits and vegetable
Overweight and Obesity Increase physical activity in community settings (e.g., safe walking and biking routes, parks, joint use agreements).
Overweight and Obesity Increase physical activity in institutional settings (e.g., school, after school, work-sites).
Alcohol, Tobacco and Other Drug use Decrease high-risk drug and alcohol use.
Alcohol, Tobacco and Other Drug use Decrease tobacco use.
Sustainable Safety Net Improve the financial health and sustainability of Safety Net providers in Marin and Southern Sonoma County.
Disproportionately high rates of breast cancer Increase access to and use of regular breast cancer screening and treatment.