

PERSONAL FINANCIAL STATEMENT (PLEASE COMPLETE IF NOT PROVIDING A PREPARED FINANCIAL STATEMENT.)			
ASSETS (Omit Cents)	AMOUNT	LIABILITIES (Omit Cents)	AMOUNT
Cash on Deposit		Credit Cards	
Notes, Mortgages & Trust Deeds Owned		Notes Payable - Bank/Other (list)	
Readily Marketable Securities			
Retirement, Pension Fund			
Real Estate Owned (Schedule 1)		Real Estate Mortgages (Schedule 2)	
Business Valuation			
Current Boat		Other Liabilites (list)	
Other Assets (list)			
		Liabilities (Total)	
		Net Worth (Total Assets Less Total Liabilities)	
TOTAL ASSETS		TOTAL LIABILITIES & NET WORTH	

SCHEDULE 1 - REAL ESTATE OWNED						
Parcel No.	Location and Type of Property	Name on Title	Monthly Income	Purchase Date	Purchase Amount	Valuation this Statement
1						
2						
3						
4						
	TOTAL SCHEDULE 1					

SCHEDULE 2 - REAL ESTATE MORTGAGES					
Parcel No.	To Whom Payable	How Payable	Interest Rate	Maturity Date	Amount
1		\$ per			
2		\$ per			
3		\$ per			
4		\$ per			
	TOTAL SCHEDULE 1				

Co-Applicant's Signature

Date

Applicant's Signature

Date

A division of Seacoast Banking Corporation of Florida.



FLORIDA REGIONAL OFFICE
1800 SE 10TH AVENUE
SUITE 315
FORT LAUDERDALE, FL 33316
TEL: 954.767.1031
TOLL FREE: 877.916.2326
FAX: 954.767.6174

CALIFORNIA REGIONAL OFFICE
2801 WEST COAST HIGHWAY
SUITE 300
NEWPORT BEACH, CA 92663
TEL: 949.764.2610
TOLL FREE: 800.233.6542
FAX: 800.637.6731

MARINE VESSEL
LOAN APPLICATION





Application for secured credit is being made:				Individually	☐	Jointly	☐	Corporately	☐	Other	☐	If other, please explain	Purchase	☐		
Name(s) in which boat will be owned:													Refinance	☐		
APPLICANT - PERSONAL EMPLOYMENT & FINANCIAL DATA																
Name (First, MI, Last)			Social Security Number			Date of Birth										
Street Address			City, State, Zip			# Years		Own		Rent		Monthly Pmt.		\$		
Home Phone Number		Cell Phone Number		E-mail Address			Marital Status		Unmarried		Separated		U.S. Citizen?		Yes ☐ No ☐	
Previous Street Address			City, State, Zip			# Years										
Employer				City, State, Zip		Type of Business										
Position /Title		% owned if any		Annual Salary		Phone		Fax		How Long There?		# Years				
Previous Employer				City, State, Zip		Relationship		Phone		How Long There?		# Years				
Other Income: You do not have to reveal alimony, child support or separate maintenance income unless you wish to have them considered for approving your application List other income source(s):			Name and Address of Nearest Relative Not Living Wth You													
			Have you ever filed for bankruptcy or reorganization? Yes ☐ No ☐ If yes, year filed?													
			Are you obligated to make alimony, support or maintenance payments? Yes ☐ No ☐													
Annual income amount: \$																
CO-APPLICANT INFORMATION - A SEPARATE APPLICATION IS NECESSARY IF CO-APPLICANT IS OTHER THAN SPOUSE OF APPLICANT																
Name (First, MI, Last)			Social Security Number			Date of Birth		U.S. Citizen?		Yes ☐ No ☐						
Current Employer				City, State, Zip		Type of Business										
Position/Title		% owned if any		Annual Salary		Phone		Fax		How Long There?		# Years				
Previous Employer				City, State, Zip		Relationship		Phone		How Long There?		# Years				
Other Income: You do not have to reveal alimony, child support or separate maintenance income unless you wish to have them considered for approving your application List other income source(s):			Name and Address of Nearest Relative Not Living With You													
			Have you ever filed for bankruptcy or reorganization? Yes ☐ No ☐ If yes, year filed?													
			Are you obligated to make alimony, support or maintenance payments? Yes ☐ No ☐													
Annual income amount: \$																
VESSEL PURCHASE INFORMATION - DESCRIBE PURCHASE																
Vessel Use		☐ Pleasure		☐ Primary Residence		☐ Full Time Charter		☐ Limited Charter		☐ Commercial						
☐ New		Year Built		Manufacturer		Model		Length		☐ Fiberglass		☐ Metal		☐ Wood		
☐ Used										Gas ☐ Diesel ☐		Twin ☐ Single ☐		Horsepower		
VESSEL TRADE-IN INFORMATION - DESCRIBE TRADE-IN																
Year Built		Manufacturer		Model		Length		☐ Fiberglass		☐ Metal		☐ Wood		Horsepower		
LOAN INFORMATION																
Dealer/Seller Name, Address & Phone Number			Selling Price		Sales Tax		Total		Down Payment		Net Trade In		\$ Loan Request		Term Request (years)	
			\$		\$		\$									
			Prior Boat Owner		# Years		If Yes, Describe largest vessel owned									
			Yes ☐ No ☐													

I certify that everything I have stated In this application and on any attachment is correct. Seacoast National Bank may keep this application whether or not approved. I authorize the Bank to verify my credit, employment, income and other relevant information, and to answer questions others may ask you about my credit record with the Bank. I agree that the Bank may obtain credit reports for the purpose of processing my application and for later purposes related to my account such as reviewing, updating and renewing it, increasing the credit line and collecting. I understand that if I request, I will be informed of whether or not a credit report was requested and of the name and address of the consumer reporting agency that furnished the report. I also understand that I must update my credit information upon the Bank's request if my financial conditions change. At its discretion, the Bank may communicate information solely about its transactions or experiences with me to persons related to the Bank by common ownership or affiliated by corporate control. The Bank may also, at its discretion, communicate other information to these same persons, unless I direct the bank to not exchange this other information. The Bank may share information with unaffiliated companies when they assist in providing products and services, in the normal course of business, or in connection with acquisitions and sales. Seacoast Marine Finance is a division of Seacoast National Bank. Important information about opening your new account: To help fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens a loan account.

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

Taken by phone, Disclosure read to customer: (initial) _____

You may write to us at: Seacoast National Bank, Attention: Credit Vault. P.O. Box 9012, Stuart, Florida 34995-9012

Applicant's Signature _____ Date _____

Co-Applicant's Signature _____ Date _____

Banking Representative/Employee Number _____ Date _____

CALIFORNIA APPLICANTS: The applicant, if married, may apply for a separate account. After credit approval, each applicant shall have the right to use this account to the extent of any credit limit set by the creditor and each applicant shall be liable for all amounts of credit extended under this account to each joint applicant. A negative credit report reflecting on your credit record may be submitted to a credit reporting agency if you fail to fulfill the terms of your credit obligations. The applicant may direct the bank to not share his/her nonpublic financial information with joint marketers.

ILLINOIS APPLICANTS: The applicant may contact the Commissioner of Banks and Trust Companies, State of Illinois, CIP Box 10181, Springfield, IL 63791 (1-800-834-5453) for comparative information on finance charges, fees and grace periods.

OHIO APPLICANTS: The Ohio laws against discrimination require that all creditors make credit equally available to all creditworthy customers, and that all credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio Civil Rights Commission administers compliance with the law.

WASHINGTON APPLICANTS: Let us know if we should investigate your credit reference and/or credit history under another name. Washington state law prohibits discrimination in credit transactions because of race, creed, color, national origin, sex or marital status. The Washington State Human Rights Commission administers compliance with this law.

WISCONSIN APPLICANTS: If you are a married WI resident and applying for separate credit, you must provide information about your spouse. No provision of any material property agreement unilateral statement under S766.59 Wis. Stats. Or court decree under S.766.70 Wis. Stats adversely affects the interest of the creditor unless the creditor, prior to the time the credit granted, is furnished a copy of the agreement, statement or decree, or has actual knowledge of the adverse provision.

INFORMATION CHECKLIST : The following is a list of the information necessary to process your loan request.

- Completed application and personal financial statements
- Copies of bank/financial statement(s) to verify liquidity as stated on personal finance statements
- Complete copy of last two (2) years of federal tax returns including all schedules, statments and K-1's
- Copy of current income verification (year to date pay stubs)
- If self employed or owner of a business, copy of company's most current financial statement and two (2) years corporate returns.
- If you have S-Corp or Partnership income/loss, copy of two (2) years S Corp or Partnership returns, including Schedule K-1's