



CONTRACTOR'S PREQUALIFICATION STATEMENT

Firm: _____ Contact: _____

Address: _____ Email: _____

City, State, Zip: _____ Phone/Fax: _____

Scope of Work/Trade: _____

GENERAL

TYPE OF FIRM:

Corporation ☐ Partnership Individual ☐ Other ☐ (provide explanation)

Years in business as Contractor under present firm name: _____

Provide information which would indicate the size and capacity of your organization, including the number of permanent employees engaged in (do not count the same employee twice):

Estimating: _____ Field Supervision: _____

Accounting: _____ Clerical: _____

Management: _____

Is your organization a registered MBE/WBE contractor? Yes ☐ No ☐

Is your organization currently registered with Dunn & Bradstreet? Yes ☐ No ☐

If yes, what is your D & B #? _____

Has your firm ever failed to complete a contract? Yes ☐ No ☐

Are there any judgments, claims or suits pending or outstanding against your firm? Yes ☐ No ☐

Has your firm been a party to any lawsuits or requested arbitration with regard to construction projects in the last five years? Yes ☐ No ☐

Does your firm typically perform work with your own forces or do you subcontract any of the work to others. If you subcontract work to others please explain. Yes ☐ No ☐

(If answer to any of the above questions is yes, please provide explanation)

SAFETY

List your company's EMR for the current year and the two immediately prior years (Attach Documentation)

Year _____ Year _____ Year _____

EMR _____ EMR _____ EMR _____

List your company's OSHA Total Recordable Incident Rate for the current year and the two immediately prior years.

Year _____ Year _____ Year _____

TRIR _____ TRIR _____ TRIR _____

Has your firm had any OSHA enforced infractions within the past three years or currently under review? If so please specify year, project, infraction, violation classification, and penalty.

REFERENCES

Please list four different general contractors and owners for whom you have performed work for in the past 5 years.

GENERAL CONTRACTOR REFERENCES

| | |
|---------------------------------------|--|
| Project: | |
| Owner's Representative & Phone Number | |
| General Contractor | |
| Contact, Phone Number | |
| Approx. Value | |

| | |
|---------------------------------------|--|
| Project: | |
| Owner's Representative & Phone Number | |
| General Contractor | |
| Contact, Phone Number | |
| Approx. Value | |

| | |
|---------------------------------------|--|
| Project: | |
| Owner's Representative & Phone Number | |
| General Contractor | |
| Contact, Phone Number | |
| Approx. Value | |

| | |
|---------------------------------------|--|
| Project: | |
| Owner's Representative & Phone Number | |
| General Contractor | |
| Contact, Phone Number | |
| Approx. Value | |

CREDIT/BANKING REFERENCES

Please list two credit and/or banking references.

| | |
|-----------------------|--|
| Name of Institution | |
| Street Address | |
| City, State, Zip | |
| Contact, Phone Number | |
| Account Number | |

| | |
|-----------------------|--|
| Name of Institution | |
| Street Address | |
| City, State, Zip | |
| Contact, Phone Number | |
| Account Number | |

SUPPLIER/VENDOR REFERENCES

Please list four supplier/vendor references.

| | |
|-----------------------|--|
| Name of Institution | |
| Street Address | |
| City, State, Zip | |
| Contact, Phone Number | |

| | |
|-----------------------|--|
| Name of Institution | |
| Street Address | |
| City, State, Zip | |
| Contact, Phone Number | |

| | |
|-----------------------|--|
| Name of Institution | |
| Street Address | |
| City, State, Zip | |
| Contact, Phone Number | |

| | |
|-----------------------|--|
| Name of Institution | |
| Street Address | |
| City, State, Zip | |
| Contact, Phone Number | |

EXPERIENCE & WORKLOAD

FIVE LARGEST PROJECTS COMPLETED IN THE LAST FIVE YEARS:

| PROJECT | GENERAL CONTRACTOR'S REPRESENTATIVE & PHONE NUMBER | CONTRACT AMOUNT \$ |
|---|--|--------------------|
| | | \$ _____ |
| | | \$ _____ |
| | | \$ _____ |
| | | \$ _____ |
| | | \$ _____ |
| Average annual billing for last five years: | | \$ _____ |
| Last year's billing: | | \$ _____ |

MAJOR PROJECTS UNDER CONTRACT:

| PROJECT | % COMPLETE/COMPLETION DATE | GENERAL CONTRACTOR | CONTRACT AMOUNT \$ |
|---|----------------------------|--------------------|--------------------|
| | | | \$ _____ |
| | | | \$ _____ |
| | | | \$ _____ |
| | | | \$ _____ |
| | | | \$ _____ |
| Total projects under contract: (including those not listed above) | | | \$ _____ |
| Percent negotiated projects under contract: | | | % _____ |

CURRENT PROJECTS FOR WHICH YOUR FIRM IS A CANDIDATE FOR CONTRACT AWARD (INDICATE SIZE AND SCHEDULE):

| |
|-------|
| _____ |
| _____ |
| _____ |
| _____ |
| _____ |

PROJECT MANAGERS, FIELD SUPERINTENDENT AND CONSTRUCTION EXPERIENCE

Please attach resumes for key management personnel including: Name, Title and Experience complete with project name, size, location, general contract and phone number and owner's representative and phone number. Key personnel should include at a minimum senior management and other key safety and operations personnel.

BONDING

Can your organization provide a payment and performance bond? _____. If yes, please provide a letter from your surety stating aggregate limit and single project limit. This letter must be from your *surety company* and not your *surety agent*, unless a proper power of attorney is provided.

What is your current bond rate? _____ %

Please list the names of your bonding agent and surety.

A. _____
(Bonding Agent)

(Street Address)

(City, State, Zip)

(Contact, Phone Number)

B. _____
(Surety)

(Street Address)

(City, State, Zip)

(Contact, Phone Number)

FINANCIAL

FINANCIAL STATEMENT:

CPA Firm:

(Attach a current copy of audited/reviewed financial statements for the most recent two years including the "Auditor's Opinion Page".) Please send to securefinancials@blharbert.com

THE ANSWERS TO THE FOREGOING QUESTIONS AND ALL STATEMENTS HEREIN CONTAINED ARE TRUE AND CORRECT.

Firm: _____ Signature: _____

By: _____ Date: _____

Title: _____ Attest: _____

(Corporate seal)

Explanations: _____

[illegible]