



A different school of thought.®

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2016–2017 Statement of Net Value for Businesses and/or Investments

Please provide current net value of your reported business and/or investments. On the FAFSA (Free Application for Federal Student Aid) the net value reported is zero. If that is correct, please sign below the appropriate statement of zero net value. If your business and/or investments have positive net value, please write in the amount and sign on the appropriate statement for a positive net value.

Students or designees completing this form on behalf of a student attending Kaplan University online must provide their original signature using blue or black ink.

STUDENT NAME: _____ **SOCIAL SECURITY NUMBER:** _____

☐ I am the Student

☐ I am the Spouse

☐ I am the Parent

Statements for Investments:

Complete this section if you have an amount reported on form 1040 lines 9a, 9b, 13, 14 and 17 or form 1040A lines 9a and 9b.

1. My reported investments do not have a positive net value. My investment debts are more than or at least equal to the total value or I no longer own the investments.

Signature: _____ **Date:** _____

2. My reported investments have a net value of \$ _____ .00 (Only if positive number).

Signature: _____ **Date:** _____

Statement of Cash, Saving, and Checking:

Complete this section if you have an amount reported on line 8a of the 1040 or 1040A form.

As of the date you signed your 2016-2017 Free Application for Federal Student Aid, what was the total current balance of your (and your spouse's) cash, savings, and checking accounts? (Do not include student's financial aid.)

Amount: \$ _____

Signature: _____ **Date:** _____

Statement for Business Owners:

Complete this section if your form 1040 has an amount listed on lines 12 and/or 18. (Net Value = Total Business Value – Total Business Debt)
Enter zero if your business has less than 100 employees.

1. My reported business does not have a positive net value. My business debts are more than or at least equal to the total value or I no longer own the business.

Signature: _____ **Date:** _____

2. My reported business has a net value of \$ _____ .00 (Only if positive number).

Signature: _____ **Date:** _____