

# Return of Organization Exempt From Income Tax

**2007**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2007 calendar year, or tax year beginning** , and ending

- B** Check if applicable
- Address change
  - Name change
  - Initial return
  - Termination
  - Amended return
  - Application pending

Please use IRS label or print or type. See Specific Instructions.	<b>C Name of organization</b>			<b>D Employer identification number</b>	
	MAYO CLINIC ALUMNI ASSOCIATION			41-1995295	
	Number and street (or P O box if mail is not delivered to street address)		Room/suite	<b>E Telephone number</b>	
	200 1ST STREET SW, SIEBENS 5				
	City or town	State or country	ZIP + 4	<b>F Accounting method:</b> <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual	
	ROCHESTER	MN	55905	<input type="checkbox"/> Other (specify) ▶	

**G Website:** ▶ www.mayo.edu

**J Organization type** (check only one) ▶  501(c) ( 3 ) ◀ (insert no  4947(a)(1) or  527

**K** Check here  if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return

- H and I are not applicable to section 527 organizations.**
- H(a)** Is this a group return for affiliates?  Yes  No
- H(b)** If "Yes," enter number of affiliates ▶
- H(c)** Are all affiliates included?  Yes  No (If "No," attach a list. See instructions.)
- H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I** Group Exemption Number ▶

**L** Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 687,014

**M** Check  if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF).

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)**

Revenue	<b>1</b>	Contributions, gifts, grants, and similar amounts received:			
	<b>a</b>	Contributions to donor advised funds	<b>1a</b>		0
	<b>b</b>	Direct public support (not included on line 1a)	<b>1b</b>	331,437	
	<b>c</b>	Indirect public support (not included on line 1a)	<b>1c</b>	0	
	<b>d</b>	Government contributions (grants) (not included on line 1a)	<b>1d</b>	0	
	<b>e</b>	<b>Total</b> (add lines 1a through 1d) (cash \$ 331,437 noncash \$ 0)	<b>1e</b>		331,437
	<b>2</b>	Program service revenue including government fees and contracts (from Part VII, line 93)	<b>2</b>		210,992
	<b>3</b>	Membership dues and assessments	<b>3</b>		0
	<b>4</b>	Interest on savings and temporary cash investments	<b>4</b>		1,642
	<b>5</b>	Dividends and interest from securities	<b>5</b>		35,169
Expenses	<b>6a</b>	Gross rents	<b>6a</b>		
	<b>b</b>	Less: rental expenses	<b>6b</b>		
	<b>c</b>	Net rental income or (loss). Subtract line 6b from line 6a	<b>6c</b>		0
	<b>7</b>	Other investment income (describe ▶ )	<b>7</b>		0
	<b>8a</b>	Gross amount from sales of assets other than inventory	(A) Securities		
			<b>8a</b>	20,432	0
			<b>8b</b>	13,496	0
	<b>c</b>	Gain or (loss) (attach schedule)	<b>8c</b>	6,936	0
	<b>d</b>	Net gain or (loss). Combine line 8c, columns (A) and (B)	<b>8d</b>		6,936
	<b>9</b>	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	<b>a</b>	Gross revenue (not including \$ 0 of contributions reported on line 1b)	0
<b>b</b>			Less: direct expenses other than fundraising expenses	0	
<b>9c</b>			Net income or (loss) from special events. Subtract line 9b from line 9a	0	
<b>10a</b>	Gross sales of inventory, less returns and allowances	<b>10a</b>	87,165		
		<b>10b</b>	52,815		
<b>c</b>	Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a	<b>10c</b>		34,350	
<b>11</b>	Other revenue (from Part VII, line 103)	<b>11</b>		177	
<b>12</b>	<b>Total revenue.</b> Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	<b>12</b>		620,703	
Net Assets	<b>13</b>	Program services (from line 44, column (B))	<b>13</b>		548,457
	<b>14</b>	Management and general (from line 44, column (C))	<b>14</b>		75,752
	<b>15</b>	Fundraising (from line 44, column (D))	<b>15</b>		0
	<b>16</b>	Payments to affiliates (attach schedule)	<b>16</b>		0
	<b>17</b>	<b>Total expenses.</b> Add lines 16 and 44, column (A)	<b>17</b>		624,209
<b>18</b>	Excess or (deficit) for the year. Subtract line 17 from line 12	<b>18</b>		-3,506	
<b>19</b>	Net assets or fund balances at beginning of year (from line 73, column (A))	<b>19</b>		996,498	
<b>20</b>	Other changes in net assets or fund balances (attach explanation)	<b>20</b>		-14,309	
<b>21</b>	Net assets or fund balances at end of year. Combine lines 18, 19, and 20	<b>21</b>		978,683	

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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**Part II Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
<b>22 a</b>	Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> noncash \$ <u>0</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	0	0		
<b>22 b</b>	Other grants and allocations (attach schedule) (cash \$ <u>51,500</u> noncash \$ <u>0</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	51,500	51,500		
<b>23</b>	Specific assistance to individuals (attach schedule)	4,000	4,000		
<b>24</b>	Benefits paid to or for members (attach schedule)	0	0		
<b>25 a</b>	Compensation of current officers, directors, key employees, etc. listed in Part V-A	0	0	0	0
<b>b</b>	Compensation of former officers, directors, key employees, etc. listed in Part V-B	0	0	0	0
<b>c</b>	Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
<b>26</b>	Salaries and wages of employees not included on lines 25a, b, and c	0			
<b>27</b>	Pension plan contributions not included on lines 25a, b, and c	0			
<b>28</b>	Employee benefits not included on lines 25a - 27	0			
<b>29</b>	Payroll taxes	0			
<b>30</b>	Professional fundraising fees	0			
<b>31</b>	Accounting fees	8,340	0	8,340	0
<b>32</b>	Legal fees	0			
<b>33</b>	Supplies	31,556	4,446	27,110	0
<b>34</b>	Telephone	0			
<b>35</b>	Postage and shipping	4,645	0	4,645	0
<b>36</b>	Occupancy	0			
<b>37</b>	Equipment rental and maintenance	0			
<b>38</b>	Printing and publications	0			
<b>39</b>	Travel	0			
<b>40</b>	Conferences, conventions, and meetings	463,938	439,819	24,119	0
<b>41</b>	Interest	0			
<b>42</b>	Depreciation, depletion, etc. (attach schedule)	0	0	0	0
<b>43</b>	Other expenses not covered above (itemize):				
<b>a</b>	BANK AND CREDIT CARD FEES	7,752	0	7,752	0
<b>b</b>	INSURANCE	3,289	0	3,289	0
<b>c</b>	MISCELLANEOUS	972	475	497	0
<b>d</b>	DUES AND MEMBERSHIPS	1,430	1,430	0	0
<b>e</b>	SUBCONTRACTED SERVICES	13,562	13,562	0	0
<b>f</b>	MAYO FELLOW'S MEMBERSHIP ACTIVITIES	33,225	33,225	0	0
<b>g</b>		0	0	0	0
<b>44</b>	<b>Total functional expenses.</b> Add lines 22a through 43g (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	624,209	548,457	75,752	0

**Joint Costs.** Check  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ 0, (ii) the amount allocated to Program services \$ 0;  
 (iii) the amount allocated to Management and general \$ 0, and (iv) the amount allocated to Fundraising \$ 0

**Part III Statement of Program Service Accomplishments** (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► SEE ATTACHED STATEMENT All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	<b>Program Service Expenses</b> (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)
a THE ORGANIZATION HELD APPROXIMATELY 75 MEETING AND EVENTS FOR ALUMNI OF MAYO MEDICAL SCHOOL, MAYO SCHOOL OF GRADUATE MEDICAL EDUCATION _____ _____ _____ (Grants and allocations \$ 4,000 ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	434,772
b THE ORGANIZATION ORGANIZED 30 EVENTS AND ACTIVITIES FOR MAYO FELLOW'S. THESE EVENTS ARE DESIGNED TO HELP MAYO FELLOW'S DURING THEIR EDUCATION AT MAYO SCHOOLS _____ _____ _____ (Grants and allocations \$ 1,500 ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	63,685
c THE ORGANIZATION MADE A CONTRIBUTION TO MAYO FOUNDATION. THE PURPOSE OF THE DONATION WAS IN PART TO ENCOURAGE FINANCIAL SUPPORT BY MAYO ALUMNI OF MEDICAL EDUCATION AND RESEARCH AT THE MAYO SCHOOLS AND MAYO FOUNDATION _____ _____ _____ (Grants and allocations \$ 50,000 ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	50,000
d _____ _____ _____ (Grants and allocations \$ 0 ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	0
e Other program services (attach schedule) (Grants and allocations \$ 0 ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	0
<b>f Total of Program Service Expenses</b> (should equal line 44, column (B), Program services) . . . . . ►	<b>548,457</b>

**Part IV Balance Sheets** (See the instructions.)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A)		(B)		
		Beginning of year		End of year		
Assets	45	Cash—non-interest-bearing	226,408	45	0	
	46	Savings and temporary cash investments	109,857	46	386,596	
	47 a	Accounts receivable	6,954			
		b Less: allowance for doubtful accounts	0	34,632	47c	6,954
	48 a	Pledges receivable	0			
		b Less: allowance for doubtful accounts	0	0	48c	0
	49	Grants receivable			49	
	50 a	Receivables from current and former officers, directors, trustees, and key employees (attach schedule)	0		50a	0
		b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)			50b	
	51 a	Other notes and loans receivable (attach schedule)	0			
		b Less: allowance for doubtful accounts	0	0	51c	0
	52	Inventories for sale or use	81,410	52	84,398	
	53	Prepaid expenses and deferred charges	13,778	53	17,908	
	54 a	Investments—publicly-traded securities. <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	541,478	54a	565,571	
		b Investments—other securities (attach schedule). <input type="checkbox"/> Cost <input type="checkbox"/> FMV	0	54b	0	
	55 a	Investments—land, buildings, and equipment: basis	0			
		b Less: accumulated depreciation (attach schedule)	0	0	55c	0
	56	Investments—other (attach schedule)	0	56	0	
	57 a	Land, buildings, and equipment: basis	0			
		b Less: accumulated depreciation (attach schedule)	0	0	57c	0
58	Other assets, including program-related investments (describe _____)	0	58	0		
59	<b>Total assets</b> (must equal line 74). Add lines 45 through 58	1,007,563	59	1,061,427		
Liabilities	60	Accounts payable and accrued expenses	11,065	60	142,249	
	61	Grants payable		61		
	62	Deferred revenue		62		
	63	Loans from officers, directors, trustees, and key employees (attach schedule)	0	63	0	
	64 a	Tax-exempt bond liabilities (attach schedule)	0	64a	0	
		b Mortgages and other notes payable (attach schedule)	0	64b	0	
	65	Other liabilities (describe _____)	0	65	0	
66	<b>Total liabilities.</b> Add lines 60 through 65	11,065	66	142,249		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.					
	67	Unrestricted	923,081	67	847,707	
	68	Temporarily restricted	73,417	68	71,471	
	69	Permanently restricted		69		
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.					
	70	Capital stock, trust principal, or current funds		70		
	71	Paid-in or capital surplus, or land, building, and equipment fund		71		
	72	Retained earnings, endowment, accumulated income, or other funds		72		
	73	<b>Total net assets or fund balances.</b> Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21).	996,498	73	919,178	
	74	<b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73.	1,007,563	74	1,061,427	

**Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return** (See the instructions.)

<b>a</b>	Total revenue, gains, and other support per audited financial statements		<b>a</b>	659,209
<b>b</b>	Amounts included on line a but not on Part I, line 12:			
<b>1</b>	Net unrealized gains on investments	<b>b1</b>	-14,309	
<b>2</b>	Donated services and use of facilities	<b>b2</b>		
<b>3</b>	Recoveries of prior year grants	<b>b3</b>		
<b>4</b>	Other (specify): <u>INVENTORY</u>	<b>b4</b>	52,815	
	Add lines <b>b1</b> through <b>b4</b>			<b>b</b> 38,506
<b>c</b>	Subtract line <b>b</b> from line <b>a</b>			<b>c</b> 620,703
<b>d</b>	Amounts included on Part I, line 12, but not on line a:			
<b>1</b>	Investment expenses not included on Part I, line 6b	<b>d1</b>		
<b>2</b>	Other (specify):	<b>d2</b>	0	
	Add lines <b>d1</b> and <b>d2</b>			<b>d</b> 0
<b>e</b>	<b>Total revenue</b> (Part I, line 12). Add lines <b>c</b> and <b>d</b>			<b>e</b> 620,703

**Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

<b>a</b>	Total expenses and losses per audited financial statements		<b>a</b>	736,529
<b>b</b>	Amounts included on line a but not on Part I, line 17:			
<b>1</b>	Donated services and use of facilities	<b>b1</b>		
<b>2</b>	Prior year adjustments reported on Part I, line 20	<b>b2</b>		
<b>3</b>	Losses reported on Part I, line 20	<b>b3</b>		
<b>4</b>	Other (specify): <u>INVENTORY</u>	<b>b4</b>	52,815	
	Add lines <b>b1</b> through <b>b4</b>			<b>b</b> 52,815
<b>c</b>	Subtract line <b>b</b> from line <b>a</b>			<b>c</b> 683,714
<b>d</b>	Amounts included on Part I, line 17, but not on line a:			
<b>1</b>	Investment expenses not included on Part I, line 6b	<b>d1</b>		
<b>2</b>	Other (specify):	<b>d2</b>	0	
	Add lines <b>d1</b> and <b>d2</b>			<b>d</b> 0
<b>e</b>	<b>Total expenses</b> (Part I, line 17). Add lines <b>c</b> and <b>d</b>			<b>e</b> 683,714

**Part V-A Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
Name <u>DAVID K. TEEGAF</u> Str <u>200 FIRST STREET</u> City <u>ROCHESTER</u> ST <u>MN</u> ZIP <u>55905</u>	Title <u>PRESIDENT</u> Hr/WK <u>5</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name <u>S. MARK LANEY</u> Str <u>200 FIRST STREET</u> City <u>ROCHESTER</u> ST <u>MN</u> ZIP <u>55905</u>	Title <u>PRESIDENT EL</u> Hr/WK <u>5</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name <u>ERIC J. GRIGSBY</u> Str <u>200 FIRST STREET</u> City <u>ROCHESTER</u> ST <u>MN</u> ZIP <u>55905</u>	Title <u>VICE PRESIDEN</u> Hr/WK <u>5</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name <u>ERIC S. EDELL, IV</u> Str <u>200 FIRST STREET</u> City <u>ROCHESTER</u> ST <u>MN</u> ZIP <u>55905</u>	Title <u>TREASURER</u> Hr/WK <u>5</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name <u>SCOTT C. LITIN, II</u> Str <u>200 FIRST STREET</u> City <u>ROCHESTER</u> ST <u>MN</u> ZIP <u>55905</u>	Title <u>PAST PRESIDE</u> Hr/WK <u>5</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name <u>KAREN SKIBA</u> Str <u>200 FIRST STREET</u> City <u>ROCHESTER</u> ST <u>MN</u> ZIP <u>55905</u>	Title <u>EXEC. DIRECTO</u> Hr/WK <u>40</u>	<u>0</u>	<u>0</u>	<u>0</u>
Name <u>N/A</u> Str City ST ZIP	Title Hr/WK			
Name <u>N/A</u> Str City ST ZIP	Title Hr/WK			
Name <u>N/A</u> Str City ST ZIP	Title Hr/WK			
Name <u>N/A</u> Str City ST ZIP	Title Hr/WK			

Part V-A Current Officers, Directors, Trustees, and Key Employees (continued)

Table with 3 columns: Question, Yes, No. Rows include questions 75a-d regarding board meetings, compensation, and conflict of interest policies.

Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions )

Table with 5 columns: (A) Name and address, (B) Loans and Advances, (C) Compensation, (D) Contributions to employee benefit plans, (E) Expense account and other allowances. Multiple rows for listing individuals.

Part VI Other Information (See the instructions)

Table with 3 columns: Question, Yes, No. Rows include questions 76-81 regarding organizational changes, IRS reporting, unrelated business income, liquidation, and political expenditures.

**Part VI Other Information** (continued)

		Yes	No
<b>82 a</b>	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	X	
<b>b</b>	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		
	<b>82b</b> 0		
<b>83 a</b>	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
<b>b</b>	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	X	
<b>84 a</b>	Did the organization solicit any contributions or gifts that were not tax deductible?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	
<b>85</b>	<b>501(c)(4), (5), or (6).</b> Were substantially all dues nondeductible by members?	N/A	
<b>b</b>	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	N/A	
<b>c</b>	Dues, assessments, and similar amounts from members	N/A	
<b>d</b>	Section 162(e) lobbying and political expenditures	N/A	
<b>e</b>	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	N/A	
<b>f</b>	Taxable amount of lobbying and political expenditures (line 85d less 85e)	N/A	
<b>g</b>	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	
<b>h</b>	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	
<b>86</b>	<b>501(c)(7) orgs.</b> Enter: a Initiation fees and capital contributions included on line 12	N/A	
<b>b</b>	Gross receipts, included on line 12, for public use of club facilities	N/A	
<b>87</b>	<b>501(c)(12) orgs.</b> Enter: a Gross income from members or shareholders	N/A	
<b>b</b>	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	N/A	
<b>88 a</b>	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
<b>b</b>	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	N/A	
<b>89 a</b>	<b>501(c)(3) organizations.</b> Enter: Amount of tax imposed on the organization during the year under section 4911 <b>▶</b> N/A ; section 4912 <b>▶</b> N/A ; section 4955 <b>▶</b> N/A		
<b>b</b>	<b>501(c)(3) and 501(c)(4) orgs.</b> Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
<b>c</b>	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <b>▶</b> N/A		
<b>d</b>	Enter: Amount of tax on line 89c, above, reimbursed by the organization <b>▶</b> N/A		
<b>e</b>	<b>All organizations.</b> At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
<b>f</b>	<b>All organizations.</b> Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
<b>g</b>	<b>For supporting organizations and sponsoring organizations maintaining donor advised funds.</b> Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	N/A	
<b>90 a</b>	List the states with which a copy of this return is filed <b>▶</b> MN		
<b>b</b>	Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)	<b>90b</b> 0	
<b>91 a</b>	The books are in care of <b>▶</b> Name KAREN SKIBA Telephone no. <b>▶</b> (507) 284-2353 Located at <b>▶</b> 200 1st Street SW City ROCHESTER ST MN ZIP + 4 <b>▶</b> 55905		
<b>b</b>	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <b>▶</b> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	<b>91b</b>	X

Part VI Other Information (continued)

Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? If "Yes," enter the name of the foreign country

91c X

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

Table with 5 columns: (A) Business code, (B) Amount, (C) Exclusion code, (D) Amount, (E) Related or exempt function income. Rows include Program service revenue (Registration Fees, Medicare/Medicaid payments, etc.), Membership dues, Interest on savings, Dividends, Net rental income, Gain or loss from sales, Gross profit, and Other revenue.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Table with 2 columns: Line No., Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

Table with 5 columns: (A) Name, address, and EIN of corporation, partnership, or disregarded entity; (B) Percentage owned; (C); (D); (E).

Part X Information Regarding Transfers Associated

(a) Did the organization, during the year, receive any funds, directly or indirectly... (b) Did the organization, during the year, pay premiums, directly or indirectly... Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)



**Part XI Information Regarding Transfers To and From Controlled Entities.** Complete only if the organization is a controlling organization as defined in section 512(b)(13).

<b>106</b>	Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.	<b>Yes</b>	<b>No</b>
			X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
<b>Totals</b>				0

<b>107</b>	Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.	<b>Yes</b>	<b>No</b>
			X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
<b>Totals</b>				0

<b>108</b>	Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?	<b>Yes</b>	<b>No</b>

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	<i>Eric S. Edell</i> Signature of officer	4/30/09 Date	
	Eric S. Edell, Secretary-Treasurer Type or print name and title		

<b>Paid Preparer's Use Only</b>	Preparer's signature <i>Thomas M Cummings</i>	Date 4/28/2008	Check if self-employed <input checked="" type="checkbox"/>	Preparer's SSN or PTIN (See Gen. Inst. X) P00443623
	Firm's name (or yours if self-employed), address, and ZIP + 4 THOMAS M CUMMINGS, CPA 3135A SUPERIOR DR NW, ROCHESTER, MN 55901	EIN 41-1737687	Phone no 507-281-2655	

N  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

**2007**

Department of the Treasury  
Internal Revenue Service

**▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization  
**MAYO CLINIC ALUMNI ASSOCIATION**

Employer identification number  
**41-1995295**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ **0**

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **0**

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of other contractors receiving over \$50,000 for other services ▶ **0**

**Part III Statements About Activities** (See page 2 of the instructions.)

	Yes	No
<p><b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.</p>	1	X
<p><b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)</p>		
<p><b>a</b> Sale, exchange, or leasing of property</p>	2a	X
<p><b>b</b> Lending of money or other extension of credit?</p>	2b	X
<p><b>c</b> Furnishing of goods, services, or facilities?</p>	2c	X
<p><b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?</p>	2d	X
<p><b>e</b> Transfer of any part of its income or assets?</p>	2e	X
<p><b>3 a</b> Did the organization make grants for scholarships, fellowships, student loans, etc? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)</p>	3a	
<p><b>b</b> Did the organization have a section 403(b) annuity plan for its employees?</p>	3b	X
<p><b>c</b> Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement.</p>	3c	X
<p><b>d</b> Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?</p>	3d	X
<p><b>4 a</b> Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g.</p>	4a	X
<p><b>b</b> Did the organization make any taxable distributions under section 4966?</p>	4b	X
<p><b>c</b> Did the organization make a distribution to a donor, donor advisor, or related person?</p>	4c	X
<p><b>d</b> Enter the total number of donor advised funds owned at the end of the tax year ►</p>	N/A	
<p><b>e</b> Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ►</p>	N/A	
<p><b>f</b> Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ►</p>	N/A	
<p><b>g</b> Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ►</p>	N/A	

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii) (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii)
- 8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state   
 City \_\_\_\_\_ ST \_\_\_\_\_ Country \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A)
- 11 a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11 b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization  
 Type I       Type II       Type III-Functionally Integrated       Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
					0
					0
					0
					0
					0
					0
<b>Total</b>					0

- 14  An organization organized and operated to test for public safety. Section 509(a)(4) (See page 8 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	344,029	324,911	397,731	344,166	1,410,837
<b>16</b> Membership fees received					0
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	97,632	271,772	100,040	143,972	613,416
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975.	28,718	30,982	32,648	33,633	125,981
<b>19</b> Net income from unrelated business activities not included in line 18.					0
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					0
<b>23</b> Total of lines 15 through 22	470,379	627,665	530,419	521,771	2,150,234
<b>24</b> Line 23 minus line 17	372,747	355,893	430,379	377,799	1,536,818
<b>25</b> Enter 1% of line 23	4,704	6,277	5,304	5,218	
<b>26 Organizations described on lines 10 or 11:</b>	<p><b>a</b> Enter 2% of amount in column (e), line 24</p> <p><b>b</b> Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.</p> <p><b>c</b> Total support for section 509(a)(1) test. Enter line 24, column (e)</p> <p><b>d</b> Add Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____</p> <p><b>e</b> Public support (line 26c minus line 26d total)</p> <p><b>f</b> Public support percentage (line 26e (numerator) divided by line 26c (denominator))</p>				<p><b>26a</b> 0</p> <p><b>26b</b></p> <p><b>26c</b> 0</p> <p><b>26d</b> 0</p> <p><b>26e</b> 0</p> <p><b>26f</b> 0.00%</p>
<b>27 Organizations described on line 12:</b>	<p><b>a</b> For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year</p> <p>(2006) _____ (2005) _____ (2004) _____ (2003) _____</p> <p><b>b</b> For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:</p> <p>(2006) _____ (2005) _____ (2004) _____ (2003) _____</p> <p><b>c</b> Add Amounts from column (e) for lines 15 <u>1,410,837</u> 16 _____ 17 <u>613,416</u> 20 _____ 21 _____</p> <p><b>d</b> Add Line 27a total _____ and line 27b total _____</p> <p><b>e</b> Public support (line 27c total minus line 27d total)</p> <p><b>f</b> Total support for section 509(a)(2) test: Enter amount from line 23, column (e)</p> <p><b>g</b> Public support percentage (line 27e (numerator) divided by line 27f (denominator))</p> <p><b>h</b> Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))</p>				<p><b>27c</b> 2,024,253</p> <p><b>27d</b> 0</p> <p><b>27e</b> 2,024,253</p> <p><b>27f</b> 2,150,234</p> <p><b>27g</b> 94.14%</p> <p><b>27h</b> 5.86%</p>
<b>28 Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

**Part V Private School Questionnaire** (See page 9 of the instructions.)  
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement ) ..... ..... .....		
<b>32</b> Does the organization maintain the following:		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?		
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement ) ..... .....		
<b>33</b> Does the organization discriminate by race in any way with respect to:		
<b>a</b> Students' rights or privileges?		
<b>b</b> Admissions policies?		
<b>c</b> Employment of faculty or administrative staff?		
<b>d</b> Scholarships or other financial assistance?		
<b>e</b> Educational policies?		
<b>f</b> Use of facilities?		
<b>g</b> Athletic programs?		
<b>h</b> Other extracurricular activities?  If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement ) ..... .....		
<b>34 a</b> Does the organization receive any financial aid or assistance from a governmental agency?		
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group. Check **b**  if you checked "a" and "limited control" provisions apply

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred)			
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>	
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>	
<b>38</b>	Total lobbying expenditures (add lines 36 and 37)	<b>38</b>	0
<b>39</b>	Other exempt purpose expenditures	<b>39</b>	
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>	0
<b>41</b>	Lobbying nontaxable amount Enter the amount from the following table—		
	<b>If the amount on line 40 is—</b>		
	Not over \$500,000		
	Over \$500,000 but not over \$1,000,000		
	Over \$1,000,000 but not over \$1,500,000		
	Over \$1,500,000 but not over \$17,000,000		
	Over \$17,000,000		
	<b>The lobbying nontaxable amount is—</b>		
	20% of the amount on line 40		
	\$100,000 plus 15% of the excess over \$500,000		
	\$175,000 plus 10% of the excess over \$1,000,000		
	\$225,000 plus 5% of the excess over \$1,500,000		
	\$1,000,000		
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>	0
<b>43</b>	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	<b>43</b>	0
<b>44</b>	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	<b>44</b>	0

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
 See the instructions for lines 45 through 50 on page 13 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
<b>45</b> Lobbying nontaxable amount					0
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					0
<b>47</b> Total lobbying expenditures					0
<b>48</b> Grassroots nontaxable amount					0
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					0
<b>50</b> Grassroots lobbying expenditures					0

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.	Yes	No	Amount
<b>a</b> Volunteers		X	
<b>b</b> Paid staff or management (Include compensation in expenses reported on lines c through h.)		X	
<b>c</b> Media advertisements		X	
<b>d</b> Mailings to members, legislators, or the public		X	
<b>e</b> Publications, or published or broadcast statements		X	
<b>f</b> Grants to other organizations for lobbying purposes		X	
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body		X	
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
<b>i</b> Total lobbying expenditures (Add lines c through h.)			0

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 14 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting organization to a noncharitable exempt organization of
  - (i) Cash
  - (ii) Other assets
- b Other transactions
  - (i) Sales or exchanges of assets with a noncharitable exempt organization
  - (ii) Purchases of assets from a noncharitable exempt organization
  - (iii) Rental of facilities, equipment, or other assets
  - (iv) Reimbursement arrangements
  - (v) Loans or loan guarantees
  - (vi) Performance of services or membership or fundraising solicitations
- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship



**Line 1 (990) - Public Support and Contributions**

	Cash	Non Cash
<b>Line 1a</b> - Contributions to Donor Advised Funds . . . . .		
<b>Line 1b</b> - Direct public support		
1 Contributions . . . . .	13,699	1
2 Membership dues and assessments (contributions from the public) . . . . .	317,738	2
3 Commercial co-venture . . . . .		3
4 Special events contributions (Line 9 - Special Events) . . . . .	0	4
5 _____		5
6 _____		6
7 _____		7
8 _____		8
9 _____		9
<b>10 Total</b> . . . . .	331,437	<b>10</b> 0
<b>Line 1c</b> - Indirect public support . . . . .		
<b>Line 1d</b> - Government contributions (grants) . . . . .		

**Line 10 (990) - Gross Profit from Sale of Inventory**

87,165

52,815

34,350

Category		Gross Sales	Cost of Goods Sold	Net
1	MAYO ALUMNI MEMORABILIA	87,165	52,815	34,350
2				0
3				0
4				0
5				0
6				0
7				0
8				0
9				0
10				0
11				0
12				0
13				0
14				0
15				0
16				0
17				0
18				0
19				0
20				0

**Line 20 (990) - Other Changes in Net Assets or Fund Balances**

-14,309

Description		Total
1	UNREALIZED LOSS OF INVESTMENTS	-14,309
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		

**Part II, Line 23 (990) - Specific Assistance to Individuals**

4,000

	Class of Activity	Amount
1	PLEASE SEE ATTACHED	4,000
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		

**Part IV, Line 47 (990) - Accounts Receivable**

		Accounts receivable		Allowance for doubtful accounts	
		Beginning	End	Beginning	End
1	MAYO CLINIC, MEETINGS AND CONF. . . . .	1	34,632	5,589	
2	MAYO CLINIC, MERCHANDISE . . . . .	2		1,365	
3	.....	3			
4	.....	4			
5	.....	5			
6	.....	6			
7	.....	7			
8	.....	8			
9	.....	9			
10	.....	10			
11	Total accounts receivable . . . . .	11	34,632	6,954	0

**Part IV, Line 54a (990) - Investments - Publicly-Traded Securities**

Check one box below to indicate how securities are reported:

Cost

End of year market value (FMV)

			0	541,478	565,571
Securities at end of year		Number of shares/ face value	Value at time of donation	Beginning balance book value FMV	Ending balance book value FMV
1	MUTUAL FUNDS:				0
2	EQUITIES			214,968	211,934
3	FIXED INCOME			326,510	353,637
4				0	0
5				0	0
6				0	0
7				0	0
8				0	0
9				0	0
10				0	0
11				0	0
12				0	0
13				0	0
14				0	0
15				0	0
16				0	0
17				0	0
18				0	0
19				0	0
20				0	0

**Part IV-A, Line b(4) (990) - Reconciliation of Rev per Audited Financial Stmt**

		52,815
	Other	Amount
1	INVENTORY	52,815
2		
3		
4		
5		
6		
7		
8		
9		
10		

**Part IV-B, Line b(4) (990) - Reconciliation of Exp per Audited Financial Stmts**

52,815

Other		Amount
1	INVENTORY	52,815
2		
3		
4		
5		
6		
7		
8		
9		
10		



**Part VII, Line 93 (990) - Program Service Revenue**

	Program Service Revenue	Unrelated business income		Excluded by section 512, 513, or 514		
		(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	(E) Related or exempt function income
a	Registration Fees					210,992
b						
c						
d						
e						
f						
g						
h						
i						
j						
k						
l						
m						
n						
o						
p						
q						
r						
s						
t						
u						
v						
w						
x						
y						
z						

**Part VII, Line 103 (990) - Other Revenue**

	Other Revenue Description	Unrelated business income		Excluded by section 512, 513, or 514		
		(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	(E) Related or exempt function income
a	Miscellaneous					177
b						
c						
d						
e						
f						
g						
h						
i						
j						
k						
l						
m						
n						
o						
p						
q						
r						
s						
t						
u						
v						
w						
x						
y						
z						

**Part VIII (990) - Relationship of Activities to the Accomplishment of Exempt Purposes**

	<b>Line No.</b>	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
1	93A	PLEASE SEE ATTACHED EXPLANATION
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		

**Mayo Clinic Alumni Association**  
**Schedule of Realized Gains (Losses) on Sale of Securities**  
**For The Year Ended December 31, 2007**

<u>Description</u>	<u>Date Purchased</u>	<u>Date Sold</u>	<u>Proceeds</u>	<u>Basis</u>	<u>Realized Gain (Loss)</u>
Mutual Series	11/21/2003	05/03/2007	2,581	1,842	739
Cohen & Steers International	12/12/2005	05/03/2007	3,238	2,061	1,177
DFA US Small Cap Value	11/24/2003	06/15/2007	1,030	738	292
Vanguard Small Cap Index Fund	11/21/2003	06/15/2007	1,463	871	592
GMO International Intrinsic Value III	11/21/2003	06/15/2007	1,294	728	566
Harbor International Institution	11/21/2003	06/15/2007	1,742	848	894
Morgan Stanley Institutional International	11/21/2003	06/15/2007	1,010	794	216
DFA US Large Company Institutional Index	11/24/2003	06/15/2007	3,456	2,392	1,064
Dodge & cox Stock Fund	11/21/2003	06/15/2007	3,260	2,094	1,166
T. Rowe Price Growth Stock Fund	12/12/2005	06/15/2007	1,358	1,128	230
<b>Totals</b>			<b><u>\$ 20,432</u></b>	<b><u>\$ 13,496</u></b>	<b><u>\$ 6,936</u></b>

MAYO CLINIC ALUMNI ASSOCIATION

41-1995295

FORM 990 ATTACHMENTS  
For The Year Ended December 31, 2007

**Part I, Line 10C, Sales of Inventory**

The Association encourages membership in and connection to the Association through the sale of small amounts of memorabilia, such as neckties, key chains, picture frames and other items all of which bear the insignia of the Mayo Schools. The Association does not actively market memorabilia to individuals who are not members of the Association.

**Part I, Line 20, Other Changes in Net Assets**

Unrealized gain of investments	<u>\$ (14,309)</u>
--------------------------------	--------------------

**Part II, Line 22b. Other Grants and Allocations**

Mayo Foundation, Poverello Fund	\$ 50,000
Mayo Clinic Connections	<u>1,500</u>
<b>Total Other Grants and Allocations</b>	<b><u>\$ 51,500</u></b>

Grant to the Mayo Foundation, Poverello Fund, was made to promote financial support by Mayo Clinic Alumni to the Mayo Foundation for medical education and research.

Grant to the Mayo Clinic Connections was made to support activities of Mayo Fellow's, who are members of the Mayo Clinic Alumni Association.

**Part II, Line 23, Assistance to Individuals**

Donald C. Balfour Alumni Award	\$ 2,000
Edward C. Kendall Award	<u>2,000</u>
	<b><u>\$ 4,000</u></b>

The Donald C. Balfour Award is made to a resident or fellow of the Mayo Graduate School of Medicine with a clinical appointment in medical and laboratory specials in recognition of novel clinical or basic science research.

The Edward C. Kendall Award is made to a postdoctoral fellow or research associate in recognition of accomplishments in research in the basic sciences.

**MAYO CLINIC ALUMNI ASSOCIATION**

**41-1995295**

**FORM 990 ATTACHMENTS  
For The Year Ended December 31, 2006**

**Part III, Organization's Primary Exempt Purpose**

The Mayo Medical Alumni Association is A Minnesota non-profit corporation organized by the alumni of Mayo Medical School, Mayo Graduate School, and Mayo Graduate School of Medicine (the Mayo Schools). The general purpose of the Association is to (1) support the advancement of medical education through the Mayo Schools and in the medical community; (2) facilitate and maintain communication between the Mayo Schools and their respective alumni; and (3) encourage financial support by the alumni of medical education and research at the Mayo Schools and Mayo Foundation.

Any person who holds a doctoral or masters degree and has at least one year training or completed a defined program, under the auspices of the Mayo Schools, or is appointed to the medical staff of Mayo Clinic is eligible to be considered for active membership in the Association. Associate and Honorary membership are also available. Annual membership dues are assessed to members. However, a member is not removed from membership or benefits of membership if annual dues are not paid or received.

**Part V, Officers, Directors, Trustees, and Key Employees**

No officer, director, trustee or key employee receives compensation, contributions to employee benefit plans and deferred compensation, or expense account and other allowances.

**Part VIII, Relationship of Activities to the Accomplishment of Exempt Purposes**

Line 93a, 103, The Alumni are charged registration and participation fees for some the Association meetings, educational conferences, and activities. These fees are used to offset the cost of these events. Generally, registration fees cover the costs of speakers and conference administrative expenses. Participants pay an additional fee for social activities.

Line 102, The Association encourages membership in and connection to the Association through the sale of small amounts of memorabilia, such as neckties, key chains, picture frames and other items all of which bear the insignia of the Mayo Schools. The Association does not actively market memorabilia to individuals who are not members of the Association..

**MAYO CLINIC ALUMNI ASSOCIATION**

**41-1995295**

**FORM 990, SCHEDULE A  
ATTACHMENTS**

**For The Year Ended December 31, 2006**

**Schedule A, Part III, Statements About Activities**

**Line 2d, Payment of Compensation or Reimbursement of Expenses**

The Alumni Association reimburses all Board and committee members for their expenses incurred resulting from their participation in various Board or committee meetings.



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*Alumni Services*

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**Mayo Alumni Center**

Mayo Clinic Alumni Center, located on the fifth floor of the Harold W. Siebens Medical Education Building, was dedicated on October 28, 1989, and was made possible by the generosity of Mayo alumni. A goal of \$500,000 was raised and exceeded by alumni members to provide a home base for alumni and alumni visitors during their stay in Rochester. The center includes a reception area, offices for the Mayo Alumni Association, and two rooms that may be used as an office for alumni, for meetings or reading.

**"World" Map**

Located within the Mayo Clinic Alumni Center is the artwork entitled, "World" by Caprice "Cappy" Kueffner-Glaser. Ms. Glaser used 11 different types of wood to create "World," which provides an artistic representation of the locations of Mayo-trained physicians, scientists and educators. Among the types of wood in the map are: birch (Venezuela), butternut (Greenland), cherry (Finland), soft maple (Brazil), sharkwood (France), walnut (Soviet Union), and white oak (the oceans of the world).

**Alumni Center Staff**

**Karen Skiba, Director, Mayo Clinic Alumni Center**  
 (507) 538-0162  
 E-mail: [kskiba@mayo.edu](mailto:kskiba@mayo.edu)

**Alumni Relations Coordinators**

**Betsey Smith**  
 (507) 538-1164  
 E-mail: [smith\\_betsey@mayo.edu](mailto:smith_betsey@mayo.edu)

**Deborah Oscarson**  
 (507) 538-1663  
 E-mail: [oscarson\\_deborah@mayo.edu](mailto:oscarson_deborah@mayo.edu)

**Administrative Assistants**

**Christy Vitse**  
 (507) 284-2317  
 E-mail: [vitse\\_christy@mayo.edu](mailto:vitse_christy@mayo.edu)

**Penny Hoekstra**  
 (507) 266-4197  
 E-mail: [hoekstra\\_penny@mayo.edu](mailto:hoekstra_penny@mayo.edu)

**Cindy Cunningham**  
 (507) 266-4454  
 E-mail: [cunningham\\_cindy@mayo.edu](mailto:cunningham_cindy@mayo.edu)

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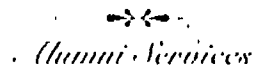
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**Board of Directors**



**David K. Teegarden, M.D. - President**  
Trinity Frances Health System, Tyler, Texas

**Field of Practice:** Gastroenterology

**Academic Rank and Positions:**

- President, Chief Medical Officer, Trinity Mother Frances Health System, Tyler, Texas
- President, Trinity Clinic, Tyler, Texas
- Gastroenterologist, Trinity Clinic, Tyler, Texas

**Education:**

- Undergraduate, Texas Christian University, Fort Worth, Texas
- Medical Student, University of Texas Galveston, Galveston, Texas
- Resident, Internal Medicine, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Resident, Gastroenterology, Mayo School of Graduate Medical Education, Rochester, Minnesota



**S. Mark Laney, M.D. - President Elect**  
Fort Worth, Texas, Cook Children's Health Care System, Fort Worth, TX

**Field of Practice:** Administrative Medicine, Pediatric Neurology

**Academic Rank and Positions:**

- Senior Consultant, Cook Children's Physician Network
- Clinical Assistant Professor, The University of North Texas Health Science Center

**Education:**

- Undergraduate, North Texas State University, Denton, Texas
- Medical Student, University of Texas Medical Branch, Galveston, Texas
- Resident, Child Neurology, Mayo School of Graduate Medical Education, Mayo Clinic, Rochester, Minnesota



**Eric J. Grigsby, M.D. - Vice President**  
Napa, California

**Field of Practice:**

**Academic Rank and Positions:**

- Medical Director, Spectrum Care Pain Treatment Center

**Education:**

- BA, Biology and Economics, Brown University, Providence, Rhode Island
- Undergraduate, Boston University, Boston, Massachusetts
- Residency, General Surgery, Mayo School of Graduate Medical Education - Rochester, Minnesota



- Residency, Anesthesiology, Mayo Clinic Rochester, Minnesota



**Eric S. Edell, M.D. - Secretary-Treasurer**  
Mayo Clinic, Rochester, Minn.

**Field of Practice:** Pulmonary and Critical Care Medicine

**Academic Rank and Positions:**

- Professor of Medicine, Mayo Clinic College of Medicine, Rochester, Minnesota
- Consultant, Pulmonary Diseases, Mayo Clinic, Rochester, Minnesota
- Faculty, Clinical Research, Mayo Graduate School, Rochester, Minnesota

**Education:**

- Undergraduate, University of Kansas Lawrence, Lawrence, Kansas
- Medical Student, University of Kansas/Kansas City, Kansas City, Kansas
- Resident Internal Medicine, St Luke's Hospital, Kansas City, Missouri
- Resident, Pulmonary Diseases, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Academic, Medicine, Mayo Clinic College of Medicine, Rochester, Minnesota
- Senior Associate Consultant, Pulmonary Diseases, Mayo Clinic, Rochester, Minnesota



**Scott C. Litlin, M.D. - Past President**  
Mayo Clinic, Rochester, Minn.

**Field of Practice:** General Internal Medicine

**Academic Rank and Positions:**

- Professor of Medicine, Mayo Clinic College of Medicine
- Consultant, Area General Internal Medicine, Mayo Clinic, Rochester, Minnesota
- Consultant, Multidisciplinary Thrombophilia Center, Mayo Clinic

**Education:**

- Undergraduate, B.A , Rice University, Houston, Texas
- Medical Student, Internal Medicine, Mayo Medical School, Rochester, Minnesota
- Resident, Internal Medicine, Mayo Graduate School of Medicine, Rochester, Minnesota
- Senior Clinical Fellow, Division of Area General Internal Medicine, Mayo Graduate School of Medicine, Rochester, Minnesota
- Academic, Medicine, Mayo Clinic College of Medicine, Rochester, Minnesota



**Karen D. Skiba - Director, Mayo Clinic Alumni Center**  
Mayo Clinic, Rochester, Minn.

**Education:**

- Master of Science, Nursing Administration, University of Minnesota, Minneapolis, Minn.

Executive Committee



**Andrew P. Landstrom.** - MGS Representative  
Mayo Clinic, Rochester, Minn

**Academic Rank and Positions:**

- MD/PhD Student

**Education:**

- B.S., Biology, University of North Carolina Chapel Hill, North Carolina
- Molecular Pharmacology & Experimental Therapeutics, Mayo Medical School, Rochester, Minn



**Terrence L. Cascino, M.D.** - Mayo Clinic, Rochester, Minn

**Field of Practice:** Neurology

**Academic Rank and Positions:**

- Director for Education, Mayo Clinic College of Medicine
- Professor of Medicine, Mayo Clinic College of Medicine
- Consultant, Neurology, Mayo Clinic, Rochester, Minnesota

**Education:**

- Undergraduate, B A., Northwestern University, Evanston, Illinois
- Medical Student, Internal Medicine, Loyola University Stritch School of Medicine, Chicago, Illinois
- Resident, Internal Medicine, Mayo Graduate School of Medicine, Rochester, Minnesota
- Fellow, Neuro Oncology, Memorial Sloan-Kettering Cancer Center, New York, New York



**Jason M. Golbin, D.O.** - Mayo Clinic, Rochester, Minn

**Field of Practice:** Pulmonary and Critical Care Medicine

**Academic Rank and Positions:**

- Instructor of Medicine, Mayo Clinic, Rochester, Minn.
- Fellow, Pulmonary and Critical Care Division, Mayo Clinic, Rochester, Minn.

**Education:**

- Undergraduate School, B A., Binghamton University, Binghamton, N.Y
- Graduate School, M S , Georgetown University, Washington, D C
- Medical School, D O., New York College of Osteopathic Medicine, Old Westbury, N Y.
- Traditional Osteopathic Internship, St Clare's Hospital, New York, N Y
- Residency, Internal Medicine, Lenox Hill Hospital, New York, N.Y.
- Chief Residency, Internal Medicine, Lenox Hill Hospital, New York, N.Y.
- Fellowship, Pulmonary and Critical Care Medicine, Mayo School of Graduate Medical Education, Rochester, Minn.

**Michael B. Farnell, M.D.** - Mayo Clinic, Rochester, Minn



**Field of Practice:** Gastroenterology and General Surgery

**Academic Rank and Positions:**

- Consultant, Division of Gastroenterology and General Surgery, Department of Surgery, Mayo Clinic, Rochester, Minnesota
- Professor of Surgery, Mayo Clinic College of Medicine, Rochester, Minnesota
- Chair, Division of Gastroenterology and General Surgery, Department of Surgery, Rochester, Minnesota

**Education:**

- Undergraduate, Tulane University, New Orleans, Louisiana
- Medical Student, University of Alabama Birmingham, Birmingham, Alabama
- Resident, General Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Trauma Fellowship, Emory University, Atlanta, Georgia
- Mayo Foundation Scholar, General Surgery, Mayo Clinic, Rochester, Minnesota



**Jeff A. McKenzie - MMS Representative**  
Mayo Clinic, Rochester, Minn

**Education:**

- Undergraduate, University of Montana, Missoula, Montana
- Medical School, Mayo Medical School, Rochester, Minn.



**Maria L. Collazo-Clavell, M.D. - Mayo Clinic, Rochester, Minn**

**Field of Practice:** Endocrinology

**Education:**

- Undergraduate, Ponce School of Medicine, Ponce, Puerto Rico
- Endocrinology, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Internal Medicine, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Clinical and Translational Science, Mayo Graduate School, Rochester, Minnesota
- Clinical Research, Mayo Graduate School, Rochester, Minnesota



**Margaret M. Johnson, M.D. - Mayo Clinic, Jacksonville, Florida**

**Field of Practice:** Pulmonary and Critical Care Medicine

**Education:**

- Senior Associate Consultant, Pulmonary and Critical Care Medicine, Mayo Clinic, Jacksonville, Florida
- Program Director, Pulmonary Diseases, Mayo School of Graduate Medical Education, Jacksonville, Florida

**Stephen J. Riederer, Ph.D. - Mayo Clinic, Rochester, Minn**

**Field of Practice:** Research



**Academic Rank and Positions:**

- Professor of Radiology, Mayo Clinic College of Medicine
- Consultant, Radiology, Mayo Clinic, Rochester, Minnesota

**Education:**

- Undergraduate, B A , University of Wisconsin-Madison, Madison, Wisconsin
- Graduate, S M , Massachusetts Institute of Technology, Cambridge, Massachusetts
- Graduate, Ph D , University of Wisconsin-Madison, Madison, Wisconsin
- Faculty, Biophysical Sciences, Mayo Graduate School, Rochester, Minnesota
- Faculty, Biomedical Engineering, Mayo Graduate School, Rochester, Minnesota
- Academic, Radiology, Mayo Clinic College of Medicine, Rochester, Minnesota



**Carl W. Soderstrom, M.D. - Peoria, Ill.**

**Field of Practice:** Dermatology

**Academic Rank and Positions:**

- Assistant Clinical Professor of Dermatology, University of Illinois School of Medicine at Peoria
- Section Chief of Dermatology, St. Francis Hospital Medical Center, Peoria, Illinois

**Education:**

- Undergraduate, University of Illinois Chicago, Chicago, Illinois
- Medical Student, University of Illinois Chicago, Chicago, Illinois
- Resident, Internal Medicine, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Resident, Dermatology, Mayo School of Graduate Medical Education, Rochester, Minnesota



**Daniel N. Wochos, M.D. - Mayo Clinic, Scottsdale, Ariz.**

**Field of Practice:** Nephrology, Hypertension and Internal Medicine

**Academic Rank and Positions:**

- Consultant, Nephrology, Mayo Clinic, Scottsdale, Arizona

**Education:**

- Undergraduate, University of Wisconsin Madison, Madison, Wisconsin
- Medical Student, University of Wisconsin Madison, Madison, Wisconsin
- Resident, Nephrology, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Academic, Internal Medicine, Mayo Clinic College of Medicine, Rochester, Minnesota
- Consultant, Nephrology, Mayo Clinic, Rochester, Minnesota

**Board of Directors**

**Neal J. Richmond, M.D - Louisville, Kentucky**

**Field of Practice:** Emergency Medicine

**Education:**

- Medical School, Mayo Medical School, Rochester, Minn.



**Thomas W. Daugherty, M.D. -**  
Bone & Joint Specialists of Winchester, P.C , Winchester, VA

**Field of Practice:** Orthopedic Surgery

**Academic Rank and Positions:**

- Winchester Surgical Clinic, Partner, Winchester, Virginia
- Surgi-Center of Winchester, Attending Physician, Winchester, Virginia
- Chairman, Credentials Committee, Winchester, Virginia

**Education:**

- Undergraduate, B.S , Biology, College of William & Mary, Williamsburg, Virginia
- Medical Student, Medical College of Virginia, Richmond, Virginia
- Internship, General Surgery, Ohio State University Hospitals, Columbus, Ohio
- Resident, Orthopedic Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota



**Bernard A. Harris, M.D. -** Houston, Texas

**Education:**

- Undergraduate, University of Houston, Houston, Texas
- Medical Student, Texas Tech University, Lubbock, Texas
- Resident, Internal Medicine, Mayo School of Graduate Medical Education, Rochester, Minnesota



**Melissa A. Merideth, M.D., M.P.H. -**  
National Human Genome Research Institute Bethesda, MD

**Field of Practice:** Obstetrics & Gynecology, Genetics

**Academic Rank and Positions:**

- Obstetrician/Gynecologist, NIH, Intramural Office of Rare Diseases
- Genetics Fellow, NIH, National Human Genome Research Institute

**Education:**

- Undergraduate, Wellesley College, Wellesley, Massachusetts
- Medical Student, Johns Hopkins University, Baltimore, Maryland
- Graduate, Johns Hopkins University, Baltimore, Maryland
- Resident, Obstetrics/Gynecology, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Senior Associate Consultant, Obstetrics/Gynecology, Mayo Clinic, Scottsdale, Arizona





**Robert J. Spinner, M.D.** - Mayo Clinic, Rochester, Minn

**Field of Practice:** Neurologic Surgery

**Academic Rank and Positions:**

- Associate Professor of Anatomy, Neurosurgery and Orthopedics, Mayo Clinic College of Medicine
- Consultant, Neurologic Surgery, Mayo Clinic, Rochester, Minnesota
- Faculty, Clinical Research, Mayo Graduate School, Rochester, Minnesota

**Education:**

- Undergraduate, Massachusetts Institute of Technology, Cambridge, Massachusetts
- Graduate, Oxford University, Oxford, England
- Medical Student, M D, Mayo Medical School, Rochester, Minnesota
- Resident, Orthopedic Surgery, Duke University School of Medicine, Durham, North Carolina
- Resident, Neurologic Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Fellow, Peripheral nerve surgery, Dr David Kline, New Orleans
- Mayo Foundation Scholar
- Academic, Neurosurgery, Mayo Clinic, Rochester, MN



**Torrence M. Wilson, M.D.** - Mayo Clinic, Rochester, Minn.

**Field of Practice:** Urology

**Academic Rank and Positions:**

- Consultant, Urology, Mayo Clinic, Rochester, Minnesota
- Member of the Teaching/Examining Faculty, Mayo Graduate School of Medicine, Rochester, Minnesota
- Chair, Mentoring Subcommittee, Education Committee, Department of Urology, Mayo Clinic, Rochester, Minnesota
- Gonda Practice Subcommittee, Clinical Practice, Department of Urology, Mayo Clinic, Rochester, Minnesota
- Clinical Investigator, National Cancer Institute, National Institutes of Health
- Adjunct Assistant Professor of Surgery of the Department of Surgery, Uniformed Services University of the Health Sciences, Bethesda, Maryland
- Assistant Professor of Urology, Mayo Clinic, Rochester, Minnesota

**Education:**

- Undergraduate, United States Military Academy, West Point, New York
- Airborne, Ranger, United States Army
- Medical School, Medical College of Georgia, Augusta, Georgia
- Medicine Internship, Fitzsimons Army Medical Center, Aurora, Colorado
- Urology Residency, Fitzsimons Army Medical Center, Aurora, Colorado

**Kenneth H. Brookler, M.D.** - New York, NY

**Field of Practice:** Otolaryngology and Neurology

**Academic Rank and Positions:**

- Attending Otolaryngologist
- Lenox Hill Hospital, New York, New York

**Education:**

- Undergraduate, Pre-Med University of Manitoba, Winnipeg,



- Manitoba, Canada
- Medical Student, University of Manitoba Medical College, Winnipeg, Manitoba, Canada
- Internship, Winnipeg General Hospital, Winnipeg, Manitoba, Canada
- Resident, Deer Lodge Hospital, Winnipeg, Manitoba, Canada
- Resident, Otolaryngology, Mayo Graduate School of Medicine, Rochester, Minnesota
- M.S., Otolaryngology, Minor Anatomy, University of Minnesota
- Fellowship, Neurotology, Mayo Graduate School of Medicine, Rochester, Minnesota



**Nancy L. Elwess, Ph.D. -**  
State University of New York, Plattsburgh, New York

**Field of Practice:** Genetics

**Academic Rank and Positions:**

- Associate Professor, Department of Biological Sciences

**Education:**

- B S , Eastern Illinois University, Charleston, Illinois
- M A , Governors State University, University Park, Illinois
- M S , Purdue University, West Lafayette, Indiana
- Graduate, Ph.D., University of Vermont, Burlington, Vermont
- Research Fellow, Biochemistry, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Senior Research Fellow, Biochemistry, Mayo School of Graduate Medical Education, Rochester, Minnesota



**Robert P. Kazan, M.D. -**  
West Suburban Neurosurgical Associates, S.C., Hinsdale, IL

**Field of Practice:** Neurosurgery

**Academic Rank and Positions:**

- Assistant Professor Neurosurgery, University of Illinois, Chicago, Illinois
- President, West Suburban Neurosurgical Associates, Hinsdale, Illinois
- Medical Director, Neurosciences, Hinsdale Shopital, Hinsdale, Illinois

**Education:**

- Undergraduate, B.S., Loyola University Chicago & Stritch School of Medicine, Maywood, Illinois
- Medical Student, Loyola University Chicago & Stritch School of Medicine, Maywood, Illinois
- Visiting Medical Student, Neurologic Surgery, Mayo Medical School, Rochester, Minnesota
- Visiting Physician, Neurosurgery Rotation, Radcliffe Infirmary, Oxford, England
- Resident, General Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Resident, Neurologic Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota



**Peter H. Layer, M.D., Ph.D. -** Hamburg, Germany

**Field of Practice:** Gastroenterology

**Academic Rank and Positions:**

- Professor of Medicine
- Chief, Department of Medicine, Israelitic Hospital, University of Hamburg

**Education:**

- Oberarzt, Division Gastroenterology, Department of Medicine, University of Essen
- Trainee in Internal Medicine, Division of Gastroenterology, Department of Medicine, University of Essen
- Research Fellowship, Mayo Clinic (Gastroenterology Unit), Rochester, Minnesota, USA
- Residency, Dept Medicine, University of Essen
- Internship, Essen University Hospital



**David W. Romness, M.D.** - Arlington, Virg.

**Field of Practice:** Orthopedic Surgery

**Academic Rank and Positions:**

- Clinical Assistant Professor of Orthopedic Surgery, Georgetown University
- Medical Director, Joint Replacement Center, Virginia Hospital Center

**Education:**

- Undergraduate, University of Richmond, Richmond, Virginia
- Medical Student, Eastern Virginia Medical School, Norfolk, Virginia
- Resident, General Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota
- Resident, Orthopedic Surgery, Mayo School of Graduate Medical Education, Rochester, Minnesota



**Robert L. Van Dervoort, Jr., M.D.** - Vanderbilt Children's Hospital, Nashville, Tenn

**Field of Practice:** Pediatric and Adolescent Medicine

**Academic Rank and Positions:**

- Associate Professor of Pediatrics, Vanderbilt University Medical School, Nashville, Tennessee

**Education:**

- Undergraduate, Princeton University, Princeton, New Jersey
- Medical Student, Northwestern University Medical School, Chicago, Illinois
- Resident, Pediatric and Adolescent Medicine, Mayo School of Graduate Medical Education, Rochester, Minn



**Kevin G. Madden, M.D.** - Clarks Summit, PA

**Field of Practice:** Neurology, Private Practice

**Education:**

- Undergraduate, State University of New York Health Science Center, Brooklyn, New York
- Neurology, Mayo School of Graduate Medical Education, Rochester, Minn



**Matthew M. Mellin, M.D.** - Park Nicollet Health/Vasc Center, St Louis Park, MN

**Field of Practice:** Vascular Surgery

**Academic Positions:**

- Director, Park Nicollet Wound Clinic, Vascular Surgeon
- Site Director, Surgical Education, University of Minnesota
- Adjunct Assistant Professor, Department of Surgery, University of Minnesota



**Education:**

- Undergraduate, University of Minnesota Twin Cities, Minneapolis, Minn.
- Student, Mayo School of Health Related Science, Rochester, Minn.
- Residency, Thoracic Surgery, Mayo Medical School, Rochester, Minn
- Fellowship, Vascular Surgery, Mayo School of Graduate Medical Education, Rochester, Minn.



**Mack H. Sullivan, Jr., M.D. -**  
The Centre, P C., Elkhart, Indiana

**Field of Practice:** Plastic Surgery

**Academic Rank and Positions:**

- Private Group Practice

**Education:**

- Undergraduate, B.A , Talladega College, Talladega, Alabama
- Medical School, Medical College of Georgia, Augusta, Georgia
- Residency, General Surgery, Howard University, Washington, D C.
- Fellowship, Plastic Surgery Division, Mayo School of Graduate Medical Education, Rochester, Minn

**Pamela B. Sylvestre, M.D. -** Memphis, Tennessee

**Education:**

- Undergraduate, University of Southern California, Los Angeles, California
- Surgical and Medical Pathology, Mayo School of Graduate Medical Education, Rochester, Minn



**Karl F. Tamussino, M.D. -**  
Dept of OB/GYN, Medical University of Graz, Graz, Austria

**Field of Practice:** Obstetrics & Gynecology

**Academic Rank and Positions:**

- Professor of Obstetrics and Gynecology

**Education:**

- Undergraduate, University of Graz, Graz, Austria
- Residency, Obstetrics & Gynecology, University of Graz, Graz, Austria
- Fellowship, Advanced Gynecologic Surgery, Mayo Clinic Rochester, Minn
- Mayo International Education Program, Rochester, Minn.



**Nicole E. Webel, M.D. -**  
Childrens Hospital and Regional Medical Center, Seattle, WA

**Field of Practice:** Pediatric Anesthesiology

**Academic Rank and Positions:**

- Acting Assistant Professor, University of Washington, Seattle, WA
- Pediatric Anesthesiologist, Childrens Hospital and Regional Medical Center, Seattle, Washington

**Education:**

- Undergraduate, BS Biomedical Engineering, University of

Illinois, Champaign, Illinois

- Medical School, Southern Illinois University, Springfield, Illinois
- Internship, Methodist Hospital/Indiana University, Indianapolis, Indiana
- Residency, Anesthesiology, Mayo School of Graduate Medical Education, Rochester, Minn.
- Fellowship, Pediatric Anesthesiology, University of Washington/Childrens Hospital and Regional Medical Center, Seattle, Washington

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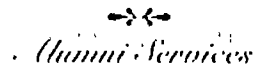
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## Membership Information

More than 17,000 members of Mayo Clinic Alumni Association practice medicine and conduct biomedical research throughout the United States and the world

Membership eligibility requires at least one of the following criteria:

- » Graduated from Mayo Medical School or Mayo Graduate School
- » Completed 12 months of training or a defined program under the auspices of Mayo School of Graduate Medical Education
- » Completed a research appointment category for a minimum of 12 months through MSGME
- » Served on staff as a Mayo Clinic consultant, associate consultant or senior associate consultant for at least 12 months

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## Association History

### The Surgeons Club

The Surgeons Club was the earliest form of an "alumni association" at Mayo Clinic. In the late 1890s, numerous physicians began visiting Rochester to observe the Mayo brothers as they performed surgery. In 1906, seven visitors met to form the International Surgeons Club (Dr Will later requested that the word 'international' be deleted ) The group was formed so that "many physicians who came here to see the work done at Saint Marys Hospital by the Mayo brothers may be enabled to meet together and discuss the work of the day and other matters of mutual interest "

Eventually, the Club was given the second floor of a building located where the 1914 Building was erected, and the Siebens Building now stands Within months, membership exceeded 300 and represented many states, Canada and a number of other countries.

### Early Graduate Education

Dr Henry Plummer was instrumental in formalizing specialty training programs by 1911 By late that same year, George Vincent, new president of the University of Minnesota, visited Mayo and was impressed with the postgraduate programs that had already been established

This visit was the catalyst to an association between the University of Minnesota and Mayo Clinic President Vincent championed this idea with Dean Elias Lyon of the University of Minnesota Medical School and others. In 1914, Dean Lyon proposed the affiliation, but President Vincent counseled the Mayo brothers that Mayo Clinic was not a corporate body and therefore a legal contract with the University could not be established

As a result, a new financial entity at Mayo Clinic was formed The arrangements were agreed upon on June 9, 1915 On that date, the Mayo brothers gave the University \$1,500,000, and later another \$500,000, to form what became the Mayo Foundation for Medical Education and Research

University faculty members and Minnesota State Medical Association members objected to the affiliation and gift. They convinced legislators to introduce a bill into the state legislature to dissolve the agreement. In March 1917, Dr. William Mayo gave a 15-minute extemporaneous address explaining that the gift was a way of returning the money to the people, who could best benefit through better medicine and education A bill approving the affiliation passed unanimously In 1917, the first graduate degrees were given to 43 fellows, four of whom were given by the University of Minnesota after three or more years of training.

### The Alumni Association

At a meeting of the Mayo Clinic staff in July 1915, Dr Harold Foss, a fellow in surgery, proposed "the formation of an association, comprised of members of the Mayo Clinic staff and physicians who, having served at least one year in Rochester, are now practicing in other parts of the country " Drs. Foss, Egerton Crispin, Arch Logan, Robert Mussey and Albert Miller drafted a constitution that established the Association of Resident and Ex-Resident Physicians of the Mayo Clinic. Its mission was "to establish a closer and more definite social and scientific relationship between these individuals and the Clinic."

The first formal meeting of the association was held on September 4 and 5, 1917 Officers elected included

- » Dr. Harold L. Foss, president
- » Dr. Donald C. Balfour, vice president
- » Dr W. C. Carroll, secretary
- » Dr Arthur H. Sanford, treasurer

Members of the Board of Governors were.

- » Dr Edward Starr Judd
- » Dr. William F. Braasch
- » Dr. Otis F Lamson

In 1935, membership eligibility was changed to include any person who became a faculty member of the Mayo Foundation and any person who had served three or more years as a fellow of the Mayo Foundation (Mayo Graduate School). Membership grew from 121 in 1921 to more than 2,000 in 1949, and more than 10,000 by 1992.

### Books about Mayo Clinic History

If you are interested in reading more about Mayo Clinic history, the following titles are available by calling the Mayo Clinic Gift Shop, (507) 266-3320:

*Mayo Roots* (hard cover) By Clark Nelson

*The Doctors Mayo* (soft cover) By Helen Clapesattle

*Mayo Brothers Heritage* (hard cover)

*Mrs. Charlie: The Other Mayo* (soft cover) By Judith Hartzell

*I Started All This: The Life of Dr. William Worrall Mayo* (soft cover) By Judith Hartzell

*The Sisters' Story* (soft cover) By Sister Ellen Whelan

*Aphorisms* (hard cover)

*Pill Hill: Growing Up With the Mayo Clinic* (hard cover) By Helen Masson Copeland

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**Mayo Clinic Distinguished Alumni Award**

Established in 1981 by the Mayo Foundation Board of Trustees, the Mayo Clinic Distinguished Alumni Award acknowledges and shows appreciation for the national and international contributions and accomplishments made to the field of medicine in medical practice, education and research

**Candidate Requirements**

- » A Mayo Clinic Alumni Association member
- » Has attained national or international peer recognition of accomplishments in education, research, clinical practice or administration
- » Published in significant scientific journals
- » Reached leadership in their field
- » Demonstrates professional integrity
- » Able to attend Mayo Clinic College of Medicine commencement ceremony held each May in Rochester

**Nomination Process:**

- » An alumnus or alumna of the Mayo Clinic Alumni Association may nominate one candidate each year. Previously nominated candidates may be resubmitted.
- » A nomination letter summarizing the nominee's attributes and accomplishments must be submitted, along with a current curriculum vitae and bibliography.
- » Letters supporting the nomination may be from Mayo Clinic alumni or other individuals (Generally, five or more supporting letters are included.)
- » [Nomination Form and Criteria MCDAA](#)

**Previous Recipients**

Mayo Foundation has established the Mayo Foundation Distinguished Alumnus Award, a recognition program in acknowledgement and appreciation of the many contributions to the field of medicine which have been accomplished by members of the Mayo Clinic Alumni Association

**2007**

Paul M. VanHoutte, M D , Ph D. (Phys)'69  
Hong Kong

John W. Braasch, M D , Ph D , F.A.C.S (S)'55  
Lincoln, MA

Robert L. Frye, M.D. (CV)'62  
Rochester, MN

Peter J. Dyck, M D (N)'60, '61  
Rochester, MN

**2006**

Hubert Frohmuller, M D (U) '63  
Wurzburg, Germany

Robert Hyatt, M.D. (ThD) '87  
Rochester, Minnesota

Philip Lee, M D. (I) '55  
Ventura, California

**2005**

Sir Brian G. Barratt-Boyes, M D (S) '55  
Milford, New Zealand

**1994**

Martin A. Adson, M.D (S)'57  
Rochester, Minnesota

Robert J. Ryan, M D (Bioc)'67  
Rochester, Minnesota

Harold J. C. Swan, M D (Phys)'55  
Beverly Hills, California

**1993**

Norman L. Browse, M D (S)'65  
London, England

Howard B. Burchell, M D (I)'40  
St. Paul, Minnesota

Edward D. Henderson, M D (Or)'51  
Rochester, Minnesota

**1992**

William M. Manger, M.D., Ph.D. (I)'55  
New York, New York

Vernon R. Mattox, Ph.D. (Bioc)'52  
Rochester, Minnesota

Ross H. Miller, M D. (NS)'54  
Hilton Head Island, South Carolina

**Contact**

Cindy Cunningham  
Administrative Assistant  
(507) 266-4454  
[cunningham.cindy@mayo.edu](mailto:cunningham.cindy@mayo.edu)

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## Donald C. Balfour Mayo Clinic Alumni Association Research Award

The Balfour Award, named in honor of Dr. Donald C. Balfour, is awarded annually to recognize outstanding research by a resident of Mayo School of Graduate Medical Education whose primary training is in a clinical field.

### Candidate Requirements

- » Current clinical appointment in medical and laboratory specialties, surgery and surgical specialties, or internal medicine and medical subspecialties
- » Completed the appointment within one year prior to nomination
- » Research that involves the translation of basic scientific findings into clinical practice at the patient and the population level is ideal
- » Novel hypothesis-driven research
- » Clinical/patient-oriented research
- » Basic science research

### Research Qualifications

- » Originality and significance
- » Strength of letters of reference
- » Number of original publications as first or second author resulting from original research (manuscripts published prior to Mayo training will not be considered)
- » Number of research or other academic awards
- » Initiative and independent work by the nominee in accomplishing the research

### Nomination Process

Faculty members should submit a letter of nomination accompanied by the curriculum vitae and explanatory letters of recommendation for the nominee. Please note that final publication of the research or completion of a thesis for a graduate degree is not a prerequisite for consideration for the award. It is preferred that the research or phase of research considered for an award should be completed prior to the nomination.

→ [Donald C. Balfour Award Application \(pdf\)](#)

### 2007 Recipient

T. Jared Bunch, M.D.

### Previous Recipients

- 2006 - R. Houston Thompson, M.D.
- 2005 - David Dingli, M.D., Ph.D.
- 2004 - Sean Dowdy, M.D.
- 2003 - Ruben A. Mesa, M.D.
- 2002 - Horng H. Chen, M.D.; Nicholas E. Vlahakis, M.D.
- 2001 - Birgit Kantor, M.D.
- 2000 - Michael J. Ackerman, M.D., Ph.D.
- 1999 - David G. Cable, M.D.
- 1998 - Peter A. Brady, M.B., Ch.B.; Konstantinos N. Lazaridis, M.D.
- 1997 - Tracy L. Stevens, M.D.
- 1996 - Tushar C. Patel, M.D.
- 1995 - Stuart K. Roberts, M.D.
- 1994 - Amir Lerman, M.D.
- 1993 - Kenneth B. Margulies, M.D.
- 1992 - Armin E. Heufelder, M.D.; Mark A. Perrella, M.D.
- 1991 - Margaret M. Redfield, M.D.; Michael J. Joyner, M.D.
- 1990 - Ulrich Specks, M.D.
- 1989 - Brooks S. Edwards, M.D.
- 1988 - David O. Warner, M.D.
- 1987 - Shigenobu Kanba, M.D.

### Contact

Deborah Oscarson, Alumni Relations Coordinator  
(507) 538-1663

E-mail: [oscarson.deborah@mayo.edu](mailto:oscarson.deborah@mayo.edu)

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## Edward C. Kendall Mayo Clinic Alumni Association Research Award

The Kendall Award, named in honor of Dr. Edward C. Kendall, is awarded each year in recognition of outstanding research conducted by an individual whose primary appointment is in research. Candidates are postdoctoral fellows or research associates who are within five years of having received their degree, and whose research was completed during the first postdoctoral fellowship.

#### Candidate Requirements

- » Either an M D or Ph D degree
- » A postdoctoral research training appointment approved by Mayo Research Committee and a research fellowship or senior research fellowship
- » A current research appointment or have completed the appointment within one year prior to nomination
- » Be within five years of receiving a postgraduate degree
- » Representative work done at Mayo from first postdoctoral fellowship

#### Research Qualifications

- » Originality of ideas
- » Excellence of planning
- » Execution and recording of research
- » Significance of results
- » Initiative and independent work by the nominee in accomplishing the research

#### Nomination Process

Faculty members should submit a letter of nomination accompanied by the curriculum vitae and explanatory letters of recommendation from one or more faculty advisors of the nominee. Please note that no distinction will be made in the selection process regarding the source of research funding. Final acceptance for publication of the research is not a prerequisite for consideration for the award.

→ [Edward C. Kendall Award Application \(pdf\)](#)

#### 2007 Kendall Award Recipient

→ [2007 - Farid G. Mitri, Ph.D.](#)

#### Previous Recipients

2006 - [Alejandro R. Chade, M.D.](#)  
 2005 - Liewei Wang, M D , Ph.D.  
 2004 - Ali E. Canbay, M D  
 2003 - Joerg Herrmann, M D  
 2002 - Eduardo N. Chini, M D  
 2001 - Christine Spitzweg, M D.  
 2000 - Lorenz C. Hofbauer, M D  
 1999 - James Levine, M D., Ph D  
 1998 - Jagjit S. Gill, Ph D  
 1997 - Martin H. Holtmann, M D  
 1996 - Chuanyue Wu, Ph D.  
 1995 - Larry M. Karnitz, Ph D.; Grigory B. Krapivinsky, Ph.D  
 1994 - Chi-Ming Wei, M D , Ph.D  
 1993 - Merry Jo Oursler, Ph D  
 1992 - Jian-yu Lu, Ph.D.  
 1991 - James D. Lechleiter, Ph D  
 1990 - Motoyasu Ishii, M.D

#### Contact

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## Mayo Clinic Alumni Association Humanitarian Award

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".. any person who had physical strength, intellectual capacity or unusual opportunity held such endowments in trust to do with them for others in proportion to his gifts."

- Dr. William J. Mayo

**Contact**

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 Rochester, MN 55905

[Mayo Clinic Alumni Association Humanitarian Award Application \(pdf\)](#)

## Recipients

**2007 Recipient**

» [Eric J. Moore, M.D.](#)

**2005 Recipients**

» [John P. Creasman, M.D.](#)

» [Nestor P. Sanchez, M.D.](#)

**2003 Recipients**

» [Kenneth T. Calamia, M.D.](#)

» [Reverend William C. Fryda, M.D.](#)

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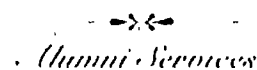
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"... medicine gives only to those that give, but her rewards for those who serve are 'finer than much fine gold'"

- Dr. Charles H. Mayo

**Contact**

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### Recipients

**2007 Recipient**

» [John D. Cantwell, M.D.](#)

**2005 Recipient**

» [Shigeaki Kobayashi, M.D., Ph.D.](#)

**2003 Recipient**

» [Bernard A. Harris Jr., M.D., M.B.A.](#)

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