

Phone Number: (877) 348-0487  
 Fax: (877) 404-6457

**Claim Form**  
**Return to Dearborn National at:**  
 Attention: Claims Department  
 P.O. Box 7071  
 Downers Grove, IL 60515

**PLEASE ✓ TYPE OF CLAIM BEING SUBMITTED**

GROUP NUMBER SA 03260

- SHORT-TERM DISABILITY
- VOLUNTARY STD
- SPECIFIC DISEASE BENEFIT

**CLAIMANT'S STATEMENT (Please Print)**

Claimant's Name			Social Security #	Height	Weight	Birth Date
Address					Phone Number	
Number	Street	City	State	Zip	A/C ( )	
E-mail						
Name of employer		Occupation	Maiden Name		Alias Name	

Are you filing a claim for this disability under the Workers' Compensation Act?  Yes  No  
 Are you filing a claim for this disability under the Social Security Act?  Yes  No

Describe other income you are receiving:

YES	NO	TYPE *	AMOUNT	DATE BENEFITS BEGAN	DATE BENEFITS TERMINATED	NAME OF INSURANCE CARRIER
<input type="checkbox"/>	<input type="checkbox"/>	Social Security (disability or retirement)	\$ _____	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	State disability	\$ _____	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Retirement (normal, early or disability)	\$ _____	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Workers' Compensation	\$ _____	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Group disability benefits	\$ _____	_____	_____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other (describe) _____	\$ _____	_____	_____	_____

*\*Please send a copy of your award letter, if applicable.*

1. Date of accident or beginning of sickness: \_\_\_\_\_ Date last worked: \_\_\_\_\_
2. Nature of injury or illness: \_\_\_\_\_
3. If injury, describe how, when and where accident occurred: \_\_\_\_\_
4. Have you ever had same or similar illness?  Yes  No If yes, give dates: From \_\_\_\_\_ To \_\_\_\_\_
5. Name of hospital(s): \_\_\_\_\_ Dates confined: From \_\_\_\_\_ To \_\_\_\_\_  
 Address of hospital(s): \_\_\_\_\_
6. Name and address of Doctor(s): \_\_\_\_\_  
 Dates of treatment: \_\_\_\_\_
7. Between what dates were you unable to perform any duties? From \_\_\_\_\_ To \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_

**AGREEMENTS AND AUTHORIZATION:** I authorize my employer to disclose all information necessary to process my claim to Dearborn National Life Insurance Company (Dearborn National).  
 I hereby authorize any medical professional, hospital, medical facility, medical provider, clinic, pharmacy, Government Agency, Insurance Company or any Covered Entity or Health Plan as defined by the Health Insurance Portability and Accountability Act of 1996 (HIPAA) to disclose to Dearborn National's claim department or its authorized representative(s) information about my medical history or treatment and/or to furnish copies of my hospital and/or medical records including information concerning advice, care or treatment for any condition, including but not limited to drug or alcohol use or abuse, mental illness, HIV (AIDS Virus) or other sexually transmitted diseases. I further authorize Dearborn National to disclose the information obtained in the consideration of my claim for insurance to its reinsurers.  
 This authorization shall expire on the date that I receive notice of Dearborn National's final decision on my claim. I understand and agree that:  
 · I may revoke this authorization at any time, but that such a revocation will have no effect on any actions taken by Dearborn National prior to receipt of the revocation;  
 · Information provided pursuant to this authorization may be redisclosed by the recipient and no longer subject to the protections of the HIPAA Privacy Rule;  
 · I should retain a duplicate copy of this authorization for my own records.;

I as well as any other person authorized to act on my behalf or my personal representative, acknowledge the right upon request to obtain a true copy of my authorization from Dearborn National.  
 If my answers on this claim form are incorrect or untrue, or if I refuse to sign this authorization, Dearborn National has the right to deny my claim.  
**ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS SUCH PERSON TO CRIMINAL AND CIVIL PENALTIES. (Not enforceable in Oregon or Virginia.)**

Signature of Employee \_\_\_\_\_ Date \_\_\_\_\_

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**Employers Statement** (*\*\*italicized items should only be completed if the claim is for Waiver of Premium*)

Employee's Name		Social Security #		Date of Hire	Effective date of Employee's insurance	
Employer's Name <i>Mesa Unified School District #4</i>				Employer's Group Number <i>SA 03260</i>		
Employer's Address <i>63 E. Main Street, #101 Mesa, AZ 85201-7422</i>						
Employer's E-mail Address <i>Benefits@mpsaz.org</i>						
Last Day Worked	<input type="checkbox"/> FT <input type="checkbox"/> PT	Date returned	<input type="checkbox"/> FT <input type="checkbox"/> PT	Base salary	<input type="checkbox"/> Hourly <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly	Class Hours worked per week
Worker's Comp Claim filed for this Disability? <input type="checkbox"/> Yes <input type="checkbox"/> No		SELF ADMINISTERED ONLY: Amount of weekly disability benefit: \$ _____		Claimant received: Salary continuation through _____ Vacation through _____ Sick Pay through _____		
Employee's Occupation						
Premium contribution % by Employer <i>-0-</i>		Employee <i>100%</i>		Employee premiums for this coverage pre-taxed? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>**Amount of Life Insurance in force:</b>		<b>**Through what date were premiums paid:</b>		<b>**Normal retirement age:</b>		
Signature		Title <i>Benefits Specialist</i>		Date	Telephone <i>( 480 ) 472-7222</i>	

**ATTENDING PHYSICIAN'S STATEMENT** (Must be completed in full at the patient's expense)

Patient's Name _____		<input type="checkbox"/> Male	Date of Birth _____	Age _____
Street Address _____		<input type="checkbox"/> Female		
City _____		State _____		Zip _____

- Nature and origin of  sickness  injury Diagnosis (describe complications, if any): \_\_\_\_\_
- Date symptoms first appeared or date of accident: \_\_\_\_\_ Date patient first consulted you for this condition: \_\_\_\_\_
- Is this condition work related?  Yes  No \_\_\_\_\_
- Describe any other disease or complications effecting present condition: \_\_\_\_\_
- Date and surgical procedure(s), if any: \_\_\_\_\_
- If maternity give estimated or actual date of delivery: \_\_\_\_\_  Vaginal  C-section
- Please give dates of treatment other than surgical: \_\_\_\_\_
- Please give hospital name & address with dates of confinement: From \_\_\_\_\_ To \_\_\_\_\_  Inpatient  Outpatient  
Hospital Name \_\_\_\_\_ Address \_\_\_\_\_
- Has patient ever had same or similar condition?  Yes  No (If yes, state when and describe) \_\_\_\_\_
- Is patient still under your care?  Yes  No (If discharged give date and degree of recovery) \_\_\_\_\_
- Is the patient under the care of another physician?  Yes  No (If yes, provide name, address and phone # of physician) \_\_\_\_\_
- Patient was or will be continuously disabled (unable to work)  
 In his/her own occupation From \_\_\_\_\_ Through \_\_\_\_\_ In any other occupation From \_\_\_\_\_ Through \_\_\_\_\_  
 Patient can return to work  Full time  Part time on \_\_\_\_\_  Restrictions (specify) \_\_\_\_\_
- Patient was or will be partially disabled? \_\_\_\_\_ From \_\_\_\_\_ Through \_\_\_\_\_
- In your opinion, is patient a candidate for rehabilitation?  Yes  To return to own occupation  For another occupation  No
- If patient is diagnosed as terminal, is life expectancy:  6 months or less  12 months or less  Other \_\_\_\_\_

Remarks: \_\_\_\_\_

Physician's Name \_\_\_\_\_ Office # ( ) \_\_\_\_\_ Fax # ( ) \_\_\_\_\_  
 Physician's Signature \_\_\_\_\_ Date \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Specialty: FP  IM  PM&R  Neuro  Ortho  OBG  Psych  Other \_\_\_\_\_

**The laws of some states require us to furnish you with the following notice:****FOR APPLICATIONS AND CLAIMS:**

**Alabama:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

**Colorado:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**District of Columbia: WARNING:** It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**Florida:** Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**Hawaii:** For your protection, Hawaii law requires you be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

**Kentucky:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**Louisiana:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**Maine & Washington:** It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

**Maryland:** Any person who knowingly or willingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**New Mexico:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

**Ohio:** Any person who, with intent to defraud or knowingly that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**Oklahoma:** Any person who knowingly, with intent to injure, defraud or deceive any insurer, makes a claim for the proceeds of an insurance policy containing false, incomplete or misleading information is guilty of a felony.

**Pennsylvania:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**Puerto Rico:** Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation with the penalty of a fine of not less than five thousand dollars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances be present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

**Rhode Island:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**Tennessee:** It is a crime to knowingly provide false incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits

**Virginia:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

The laws of some states require us to furnish you with the following notice:

### **FOR CLAIMS ONLY:**

**Alaska:** A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

**Arizona:** For your protection, Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

**Arkansas:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**California:** For your protection California law requires the following to appear on this form. Any person who knowingly presents false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**Delaware:** Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

**Idaho:** Any person who knowingly, and with intent to defraud or deceive any insurance company, files a statement or claim containing false, incomplete, or misleading information is guilty of a felony.

**Indiana:** A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

**Minnesota:** A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

**New Hampshire:** Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

**New Jersey:** Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**Texas:** Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

### **FOR APPLICATIONS ONLY:**

**Massachusetts:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**New Jersey:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.